Air Cargo - Global Strategic Business Report


Please note: Reports are sold as single-site single-user licenses. The delivery time for hard copies is between 3-5 business days, as each hard copy is custom printed for the organization ordering it. Electronic versions require 24-48 hours as each copy is customized to the client with digital controls and custom watermarks. For information on site licence pricing please click on Enquire before buying.

Contents: AIR CARGO
A GLOBAL STRATEGIC BUSINESS REPORT

CONTENTS

1. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS
   Study Reliability And Reporting Limitations 1
   Disclaimers 2
   Data Interpretation & Reporting Level 3
   Quantitative Techniques & Analytics 3
   Product Definitions And Scope of Study 3

2. MARKET SNAPSHOTs 5

3. OUTLOOK 6
   Current and Future Analysis 6
   United States Rules the Market While China Races Ahead 6
   Global Air Cargo Demand to Witness Slow Recovery 6

4. INDUSTRY OVERVIEW 7
   Global Air Cargo Industry - An Overview 7
   Recessionary Trends 7
Growth Rate in Air Cargo Market Plummets Owing to Decline in Trading Activity 7
Cost Pressures Lead to Parking of Several Aircrafts 7
Rise in Fuel Prices Add Further Worries for Airlines 8
Airports Worldwide Witness Reduced Cargo Activity 8
Shift From Air to Sea Transport - A Cause of Concern 8
Industry Drivers 9
Economic Factors Have a Direct Influence 9
Other Factors 9
The Asian Influence 9
Fuel Prices 9
Pricing Structure 10
Environmental Regulations 10
Competition from Other Transportation Modes 10
Airfreight Drives Air Cargo Traffic 10
Table 2: Global Air Cargo Traffic (2000 & 2008): Percentage Breakdown of RTK by Segment (International Route) - Express, and Freight & Mail 11
Non-US Airlines Dominate Global Air Cargo Traffic 11
Industry Structure 12
Business Models - Integrated & Non-Integrated 12
Cargo Vs. Passenger Traffic: A Comparative Overview 12
Leading Cargo Carriers 13
Table 4: Leading Players in the Global Air Cargo Market (2008): Percentage Breakdown by FTK for FedEx, UPS, Korean Air, Lufthansa, Cathay Pacific, Singapore Airlines, China Airlines, Air France-KLM, Emirates, Cargolux, and Others (includes corresponding Graph/Chart) 13
Years 2001 - 2005: A Review into the Past 13
2005: Intra-Asia Leads in Tonnage Carried 13
Table 5: Global Air Cargo Market (2005): Percentage Breakdown of Tonnage Carried by Route - Intra-Asia, Europe-Asia, Asia-North America, Europe-North America, Domestic China, Into, Out and Within Middle East, Southwest Asia, Intra-Europe, Into, Out and Within Africa, Latin America - North America, Domestic and International Combined for Commonwealth of Independent States, Latin America-Europe and Others (includes corresponding Graph/Chart) 14
India - Malaysia's Biggest Air Cargo Market in South Asia 14
U.S. Postal Service Leads Domestic Air Cargo Market 15
Table 6: Domestic Air Cargo Market in the United States (FY 2005/06) - Percentage Breakdown by Volume for US Postal Service, FedEx Express, UPS, DHL and Others (includes corresponding Graph/Chart) 15
