Nonresidential Prefabricated Building Systems - Global Strategic Business Report

Description: The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World. Annual estimates and forecasts are provided for the period 2015 through 2022. Also, a six-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research. Company profiles are primarily based on public domain information including company URLs.

This report analyzes the worldwide markets for Nonresidential Prefabricated Building Systems in US$ Million by the following Product Segments: Metal Building Systems, Modular Building Systems, Panelized Precast Concrete Systems, and Other Prefabricated Building Systems.

The report profiles 211 companies including many key and niche players such as -

Alan Pre-Fab Building Corp.
Algeco Scotsman
ALHO Systembau GmbH
Allied Modular Building Systems, Inc.
American Buildings Company

Contents:

I. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS
   Study Reliability and Reporting Limitations
   Disclaimers
   Data Interpretation & Reporting Level
   Quantitative Techniques & Analytics
   Product Definitions and Scope of Study
   Definitions
   Non-Residential Prefabricated Building Systems
   1. Metal Building Systems
   2. Modular Building Systems
   3. Panelized Precast Concrete Systems
   4. Others

II. EXECUTIVE SUMMARY
   1. INDUSTRY OVERVIEW
      A Curtain Raiser
      Prefabricated Buildings Market: Growth Drivers Ranked on a Scale of 1
      10 (10
      High Impact; 1
      Low Impact)
      Market Traits
      Table 1: Global Construction Market (2015 & 2020): Percentage Breakdown of Construction Spending by Region (includes corresponding Graph/Chart)
      Table 2: Growth (In %) in the Global Construction Market by Sector (2013-2020) (includes corresponding Graph/Chart)
      Impact of Economic Upheavals on Nonresidential Prefabricated Buildings Market: A Review
      The 2007-2009 Global Economic Crisis Derails Market Momentum
      Table 3: GDP Growth Rates in Select World Economies (2005-2010) (includes corresponding Graph/Chart)
      Market Recovers in 2011
      European Debt Crisis Maintains Pressure on the Market in 2012 & 2013
      Stable Economic Outlook Offers Opportunities for Market Growth
      Table 4: GDP Growth Rates in Select World Economies (2013-2016) (includes corresponding Graph/Chart)
      Market Outlook
      Table 5: Pre-Fabrication and Modularization Market (2015): Percentage Share Breakdown of Usage by
Construction Applications (includes corresponding Graph/Chart)
Major Importing and Exporting Countries
Table 6: World Market for Prefabricated Buildings (2015): Prefabricated Building Imports in US$ Million for Select Leading Importers (includes corresponding Graph/Chart)
Table 7: World Market for Prefabricated Buildings (2015): Prefabricated Building Exports in US$ Million for Select Leading Exporters (includes corresponding Graph/Chart)

2. MARKET DRIVERS & TRENDS
Growing Adoption of BIM Increases Uptake of Model Driven Prefabrication
Greater Use of Off-site Construction Methods Bodes Well for Prefabrication Industry
Prefabrication Turns Budget Saver
The ‘Green Construction’ Trend to Augur Well for the Prefabrication Market
Leading Factors Fostering Future Uptake of Green Building Practices among Contractors in North America: Ranked by Order of Importance
Table 8: Global Green Buildings Market (2015): Percentage Share Breakdown of Investment by Sector (includes corresponding Graph/Chart)
Table 9: US Green Construction Market (2015): Percentage Breakdown of Construction Spend by Market Segment (includes corresponding Graph/Chart)
Prefabication: A Faster Route towards Gaining Energy Efficiency Credits
Growing Usage in Key-End Use Sectors
Aging Urban Areas: A Potential Opportunity Generator for the Industry
Job Site Conditions: An Important Variable Influencing Uptake of Prefabrication Elements
Educating Owners: Need of the Hour
Prefabication Usage Patterns of Various Construction Professionals in North America: Ranking Based on Quantum of Usage

