Philippines Oil and Gas Market Insight and Outlook Report (H2 2015) -
Forecasts of Exploration, Production, Refinery, LNG, Storage, Pipeline
Projects, Investments, Companies, Trade and Prices

Description: Philippines oil and gas market is experiencing major changes in new project development, consumption
patterns and market scenario amidst rapidly shifting global dynamics. Declining US shale production, Iran
sanction lift, Saudi Arabia plans to expand market share, LNG planned projects, lower than anticipated
Chinese demand are all expected to significantly impact the refiners, LNG and storage operators, upstream
and downstream companies. Accordingly, oil and gas companies in the country are altering their strategies
to cop up with the changes in global markets.

The Philippines oil and gas report provides complete analysis and forecasts of Philippines upstream,
downstream and midstream sectors. The research work provides analysis of key opportunities and
associated challenges facing Philippines markets. Yearly production and consumption forecasts of oil, gas,
LNG, LPG, gasoline, diesel and fuel oil from 2005 to 2025 are included in the report. Further, primary energy
demand, GDP, population and vehicle production details are provided from 2005-2025.

All potential new business and investment opportunities in Philippines oil and gas markets with feasibility of
planned projects, expected start up, investments required are included. Further, asset wise details of oil
fields, gas fields, exploration blocks, LNG terminals, storage, pipeline and refineries operational in the
country are analyzed.

Philippines Infrastructure, market conditions, investment climate and competitive landscape are analyzed
through sophisticated tools and presented in user friendly manner through SWOT analysis, benchmarking
and positioning matrix.

The report also details the business profiles of three key companies in Philippines oil and gas industry.
Business operations, SWOT Analysis and financial performance of the companies are provided. All latest
developments in Philippines oil and gas industry and their impact on the industry are included in the report.

Some of the Key issues answered by the report include-
- Emergence of supply and demand patterns of Philippines oil, gas and products between 2015 and 2025
- Strategies being opted by leading companies in current low price conditions
- Opportunities for investment and business expansion in Philippines in short and medium term future
- Evaluation of risks and prospects of each of the planned projects in Philippines
- Annual field wise and company wise production over the last decade
- Leading companies in each of the oil and gas segments across Philippines oil and gas value chain
- Extent of competition in upstream, storage, refining, pipelines, LNG and UGS sectors
- Outlook of refinery wise refining, coking, FCC and HCC capacities in Philippines to 2020
- Contracted and Available LNG capacity for spot/new contracts
- Crude oil/petroleum products/chemicals storage capacity by terminal from 2005 to 2020
- Coverage and Extensiveness of pipeline transportation network in Philippines

Information in the report includes (but not limited to)-

Infrastructure-
- Exploration: Awarded, Available and On offer Block details
- Production: Field wise oil and gas annual production from 2005 to 2013
- LNG: All operational and planned terminal details; capacity outlook by terminal to 2020
- Refinery: All operational and planned refinery details; capacity (CDU, Coking, FCC, HCC) outlook by terminal
to 2020
- Storage: All oil, products and chemicals storage terminal details and terminal wise capacity outlook to 2020
- Pipeline: Route, Length, diameter and capacity details for planned and active transmission pipelines

Outlook Statements-
- Annual Oil, Gas, products (Gasoline, Diesel, LPG, Fuel oil) production outlook from 2005 to 2025
- Annual Oil, Gas, products (Gasoline, Diesel, LPG, Fuel oil) consumption outlook from 2005 to 2025
- GDP, Population, Primary Energy, Vehicles, Final consumption expenditure outlook to 2025
- Country, Terminal and Company wise LNG Capacity to 2020
- Country, Refinery and Company wise CDU, Coking, FCC and HCC Capacity outlook to 2025
- LNG Import/Export outlook to 2020
- LNG contracted/ available capacity outlook to 2020

Market Analysis-
- Leading trends driving/ restraining the Philippines oil and gas industry growth to 2020
- Strengths, Weakness, Opportunities and Threats (SWOT) of operating in Philippines business environment
- Benchmarking of Philippines investment environment with its peer markets

New Opportunities-
- New Investment, Business Expansion and new entry opportunities across oil and gas value chain are provided in detail

Competition-
- Company wise oil and gas production
- Net weighted capacity (LNG, storage, pipeline length, refinery) outlook to 2020
- Market structure of each of the oil and gas segments
- Company profiles of three companies including Business description, SWOT analysis and financials

Industry Updates-
- All latest industry updates along with their possible impact on the industry, players and investors are analyzed

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