Table 7: Domestic Air Cargo Market in the United States (FY2005/06) - Percentage Breakdown by Revenue for US Postal Service, FedEx Express, UPS, DHL and Others (includes corresponding Graph/Chart) 15
5. TRENDS 16
Global Air Cargo Growth Falls 16
All Cargo/Combination Carriers Dominate the Cargo Market 16
Table 8: Global Air Cargo Market (2008 and 2012): Percentage
Breakdown by Type of Service: All Cargo/Combination Carriers, ACM/Charter, Integrators and Mail (includes corresponding Graph/Chart) 16
Globalization Spurs Air Cargo Demand 17
Global - Supply/Demand Dynamics 17
Emerging Economies Take the Honors 17
The China Factor . 17
No1. Air Cargo Market by the Year 2025 . 18
India - Fueling Growth in Asian Market 18
Attractive Cargo Market Prompts Airlines to Grab Business 18
Infrastructure Stifles Potential Air Cargo Market 18
Revised Inventory Polices 18
Trend Towards E-Commerce 19
Industry Consolidation on the Move 19
Global Alliances 20
The WOW Alliance 20
Others 21
Global Freight Exchange 21
SkyTeam Cargo Alliance 21
6. AIR FREIGHTER FLEET 22
Overview and Outlook 22
Table 9: Global Air Fleet (2009): Number of Aircraft by Freighter Type in Terms of Load Carrying Capacity- Standard Body (80 tonnes) (includes corresponding Graph/Chart) 22
Airfleet Growth by Aircraft Type 22
Small Jet Freighters 23
Regional Freighters 23
Long-Range Freighters 23
Large Freighters 23
Conversions: Salvaging Value from Grounded Aircraft 23
Why Conversions are Increasingly Preferred? 24
Historic Air Cargo Statistics 24
Table 10: Global Air Fleet (2005): Freighter Operators and Fleets by Region- North America, Europe and CIS, Asia-Pacific, Latin America, Africa, and Middle East (includes corresponding Graph/Chart) 25
Table 11: Global Air Fleet (2005): Number of Aircraft by Freighter Type- Large, Long-Range, Regional and Small Jets (includes corresponding Graph/Chart) 25
Table 12: Global Air Fleet (2005): Number of Aircraft by Freighter Type- Large, Long-Range, Regional and Small Jets for North America, Europe and CIS, Middle East, Latin America, Africa and Asia-Pacific (includes corresponding Graph/Chart) 26
7. SERVICE INTRODUCTIONS 27
Air China Cargo Unveils Service to Paris 27
Cargolux Initiates New Freighter Services to Cairo 27
British Airways World Cargo Launches Freighter to Colombia 27
British Airways World Cargo Starts Additional Freighter Routing 27
China Airlines to Unveil Direct Flights to Guangzhou and Shanghai 27
UPS Introduces New International Freight Services 27
DHL Unveils India-Dubai Cargo service 28
FedEx Launches New Aircraft 28
Korean Air Cargo Extends Service at Toronto Pearson 28
Deccan 360 to Introduce Cargo Services to Dubai 28
Polar Air Cargo to Start New Services to Japan 28
Lufthansa Cargo to Introduce Multiple-Mode Service 29
Lufthansa Cargo Introduces Paperless Airfreight Shipments 29
Cargolux Airlines International Introduces Weekly Service from
Asia to Vienna 29
DHL Global Forwarding Unveils Overnight Airfreight Service Across Europe 29
Cathay Pacific Airways Introduces Pharma LIFT 29
DHL Express Introduces Frequent Cargo Service in Russia 29

