Safes and Vaults - Global Strategic Business Report

Description: This report analyzes the worldwide markets for Safes and Vaults in US$ by the following Product Segments: Safes, and Vaults. The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Middle East & Africa, and Latin America.

Annual estimates and forecasts are provided for the period 2015 through 2022. Also, a six-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based on public domain information including company URLs. The report profiles 149 companies including many key and niche players such as -

Access Security Products Ltd.
Acme Safe Company
Allied Fire & Security
Alpha Safe & Vault, Inc.
ASSA ABLOY Hospitality

Contents:

I. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS
Study Reliability and Reporting Limitations
Disclaimers
Data Interpretation & Reporting Level
Quantitative Techniques & Analytics
Product Definitions and Scope of Study
Safes
Vaults

II. EXECUTIVE SUMMARY

1. INDUSTRY OVERVIEW
Safes and Vaults: Safeguarding and Securing Assets for a Safer Future
Important Factors Driving Widespread Adoption over the Years
Consumer Perception of Crime
Regulatory Mandates
Product Innovations & Introductions
Global Market Outlook
Developing Countries Continue to Power Current and Future Market Growth
Table 1: Global Safes and Vaults Market
Geographic Regions Ranked by Value CAGR for 2015-2022: Asia-Pacific, Latin America, Middle East & Africa, US, Canada, Europe, and Japan (includes corresponding Graph/Chart)
Rise of Agency Banking Channel Propel Demand for Small and Mid-Sized Safes & Vaults
Recovering Growth Fundamentals Presents Optimistic Market Outlook
Table 2: World Real GDP Growth Rates (in %) by Country: 2014-2017E (includes corresponding Graph/Chart)

2. COMPETITION
Safes and Vaults Marketplace: Highly Fragmented
Gunnebo Security Group: The Leading Safes & Vaults Company Worldwide
Major Manufacturers of Bank Safes and Vaults: Snapshot Profiles
American Security
Brown Safe
Dean Safe
Elsafe
FireKing Security Group
Fort Knox Security Products
Gardall
Gardex Safes
Hamilton Safe
Hayman Safe
iOSafe
Liberty Safe
Schwab Corporation
SentrySafe
Noteworthy Gun Safe Brands: Brief Details
GunBox Biometric Gun Safe
BARSKA Biometric Safe AX11224
Sentry Safe QAP1BE
SentrySafe Biometric Quick Access Pistol Safe
BARSKA AX11556
The BARSKA Mini Biometric Safe
GunVault MicroVault XL MVB1000 Biometric Gun Safe
Popular Luxury Safe Brands of Leading Manufacturers
The Ten Most Secured Vaults Worldwide
Vatican Secret Archives
Bahnhof and Wikileaks in Stockholm
Bank of England Gold Vault
Teikoku Bank, Hiroshima
Granite Mountain
Federal Reserve of New York
Iron Mountain
Cheyenne Mountain
Svalbard Global Seed Vault
Fort Knox
Competition: Noteworthy Trends
Widespread Consumer Awareness: A Crucible for Success
Downward Pressure on Selling Prices
Buyers of Vault and Safe Installation Services Enjoy Several Advantages over Suppliers

