Vegetable Oils - Global Strategic Analysis

Description: This report analyzes the worldwide markets for Vegetable Oils in Metric Tons by the following Product Segments: Soybean, Olive, Canola, Sunflower and Safflower, Corn, Palm, Coconut, and Others.

The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Middle East & Africa, and Latin America.

Annual estimates and forecasts are provided for the period 2014 through 2020. Also, a seven-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research. Company profiles are primarily based on public domain information including company URLs.

The report profiles 277 companies including many key and niche players such as:

- Archer Daniels Midland Company
- Bunge North America, Inc.
- Richardson Oilseed Limited
- Carapelli Firenze S.p.A.
- Cargill, Incorporated

Contents:

I. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS
   Study Reliability and Reporting Limitations
   Disclaimers
   Data Interpretation & Reporting Level
   Quantitative Techniques & Analytics
   Product Definitions and Scope of Study
   1. Soybean
   2. Olive
   3. Canola
   4. Sunflower and Safflower
   5. Corn
   6. Palm
   7. Coconut
   8. Other Oils

II. EXECUTIVE SUMMARY

1. INDUSTRY OVERVIEW
   Vegetable Oils: Ubiquitous and Versatile Cooking Medium for Improving Human Health and Nutrition
   Market Snapshots
   Key Challenges & Constraints
   Factors Driving Global Consumption of Vegetable Oils
   Increasing Health-Consciousness among Consumers
   Convenience
   Wide Range of Options
   Few of the Many Vegetable Oil Varieties: Type of Oil and its Key Characteristics
   Customization to Local Tastes
   The Rise of the Vegetarianism
   Growing Preference for Healthy, Organic & Unprocessed Cooking Oils: Reinvigorating Market Growth
   Organic, Virgin, and Unrefined Olive, Coconut, and Palm Oils: The Healthier Vegetable Oils
   Table 1: Fatty Acid Profiles of Major Cooking Oils
   Butter, Olive, Coconut, Palm, Safflower, Corn, Soybean, and Canola (includes corresponding Graph/Chart)
   US Dominates Global Vegetable OilSeeds Production
   Table 2: World Vegetable Oilseeds Production by Country (2014 & 2015): Volume Production (in Million Metric Tons) in United States, Brazil, China, Argentina, India, and Others (includes corresponding Graph/Chart)
Table 3: Global Vegetable Oilseeds Production by Type (2014-15): Percentage Share Breakdown of Volume Production of Copra, Cottonseed, Palm Kernel, Peanut, Rapeseed, Soybean, and Sunflower Seed (includes corresponding Graph/Chart)
Table 4: Agricultural Land Used for Oilseed Production by Type (2014): Percentage Share Breakdown of Land Used for Cottonseed, Palm, Rapeseed, Soybean, Sunflower, and Others (includes corresponding Graph/Chart)
Table 5: Average Annual Yield in MT per Hectare for Key Oilseed Crops (includes corresponding Graph/Chart)
Emerging Countries: Leading Vegetable Oils Suppliers
Indonesia, China, Malaysia, EU-27, United States, Argentina, Brazil, and Others (includes corresponding Graph/Chart)
Table 7: World Production of Major Vegetable Oils ((2013, 2014, & 2015): Volume Output (in Million Metric Tons) for Palm Oil, Soybean Oil, Rapeseed Oil, Sunflowerseed Oil, Palm Kernel Oil, Cotton Seed Oil, Peanut Oil, Coconut Oil and Olive Oil (includes corresponding Graph/Chart)
Global Market Outlook
Developing Countries Continue to Drive Global Growth
Table 8: Global Vegetable Oils Market Geographic Regions Ranked by CAGR (Volume Consumption) for 2014-2020: Asia-Pacific, Latin America, Middle East & Africa, the US, Japan, Canada, and Europe (includes corresponding Graph/Chart)

2. COMPETITION
Demand Increase Triggers Industry Consolidation
Key Competitive Traits
Recent Pricing Trends of Vegetable Oils
Palm Oil
Table 9: Palm Oil Price Trends (2005-2015) (In US$/MT) (includes corresponding Graph/Chart)
Palm Oil: Competitive Landscape
Table 10: Leading Producers of Crude Palm Oil Worldwide (2013): Percentage Market Share Breakdown of Volume Production for Golden Agri-Resources Ltd., PT Astra Agro Lestari Tbk, Sime Darby Sdn Berhad, Wilmar International Ltd., and Others (includes corresponding Graph/Chart)
Leading Sustainable Producers of Palm Oil
Leading Palm Oil Traders with Zero Deforestation Commitment
Ranked in order of Number of Zero Deforestation Policies Implemented
Table 11: Leading Producers of Palm Oil Worldwide (2013): Approximate Percentage Share of Production of RSPO Certified Palm Oil (includes corresponding Graph/Chart)
Major Manufacturers Fund HCS Study
Leading Producers to Expand Certified Palm Oil Output