8. SERVICE INTRODUCTIONS IN RECENT PAST - A PERSPECTIVE BUILDER 30
JAL Group Sets Fleet Plan, Cargo Business Route, for FY2007 30
Singapore Airlines Cargo Introduces Service to Kenya’s Capital 30

9. RECENT INDUSTRY ACTIVITY 31
Delta Airlines and Northwest Airlines Merge Together to Form New Entity 31
China Eastern Airlines Takes Over Great Wall Airline 31
China Eastern Airlines Acquires Shanghai Airlines 31
Air China Inks Framework Agreement with Cathay Pacific Airways 31
Air France-KLM Inks Letter of Intent with FedEx for Selling Two 777 Freighters 32
South Korea Inks Deal for E-Freight Project on Air Cargo Transportation 32
Air India to Convert Subsidiary to Cargo Airline 32
Icelandair Group to Sell Bluebird 32
Air China Plans 100% Acquisition of Cargo Division 32
Alitalia-Compagnia Merges with Air One 32
Air France-KLM Acquires Stake in Alitalia 33
Lufthansa Acquires SN Airholding 33
Amerijet Takes Over SRX Transcontinental 33
Seino Holdings to Take Over Seibu Transportation 33
SCH Swiss Capital Holdings Acquires fLyLAL - Lithuanian Airlines 33
Aramex Inks Regional Cargo Agreement with Air Arabia 33
ATSG Signs Contract with Qantas 34
FedEx Express Expands Capacity in Mexico 34
Air Canada Extends Contract with Unisys 34
Japan Post Service to Terminate Air Cargo Agreement with All Nippon Airways 34
Saudi Arabian Airlines Spins-Off Cargo Division 34
Northwest Airlines to Merge with Delta Airlines Post Acquisition 35
Qantas Freight Enterprises Acquires Jets Transport Express 35
Excellency Investment Realty Trust to Take Over Pace Airlines LLC 35
Atlantic Airlines Merges with West Air Europe 35
SuperShuttle Tennessee Takes Over Nashville ShuttleMAX LLC 35
River Hawk Aviation Takes Over Carolina Air Charter 36
H.I.G European Capital Partners LLP to Take Over Frigosped GmbH 36
Abu Dhabi Aviation Buys Majority Interest in Maximus Air Cargo 36
CS Cargo Takes Over CS Express 36
Wincanton Acquires ELI-Transport and ELI-Lagerhaus 36
Agility to Take Over Baisui United Logistics 36
Agility Takes Over Geopetrol International 37
Easley Transportation Purchases VIP Express Freight 37
Kenco Logistic Services Buys American Distribution Centers 37
Keppel Logistis to Buy Stake in Indo-Trans Logistics Vietnam 37
Sinotrans to Merge with China Yangtze Transportation 37
Avianca Takes Over Tampa Cargo 38
TMI Group Renames as Rhenus Logistics 38
China Southern Airlines to Form JV with Air-France KLM 38
Lufthansa Cargo and DHL Establish Joint Venture 38
Seacon Logistics Forms Joint Venture with Dachser 38
Malaysia Airlines Cargo Becomes Preferred Carrier and Inks Security Partnership with DHL Global Forwarding 39
Avianca to Enter into Strategic Cargo Alliance with Martinair and Tampa Cargo 39
DHL Express and Polar Air Cargo Sign Block Space Agreement 39
Lufthansa Cargo and Jade Cargo International Sign Blocked
Space Agreement

Emirates SkyCargo Inks Agreement with Globe Air Cargo

Lufthansa Cargo Signs Contract with Menzies Aviation

DHL and Airbus Sign Agreement

Cargologic Extends Agreement with Swiss WorldCargo

DHL Wins Contract from Siemens

Gati Inks Aircraft Leasing Agreement with Air India

DHL Increases Cargo Capacity

Air China Cargo to Expand Freighter Fleet

Lufthansa Cargo Extends Services in Brazil

DHL Commences Warehouse Facility in India

Air France-KLM Commences Paperless Air Cargo Shipments

United Parcel Service Commences Construction of Intra-Asia Air Cargo Hub

10. CORPORATE ACTIVITY IN RECENT PAST - A PERSPECTIVE BUILDER

Macquarie Acquires Mercury Air Centers

Mercury Snaps Up JetSouth

Global Aero Logistics Buys Out World Air Holdings

Towne Holdings Acquires Complete Transport

Menzies to Buy Out Universal Air Cargo

FedEx Express Buys Flying-Cargo Hungary Kft

Allcargo Acquires Hindustan Cargo

DHL and Polar Join Hands

DHL Expands Operations in Atlanta

NCA Commences Operations in US and Europe

Air India Introduces Committed Cargo Service

NCA Orders Replica of Boeing 747-8 Model Freighter

Air China to Form Joint Venture with Cathay

Nippon and Jett8 Join Hands

11. FOCUS ON KEY GLOBAL PLAYERS

Air China Limited (China)

Air France-KLM (France)

Air France (France)

Alitalia (Italy)

American Airlines Inc. (US)

Asiana Airlines (South Korea)

ASTAR Air Cargo (Formerly DHL Airways) [US]