3. MARKET TRENDS, ISSUES & DRIVERS
Surging Demand for Biometric Safes & Vaults Drive Healthy Market Growth
Market Drivers
Market Inhibitors
Myriad Benefits of Biometric Safes over Traditional Safes Lead to Widespread Market Adoption
Limitations of Traditional Lock Systems
Benefits of Fingerprint Recognition
Legal Considerations
Growing Popularity of Smart Safes in Retail Outlets Benefit Market Expansion
Key Benefits Offered by Smart Safes to Retailers
Increasing ATM Deployments Drive Strong Growth in Demand for Cash Safes
Table 3: Installed Base of Automated Teller Machines (ATMs) Worldwide in Millions: 2008-2018 (includes corresponding Graph/Chart)
Multi-Purpose ATMs Spur Demand for Depository Safes
Safes & Vaults Innovations and Advancements: Spearheading Growth
Internet Protocol (IP) Enabled Safes: The Next Big Thing in Safe Technology
Next-Generation Gun Safes and Vaults for Vehicles
Advanced Storage Options from Tuffy Security Products
TrunkVault and TruckTuff Dog Kennel by TruckVault
Smart Vaults: The Future of Bank Vaults
Sensor Integration Remains Key to Ensuring Security
Dial Locks Versus Electronics Locks: Where Does the Future Lie?
Merits v/s Demerits: An Analysis with Respect to Key Performance Metrics
Reliability
Ease-of-Use
Security
Maintenance
Convergence with Advanced Communication Technologies Set to Become a Norm
Sophisticated Gun Safes and Vaults for Home Defense
Select Innovative and Advanced Gun Safes and Vaults
1420M Bundle by Tactical Walls
Beast Safe by Browning
Biometric Pistol Vault by Bulldog
Biometric Wall Safe by Barska
Digital Personal Vault by Bulldog Cases
Hawk Secure-it
Knight TAC-75 by Pendleton
Magnum RFID/LED Quick Vault by Bulldog Cases
PV1000 by Browning
Quick Access Rifle Safe by Barska
Quick Vent and QuickShelf Safes by QuickSafes
RAPiD Safe and RAPiD Safe 2600 by Hornady
Revolution Safe Stronghold XL Tactical Edition
Slide Away Safe by V-Line
SpeedVault by GunVault
Super-Size Biometric Safe by Stack-On
The GunBox
Vault Management Systems
Automatic Safe Dialer
Portable Teller Units
Controlled Environment Vault (CEV)
Specialized Vaults with Computerized Locks
Portable Safe for Diamonds and Jewelry
Unbreakable Piggy Bank
The Urgent Need to Manage Firearms Possession Boosts Demand for Gun Safes
Government Compliance Regulations Power Growth for Gun Safes & Vaults
Table 4: Rise in Gun Homicide Strengthens the Business Case for Gun Safes & Vaults for Effective
Management of Firearms Possession: Firearm Homicides per 100,000 People in Select Countries: 2015
(includes corresponding Graph/Chart)
Key Considerations while Selecting Gun Safe Models
Mounting Digital Media Penetration Augurs Well for Data Media Safes
Safes & Vaults Emerge as Key Customer Service Strategy in the Hospitality Industry
Portable Safes Emerge as a Potent Instrument of Security for Frequent Travelers
Government, Military & Security Services: Dominant Users of Safes and Vaults
Wall & Floor Safes Continue to Remain a Popular Option
Sales of Home Safes Gain Momentum
Modular Safes Offer Easy Portability and Installation
Fireproof Safes Provide Efficient Protection from Intense Heat
Custom Safes: A Suitable Option for Addressing Diverse Needs
Housing Construction & Renovation: An Important Growth Driver
Table 5: Growth in the Global Construction Market by Sector: 2013-2020 (includes corresponding
Graph/Chart)
Table 6: Global Construction Market by Region (2015 & 2020P): Percentage Breakdown of Construction
Spending for Asia, Western Europe, North America, Latin America, Eastern Europe, Africa, and Middle East
(includes corresponding Graph/Chart)
Safes & Vaults Standards: Essential for High-end Security Models
UL-Class 125
UL-Class 150
UL-Class 350
UL-Class TL-15
UL-Class TL-30
UL-Class TL-40
UL-Class TRTL-30
UL-Class TRTL-60
UL-Class TXTL-60
European Safe Standards
EN 1143-1
EN 1143-2
EN 14450
EN 1047-1
EN 15659
EN 1300
4. PRODUCT OVERVIEW
Safes
Types of Safes
Fire and Document Safes
Media and Data Safes
Depository (drop) Safes
Gun Safes and Cabinets
Home Safes
Jewelry Safes
Other Types of Safes
Vaults
Safes & Vaults with Alarm Systems
Limitations in the Usage of Safes & Vaults