3. MARKET TRENDS, ISSUES & DRIVERS
Robust Demand for Palm Oil Worldwide: A Strong Growth Driver
Growing Focus on Sustainability and Cost Effectiveness Drive Demand for Sustainable Palm Oil
Table 12: Global Production Capacity (in Metric Tons) for CSPO: 2010-2014E (includes corresponding Graph/Chart)
Leading RSPO Certified Buyers
Table 13: Total RSPO Certified Area and Production Area (in Hectares) for Palm Oil in Select Countries (includes corresponding Graph/Chart)
Table 14: Leading CSPO Producing Countries Worldwide (includes corresponding Graph/Chart)
Palm Oil Production Witnesses Major Boost
Table 15: Global Palm Oil Production by Country (2014 & 2015): Production Volume in Metric Tons for Indonesia, Malaysia, Thailand, Nigeria, Colombia and Others (includes corresponding Graph/Chart)
Table 16: Top 10 Palm Oil Producing Countries Worldwide (2014E): Percentage Share Breakdown of Volume Production for Indonesia, Malaysia, Thailand, Colombia, Nigeria, Papua New Guinea, Ecuador, Honduras, Côte D'Ivoire, Guatemala, and Others (includes corresponding Graph/Chart)
Indonesia: Largest Producer of Palm Oil Worldwide
Table 17: Indonesian Palm Oil Production (Thousand MT): 2015-2018F (includes corresponding Graph/Chart)
Table 18: Indonesian Planted & Harvested Oil Palm Area in Million Hectares: 2012-2015E (includes corresponding Graph/Chart)
Malaysia: Second Largest Producer of Palm Oil
Table 19: Malaysian Palm Oil Production in the Recent Past (in Thousand Metric Tons): 2010-2013 (includes corresponding Graph/Chart)
Table 20: Current and Future Palm Oil Production (in Thousand Metric Tons) in Malaysia: 2015-2018F (includes corresponding Graph/Chart)
India: The Largest Importer of Palm Oil
Table 21: Leading Importers of Palm Oil for 2014 (includes corresponding Graph/Chart)
Food Sector Remains the Largest Application Market for Palm Oil
Table 22: Global Palm Oil Consumption by End-use Sector (2007, 2015, and 2020): Percentage Breakdown of Volume Consumption for Food and Industrial Sectors (includes corresponding Graph/Chart)
Vegetable Oils Innovations: Spearheading Growth
Canola Oil with Beneficial Omega-3 EPA and DHA
“Saturate Sparing” Technology for Healthier Shortenings
Omega-9 Sunflower Oil for Food Applications
Deregulation of Biotechnology-enhanced Soybeans
Zero Trans-Fats Oil: The Next Gen Vegetable Oil
New Flavors and Dietary Elements
Increasing Popularity of Convenience Foods Drives Market Demand
Biofuels: Application Area with Untapped Market Potential
Table 23: Consumption of Vegetable Oil in Biodiesel by Region (2014 & 2020F): Percentage Estimates of Vegetable Oil Used for Biodiesel Production in Argentina, Brazil, EU, Indonesia, Malaysia, Thailand, US & the World (includes corresponding Graph/Chart)
Table 24: Global Biofuel Blending Targets
Table 25: Average Biofuel Yields of First Generation Feedstock (includes corresponding Graph/Chart)
Emerging Non-Edible Applications Offer Significant Growth Opportunities
Printing Inks
Vegetable Oil Based Lubricants
Increasing R&D Initiatives/Projects Benefit Soybean Prospects against Competing Oils
China: A Global Production Hub for Soybean and Soybean Oil
Table 26: Global Soybean Oil Production (2014 & 2015): Production Volume (Thousand Metric Tons) by Leading Country/Region (includes corresponding Graph/Chart)
The Healthy Trans-Fatty Acids (TFAs) Alternative Attribute of Sunflower Oils Spurs Demand
Table 27: Global Sunflower Oil Production - Production Volume (Thousand Metric Tons) for the 2013, 2014, & 2015 Crop Seasons (includes corresponding Graph/Chart)
Table 28: Global Sunflower Oil Production (2015 Crop Season): Percentage Share Breakdown of Production Volume by Country (includes corresponding Graph/Chart)
Consumption of Coconut Oil to Recover in the Near Term Backed by its Incredible Nutrition Benefits
Philippines: Global Leading Producer of Coconut Oil
Table 29: Leading Coconut Producing Countries Worldwide (2014): Percentage Breakdown of Volume Output for India, Indonesia, Malaysia, Mexico, Mozambique, Papua New Guinea, Philippines, Sri Lanka, Thailand and Vietnam (includes corresponding Graph/Chart)
Surging Popularity of Olive Oil Benefit Market Expansion
Table 30: Global Olive Oil Production by Leading Region/Country (2013): Percentage Share Breakdown of Volume Output for EU, Tunisia, Turkey, Morocco, Syria, and Others (includes corresponding Graph/Chart)
Table 31: Global Virgin Olive Oil Production (2013): Volume Production (Million Tonnes) for Spain, Italy, Greece, Tunisia, and Turkey (includes corresponding Graph/Chart)
Growing Preference from the Food Service Industry Boosts Demand for Canola Oil
Table 32: Global Canola/Rapeseed Production by Leading Country (2013): Percentage Breakdown of Rapeseed Production for Australia, Canada, China, India, France, Germany, India, Poland, Ukraine, and the UK (includes corresponding Graph/Chart)
Health and Environment Benefits Promote Demand for Maize Oil
Favorable Economic and Demographic Trends Strengthen Market Prospects
Ballooning Global Population Offers Steady Growth Opportunities
Table 33: Global Population Estimates (2000-2050) (includes corresponding Graph/Chart)
Growing Middle Class Population Worldwide Fuel Market Expansion
Table 34: Global Middle Class Population Worldwide (in Millions) by Geographic Region: 2010, 2020P & 2030P (includes corresponding Graph/Chart)
Table 35: Global Middle Class Population by Geographic Region: Percentage Share Breakdown for 2010, 2020P & 2030P (includes corresponding Graph/Chart)
Rise in Disposable Incomes to Drive Market Gains
Expanding Urban Population Spurs Growth in Cooking Oil Consumption
Table 36: Total Population Worldwide by Urban and Rural Population in Thousands: 1950-2050P (includes corresponding Graph/Chart)
Table 37: Percentage of Urban Population in Select Countries (2010 & 2050) (includes corresponding Graph/Chart)
Despite Challenges, Global Vegetable Oil Refining Offers Lucrative Opportunities
Rising Hostility for GMO Based Oils: A Major Cause for Concern?
4. EXPORTS/IMPORTS STATISTICS
Table 38: World Trade for Major Vegetable Oils (2014 & 2015): Volume Exports and Imports (in Million Metric Tons) for Palm Oil, Soybean Oil, Sunflowerseed Oil, Rapeseed Oil, Palm Kernel Oil, Coconut Oil, Olive Oil, Peanut Oil and Cotton Seed Oil (includes corresponding Graph/Chart)
Table 39: Leading Palm Oil Exporting Nations Worldwide (2014 & 2015): Volume Exports in ‘000 Metric Tons (includes corresponding Graph/Chart)
Table 40: Leading Palm Oil Importing Nations Worldwide (2014 & 2015): Volume Imports in ‘000 Metric Tons (includes corresponding Graph/Chart)
Table 41: Global Palm Oil Exports in Million Metric Tons for the Years 2004-2013 (includes corresponding Graph/Chart)
Table 42: Global Palm Oil Imports in Million Metric Tons for the Years 2004-2013 (includes corresponding Graph/Chart)
Table 43: Leading Sunflower Oil Exporters Worldwide (2015 Crop Season): Percentage Breakdown of Volume Exports by Country/Region (includes corresponding Graph/Chart)
Table 44: Leading Soybean Oil Exporters Worldwide (2015 Crop Season): Percentage Breakdown of Export Volume by Country/ Region (includes corresponding Graph/Chart)
Table 45: Leading Global Olive Oil Exporting Nations (2014): Percentage Share Breakdown of Olive Oil & Fractions Export Value for Greece, Italy, Portugal, Spain & Others (includes corresponding Graph/Chart)

5. PRODUCT OVERVIEW
Vegetable Oils: An Evolutionary Scan
Cooking Oils and Sprays
Production Process: Cooking Oil
Oil Selection: Critical to Food Taste & Texture
New Vistas for Soapstock
Primary Properties of Oils
Chemical Structure of Oils
Chemical and Physical Properties of Vegetable Oils
Significance of Various Physical Properties
Color and Odor
Smoke Point
Solid Fat Index (SFI)
The Active Oxygen Method (AOM)
Peroxide Value
Antifoaming Agents
Free Fatty Acids (FFA)
Melting Point
Iodine Value
Vegetable Oils: Product Classification
Soybean Oil
Canola Oil
Sunflower and Safflower Oil
Corn Oil
Olive Oil
Coconut Oil
Palm Oil
Other Oils
Peanut Oil
Cottonseed Oil