3. AN INSIGHT INTO KEY PRODUCT MARKETS
Metal Building Systems: Driving the Market
Table 10: US Metal Building Systems Market (2015): Percentage Share Breakdown of Dollar Sales by End-Use Application (includes corresponding Graph/Chart)
Metal Roofing Systems Gain Momentum
Table 11: World Market for Metal Roofing (2015): Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East and Latin America (includes corresponding Graph/Chart)
‘Cool’ Breezes Sweep over Metal Roofing Markets
Steel Roofing Systems: The New Favorite
Volatile Steel Prices: A Cause of Concern
Modular Construction Soars in Popularity
Recyclability
An Important Factor Increasing the Uptake of Precast Concrete Structures
Cross Laminated Timber: A Strong Contender for Concrete and Steel Building Systems

4. OVERVIEW OF END-USE APPLICATION MARKETS
Corporate Sector Relies on Prefabricated Model for Office Space Needs
Investments on Prefabricated Buildings Remain High in the Educational Sector
Precast Structural Systems See Light in the Academic Buildings Vertical
Prefabicarted Buildings Gain Traction in Healthcare Environments
Industrial Entities Aim to Leverage Prefabricated Approach for Quicker & Reliable Construction
Agricultural Sector Remains Key Revenue Contributor for Nonresidential Prefabricated Building Systems
Military Sector: One of the Foremost Adopters of Prefabricated Model
Prefabicarted Model Fully Suffices the Worksite Building Needs
Prefabicarted Structures Extend Convenience in Dining Hall Applications
Prefabicarted Model for Dormitory Structure Requirements
Prefabicarted Concept Makes Possible High-Quality Shower Structures
Warehouse: Another Noteworthy Application for Prefabricated Buildings
Table 12: US Industrial Warehouse Market (2015): Percentage Share Breakdown of Investments on Steel Warehouses and Other Warehouses (includes corresponding Graph/Chart)
Table 13: US Commercial Warehouse Market (2015): Percentage Share Breakdown of Investments on Steel Warehouses and Other Warehouses (includes corresponding Graph/Chart)

5. PRODUCT OVERVIEW
Prefabicarted Building Systems Defined
Evolution of Prefabrication: A Brief Historical Background
General Classification of Prefabricated Building Systems by Type
Major End-Use Sectors for Prefabricated Building Systems
Prefabrication Vis-a-vis Traditional Buildings
Quicker Completion of Project
Less Wastage
Cost Efficiency
Improved Safety
Better Quality
Applications for Prefabrications and Pre-assembly
Factors Limiting the Adoption of Pre-assembly and Prefabrication
Metal Building Systems
Components
Wall Panels
Modular Building Systems
Modular Construction
Reduced Time of Construction
Fewer Hassles
Low Cost
Benefits of United Partition and Modular Construction
Panelized Precast Concrete Systems
Cross Laminated Timber
Benefits of Cross Laminated Timber

6. PRODUCT INTRODUCTIONS/LAUNCHES
Lifestylehouse Unveils Proprietary Modular building System
Nucor Building Systems Launches Nucor TrussFrame
Firestone Building Unveils Fluid Applied Metal Roofing Systems
Alaska Structures Introduces Denali Building System