5. PRODUCT LAUNCHES
Amsec Launches DSF2516 and DSR2516 Storage Depository Safes
Guardian Vaults Unveils 800 Series Safe, and Strongroom Vaults
Technomax Launches UNICA Wall Safes
New Handgun Safes Launched by Liberty
LOCKEN Unveils Intelligent CyberKey® Vault 20S
Brown Safe Introduces Luxurious Gem and Jewelry Safes
Nex-Gen Security Products Launched by Godrej
Phoenix Introduces Eurograded Safe
Hamilton Safe Unveils HA1000-XLR
BIO-LOCKed Secure Storage System (SSS) Launched by Hamilton Safe
Casoro Unveils Luxury Safes with Best Fire and Security Features
Innovative Gun Safes Launched by Secureit Tactical
Hamilton Safe Partners with SunTrust Banks to Introduce SafeStore Auto
Sentry®Safe Unveils Redesigned Chests and File Safes
Amsec Unveils MM2820 Safe
Amsec Launch Safes with ESL5LP High Security Electronic Lock
Amsec Introduces Heavy Duty Handgun Safe
Amsec Launches RMM2620ESLAudit and RMM2620ESL15
Balance Innovations Releases Advanced Safe Management Tool
Vault Pro Launches Customized Safes for Businesses and Homes
Console Vault Releases Innovative and Improved Safe
Merrion Vaults Unveils Improved Range of Walk-In Vaults

6. RECENT INDUSTRY ACTIVITY
ASSA ABLOY Acquires Technology Company VAULT
Hornady® Manufacturing Acquires SnapSafe
Sentry Safe Acquired by The Master Lock Company
Gunnebo Security Group Receives Order from Guanfu Museum
Yorkshire Safes, Dantec Security Solutions and AG ATM Security Solutions Merges
Brazilian Fidelity Selects Gunnebo Cash Handling Solutions
Gunnebo Mulls Shutting Down UK Based Production Facility
New La Poste Contract Solidifies Supplier Partnership

7. FOCUS ON SELECT GLOBAL PLAYERS
Access Security Products Ltd. (Canada)
Acme Safe Company (US)
Allied Fire & Security (US)
Amsec (US)
Gardall Safe Corporation (US)
Alpha Safe & Vault, Inc. (US)
ASSA ABLOY Hospitality (US)
BJARSTAL sarl (France)
Bode-Panzer GmbH (Germany)
Bordogna S.p.A (Italy)
Brown Safe Manufacturing, Inc. (US)
Bumil Safe Mfg. Co., Ltd. (Korea)
Cannon Safe (US)
Citysafe (US)
8. GLOBAL MARKET PERSPECTIVE

Table 7: World Recent Past, Current & Future Analysis for Safes & Vaults by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin America Markets
Independently Analyzed with Annual Sales Figures in US$ Thousands for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 8: World Historic Review for Safes & Vaults by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin America Markets
Independently Analyzed with Annual Sales Figures in US$ Thousands for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 9: World 14-Year Perspective for Safes & Vaults by Geographic Region
Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin America Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

Table 10: World Recent Past, Current & Future Analysis for Safes by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin America Markets
Independently Analyzed with Annual Sales Figures in US$ Thousands for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 11: World Historic Review for Safes by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin America Markets
Independently Analyzed with Annual Sales Figures in US$ Thousands for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 12: World 14-Year Perspective for Safes by Geographic Region
Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin America Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

Table 13: World Recent Past, Current & Future Analysis for Vaults by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin America Markets
Independently Analyzed with Annual Sales Figures in US$ Thousands for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 14: World Historic Review for Vaults by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin America Markets
Independently Analyzed with Annual Sales Figures in US$ Thousands for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 15: World 14-Year Perspective for Vaults by Geographic Region
Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin America Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)
III. MARKET