6. RECENT INDUSTRY ACTIVITY
Bunge Acquires Whole Harvest Foods
EC Approves ADM's Acquisition of Belgian AOR
Avril Group Acquires Kerfoot Group
ADM Subsidiary to Invest in Expansion of Peanut Oil Processing Facility
CHS Acquires Refining Plant from PICO Northstar Hallock
Bekas Chemicals and Lushan Wintone Sign Agreement to Establish Vegetable Oil Plant
Presco Oil Palm plc Invests in Palm Oil Production
Sime Darby Plantation Acquires New Britain Palm Oil
California Olive Ranch Acquires Lucini Italia
Cargill Signs Agreement to Sell 50% Stake in Mercaoleo to JV Partner Dcoop
AAK to Acquire Turkish Brand Frita from Unilever
Dalmia Continental to Exit Olive Oil Business
Cargill Acquires Turkish Company Turyag
Sofiproteol Increases Romanian Vegetable Oil Plant Capacity
Cargill Acquires ‘Leonardo’ Olive Oil Brand from Dalmia Continental
Cargill Signs Licensing Agreement with Filippo Berio Olive Oil
3F Industries Forms JV with Fuji Oil
PTPN Signs MoU with IDH for Sustainable Palm Oil Production
AAK Acquires Unipro from Unilever
Desmet Ballestra to License Cavitation Technologies’ Technology to Soybean Oil Refinery
Hojiblanca Joins Deoleo’s Olive Oil Brands

7. PRODUCT LAUNCHES/INNOVATIONS
Carrington Farms Introduces Sriracha Flavored Coconut Oil
Dhara Refined Rice Bran Oil Launched in Kashmir
MetheS Energies International to Offer Epoxidized Soybean Oil and Natural Polyol
Crisco Launches New Organic Coconut Oil
DuPont Unveils New GM Soybean Oil
Gagan Vanaspati Brand Introduces New Range of Edible Oils
Mahindra & Mahindra’s Agri Business Division Launches NuPro Edible Oil
United Foods Company Launches Aseel Extra-Virgin Olive Oil
Jindal Retail Launches Farrell Brand Olive Oil
3F Industries Launches Sunsolite Refined Sunflower Oil
Ruchi Soya Re-launches Mahakosh Brand of Edible Oils
Vita Coco to Launch Vita Coco Coconut Oil
Cargill to Launch Soybean Oil from IdP non-GM Soybeans
Cargill Launches IngreVita™ Omega-3 Oil Blend
Ruchi Soya Industries Launches Sunrich Refined Sunflower Oil
Dalmia Continental to Launch Olive Oil Blend Variant
NoMu Launches Extra-Virgin Olive Oil
Frymax Introduces Special Blend of Liquid Vegetable Oil
Olympia Oils Launches PURILE Canola Oil

8. FOCUS ON SELECT GLOBAL PLAYERS
Archer Daniels Midland Company (US)
Bunge North America, Inc. (US)
Richardson Oilseed Limited (Canada)
Carapelli Firenze S.p.A. (Italy)
Cargill, Incorporated (US)
ConAgra Foods, Inc. (US)
COFCO Limited (China)
Deoleo (Spain)
Dow AgroSciences LLC (US)
E.I. du Pont de Nemours & Co. (US)
Golden Agri-Resources Ltd. (Singapore)
J-Oil Mills Inc. (Japan)
IOI Group Berhad (Malaysia)
IOI Loders Croklaan B.V. (Netherlands)
Kuala Lumpur Kepong Berhad (Malaysia)
Lam Soon (Hong Kong) Ltd.
Marico Limited (India)
Oilseeds International, Ltd. (US)
PT Astra Agro Lestari Tbk (Indonesia)
Sime Darby Sdn Berhad (Malaysia)
Sime Darby Unimills B.V. (Netherlands)
United Plantations Berhad (Malaysia)
Wilmar International Limited (Singapore)

9. GLOBAL MARKET PERSPECTIVE
Table 46: World Recent Past, Current & Future Analysis for Vegetable Oils by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin American Markets
Independently Analyzed with Annual Consumption Figures in Metric Tons for Years 2014 through 2020
(includes corresponding Graph/Chart)
Table 47: World Historic Review for Vegetable Oils by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin American Markets Independently Analyzed with Annual Consumption Figures in Metric Tons for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 48: World 14-Year Perspective for Vegetable Oils by Geographic Region
Percentage Breakdown of Volume Consumption for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin American Markets for Years 2007, 2015, and 2020 (includes corresponding Graph/Chart)

Table 49: World Recent Past, Current & Future Analysis for Soybean Oil by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin American Markets Independently Analyzed with Annual Consumption Figures in Metric Tons for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 50: World Historic Review for Soybean Oil by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin American Markets Independently Analyzed with Annual Consumption Figures in Metric Tons for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 51: World 14-Year Perspective for Soybean Oil by Geographic Region - Percentage Breakdown of Volume Consumption for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin American Markets for Years 2007, 2015, and 2020 (includes corresponding Graph/Chart)

Table 52: World Recent Past, Current & Future Analysis for Olive Oil by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin American Markets Independently Analyzed with Annual Consumption Figures in Metric Tons for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 53: World Historic Review for Olive Oil by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin American Markets Independently Analyzed with Annual Consumption Figures in Metric Tons for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 54: World 14-Year Perspective for Olive Oil by Geographic Region - Percentage Breakdown of Volume Consumption for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin American Markets for Years 2007, 2015, and 2020 (includes corresponding Graph/Chart)

Table 55: World Recent Past, Current & Future Analysis for Canola Oil by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin American Markets Independently Analyzed with Annual Consumption Figures in Metric Tons for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 56: World Historic Review for Canola Oil by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin American Markets Independently Analyzed with Annual Consumption Figures in Metric Tons for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 57: World 14-Year Perspective for Canola Oil by Geographic Region - Percentage Breakdown of Volume Consumption for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin American Markets for Years 2007, 2015, and 2020 (includes corresponding Graph/Chart)

Table 58: World Recent Past, Current & Future Analysis for Sunflower and Safflower Oil by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin American Markets Independently Analyzed with Annual Consumption Figures in Metric Tons for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 59: World Historic Review for Sunflower and Safflower Oil by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin American Markets Independently Analyzed with Annual Consumption Figures in Metric Tons for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 60: World 14-Year Perspective for Sunflower and Safflower Oil by Geographic Region - Percentage Breakdown of Volume Consumption for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin American Markets for Years 2007, 2015, and 2020 (includes corresponding Graph/Chart)

Table 61: World Recent Past, Current & Future Analysis for Corn Oil by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin American Markets Independently Analyzed with Annual Consumption Figures in Metric Tons for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 62: World Historic Review for Corn Oil by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin American Markets Independently Analyzed with Annual Consumption Figures in Metric Tons for Years 2007 through 2013
III. MARKET