Atlas Air Worldwide Holdings, Inc. (US)

British Airways PLC (UK)

Cargolux Airlines International S.A (Luxembourg)

Cathay Pacific Airways Ltd. (Hong Kong)

China Airlines (Taiwan)

China Cargo Airlines Ltd. (China)

Continental Airlines, Inc. (US)

Delta (US)

DHL International GmbH (Germany)

Deutsche Lufthansa AG (Germany)

Lufthansa Cargo AG

Emirates SkyCargo (UAE)

EVA Airways Corp. (Taiwan)

FedEx (US)

FedEx Express

FedEx Ground

FedEx Freight

FedEx Custom Critical

FedEx Trade Networks

FedEx Services

Japan Airlines Corporation (Japan)

Korean Air (Korea)

Malaysia Airlines Cargo Sdn Bhd (MASkargo) (Malaysia)

Martinair Cargo (The Netherlands)
Nippon Cargo Airlines Co., Ltd. (Japan) 52
Polar Air Cargo Worldwide, Inc. (US) 52
Qantas Airways Limited ABN (Australia) 53
Singapore Airlines (Singapore) 53
Thai Airways (Thailand) 53
United Parcel Service of America Inc. (US) 54
United Airlines Inc. (US) 54

12. GLOBAL MARKET PERSPECTIVE 55


Table 16: World Recent Past, Current & Future Analysis for Air Cargo Traffic by Destination -International and Domestic Independently Analyzed in Billion Freight Ton Kilometers for the Years 2007 through 2015 (includes corresponding Graph/Chart) 58

Table 17: World Historic Review for Air Cargo Traffic by Destination -International and Domestic Independently Analyzed in Billion Freight Ton Kilometers for the Years 2000 through 2006 (includes corresponding Graph/Chart) 58

Table 18: World 11-Year Perspective for Air Cargo Traffic by Destination - Percentage Breakdown of Freight Ton Kilometers for International and Domestic for the Years 2005, 2010 and 2015 59

13. THE UNITED STATES 60
A. Market Analysis

Domestic United States - The Largest Market


Outlook for the US Air Cargo Market

Airlines Industry: An Overview

After Effects of 9/11 Attacks

US Domestic Air Cargo

Table 20: Leading Players in the US Air Cargo Market (2009): Percentage Breakdown for FedEx, ABX, UPS, Baron, Ameriflight, and Others (includes corresponding Graph/Chart)

North American Transborder Air Trade

Sluggish Growth Prospects Necessitate Quest for New Business

Table 21: Domestic Vs. International Air Cargo Traffic in the US: 2001, 2005, & 2010 (In Percentage) (includes corresponding Graph/Chart)

Table 22: US Domestic Air Cargo Market (2009): Percentage Breakdown of RTK by Cargo Type - Express Carriers, Scheduled Freight, Mail and Chartered Freight (includes corresponding Graph/Chart)

Table 23: International Air Cargo Traffic in the US: Percentage Breakup by Cargo Type - Scheduled Freight, Charter Freight, and Mail for 2005, 2007 & 2009 (includes corresponding Graph/Chart)

Intra-North America Air Cargo Market

North America-Europe Air Cargo Market

B. Key Market Trends

Trend Towards Time-deferred Services

Increasing Usage of Trucks

Price Fluctuations

C. Factors Affecting the Market Yesterday and Today

Devaluation of Dollar Results in Shrinkage of Goods Import

Setback to Economy and Air Cargo Trade Due to Housing and Credit/Mortgage Crisis

Impact of Iraq War

Antiterrorism Regulations

D. Key Players

14. CANADA

Market Analysis

An Overview

Air Cargo Market

Table 24: Canadian Air Cargo Market (2000-2010): Total Enplaned and Deplaned Air Cargo at Domestic, International and Other Transborder levels in Thousand Tons (includes corresponding Graph/Chart)

Table 25: Canadian Air Cargo Traffic: Percentage Breakup by Type - Freight and Mail (includes corresponding Graph/Chart)