1. THE UNITED STATES
   A. Market Analysis
      Gun Safety and Smart Gun Technology: A Major Opportunity for Market Growth
      Scarce Availability of Large Safe Deposit Boxes in Banks Boosts Market Demand
      Home Safes: The Sole Beneficiary during the Tough Recessionary Years
      Recovery in the Banking Sector Benefits Market Prospects
      Stringent Security Requirements Drive Demand for Hotel Safes and Vaults
      Amendments Made to Fire-Resistive Vaults and Safes Standards
      Underwriters Laboratories (UL): The Testing Authority for Vaults & Vault Equipment
      Competitive Landscape
      Safe and Vault Manufacturing to Register Modest Expansion in the Near Term
      Noteworthy Home Safes Companies and Brands
      Barska Compact Biometric Safe AX11620
      FireKing Security Group’s Fingerprint Safe BIO2014
      First Alert Anti-Theft Digital Safe
      Hollon HS-500D
      LockState FireProof Safe LS-30J
      Paragon 7775
      Sentry X055-1 Security Safe
      Stack-On Drawer Safe PDS-500
      Product Launches
      Strategic Corporate Developments
      Select Key Players
   B. Market Analytics
      Table 16: US Recent Past, Current & Future Analysis for Safes & Vaults by Product Segment
      Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US$ Thousands for Years 2015 through 2022 (includes corresponding Graph/Chart)
      Table 17: US Historic Review for Safes & Vaults by Product Segment
      Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US$ Thousands for Years 2009 through 2014 (includes corresponding Graph/Chart)
      Table 18: US 14-Year Perspective for Safes & Vaults by Product Segment
      Percentage Breakdown of Dollar Sales for Safes and Vaults Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

2. CANADA
   A. Market Analysis
      Privatization of Pharmaceutical Sector Offer Lucrative Growth Opportunities
      Select Key Players
   B. Market Analytics
      Table 19: Canadian Recent Past, Current & Future Analysis for Safes & Vaults by Product Segment
      Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US$ Thousands for Years 2015 through 2022 (includes corresponding Graph/Chart)
      Table 20: Canadian Historic Review for Safes & Vaults by Product Segment
      Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US$ Thousands for Years 2009 through 2014 (includes corresponding Graph/Chart)
      Table 21: Canadian 14-Year Perspective for Safes & Vaults by Product Segment
      Percentage Breakdown of Dollar Sales for Safes and Vaults Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

3. JAPAN
   Market Analysis
   Table 22: Japanese Recent Past, Current & Future Analysis for Safes & Vaults by Product Segment
   Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US$ Thousands for Years 2015 through 2022 (includes corresponding Graph/Chart)
   Table 23: Japanese Historic Review for Safes & Vaults by Product Segment
   Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US$ Thousands for Years 2009 through 2014 (includes corresponding Graph/Chart)
   Table 24: Japanese 14-Year Perspective for Safes & Vaults by Product Segment
   Percentage Breakdown of Dollar Sales for Safes and Vaults Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)
4. EUROPE

Market Analysis
Table 25: European Recent Past, Current & Future Analysis for Safes & Vaults by Geographic Region
France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual
Sales Figures in US$ Thousands for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 26: European Historic Review for Safes & Vaults by Geographic Region
France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual
Sales Figures in US$ Thousands for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 27: European 14-Year Perspective for Safes & Vaults by Geographic Region
Percentage Breakdown of Dollar Sales for France, Germany, Italy, UK, Spain, Russia and Rest of Europe
Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)
Table 28: European Recent Past, Current & Future Analysis for Safes & Vaults by Product Segment
Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US$ Thousands for Years
2015 through 2022 (includes corresponding Graph/Chart)
Table 29: European Historic Review for Safes & Vaults by Product Segment
Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US$ Thousands for Years
2009 through 2014 (includes corresponding Graph/Chart)
Table 30: European 14-Year Perspective for Safes & Vaults by Product Segment
Percentage Breakdown of Dollar Sales for Safes and Vaults Markets for Years 2009, 2016 & 2022 (includes
 corresponding Graph/Chart)