1. THE UNITED STATES
A. Market Analysis
Outlook
Market Overview
Rising Popularity of Palm Oil Benefits Market Prospects
Health Benefits Spur Olive Oil Sales
Table 73: US Olive Oils Market by Type (2013): Percentage Breakdown of Value Sales of Gourmet, Mainstream, Premium, and Specialty Olive Oils (includes corresponding Graph/Chart)
Attractive Prices Promote Expansion in Sunflower Seed and Canola Acreage
Table 74: US Sunflower Oil Exports (in Thousand Tons): 2012/13 & 2013/14 (includes corresponding Graph/Chart)
Table 75: US Exports of Sunflower Oil, Safflower Oil and Related Fractions by Destination Country (2014): Percentage Share Breakdown of Value Exports to Leading Importing Nations (includes corresponding Graph/Chart)
US Corn Oil Witness Increasing Demand from the MENA Region
Vegetable Oil in Biodiesel Production Gain Prominence
Low Emission Properties Stimulate Market for Vegetable Oil-Based Engine Lubricants
Growing Ecological Concerns Propel Cooking Oil Recycling Projects
Cuphea Seeds: A Potential Threat to Coconut and Palm Kernel Oils?
California Olive Plantations/Cultivation Witness Robust Yields in 2015

Peek into the Past

Key Market Share Findings
Table 77: Leading Cooking & Salad Oil Brands in the US (2014): Percentage Share Breakdown of Retail Sales for 123, BetterBody Foods, Crisco, Lou Ana, Mazola, Pompeian OlivExtra, Smart Balance Omega, Spectrum Naturals, Wesson, Private Label & Others (includes corresponding Graph/Chart)
Table 78: Leading Margarine and Cooking Oil Processing Manufacturers in the US (2013): Percentage Breakdown of Value Sales for ADM, Bunge, CHS, Land o’ Lakes, and Others (includes corresponding Graph/Chart)
Table 79: Leading Olive Oil Manufacturers in the US (2013): Percentage Breakdown of Value Sales for Colavita USA, Med Foods, Pompeian, Salov S.p.A., Private Label, and Others (includes corresponding Graph/Chart)

Table 80: Leading Olive Oil Brands in the US (2015): Percentage Share Breakdown of Retail Sales for Bertolli, Bertolli Classico, Botticelli, California Olive Ranch, Colavita, Filippo Berio, Olivari, Pompeian, Star, & Private Label (includes corresponding Graph/Chart)

Rapeseed/Canola Oil Exports
Table 81: US Exports of Rapeseed/Canola, and Mustard Oil and Related Fractions by Destination Country (2014): Percentage Share Breakdown of Value Exports to Leading Importers (includes corresponding Graph/Chart)

Recent Research & Development Findings
Oleic-Acid-Rich Sunflowers Offer Heart Beneficial Trans-Fat Alternative
Scientists Discover New Edible Oil Solidifier
Arkansas Researchers Develop Healthy Trans Fat Oil
Research proves Oleic Acid-Rich Soybeans Heart Beneficial

Product Launches
Strategic Corporate Developments
Select Key Players

B. Market Analytics
Table 82: US Recent Past, Current & Future Analysis for Vegetable Oils by Product Segment
Soybean, Olive, Canola, Sunflower and Safflower, Corn, Palm, Coconut, and Other Vegetable Oils Markets Independently Analyzed with Annual Consumption Figures in Metric Tons for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 83: US Historic Review for Vegetable Oils by Product Segment
Soybean, Olive, Canola, Sunflower and Safflower, Corn, Palm, Coconut, and Other Vegetable Oils Markets Independently Analyzed with Annual Consumption Figures in Metric Tons for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 84: US 14-Year Perspective for Vegetable Oils by Product Segment
Percentage Breakdown of Volume Consumption for Soybean, Olive, Canola, Sunflower and Safflower, Corn, Palm, Coconut, and Other Vegetable Oils Markets for Years 2007, 2015, and 2020 (includes corresponding Graph/Chart)

2. CANADA
A. Market Analysis
Market Overview
Canada Well Placed to Cash in on Growing Demand from Emerging Countries
China Bags Increasing Share in Canadian Canola Oil Exports
Table 85: Canadian Exports of Rape, and Mustard Oil and Related Fractions by Destination Country (2013 & 2014): Percentage Share Breakdown of Value Exports to Leading Importers (includes corresponding Graph/Chart)

Japan: A Major Consumer of Canadian Edible Oils
Government Support under CAAP Program for New Sunflower Seed Varieties

Product Launch
Select Key Players

B. Market Analytics
Table 86: Canadian Recent Past, Current & Future Analysis for Vegetable Oils by Product Segment
Soybean, Olive, Canola, Sunflower and Safflower, Corn, Palm, Coconut, and Other Vegetable Oils Markets Independently Analyzed with Annual Consumption Figures in Metric Tons for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 87: Canadian Historic Review for Vegetable Oils by Product Segment
Soybean, Olive, Canola, Sunflower and Safflower, Corn, Palm, Coconut, and Other Vegetable Oils Markets
Independently Analyzed with Annual Consumption Figures in Metric Tons for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 88: Canadian 14-Year Perspective for Vegetable Oils by Product Segment
Percentage Breakdown of Volume Consumption for Soybean, Olive, Canola, Sunflower and Safflower, Corn, Palm, Coconut, and Other Vegetable Oils Markets for Years 2007, 2015, and 2020 (includes corresponding Graph/Chart)

3. JAPAN
A. Market Analysis
Outlook
Select Key Players
B. Market Analytics
Table 89: Japanese Recent Past, Current & Future Analysis for Vegetable Oils by Product Segment
Soybean, Olive, Canola, Sunflower and Safflower, Corn, Palm, Coconut, and Other Vegetable Oils Markets Independently Analyzed with Annual Consumption Figures in Metric Tons for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 90: Japanese Historic Review for Vegetable Oils by Product Segment
Soybean, Olive, Canola, Sunflower and Safflower, Corn, Palm, Coconut, and Other Vegetable Oils Markets Independently Analyzed with Annual Consumption Figures in Metric Tons for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 91: Japanese 14-Year Perspective for Vegetable Oils by Product Segment
Percentage Breakdown of Volume Consumption for Soybean, Olive, Canola, Sunflower and Safflower, Corn, Palm, Coconut, and Other Vegetable Oils Markets for Years 2007, 2015, and 2020 (includes corresponding Graph/Chart)