7. RECENT INDUSTRY ACTIVITY
Whitley Manufacturing Acquires Capsys
Rollalong Becomes Achilles Building Confidence Approved Supplier
Rollalong Supplies Modular Solutions to All Saints CoE Junior School
NCI Building Systems Acquires CENTRIA
AECOM Teams Up with Project Frog
Rollalong Builds Accommodation Block for Carillion
Rollalong Implements Factory Improvement Program at Dorset Facility
Rollalong Bags Contract form Skanska to Install Modular Living Accommodation Buildings
Rollalong Bags Order from Defence Infrastructure Organisation
FP McCann Takes Over Buchan Concrete Products
RIB Group Collaborates with China Minsheng Zhuyou
Whitley East Snaps Up Certain Assets of Mobile Modular Express
Thermo Bond Buildings Takes Over Precast Concrete Business of Mobile/Modular Express II
Intellectual Ventures and CollinsWoerman Establish Joint Venture Company
Allied Modular Building Systems Inaugurates New Facility in Texas
Britco Teams Up with Gitxsan Development
Rollalong Implements School Building Project for Redland High School
Taylor Wimpey to Close Prestoplan
Skanska Collaborates with AV Group
Whitley Manufacturing Builds New Modular Facility for Swedish Cancer Institute
Nucor Building Systems Installs Scrap Metal Recycling for MetalX
Algeco Scotsman Snaps Up Target Logistics Management
Oldcastle Precast Delivers Precast Solutions to Wave Holding's New Yogurt Facility
Jay Peak Resort Collaborates with Champion Commercial Structures
FP McCann Takes Over Bell & Webster and Milbury Systems from Eleco
Algeco Scotsman Signs Joint Venture Agreement with Beijing Chengdong
Britco Takes Over Australian Portable Buildings and Black Diamond Group
Black Diamond Snaps Up Stake in Modular Building Manufacturing Business of Australian Portable Buildings

8. FOCUS ON SELECT PLAYERS
Alan Pre-Fab Building Corp. (US)
Algeco Scotsman (US)
ALHO Systembau GmbH (Germany)
9. GLOBAL MARKET PERSPECTIVE

Table 14: World Recent Past, Current & Future Analysis for Nonresidential Prefabricated Building Systems by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 15: World Historic Review for Nonresidential Prefabricated Building Systems by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 16: World 14-Year Perspective for Nonresidential Prefabricated Building Systems by Geographic Region
Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

Market by Type
Table 17: World Recent Past, Current & Future Analysis for Metal Building Systems by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 18: World Historic Review for Metal Building Systems by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 19: World 14-Year Perspective for Metal Building Systems by Geographic Region
Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

Table 20: World Recent Past, Current & Future Analysis for Modular Building Systems by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 21: World Historic Review for Modular Building Systems by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 22: World 14-Year Perspective for Modular Building Systems by Geographic Region
Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

Table 23: World Recent Past, Current & Future Analysis for Panelized Precast Concrete Systems by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 24: World Historic Review for Panelized Precast Concrete Systems by Geographic Region
III. MARKET

1. THE UNITED STATES
   A. Market Analysis
      Outlook
      Table 29: US Non-Residential Construction Market (2015): Percentage Share Breakdown of Investments by Market Segment (includes corresponding Graph/Chart)
      Table 30: US Private Non-Residential Construction Market (2015): Percentage Share Breakdown of Construction Spend by Sector (includes corresponding Graph/Chart)
      Table 31: US Public Non-Residential Construction Market (2015): Percentage Share Breakdown of Construction Spend by Sector (includes corresponding Graph/Chart)
      Table 32: US Prefabricated Wood Building Market (2015): Percentage Share Breakdown of Dollar Sales by Material Type (includes corresponding Graph/Chart)
      BlueScope, Nucor and NCI Lead the Pack in Engineered Building Systems Market
      Table 33: Leading Players in the US Engineered Building Systems Market (2015): Percentage Share Breakdown of Dollar Revenues for BlueScope Buildings, NCI, Nucor Building Systems, and Others (includes corresponding Graph/Chart)
      Modular Building Segments Exhibit Growth Trend
      Table 34: US Modular Building Systems Market (2015): Percentage Breakdown of Sales by End-Use Sector (includes corresponding Graph/Chart)
      Rising Demand for Precast Concrete Products
      Table 35: US Non-Residential Prefabricated Building System Market (2015): Percentage Share Breakdown of Investments by Sector (includes corresponding Graph/Chart)
      US Construction Sector
      Brief Review
      Table 36: Projected Growth of the US Construction Market by Sector (2012-2020) (includes corresponding Graph/Chart)
      Table 37: US Construction Spending by Type of Construction (2012, 2013 & 2014): Percentage Breakdown of Annual Spending for Non-Residential and Residential Construction (includes corresponding Graph/Chart)
      Growing CRE Investments Augur Well for Market Growth
      Table 38: US Commercial Real Estate (CRE) Market by Region/Country (2014): Percentage Share Breakdown of Inbound Investments by Country (includes corresponding Graph/Chart)
      Table 39: US Commercial Real Estate (CRE) Market by Region/Country (2014): Percentage Share Breakdown of Outbound Investments by Country (includes corresponding Graph/Chart)
      Recent Economic Disturbances Negatively Impact the Market Sentiment
      Product Launches
      Strategic Corporate Developments
      Key Players
   B. Market Analytics
      Table 40: US Recent Past, Current & Future Analysis for Nonresidential Prefabricated Building Systems by Type
      Metal Building Systems, Modular Buildings Systems, Panelized Precast Concrete Systems, and Other Prefabricated Building Systems Markets Independently Analyzed with Annual Sales Figures in US$ Million for
Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 41: US Historic Review for Nonresidential Prefabricated Building Systems by Type
Metal Building Systems, Modular Buildings Systems, Panelized Precast Concrete Systems, and Other
Prefabricated Building Systems Markets Independently Analyzed with Annual Sales Figures in US$ Million for
Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 42: US 14-Year Perspective for Nonresidential Prefabricated Building Systems by Type
Percentage Breakdown of Dollar Sales for Metal Building Systems, Modular Buildings Systems, Panelized
Precast Concrete Systems, and Other Prefabricated Building Systems Markets for Years 2009, 2016 & 2022
(includes corresponding Graph/Chart)

