Mutual Funds Market in India 2015 - 2020

Description: The growth of the Mutual Funds Market in India is driven by India's rapidly increasing aspirational middle class population, increase in per capita income of urban India with considerable amount disposable income and increasing participation of women in the workforce which in turn has given rise to the count of dual income household.

Open ended funds control the largest market share in Indian mutual funds market. Open-ended funds in Indian mutual funds market are expected to grow at a CAGR of 16% till 2020 and maintain its market share position even in 2020.

Closed ended funds in Indian mutual funds market is expected to grow at a CAGR of 8% while interval funds are expected to grow at a CAGR of 20% till 2020.

This study found that contrary to the belief that mutual funds are equity based investment schemes only 27% of the overall share of AUM is in the form of equity investments. More than 65% is invested in liquid/debt market and liquid market including long and short term T-bills and G-Sec bonds.

Other key findings of Mutual Funds Market in India 2015 - 2020 report are:

- Equity based mutual funds market in India is expected to grow at a CAGR of 11%.
- Debt based mutual funds market in India is expected to grow at a CAGR of 17%.
- Liquid/money market based mutual funds market in India is expected to grow at a CAGR of 16%.
- ELSS-equity based mutual funds market in India is expected to grow at a CAGR of 15%.
- Balanced scheme based mutual funds market in India is expected to grow at a CAGR of 10%.
- Gold ETF, Gilt, Other ETF's based mutual funds market in India is expected to grow at a CAGR of 15%.


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