4. EUROPE
A. Market Analysis
Market Overview
EU Offers Enormous Opportunities for Vegetable Oil Exports
Demand for High Quality Niche Oils to Surge in the EU
Popularity of Sustainably Produced Oils Rises across the EU
Palm Oil Consumption Witnesses Steady Growth in the EU
Environmental Concerns Unlikely to Affect Demand
Increasing Prominence of Asian Cuisine Benefit Groundnut Oil Consumption
GMO Based Oils in Europe at a Distinct Disadvantage
EXIM Statistics
Table 92: EU Imports of Select Vegetable Oils (2012, 2013 & 2014): Percentage Share of Volume Imports of Castor, Groundnut, Palm, Palm Kernel, Rape, Soybean, Sunflower, Linseed & Sesame (includes corresponding Graph/Chart)
Table 93: EU Exports of Select Vegetable Oils (2012, 2013 & 2014): Percentage Share of Volume Exports of Groundnut, Linseed, Palm, Palm Kernel, Rape, Soybean, Sunflower, Castor & Sesame (includes corresponding Graph/Chart)
B. Market Analytics
Table 94: European Recent Past, Current & Future Analysis for Vegetable Oils by Geographic Region
France, Germany, Italy, UK, Spain, Russia, and Rest of Europe Markets Independently Analyzed with Annual Consumption Figures in Metric Tons for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 95: European Historic Review for Vegetable Oils by Geographic Region
France, Germany, Italy, UK, Spain, Russia, and Rest of Europe Markets Independently Analyzed with Annual Consumption Figures in Metric Tons for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 96: European 14-Year Perspective for Vegetable Oils by Geographic Region
Percentage Breakdown of Volume Consumption for France, Germany, Italy, UK, Spain, Russia, and Rest of Europe Markets for Years 2007, 2015, and 2020 (includes corresponding Graph/Chart)
Table 97: European Recent Past, Current & Future Analysis for Vegetable Oils by Product Segment
Soybean, Olive, Canola, Sunflower and Safflower, Corn, Palm, Coconut, and Other Vegetable Oils Markets Independently Analyzed with Annual Consumption Figures in Metric Tons for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 98: European Historic Review for Vegetable Oils by Product Segment
Soybean, Olive, Canola, Sunflower and Safflower, Corn, Palm, Coconut, and Other Vegetable Oils Markets Independently Analyzed with Annual Consumption Figures in Metric Tons for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 99: European 14-Year Perspective for Vegetable Oils by Product Segment
Percentage Breakdown of Volume Consumption for Soybean, Olive, Canola, Sunflower and Safflower, Corn, Palm, Coconut, and Other Vegetable Oils Markets for Years 2007, 2015, and 2020 (includes corresponding
4a. FRANCE
A. Market Analysis
Market Overview
B. Market Analytics
Table 100: French Recent Past, Current & Future Analysis for Vegetable Oils by Product Segment
Soybean, Olive, Canola, Sunflower and Safflower, Corn, Palm, Coconut, and Other Vegetable Oils Markets
Independently Analyzed with Annual Consumption Figures in Metric Tons for Years 2014 through 2020
(includes corresponding Graph/Chart)
Table 101: French Historic Review for Vegetable Oils by Product Segment
Soybean, Olive, Canola, Sunflower and Safflower, Corn, Palm, Coconut, and Other Vegetable Oils Markets
Independently Analyzed with Annual Consumption Figures in Metric Tons for Years 2007 through 2013
(includes corresponding Graph/Chart)
Table 102: French 14-Year Perspective for Vegetable Oils by Product Segment
Percentage Breakdown of Volume Consumption for Soybean, Olive, Canola, Sunflower and Safflower, Corn,
Palm, Coconut, and Other Vegetable Oils Markets for Years 2007, 2015, and 2020 (includes corresponding
Graph/Chart)

4b. GERMANY
A. Market Analysis
Outlook
B. Market Analytics
Table 103: German Recent Past, Current & Future Analysis for Vegetable Oils by Product Segment
Soybean, Olive, Canola, Sunflower and Safflower, Corn, Palm, Coconut, and Other Vegetable Oils Markets
Independently Analyzed with Annual Consumption Figures in Metric Tons for Years 2014 through 2020
(includes corresponding Graph/Chart)
Table 104: German Historic Review for Vegetable Oils by Product Segment
Soybean, Olive, Canola, Sunflower and Safflower, Corn, Palm, Coconut, and Other Vegetable Oils Markets
Independently Analyzed with Annual Consumption Figures in Metric Tons for Years 2007 through 2013
(includes corresponding Graph/Chart)
Table 105: German 14-Year Perspective for Vegetable Oils by Product Segment
Percentage Breakdown of Volume Consumption for Soybean, Olive, Canola, Sunflower and Safflower, Corn,
Palm, Coconut, and Other Vegetable Oils Markets for Years 2007, 2015, and 2020 (includes corresponding
Graph/Chart)

4c. ITALY
A. Market Analysis
Outlook
Carapelli Firenze S.P.A.
A Key Italy-Based Company
B. Market Analytics
Table 106: Italian Recent Past, Current & Future Analysis for Vegetable Oils by Product Segment
Soybean, Olive, Canola, Sunflower and Safflower, Corn, Palm, Coconut, and Other Vegetable Oils Markets
Independently Analyzed with Annual Consumption Figures in Metric Tons for Years 2014 through 2020
(includes corresponding Graph/Chart)
Table 107: Italian Historic Review for Vegetable Oils by Product Segment
Soybean, Olive, Canola, Sunflower and Safflower, Corn, Palm, Coconut, and Other Vegetable Oils Markets
Independently Analyzed with Annual Consumption Figures in Metric Tons for Years 2007 through 2013
(includes corresponding Graph/Chart)
Table 108: Italian 14-Year Perspective for Vegetable Oils by Product Segment
Percentage Breakdown of Volume Consumption for Soybean, Olive, Canola, Sunflower and Safflower, Corn,
Palm, Coconut, and Other Vegetable Oils Markets for Years 2007, 2015, and 2020 (includes corresponding
Graph/Chart)

4d. THE UNITED KINGDOM
A. Market Analysis
Market Overview
Trends & Issues
Olive Oil Gains Popularity
Demand for Cooking Oils to Grow Steadily
UK Supermarkets to Chuck Out Trans-fats
Strategic Corporate Development
Product Launch
BBS Oils-Vegetable Ltd.
A Key UK-based Company

B. Market Analytics
Table 109: UK Recent Past, Current & Future Analysis for Vegetable Oils by Product Segment
Soybean, Olive, Canola, Sunflower and Safflower, Corn, Palm, Coconut, and Other Vegetable Oils Markets
Independently Analyzed with Annual Consumption Figures in Metric Tons for Years 2014 through 2020
(includes corresponding Graph/Chart)

Table 110: UK Historic Review for Vegetable Oils by Product Segment
Soybean, Olive, Canola, Sunflower and Safflower, Corn, Palm, Coconut, and Other Vegetable Oils Markets
Independently Analyzed with Annual Consumption Figures in Metric Tons for Years 2007 through 2013
(includes corresponding Graph/Chart)

Table 111: UK 14-Year Perspective for Vegetable Oils by Product Segment
Percentage Breakdown of Volume Consumption for Soybean, Olive, Canola, Sunflower and Safflower, Corn,
Palm, Coconut, and Other Vegetable Oils Markets for Years 2007, 2015, and 2020 (includes corresponding
Graph/Chart)