Table 26: Domestic Vs. International Air Cargo Traffic in Canada (In Percentage) (includes corresponding Graph/Chart)

15. EUROPE

A. Market Analysis

Europe-North America

Table 27: Europe-North America Air Cargo Market (2009): Percentage Breakdown of Tonnage Carried from Germany, UK, France, Italy, Netherlands, Switzerland and Others to
Table 28: Europe-North America Air Cargo Market (2009): Percentage Breakdown of Tonnage in Eastbound Flows by Commodity- General Industrial Equipment, Documents and Small Packages, Electrical Machinery, Scientific and Specialized Equipment, miscellaneous Manufactured Articles and Others (includes corresponding Graph/Chart) 72

Table 29: Europe-North America Air Cargo Market (2009): Percentage Breakdown of Tonnage in Westbound Flows by Commodity - General Industrial Equipment, Electrical Machinery, Documents and Small Packages, Scientific and Specialized Equipment, Transportation Equipment and Others (includes corresponding Graph/Chart) 72

Table 30: Europe-Latin America Air Cargo Market (2009): Percentage Breakdown of Tonnage in Eastbound Flows by Commodity - Leather Goods, Automobile Components and Accessories, Flowers, Electrical Machinery, Industrial Machinery and Equipment, Fish, and Others (includes corresponding Graph/Chart) 73

Table 31: Europe-Latin America Air Cargo Market (2009): Percentage Breakdown of Tonnage in Westbound Flows by Commodity - Leather Goods, Automobiles and Accessories, Flowers, Electrical Machinery, Industrial Machinery and Equipment, Fish, and Others (includes corresponding Graph/Chart) 73

Table 32: Air Cargo Market in Europe (2009): Percentage Breakdown of Tonnage Carried by Route - Intercontinental and Intra-Europe 74

Table 33: Europe - Intercontinental Air Cargo Market (2009): Percentage Breakdown of Tonnage Carried by Route - Europe-Asia, Europe-North America, Europe- Middle East, Europe-Africa, and Europe-Rest of World (includes corresponding Graph/Chart) 75

Table 34: Intra Europe Air Cargo Market (2009): Percentage Breakdown of RTK by Type- Express, Scheduled Freight and Mail (includes corresponding Graph/Chart) 75

Table 35: Leading Players in the European Air Cargo Market (2008): Breakdown of Volume Handled for Lufthansa, Air-France, Cargolux, KLM, British Airways, Alitalia and Virgin Atlantic (includes corresponding Graph/Chart) 76

Table 36: UK Air Cargo Market (2009): Percentage Breakdown of Imports and Exports 76

Table 37: UK Air Cargo Market (2009): Percentage Breakdown by Route -International and Domestic 76

Table 38: UK Cargo Market (2008): Percentage Breakdown by Mode of Transport- Sea, Channel and Air (includes corresponding Graph/Chart) 77

Russian Airlines Industry: An Overview 77

Table 39: Russian Heavy-Lift Air Cargo Market (2004-2006): Percentage Breakdown of Major Players - Volga-Dnepr (Russia), Antonov (Ukraine), Polet (Russia), and Others (includes corresponding Graph/Chart) 77

B. Trends in European Air Cargo Market 78

Drop in Cargo Volumes for Leading European Airlines Amidst
Table 46: Asia-Europe Air Cargo Market (2009): Percentage Breakdown of Tonnage in Westbound Flows by Commodity-Articles of Apparel, Miscellaneous Manufactured Items, Office Machines, Electrical Machinery and Apparatus, Documents and Small Packages, and Others (includes corresponding Graph/Chart) 90

Table 47: Southwest Asian Air Cargo Market (2009): Percentage Breakdown of Tonnage by Regions- Europe, Middle East, Asia, North America, Intra-regional, and Africa (includes corresponding Graph/Chart) 91

Table 48: Indian Air Cargo Market (2000-2010): Air Cargo Traffic in Thousand Metric Tons by Destination-International and Domestic (includes corresponding Graph/Chart) 92