2. CANADA
A. Market Analysis
Outlook
Canadian Non-Residential Construction Sector
Table 43: Canadian Non-Residential Construction Sector's Capital Expenditure in US$ Billion: 2010-2014
(includes corresponding Graph/Chart)
Oil and Gas Sector Fuels Demand for Modular Worksite Accommodation
Corporate Development
Key Players
B. Market Analytics
Table 44: Canadian Recent Past, Current & Future Analysis for Nonresidential Prefabricated Building Systems
by Type
Metal Building Systems, Modular Buildings Systems, Panelized Precast Concrete Systems, and Other
Prefabricated Building Systems Markets Independently Analyzed with Annual Sales Figures in US$ Million for
Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 45: Canadian Historic Review for Nonresidential Prefabricated Building Systems by Type
Metal Building Systems, Modular Buildings Systems, Panelized Precast Concrete Systems, and Other
Prefabricated Building Systems Markets Independently Analyzed with Annual Sales Figures in US$ Million for
Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 46: Canadian 14-Year Perspective for Nonresidential Prefabricated Building Systems by Type
Percentage Breakdown of Dollar Sales for Metal Building Systems, Modular Buildings Systems, Panelized
Precast Concrete Systems, and Other Prefabricated Building Systems Markets for Years 2009, 2016 & 2022
(includes corresponding Graph/Chart)

3. JAPAN
A. Market Analysis
Outlook
Recent Economic Turmoil Dents Japanese Construction Sector
Evolution of Prefabricated Model in Japan over the Years
2020 Olympics to Extend Opportunities for Prefabricated Structures
B. Market Analytics
Table 47: Japanese Recent Past, Current & Future Analysis for Nonresidential Prefabricated Building Systems
by Type
Metal Building Systems, Modular Buildings Systems, Panelized Precast Concrete Systems, and Other
Prefabricated Building Systems Markets Independently Analyzed with Annual Sales Figures in US$ Million for
Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 48: Japanese Historic Review for Nonresidential Prefabricated Building Systems by Type
Metal Building Systems, Modular Buildings Systems, Panelized Precast Concrete Systems, and Other
Prefabricated Building Systems Markets Independently Analyzed with Annual Sales Figures in US$ Million for
Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 49: Japanese 14-Year Perspective for Nonresidential Prefabricated Building Systems by Type
Percentage Breakdown of Dollar Sales for Metal Building Systems, Modular Buildings Systems, Panelized
Precast Concrete Systems, and Other Prefabricated Building Systems Markets for Years 2009, 2016 & 2022
(includes corresponding Graph/Chart)