4e. SPAIN
A. Market Analysis
Outlook
Strategic Corporate Developments
Select Key Players

B. Market Analytics
Table 112: Spanish Recent Past, Current & Future Analysis for Vegetable Oils by Product Segment
Soybean, Olive, Canola, Sunflower and Safflower, Corn, Palm, Coconut, and Other Vegetable Oils Markets
Independently Analyzed with Annual Consumption Figures in Metric Tons for Years 2014 through 2020
(includes corresponding Graph/Chart)

Table 113: Spanish Historic Review for Vegetable Oils by Product Segment
Soybean, Olive, Canola, Sunflower and Safflower, Corn, Palm, Coconut, and Other Vegetable Oils Markets
Independently Analyzed with Annual Consumption Figures in Metric Tons for Years 2007 through 2013
(includes corresponding Graph/Chart)

Table 114: Spanish 14-Year Perspective for Vegetable Oils by Product Segment
Percentage Breakdown of Volume Consumption for Soybean, Olive, Canola, Sunflower and Safflower, Corn,
Palm, Coconut, and Other Vegetable Oils Markets for Years 2007, 2015, and 2020 (includes corresponding
Graph/Chart)

4f. RUSSIA
A. Market Analysis
Outlook
Impact of Recession in Retrospect
Recession Boosts Private Label Sector
Aston Group
A Key Russia-Based Company

B. Market Analytics
Table 115: Russian Recent Past, Current & Future Analysis for Vegetable Oils by Product Segment
Soybean, Olive, Canola, Sunflower and Safflower, Corn, Palm, Coconut, and Other Vegetable Oils Markets
Independently Analyzed with Annual Consumption Figures in Metric Tons for Years 2014 through 2020
(includes corresponding Graph/Chart)

Table 116: Russian Historic Review for Vegetable Oils by Product Segment
Soybean, Olive, Canola, Sunflower and Safflower, Corn, Palm, Coconut, and Other Vegetable Oils Markets
Independently Analyzed with Annual Consumption Figures in Metric Tons for Years 2007 through 2013
(includes corresponding Graph/Chart)

Table 117: Russian 14-Year Perspective for Vegetable Oils by Product Segment
Percentage Breakdown of Volume Consumption for Soybean, Olive, Canola, Sunflower and Safflower, Corn,
Palm, Coconut, and Other Vegetable Oils Markets for Years 2007, 2015, and 2020 (includes corresponding
Graph/Chart)

4g. REST OF EUROPE
A. Market Analysis
Outlook
Ukraine: A Leading Exporter of Sunflower Oil Worldwide
Strategic Corporate Developments
Select Key Players
B. Market Analytics

Table 118: Rest of Europe Recent Past, Current & Future Analysis for Vegetable Oils by Product Segment
Soybean, Olive, Canola, Sunflower and Safflower, Corn, Palm, Coconut, and Other Vegetable Oils Markets
Independently Analyzed with Annual Consumption Figures in Metric Tons for Years 2014 through 2020
(includes corresponding Graph/Chart)

Table 119: Rest of Europe Historic Review for Vegetable Oils by Product Segment
Soybean, Olive, Canola, Sunflower and Safflower, Corn, Palm, Coconut, and Other Vegetable Oils Markets
Independently Analyzed with Annual Consumption Figures in Metric Tons for Years 2007 through 2013
(includes corresponding Graph/Chart)

Table 120: Rest of Europe 14-Year Perspective for Vegetable Oils by Product Segment
Percentage Breakdown of Volume Consumption for Soybean, Olive, Canola, Sunflower and Safflower, Corn,
Palm, Coconut, and Other Vegetable Oils Markets for Years 2007, 2015, and 2020 (includes corresponding
Graph/Chart)

5. ASIA-PACIFIC

A. Market Analysis
Market Overview
Southeast Asia Invests in Palm oil-based Biodiesel

B. Market Analytics

Table 121: Asia-Pacific Recent Past, Current & Future Analysis for Vegetable Oils by Geographic Region
China, India, and Rest of Asia-Pacific Markets Independently Analyzed with Annual Consumption Figures in
Metric Tons for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 122: Asia-Pacific Historic Review for Vegetable Oils by Geographic Region
China, India, and Rest of Asia-Pacific Markets Independently Analyzed with Annual Consumption Figures in
Metric Tons for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 123: Asia-Pacific 14-Year Perspective for Vegetable Oils by Geographic Region
Percentage Breakdown of Volume Consumption for China, India, and Rest of Asia-Pacific Markets for Years
2007, 2015, and 2020 (includes corresponding Graph/Chart)

Table 124: Asia-Pacific Recent Past, Current & Future Analysis for Vegetable Oils by Product Segment
Soybean, Olive, Canola, Sunflower and Safflower, Corn, Palm, Coconut, and Other Vegetable Oils Markets
Independently Analyzed with Annual Consumption Figures in Metric Tons for Years 2014 through 2020
(includes corresponding Graph/Chart)

Table 125: Asia-Pacific Historic Review for Vegetable Oils by Product Segment
Soybean, Olive, Canola, Sunflower and Safflower, Corn, Palm, Coconut, and Other Vegetable Oils Markets
Independently Analyzed with Annual Consumption Figures in Metric Tons for Years 2007 through 2013 (includes corresponding
Graph/Chart)

Table 126: Asia-Pacific 14-Year Perspective for Vegetable Oils by Product Segment
Percentage Breakdown of Volume Consumption for Soybean, Olive, Canola, Sunflower and Safflower, Corn,
Palm, Coconut, and Other Vegetable Oils Markets for Years 2007, 2015, and 2020 (includes corresponding
Graph/Chart)

5a. CHINA

A. Market Analysis
Market Overview

Table 127: Chinese Bottled Cooking Oil Market by Type (2013): Percentage Share Breakdown of Retail Sales
for Soybean Oil, Sunflower Oil, Rapeseed Oil, Blended Oil, & Others (includes corresponding Graph/Chart)

Large Population Offers Significant Opportunities for Market Expansion

Table 128: China's Population (in Thousands): 1950, 2015, and 2030 (includes corresponding Graph/Chart)
Growing Affluence Boosts Vegetable Oils Consumption in China

Market Snapshots
Edible Oil and Oilseeds Markets on the Growth Path
Chinese Inedible Vegetable Oil Industry: An Overview
Government Formulates Production Subsidies
China Promotes Greener Palm Oil
Major Palm Oil Importer Worldwide

Table 129: Chinese Palm Oil Imports (in '000 MT): 2012, 2013, 2014 & 2015 (includes corresponding
Graph/Chart)