4a. FRANCE
A. Market Analysis
Strategic Corporate Development
Select Key Players
B. Market Analytics
Table 31: French Recent Past, Current & Future Analysis for Safes & Vaults by Product Segment
Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US$ Thousands for Years
2015 through 2022 (includes corresponding Graph/Chart)
Table 32: French Historic Review for Safes & Vaults by Product Segment
Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US$ Thousands for Years
2009 through 2014 (includes corresponding Graph/Chart)
Table 33: French 14-Year Perspective for Safes & Vaults by Product Segment
Percentage Breakdown of Dollar Sales for Safes and Vaults Markets for Years 2009, 2016 & 2022 (includes
 corresponding Graph/Chart)

4b. GERMANY
A. Market Analysis
Select Key Players
B. Market Analytics
Table 34: German Recent Past, Current & Future Analysis for Safes & Vaults by Product Segment
Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US$ Thousands for Years
2015 through 2022 (includes corresponding Graph/Chart)
Table 35: German Historic Review for Safes & Vaults by Product Segment
Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US$ Thousands for Years
2009 through 2014 (includes corresponding Graph/Chart)
Table 36: German 14-Year Perspective for Safes & Vaults by Product Segment
Percentage Breakdown of Dollar Sales for Safes and Vaults Markets for Years 2009, 2016 & 2022 (includes
 corresponding Graph/Chart)

4c. ITALY
A. Market Analysis
Product Launch
Select Key Players
B. Market Analytics
Table 37: Italian Recent Past, Current & Future Analysis for Safes & Vaults by Product Segment
Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US$ Thousands for Years
2015 through 2022 (includes corresponding Graph/Chart)
Table 38: Italian Historic Review for Safes & Vaults by Product Segment
Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US$ Thousands for Years
2009 through 2014 (includes corresponding Graph/Chart)
Table 39: Italian 14-Year Perspective for Safes & Vaults by Product Segment
Percentage Breakdown of Dollar Sales for Safes and Vaults Markets for Years 2009, 2016 & 2022 (includes
 corresponding Graph/Chart)
4d. THE UNITED KINGDOM
A. Market Analysis
The UK Security Industry: An Brief Overview
Market Highlights
Terrorist Attacks Affect Prices of Physical Security Equipment
Product Launces
Strategic Corporate Development
Select Key Players
B. Market Analytics
Table 40: UK Recent Past, Current & Future Analysis for Safes & Vaults by Product Segment
Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US$ Thousands for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 41: UK Historic Review for Safes & Vaults by Product Segment
Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US$ Thousands for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 42: UK 14-Year Perspective for Safes & Vaults by Product Segment
Percentage Breakdown of Dollar Sales for Safes and Vaults Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4e. SPAIN
Market Analysis
Table 43: Spanish Recent Past, Current & Future Analysis for Safes & Vaults by Product Segment
Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US$ Thousands for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 44: Spanish Historic Review for Safes & Vaults by Product Segment
Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US$ Thousands for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 45: Spanish 14-Year Perspective for Safes & Vaults by Product Segment
Percentage Breakdown of Dollar Sales for Safes and Vaults Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4f. RUSSIA
Market Analysis
Table 46: Russian Recent Past, Current & Future Analysis for Safes & Vaults by Product Segment
Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US$ Thousands for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 47: Russian Historic Review for Safes & Vaults by Product Segment
Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US$ Thousands for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 48: Russian 14-Year Perspective for Safes & Vaults by Product Segment
Percentage Breakdown of Dollar Sales for Safes and Vaults Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4g. REST OF EUROPE
A. Market Analysis
Product Launch
Strategic Corporate Developments
Select Key Players
B. Market Analytics
Table 49: Rest of Europe Recent Past, Current & Future Analysis for Safes & Vaults by Product Segment
Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US$ Thousands for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 50: Rest of Europe Historic Review for Safes & Vaults by Product Segment
Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US$ Thousands for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 51: Rest of Europe 14-Year Perspective for Safes & Vaults by Product Segment
Percentage Breakdown of Dollar Sales for Safes and Vaults Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