4. EUROPE
A. Market Analysis
Outlook
European Construction Sector: An Overview
Table 50: Construction Industry in Europe (2010-2015): Percentage Change of Construction Output by
Segment (includes corresponding Graph/Chart)
Prefabricated Model Seeks to Expand its Share in the European Construction Sector
Western Europe: A Promising Market for Prefabricated Building Systems
B. Market Analytics

Table 51: European Recent Past, Current & Future Analysis for Nonresidential Prefabricated Building Systems by Geographic Region
France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 52: European Historic Review for Nonresidential Prefabricated Building Systems by Geographic Region
France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 53: European 14-Year Perspective for Nonresidential Prefabricated Building Systems by Geographic Region
Percentage Breakdown of Dollar Sales for France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

Table 54: European Recent Past, Current & Future Analysis for Nonresidential Prefabricated Building Systems by Type
Metal Building Systems, Modular Buildings Systems, Panelized Precast Concrete Systems, and Other Prefabricated Building Systems Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 55: European Historic Review for Nonresidential Prefabricated Building Systems by Type
Metal Building Systems, Modular Buildings Systems, Panelized Precast Concrete Systems, and Other Prefabricated Building Systems Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 56: European 14-Year Perspective for Nonresidential Prefabricated Building Systems by Type
Percentage Breakdown of Dollar Sales for Metal Building Systems, Modular Buildings Systems, Panelized Precast Concrete Systems, and Other Prefabricated Building Systems Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4a. France
A. Market Analysis
Outlook
Key Player
B. Market Analytics

Table 57: French Recent Past, Current & Future Analysis for Nonresidential Prefabricated Building Systems by Type
Metal Building Systems, Modular Buildings Systems, Panelized Precast Concrete Systems, and Other Prefabricated Building Systems Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 58: French Historic Review for Nonresidential Prefabricated Building Systems by Type
Metal Building Systems, Modular Buildings Systems, Panelized Precast Concrete Systems, and Other Prefabricated Building Systems Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 59: French 14-Year Perspective for Nonresidential Prefabricated Building Systems by Type
Percentage Breakdown of Dollar Sales for Metal Building Systems, Modular Buildings Systems, Panelized Precast Concrete Systems, and Other Prefabricated Building Systems Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4b. Germany
A. Market Analysis
Outlook
Evolution of Prefabricated Construction in Germany: An Overview
Resurgent Construction Activity Bodes Well for Market Growth

Table 60: Construction Output (% Growth) in Germany (2011-2014) (includes corresponding Graph/Chart)