COFCO Limited
A Key China-Based Company

B. Market Analytics

Table 130: Chinese Recent Past, Current & Future Analysis for Vegetable Oils by Product Segment
Soybean, Olive, Canola, Sunflower and Safflower, Corn, Palm, Coconut, and Other Vegetable Oils Markets
Independently Analyzed with Annual Consumption Figures in Metric Tons for Years 2014 through 2020
Table 131: Chinese Historic Review for Vegetable Oils by Product Segment
Soybean, Olive, Canola, Sunflower and Safflower, Corn, Palm, Coconut, and Other Vegetable Oils Markets
Independently Analyzed with Annual Consumption Figures in Metric Tons for Years 2007 through 2013
(includes corresponding Graph/Chart)
Table 132: Chinese 14-Year Perspective for Vegetable Oils by Product Segment
Percentage Breakdown of Volume Consumption for Soybean, Olive, Canola, Sunflower and Safflower, Corn,
Palm, Coconut, and Other Vegetable Oils Markets for Years 2007, 2015, and 2020 (includes corresponding
Graph/Chart)

5b. INDIA
A. Market Analysis
Market Overview
Rising Disposable Incomes and Health Awareness Drive Edible Oil Consumption
Increasing Peanut Oil and Coconut Oil Prices Benefit Value Growth
Palm Oil Consumption Gain Momentum in India
Favorable Regulatory Environment Benefits Palm Oil Imports
Table 133: Indian Palm Oil Imports (in '000 MT): 2012-2015 (includes corresponding Graph/Chart)
Sunflowerseed Oil Imports Mount, Competition in the Market Stiffens
Soaring Imports: A Major Concern for Domestic Oil Suppliers
Table 134: Vegetable Oil Imports in India by Product Segment (2013, 2014 & 2015): Breakdown of Volume
Imports in Thousand Tons for Palm Oil, Rapeseed Oil, Soybean Oil, Sunflower Oil, and Others (includes
corresponding Graph/Chart)
Regional Preferences Influence Consumption of Vegetable Oils
Table 135: Regional Edible Oil Consumption Pattern in India by Oil Type (2011): Percentage Share Breakdown
of Consumption for North India, South India, West India and East India (includes corresponding
Graph/Chart)
Competitive Landscape
Companies with Diverse Portfolios Enjoy Better Growth
High Fragmentation and Intense Competition Lower Margins
Branded Oil Sales Poised for Growth
Product Launches
Strategic Corporate Developments
Select Key Players
B. Market Analytics
Table 136: Indian Recent Past, Current & Future Analysis for Vegetable Oils by Product Segment
Soybean, Olive, Canola, Sunflower and Safflower, Corn, Palm, Coconut, and Other Vegetable Oils Markets
Independently Analyzed with Annual Consumption Figures in Metric Tons for Years 2014 through 2020
(includes corresponding Graph/Chart)
Table 137: Indian Historic Review for Vegetable Oils by Product Segment
Soybean, Olive, Canola, Sunflower and Safflower, Corn, Palm, Coconut, and Other Vegetable Oils Markets
Independently Analyzed with Annual Consumption Figures in Metric Tons for Years 2007 through 2013
(includes corresponding Graph/Chart)
Table 138: Indian 14-Year Perspective for Vegetable Oils by Product Segment
Percentage Breakdown of Volume Consumption for Soybean, Olive, Canola, Sunflower and Safflower, Corn,
Palm, Coconut, and Other Vegetable Oils Markets for Years 2007, 2015, and 2020 (includes corresponding
Graph/Chart)

5c. REST OF ASIA-PACIFIC
A. Market Analysis
Outlook
Select Regional Markets
Australia: Canola Oil Sustains Demand Growth
Indonesia: Palm Oil Represent the Key to the Nation's Economic Growth
Table 139: Indonesian Palm Oil Production (Thousand MT): 2015-2018F (includes corresponding
Graph/Chart)
Table 140: Indonesian Planted & Harvested Oil Palm Area in Million Hectares: 2012-2015E (includes
corresponding Graph/Chart)
Malaysia: Another Leading Palm Oil Producer & Exporter Worldwide
Table 141: Current and Future Palm Oil Production (in Thousand Metric Tons) in Malaysia: 2015-2018F
(includes corresponding Graph/Chart)
Table 142: Palm Oil and Palm Oil Product Volume Exports (in Metric Tons) from Malaysia: 2013-2015
(includes corresponding Graph/Chart)
Thailand to Boost Palm Oil Production
Philippines: Government Promotes Cheaper Palm Oil
South Korea: Soy Bean Dominates Oil Seeds Production
Product Launch
Strategic Corporate Developments
Select Key Players
B. Market Analytics
Table 143: Rest of Asia-Pacific Recent Past, Current & Future Analysis for Vegetable Oils by Product Segment Soybean, Olive, Canola, Sunflower and Safflower, Corn, Palm, Coconut, and Other Vegetable Oils Markets Independently Analyzed with Annual Consumption Figures in Metric Tons for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 144: Rest of Asia-Pacific Historic Review for Vegetable Oils by Product Segment Soybean, Olive, Canola, Sunflower and Safflower, Corn, Palm, Coconut, and Other Vegetable Oils Markets Independently Analyzed with Annual Consumption Figures in Metric Tons for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 145: Rest of Asia-Pacific 14-Year Perspective for Vegetable Oils by Product Segment Percentage Breakdown of Volume Consumption for Soybean, Olive, Canola, Sunflower and Safflower, Corn, Palm, Coconut, and Other Vegetable Oils Markets for Years 2007, 2015, and 2020 (includes corresponding Graph/Chart)

6. THE MIDDLE EAST & AFRICA
A. Market Analysis
Outlook
Select Regional Markets
Iraq: Imported Olive Oil Overpowers Domestic Olive Oil
South Africa: Palm Oil Dominates Vegetable Oil Consumption
Table 146: South African Vegetable Oil Consumption by Oil Type (2010-11 to 2012-13E): Breakdown of Volume Consumption in Thousand Metric Tons for Sunflower Oil, Soybean Oil, Palm Oil and Others (includes corresponding Graph/Chart)
Table 147: South African Vegetable Oil Production by Oil Type (2010-11 to 2012-13E): Volume Production (in Thousand Metric Tons) for Sunflower Oil and Soybean Oil (includes corresponding Graph/Chart)
Product Launches
Strategic Corporate Developments
B. Market Analytics
Table 148: Middle East & Africa Recent Past, Current & Future Analysis for Vegetable Oils by Product Segment Soybean, Olive, Canola, Sunflower and Safflower, Corn, Palm, Coconut, and Other Vegetable Oils Markets Independently Analyzed with Annual Consumption Figures in Metric Tons for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 149: Middle East & Africa Historic Review for Vegetable Oils by Product Segment Soybean, Olive, Canola, Sunflower and Safflower, Corn, Palm, Coconut, and Other Vegetable Oils Markets Independently Analyzed with Annual Consumption Figures in Metric Tons for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 150: Middle East & Africa 14-Year Perspective for Vegetable Oils by Product Segment Percentage Breakdown of Volume Consumption for Soybean, Olive, Canola, Sunflower and Safflower, Corn, Palm, Coconut, and Other Vegetable Oils Markets for Years 2007, 2015, and 2020 (includes corresponding Graph/Chart)