5. ASIA-PACIFIC
A. Market Analysis
Developing Asian Countries Drive Current and Future Market Growth
Table 52: Global Safes and Vaults Market
Geographic Regions Ranked by Value CAGR for 2015-2022: Asia-Pacific, Latin America, Middle East & Africa, US, Canada, Europe, and Japan (includes corresponding Graph/Chart)
Select Key Markets
Hong Kong
Malaysia
Chubb Malaysia Sdn Bhd
A Key Player
Taiwan

B. Market Analytics
Table 53: Asia-Pacific Recent Past, Current & Future Analysis for Safes & Vaults by Geographic Region
China, India and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US$ Thousands for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 54: Asia-Pacific Historic Review for Safes & Vaults by Geographic Region
China, India and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US$ Thousands for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 55: Asia-Pacific 14-Year Perspective for Safes & Vaults by Geographic Region
Percentage Breakdown of Dollar Sales for China, India and Rest of Asia-Pacific Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

5a. CHINA
Market Analysis
Table 59: Chinese Recent Past, Current & Future Analysis for Safes & Vaults by Product Segment
Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US$ Thousands for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 60: Chinese Historic Review for Safes & Vaults by Product Segment
Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US$ Thousands for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 61: Chinese 14-Year Perspective for Safes & Vaults by Product Segment
Percentage Breakdown of Dollar Sales for Safes and Vaults Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

5b. INDIA
A. Market Analysis
Digital Safes Take Over Conventional “Tijoris”
Increasing Penetration of ATMs in Unbanked Rural India Spurs Demand for ATM Safes
Easy Availability of Gold Loans: Spurs Demand for Personal Safes & Vault Units
Product Launch
Godrej & Boyce Mfg. Co., Ltd.
A Major India-Based Company
B. Market Analytics
Table 62: Indian Recent Past, Current & Future Analysis for Safes & Vaults by Product Segment
Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US$ Thousands for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 63: Indian Historic Review for Safes & Vaults by Product Segment
Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US$ Thousands for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 64: Indian 14-Year Perspective for Safes & Vaults by Product Segment
Percentage Breakdown of Dollar Sales for Safes and Vaults Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

5c. REST OF ASIA-PACIFIC
A. Market Analysis
Product Launch
Bumil Safe Mfg Co., Ltd.
A Major Korea-Based Company

B. Market Analytics
Table 65: Rest of Asia-Pacific Recent Past, Current & Future Analysis for Safes & Vaults by Product Segment
Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US$ Thousands for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 66: Rest of Asia-Pacific Historic Review for Safes & Vaults by Product Segment
Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US$ Thousands for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 67: Rest of Asia-Pacific 14-Year Perspective for Safes & Vaults by Product Segment
Percentage Breakdown of Dollar Sales for Safes and Vaults Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

6. THE MIDDLE EAST & AFRICA
Market Analysis
Table 68: Middle East & Africa Recent Past, Current & Future Analysis for Safes & Vaults by Product Segment
Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US$ Thousands for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 69: Middle East & Africa Historic Review for Safes & Vaults by Product Segment
Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US$ Thousands for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 70: Middle East & Africa 14-Year Perspective for Safes & Vaults by Product Segment
Percentage Breakdown of Dollar Sales for Safes and Vaults Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

7. LATIN AMERICA
A. Market Analysis
Argentina: A Niche Market in the Region
B. Market Analytics
Table 71: Latin American Recent Past, Current & Future Analysis for Safes & Vaults by Geographic Region
Brazil & Rest of Latin America Markets Independently Analyzed with Annual Sales Figures in US$ Thousands for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 72: Latin American Historic Review for Safes & Vaults by Geographic Region
Brazil & Rest of Latin America Markets Independently Analyzed with Annual Sales Figures in US$ Thousands for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 73: Latin American 14-Year Perspective for Safes & Vaults by Geographic Region
Percentage Breakdown of Dollar Sales for Brazil & Rest of Latin America Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)
Table 74: Latin American Recent Past, Current & Future Analysis for Safes & Vaults by Product Segment
Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US$ Thousands for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 75: Latin American Historic Review for Safes & Vaults by Product Segment
Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US$ Thousands for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 76: Latin American 14-Year Perspective for Safes & Vaults by Product Segment
Percentage Breakdown of Dollar Sales for Safes and Vaults Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

