Summary: Healthcare Support (North Staffs) Finance PLC Sep 15

Description:

Abstract
The long-term 'BBB-' debt rating on the senior secured bonds reflects a composite of credit factors. The bonds and the EIB loan retain an unconditional and irrevocable guarantee provided by monoline insurer MBIA U.K. Insurance Ltd. (MBIA; B/Stable) to cover the payment of scheduled interest and principal. Under Standard & Poor's Ratings Services' criteria, the rating on an insured debt issue reflects the higher of the rating on the insurer and Standard & Poor's underlying rating (SPUR). The long-term debt rating on the bonds currently reflects the SPUR. The operations phase business assessment of '3' reflects the relatively simple nature of the project requirements. The maintenance and facilities management (FM) services required are fairly straightforward and the lifecycle cost risk...

Companies mentioned in this report are:
- Healthcare Support (North Staffs) Finance PLC

Action: Review

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer's creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor's issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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