Key Players
B. Market Analytics

Table 61: German Recent Past, Current & Future Analysis for Nonresidential Prefabricated Building Systems by Type
Metal Building Systems, Modular Buildings Systems, Panelized Precast Concrete Systems, and Other Prefabricated Building Systems Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 62: German Historic Review for Nonresidential Prefabricated Building Systems by Type
Metal Building Systems, Modular Buildings Systems, Panelized Precast Concrete Systems, and Other Prefabricated Building Systems Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 63: German 14-Year Perspective for Nonresidential Prefabricated Building Systems by Type
Percentage Breakdown of Dollar Sales for Metal Building Systems, Modular Buildings Systems, Panelized Precast Concrete Systems, and Other Prefabricated Building Systems Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4c. ITALY
A. Market Analysis
Outlook
Economic Crisis Takes a Toll on Construction Sector
B. Market Analytics
Table 64: Italian Recent Past, Current & Future Analysis for Nonresidential Prefabricated Building Systems by Type
Metal Building Systems, Modular Buildings Systems, Panelized Precast Concrete Systems, and Other Prefabricated Building Systems Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 65: Italian Historic Review for Nonresidential Prefabricated Building Systems by Type
Metal Building Systems, Modular Buildings Systems, Panelized Precast Concrete Systems, and Other Prefabricated Building Systems Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 66: Italian 14-Year Perspective for Nonresidential Prefabricated Building Systems by Type
Percentage Breakdown of Dollar Sales for Metal Building Systems, Modular Buildings Systems, Panelized Precast Concrete Systems, and Other Prefabricated Building Systems Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4d. THE UNITED KINGDOM
A. Market Analysis
Outlook
Overview of Prefabricated Buildings Systems Sector
Table 67: UK Prefabricated Frame & Panel Building Systems Market (2015): Percentage Share Breakdown of Dollar Sales by Segment (includes corresponding Graph/Chart)
Demand for Permanent Modular and Portable Buildings Surges
Panelized Modular Building Systems See High Growth
SIP Systems Grab Market Attention
Prefabricated Volumetric Buildings Make gains
Strategic Corporate Developments
Key Players
B. Market Analytics
Table 68: UK Recent Past, Current & Future Analysis for Nonresidential Prefabricated Building Systems by Type
Metal Building Systems, Modular Buildings Systems, Panelized Precast Concrete Systems, and Other Prefabricated Building Systems Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 69: UK Historic Review for Nonresidential Prefabricated Building Systems by Type
Metal Building Systems, Modular Buildings Systems, Panelized Precast Concrete Systems, and Other Prefabricated Building Systems Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 70: UK 14-Year Perspective for Nonresidential Prefabricated Building Systems by Type
Percentage Breakdown of Dollar Sales for Metal Building Systems, Modular Buildings Systems, Panelized Precast Concrete Systems, and Other Prefabricated Building Systems Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4e. SPAIN
A. Market Analysis
Outlook
Recovering Construction Sector in Spain
B. Market Analytics
Table 71: Spanish Recent Past, Current & Future Analysis for Nonresidential Prefabricated Building Systems by Type
Metal Building Systems, Modular Buildings Systems, Panelized Precast Concrete Systems, and Other Prefabricated Building Systems Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 72: Spanish Historic Review for Nonresidential Prefabricated Building Systems by Type
Metal Building Systems, Modular Buildings Systems, Panelized Precast Concrete Systems, and Other Prefabricated Building Systems Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 73: Spanish 14-Year Perspective for Nonresidential Prefabricated Building Systems by Type
Percentage Breakdown of Dollar Sales for Metal Building Systems, Modular Buildings Systems, Panelized Precast Concrete Systems, and Other Prefabricated Building Systems Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)
Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 73: Spanish 14-Year Perspective for Nonresidential Prefabricated Building Systems by Type Percentage Breakdown of Dollar Sales for Metal Building Systems, Modular Buildings Systems, Panelized Precast Concrete Systems, and Other Prefabricated Building Systems Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4f. RUSSIA
A. Market Analysis
Outlook
B. Market Analytics
Table 74: Russian Recent Past, Current & Future Analysis for Nonresidential Prefabricated Building Systems by Type Metal Building Systems, Modular Buildings Systems, Panelized Precast Concrete Systems, and Other Prefabricated Building Systems Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 75: Russian Historic Review for Nonresidential Prefabricated Building Systems by Type Metal Building Systems, Modular Buildings Systems, Panelized Precast Concrete Systems, and Other Prefabricated Building Systems Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 76: Russian 14-Year Perspective for Nonresidential Prefabricated Building Systems by Type Percentage Breakdown of Dollar Sales for Metal Building Systems, Modular Buildings Systems, Panelized Precast Concrete Systems, and Other Prefabricated Building Systems Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4g. REST OF EUROPE
A. Market Analysis
Outlook
Product Launch
Key Players
B. Market Analytics
Table 77: Rest of Europe Recent Past, Current & Future Analysis for Nonresidential Prefabricated Building Systems by Type Metal Building Systems, Modular Buildings Systems, Panelized Precast Concrete Systems, and Other Prefabricated Building Systems Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 78: Rest of Europe Historic Review for Nonresidential Prefabricated Building Systems by Type Metal Building Systems, Modular Buildings Systems, Panelized Precast Concrete Systems, and Other Prefabricated Building Systems Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 79: Rest of Europe 14-Year Perspective for Nonresidential Prefabricated Building Systems by Type Percentage Breakdown of Dollar Sales for Metal Building Systems, Modular Buildings Systems, Panelized Precast Concrete Systems, and Other Prefabricated Building Systems Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