7. LATIN AMERICA
A. Market Analysis
Outlook
Argentina: A Key Vegetable Oils Market in the Region
B. Market Analytics
Table 151: Latin American Recent Past, Current & Future Analysis for Vegetable Oils by Geographic Region Brazil, Mexico and Rest of Latin America Markets Independently Analyzed with Annual Consumption Figures in Metric Tons for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 152: Latin American Historic Review for Vegetable Oils by Geographic Region Brazil, Mexico and Rest of Latin America Markets Independently Analyzed with Annual Consumption Figures in Metric Tons for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 153: Latin American 14-Year Perspective for Vegetable Oils by Geographic Region Percentage Breakdown of Volume Consumption for Brazil, Mexico and Rest of Latin America Markets for Years 2007, 2015, and 2020 (includes corresponding Graph/Chart)
Table 154: Latin American Recent Past, Current & Future Analysis for Vegetable Oils by Product Segment
Soybean, Olive, Canola, Sunflower and Safflower, Corn, Palm, Coconut, and Other Vegetable Oils Markets Independently Analyzed with Annual Consumption Figures in Metric Tons for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 155: Latin American Historic Review for Vegetable Oils by Product Segment
Soybean, Olive, Canola, Sunflower and Safflower, Corn, Palm, Coconut, and Other Vegetable Oils Markets Independently Analyzed with Annual Consumption Figures in Metric Tons for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 156: Latin American 14-Year Perspective for Vegetable Oils by Product Segment
Percentage Breakdown of Volume Consumption for Soybean, Olive, Canola, Sunflower and Safflower, Corn, Palm, Coconut, and Other Vegetable Oils Markets for Years 2007, 2015, and 2020 (includes corresponding Graph/Chart)

7a. BRAZIL
A. Market Analysis
Brazil to Set Quality Values for Vegetable Oils
Brazil Buys Additional Palm Oil from Malaysia
Bunge Alimentos SA
A Key Brazil-Based Company
B. Market Analytics
Table 157: Brazilian Recent Past, Current & Future Analysis for Vegetable Oils by Product Segment
Soybean, Olive, Canola, Sunflower and Safflower, Corn, Palm, Coconut, and Other Vegetable Oils Markets Independently Analyzed with Annual Consumption Figures in Metric Tons for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 158: Brazilian Historic Review for Vegetable Oils by Product Segment
Soybean, Olive, Canola, Sunflower and Safflower, Corn, Palm, Coconut, and Other Vegetable Oils Markets Independently Analyzed with Annual Consumption Figures in Metric Tons for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 159: Brazilian 14-Year Perspective for Vegetable Oils by Product Segment
Percentage Breakdown of Volume Consumption for Soybean, Olive, Canola, Sunflower and Safflower, Corn, Palm, Coconut, and Other Vegetable Oils Markets for Years 2007, 2015, and 2020 (includes corresponding Graph/Chart)

7b. MEXICO
A. Market Analysis
Market Overview
B. Market Analytics
Table 160: Mexican Recent Past, Current & Future Analysis for Vegetable Oils by Product Segment
Soybean, Olive, Canola, Sunflower and Safflower, Corn, Palm, Coconut, and Other Vegetable Oils Markets Independently Analyzed with Annual Consumption Figures in Metric Tons for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 161: Mexican Historic Review for Vegetable Oils by Product Segment
Soybean, Olive, Canola, Sunflower and Safflower, Corn, Palm, Coconut, and Other Vegetable Oils Markets Independently Analyzed with Annual Consumption Figures in Metric Tons for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 162: Mexican 14-Year Perspective for Vegetable Oils by Product Segment
Percentage Breakdown of Volume Consumption for Soybean, Olive, Canola, Sunflower and Safflower, Corn, Palm, Coconut, and Other Vegetable Oils Markets for Years 2007, 2015, and 2020 (includes corresponding Graph/Chart)

7c. REST OF LATIN AMERICA
Market Analysis
Table 163: Rest of Latin America Recent Past, Current & Future Analysis for Vegetable Oils by Product Segment
Soybean, Olive, Canola, Sunflower and Safflower, Corn, Palm, Coconut, and Other Vegetable Oils Markets Independently Analyzed with Annual Consumption Figures in Metric Tons for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 164: Rest of Latin America Historic Review for Vegetable Oils by Product Segment
Soybean, Olive, Canola, Sunflower and Safflower, Corn, Palm, Coconut, and Other Vegetable Oils Markets Independently Analyzed with Annual Consumption Figures in Metric Tons for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 165: Rest of Latin America 14-Year Perspective for Vegetable Oils by Product Segment
Percentage Breakdown of Volume Consumption for Soybean, Olive, Canola, Sunflower and Safflower, Corn, Palm, Coconut, and Other Vegetable Oils Markets for Years 2007, 2015, and 2020 (includes corresponding Graph/Chart)
IV. COMPETITIVE LANDSCAPE
Total Companies Profiled: 277 (including Divisions/Subsidiaries 300)
The United States (27)
Canada (4)
Japan (5)
Europe (182)
- France (5)
- Germany (10)
- The United Kingdom (8)
- Italy (85)
- Spain (36)
- Rest of Europe (38)
Asia-Pacific (Excluding Japan) (68)
Latin America (3)
Africa (6)
Middle East (5)

Ordering:
Order Online - http://www.researchandmarkets.com/reports/338679/
Order by Fax - using the form below
Order by Post - print the order form below and send to
Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

<table>
<thead>
<tr>
<th>Product Name:</th>
<th>Vegetable Oils - Global Strategic Analysis</th>
</tr>
</thead>
<tbody>
<tr>
<td>Web Address:</td>
<td><a href="http://www.researchandmarkets.com/reports/338679/">http://www.researchandmarkets.com/reports/338679/</a></td>
</tr>
<tr>
<td>Office Code:</td>
<td>SCDK93IP</td>
</tr>
</tbody>
</table>

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User:</td>
<td>USD 4950</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 5 Users:</td>
<td>USD 6930</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 10 Users:</td>
<td>USD 9405</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 15 Users:</td>
<td>USD 11880</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: __________ Mr [ ]  Mrs [ ]  Dr [ ]  Miss [ ]  Ms [ ]  Prof [ ]
First Name: ____________________________  Last Name: ____________________________
Email Address: * ____________________________
Job Title: ____________________________
Organisation: ____________________________
Address: ____________________________
City: ____________________________
Postal / Zip Code: ____________________________
Country: ____________________________
Phone Number: ____________________________
Fax Number: ____________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets, Guinness Center, Taylors Lane, Dublin 8, Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank, 27-35 Main Street, Blackrock, Co. Dublin, Ireland.

If you have a Marketing Code please enter it below:
Marketing Code:

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World