7a. BRAZIL
A. Market Analysis
Strategic Corporate Development
B. Market Analytics
Table 77: Brazilian Recent Past, Current & Future Analysis for Safes & Vaults by Product Segment
Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US$ Thousands for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 78: Brazilian Historic Review for Safes & Vaults by Product Segment
Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US$ Thousands for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 79: Brazilian 14-Year Perspective for Safes & Vaults by Product Segment
Percentage Breakdown of Dollar Sales for Safes and Vaults Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

7b. REST OF LATIN AMERICA
Market Analysis
Table 80: Rest of Latin America Recent Past, Current & Future Analysis for Safes & Vaults by Product Segment
Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US$ Thousands for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 81: Rest of Latin America Historic Review for Safes & Vaults by Product Segment
Safes and Vaults Markets Independently Analyzed with Annual Sales Figures in US$ Thousands for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 82: Rest of Latin America 14-Year Perspective for Safes & Vaults by Product Segment
Percentage Breakdown of Dollar Sales for Safes and Vaults Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

IV. COMPETITIVE LANDSCAPE
Total Companies Profiled: 149 (including Divisions/Subsidiaries 157)
The United States (42)
Canada (7)
Europe (84)
- France (4)
- Germany (11)
- The United Kingdom (19)
- Italy (18)
- Spain (2)
- Rest of Europe (30)
Asia-Pacific (Excluding Japan) (19)
Africa (3)
Middle East (2)

Ordering:
Order Online - http://www.researchandmarkets.com/reports/338768/
Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

<table>
<thead>
<tr>
<th>Product Name:</th>
<th>Safes and Vaults - Global Strategic Business Report</th>
</tr>
</thead>
<tbody>
<tr>
<td>Web Address:</td>
<td><a href="http://www.researchandmarkets.com/reports/338768/">http://www.researchandmarkets.com/reports/338768/</a></td>
</tr>
<tr>
<td>Office Code:</td>
<td>SCBR9JW6</td>
</tr>
</tbody>
</table>

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF)</td>
<td></td>
</tr>
<tr>
<td>Single User:</td>
<td>USD 4950</td>
</tr>
<tr>
<td>1 - 5 Users:</td>
<td>USD 6930</td>
</tr>
<tr>
<td>1 - 10 Users:</td>
<td>USD 9405</td>
</tr>
<tr>
<td>1 - 15 Users:</td>
<td>USD 11880</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

<table>
<thead>
<tr>
<th>Title:</th>
<th>Mr ☐</th>
<th>Mrs ☐</th>
<th>Dr ☐</th>
<th>Miss ☐</th>
<th>Ms ☐</th>
<th>Prof ☐</th>
</tr>
</thead>
<tbody>
<tr>
<td>First Name:</td>
<td></td>
<td></td>
<td></td>
<td>Last Name:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Email Address: *</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Job Title:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Organisation:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Address:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>City:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Postal / Zip Code:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Country:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Phone Number:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Fax Number:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

<table>
<thead>
<tr>
<th>Account number</th>
<th>833 130 83</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sort code</td>
<td>98-53-30</td>
</tr>
<tr>
<td>Swift code</td>
<td>ULSBIE2D</td>
</tr>
<tr>
<td>IBAN number</td>
<td>IE78ULSB98533083313083</td>
</tr>
<tr>
<td>Bank Address</td>
<td>Ulster Bank, 27-35 Main Street, Blackrock, Co. Dublin, Ireland</td>
</tr>
</tbody>
</table>

If you have a Marketing Code please enter it below:

Marketing Code: ____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World