5. ASIA-PACIFIC
A. Market Analysis
Outlook
Upward Momentum in Construction Activity to Drive Market Sentiment in Asia-Pacific
Table 80: Projected Growth in the Asian Construction Market by Region and Sector (2014-2020) (includes corresponding Graph/Chart)
Table 81: Asian Construction Market (2015): Percentage Breakdown of Spend by Sector (includes corresponding Graph/Chart)
B. Market Analytics
Table 82: Asia-Pacific Recent Past, Current & Future Analysis for Nonresidential Prefabricated Building Systems by Geographic Region China and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 83: Asia-Pacific Historic Review for Nonresidential Prefabricated Building Systems by Geographic Region China and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 84: Asia-Pacific 14-Year Perspective for Nonresidential Prefabricated Building Systems by Geographic Region
Percentage Breakdown of Dollar Sales for China and Rest of Asia-Pacific Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)
Table 85: Asia-Pacific Recent Past, Current & Future Analysis for Nonresidential Prefabricated Building Systems by Type
Metal Building Systems, Modular Buildings Systems, Panelized Precast Concrete Systems, and Other Prefabricated Building Systems Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 86: Asia-Pacific Historic Review for Nonresidential Prefabricated Building Systems by Type
Metal Building Systems, Modular Buildings Systems, Panelized Precast Concrete Systems, and Other Prefabricated Building Systems Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 87: Asia-Pacific 14-Year Perspective for Nonresidential Prefabricated Building Systems by Type
Percentage Breakdown of Dollar Sales for Metal Building Systems, Modular Buildings Systems, Panelized Precast Concrete Systems, and Other Prefabricated Building Systems Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

5a. CHINA
A. Market Analysis
Outlook
China's Construction Market Races Ahead, Prefabrication Follows Suit
Technological Advancements to Spearhead Growth in Chinese Prefab Construction Market
Strategic Corporate Developments
Key Player
B. Market Analytics
Table 88: Chinese Recent Past, Current & Future Analysis for Nonresidential Prefabricated Building Systems Market Analyzed with Annual Sales Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 89: Chinese Historic Review for Nonresidential Prefabricated Building Systems Market Analyzed with Annual Sales Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

5b. REST OF ASIA-PACIFIC
A. Market Analysis
Outlook
India Joins the Prefabrication Bandwagon
Table 90: Indian Non-Residential Construction Industry (2015): Percentage Share Breakdown of Construction Spend by Sectors (includes corresponding Graph/Chart)
Affinity for Modular Buildings on the Rise
Precast Concrete Buildings: A Popular Technology in the Region
Resurgence of Construction Activity Portends Positive Outlook for Prefabricated Buildings Market
Australian Prefabricated Building Systems Market
New Zealand's Prefabricated Building Systems Scenario
New Zealand Prefabricated Construction Market Remains Shackled
Small Market Size Impacts Economies of Scale
High Start-up Costs Pose a Barrier to New Entrants
Lack of Technical Knowhow among Consumers
Table 91: New Zealand Non-Residential Construction Industry (2015): Percentage Share Breakdown of Construction Spending by Sector (includes corresponding Graph/Chart)
Prefabrication Building Systems Market in Thailand
Strategic Corporate Developments
Key Players
B. Market Analytics
Table 92: Rest of Asia-Pacific Recent Past, Current & Future Analysis for Nonresidential Prefabricated Building Systems Market Analyzed with Annual Sales Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 93: Rest of Asia-Pacific Historic Review for Nonresidential Prefabricated Building Systems Market Analyzed with Annual Sales Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