Table 49: Indian Air Cargo Market (2009): Percentage Breakdown of Tonnage by Regions- Europe, Asia, Middle East, North America, Southwest Asia, Africa, and CIS (includes corresponding Graph/Chart) 93

Table 50: Air Cargo Traffic in Latin America (2006 & 2008): Percentage Breakup by Cargo Type - Freight and Mail 94

Table 51: Latin America-North America Air Cargo Market (2009): Percentage Breakdown of Tonnage in Northbound Flows by Commodity- Flowers, Fish, Vegetables, Small Packages and Shipments, Fruits and Nuts, Telephone Equipment and Other (includes corresponding Graph/Chart) 95

Table 52: Latin America-North America Air Cargo Market (2009): Percentage Breakdown of Tonnage in Southbound Flows by Commodity- Small Packages, Industrial Machinery and Parts, Automated Data Processing Machines and Parts, Specialized Machinery and Parts, Electrical Machines and Parts, Optical Photographic Equipment, Telecommunications Equipment and Other (includes corresponding Graph/Chart) 96

Table 53: Latin America-Europe Air Cargo Market (2009): Percentage Breakdown of Tonnage by Commodity- Electrical Machinery, Flowers, Automobiles and Accessories, Leather and Leather Manufactured Goods, Fish and Others (includes corresponding Graph/Chart) 96

B.Key Players 97

18. REST OF WORLD 98

A. Market Analysis 98
The Middle East

Economic Overview

Europe-Main Trade Partner

Table 54: Middle East Air Cargo Market (2008): Percentage Breakdown of Tonnage by Regions- Europe, Asia-Pacific, North America, Middle East, and Africa (includes corresponding Graph/Chart)

Major Commodities Shipped Through Air

Middle East Aviation Sector Growth Unabated by Economic Slump

Africa

Economic Outlook

Europe-Principal Trade Partner

Table 55: Asia-Africa Air Cargo Market (2009): Percentage Breakdown of Tonnage by Commodity- Machinery and Transport Equipment, Manufactured Goods, Chemical and Other Related Products and Others (includes corresponding Graph/Chart)

Table 56: Africa-Asia Air Cargo Market (2009): Percentage Breakdown of Tonnage by Commodity- Machinery and Transport Equipment, Food and Live Animals, Manufactured Goods and Others (includes corresponding Graph/Chart)

Table 57: African Air Cargo Market (2008): Percentage Breakdown of Tonnage by Regions- Europe, Middle East, North America, Asia, Africa, and Latin America Aviation Infrastructure Relatively Better (includes corresponding Graph/Chart)

Aviation Infrastructure Relatively Better

B.Key Players

---------

Region/Country

Players

---------

The United States

65

Canada

5

Japan

3

Europe

49

France

4

Germany

4

The United Kingdom

10

Italy

2

Spain

3

Rest of Europe

26

Asia-Pacific (Excluding Japan)

35

Latin America

7

Africa

7

Middle East

7

---------

Ordering:

Order Online - http://www.researchandmarkets.com/reports/338365/

Order by Fax - using the form below

Order by Post - print the order form below and send to
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Air Cargo - Global Strategic Business Report
Web Address: http://www.researchandmarkets.com/reports/338365/
Office Code: SCAYON28

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Product Format</th>
<th>Quantity</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User:</td>
<td>USD 4950</td>
</tr>
<tr>
<td>Hard Copy:</td>
<td>USD 4950 + USD 56 Shipping/Handling</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 5 Users:</td>
<td>USD 6930</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 10 Users:</td>
<td>USD 9405</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 15 Users:</td>
<td>USD 11880</td>
</tr>
</tbody>
</table>

* Shipping/Handling is only charged once per order.

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof [ ]
First Name: __________________________ Last Name: __________________________
Email Address: * __________________________
Job Title: __________________________
Organisation: __________________________
Address: __________________________
City: __________________________
Postal / Zip Code: __________________________
Country: __________________________
Phone Number: __________________________
Fax Number: __________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World