6. LATIN AMERICA
A. Market Analysis
Outlook
Brief Review of Latin American Construction Industry
Key Player
B. Market Analytics
Table 94: Latin American Recent Past, Current & Future Analysis for Nonresidential Prefabricated Building Systems by Type
Metal Building Systems, Modular Buildings Systems, Panelized Precast Concrete Systems, and Other Prefabricated Building Systems Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 95: Latin American Historic Review for Nonresidential Prefabricated Building Systems by Type
Metal Building Systems, Modular Buildings Systems, Panelized Precast Concrete Systems, and Other Prefabricated Building Systems Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 96: Latin American 14-Year Perspective for Nonresidential Prefabricated Building Systems by Type
Percentage Breakdown of Dollar Sales for Metal Building Systems, Modular Buildings Systems, Panelized Precast Concrete Systems, and Other Prefabricated Building Systems Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

7. REST OF WORLD
A. Market Analysis
Outlook
Review of Construction Sector in the Middle East
High Potential for Prefabricated Construction
B. Market Analytics
Table 97: Rest of World Recent Past, Current & Future Analysis for Nonresidential Prefabricated Building Systems by Type
Metal Building Systems, Modular Buildings Systems, Panelized Precast Concrete Systems, and Other Prefabricated Building Systems Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 98: Rest of World Historic Review for Nonresidential Prefabricated Building Systems by Type
Metal Building Systems, Modular Buildings Systems, Panelized Precast Concrete Systems, and Other Prefabricated Building Systems Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 99: Rest of World 14-Year Perspective for Nonresidential Prefabricated Building Systems by Type
Percentage Breakdown of Dollar Sales for Metal Building Systems, Modular Buildings Systems, Panelized Precast Concrete Systems, and Other Prefabricated Building Systems Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

IV. COMPETITIVE LANDSCAPE
Total Companies Profiled: 211 (including Divisions/Subsidiaries 228)
The United States (101)
Canada (16)
Europe (92)
- France (7)
- Germany (13)
- The United Kingdom (51)
- Italy (7)
- Rest of Europe (14)
Asia-Pacific (Excluding Japan) (14)
Africa (1)
Middle East (4)

Ordering:
Order Online - http://www.researchandmarkets.com/reports/338389/
Order by Fax - using the form below
Order by Post - print the order form below and send to
Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Nonresidential Prefabricated Building Systems - Global Strategic Business Report
Web Address: http://www.researchandmarkets.com/reports/338389/
Office Code: SCH3BK6W

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF)</td>
<td></td>
</tr>
<tr>
<td>Single User:</td>
<td>USD 4950</td>
</tr>
<tr>
<td>1 - 5 Users:</td>
<td>USD 6930</td>
</tr>
<tr>
<td>1 - 10 Users:</td>
<td>USD 9405</td>
</tr>
<tr>
<td>1 - 15 Users:</td>
<td>USD 11880</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof [ ]
First Name: ___________________________________________ Last Name: ___________________________________________
Email Address: * _______________________________________
Job Title: ____________________________________________
Organisation: __________________________________________
Address: ______________________________________________
City: __________________________________________________
Postal / Zip Code: ______________________________________
Country: ______________________________________________
Phone Number: __________________________________________
Fax Number: ___________________________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:

Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

<table>
<thead>
<tr>
<th>Account number</th>
<th>833 130 83</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sort code</td>
<td>98-53-30</td>
</tr>
<tr>
<td>Swift code</td>
<td>ULSBIE2D</td>
</tr>
<tr>
<td>IBAN number</td>
<td>IE78ULSB98533083313083</td>
</tr>
<tr>
<td>Bank Address</td>
<td>Ulster Bank, 27-35 Main Street, Blackrock, Co. Dublin, Ireland</td>
</tr>
</tbody>
</table>

If you have a Marketing Code please enter it below:

Marketing Code: __________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:

(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World