China Hemodialysis Industry Research Report 2015

Description: Counting by theoretic morbidity, currently there are nearly 2000 thousand people in China with terminal nephropathy. If all these patients receive dialysis treatment, the market size of dialysis in China will exceed RMB 100 billion on a cost per patient of RMB 75.1 thousand presently. But actually currently only 15% of these patients received dialysis treatment, where the capacity of the market is still so huge.

In March 2014, the NHFPC of China released the ‘Ask for comment on management practices and fundamental standards of hemodialysis centers’, which contains obviously policy support in three aspects. First, second-class or above hospitals will never be a must in the building of a hemodialysis center. Second, other departments of an independent hemodialysis center can be outsourced. Lastly, senior doctors of nephrology can multi-sited licensed.

Due to the strong support on policy from national and local governments, many domestic and foreign enterprises planned or has entered Chinese market even the competition is relatively intense.

The growth rate of hemodialysis machine and dialyzer reached 25%-30% from 2011 to 2014 relatively, which dominated by foreign brands. Seven European and Japanese brands accounts for nearly 80% of the Chinese hemodialysis machine market in 2014. On the other hand, currently there are eight domestic dialyzer manufacturers, but their market share is lower than 30%.

In August 2014, Medtronic invested $70 million in Chengdu to build the first global portable hemodialysis plant, which will dramatically reduce costs. It is planned to operate in 2016. In addition, Baxter has planned to invest another RMB 600 ~ 650 million to build up a peritoneal dialysis solution plant.

Bluesail, the largest PVC glove manufacturer in China, announced in 2014 that it will invest RMB 72.24 million to build an extracorporeal circulation tubes and hemopurificaiton equipment plant with total capacity of 20 million units per year.

Xinhua Medical Instrument planned to build up 20 and 30 hemodialysis centers in 2015 and 2016 relatively. In 2020, the total revenue of the company's hemodialysis business will reach RMB 1 billion including equipment, consumables and hemodialysis centers.

PLEASE NOTE: This report will take two days to complete after receipt of payment due to translation process.

Contents:
1 Overview
   1.1 Hemodialysis Equipment
   1.2 Hemodialysis Service
       1.2.1 Dialysis Center
       1.2.2 Home Hemodialysis
   1.4 Analysis of Industry Chain

2 Global Hemodialysis Industry
   2.1 Dialysis Population
   2.2 Market Status
   2.3 Hemodialysis Equipment Market
   2.4 Hemodialysis Service Market

3 China Hemodialysis Market
   3.1 Development Status
   3.2 Policy
   3.3 Competetion
   3.4 Market Size

4 Import & Export of Hemodialysis Equipment in China
   4.1 Import
4.2 Export

5 Analysis of Market Segment
5.1 Hemodialysis machine
5.2 Peritoneal dialysis
5.3 Dialyzers
5.4 Bloodlines
5.5 Hemodialysis concentrates
5.6 Hemodialysis Machine for Home Use
5.7 Membrane for hemodialysis
5.8 Hemoperfusion Apparatus
5.9 Peritoneal Dialysis Solution
5.10 Plasma Separator

6 Major Foreign Enterprises
6.1 Fresenius Medical Care
   6.1.1 Company Profile
   6.1.2 Operation
   6.1.3 Dialysis Product Business
   6.1.4 Dialysis Service Business
   6.1.5 Number of Patients Receiving Dialysis
   6.1.6 Development
   6.1.7 Business in China
6.2 Nikkiso
   6.2.1 Company Profile
   6.2.2 Operation
   6.2.3 Hemodialysis Business
   6.2.4 Business in China
6.3 Baxter
   6.3.1 Company Profile
   6.3.2 Operation
   6.3.3 Hemodialysis Business
   6.3.4 Business in China
6.4 Asahi Kasei
   6.4.1 Company Profile
   6.4.2 Operation
   6.4.3 Operating Conditions of the Health Care Division
   6.4.4 Business in China
6.5 Nipro
   6.5.1 Company Profile
   6.5.2 Operation
   6.5.3 Hemodialysis Business
   6.5.4 Business in China
6.6 B.Braun
   6.6.1 Company Profile
   6.6.2 Operation
   6.6.3 Hemodialysis Business
   6.6.4 Business in China
6.7 Nxstage
   6.7.1 Company Profile
   6.7.2 Operation
   6.7.3 Portable Hemodialysis Machine Business
   6.7.4 Hemodialysis Consumables Business

7 Major Enterprises in China
7.1 Weigao Group
   7.1.1 Company Profile
   7.1.2 Operation
   7.1.3 Revenue Structure
   7.1.4 R & D
    7.1.5 Hemodialysis Business
7.2 Huaren Pharmaceutical
7.2.1 Company Profile
7.2.2 Operation
7.2.3 Hemodialysis Business
7.3 Biolight Meditech
7.3.1 Company Profile
7.3.2 Operation
7.3.3 Revenue Structure
7.3.5 R & D
7.3.6 Clients
7.3.7 Hemodialysis Business
7.4 Kelun Pharmaceutical
7.4.1 Company Profile
7.4.2 Operation
7.4.3 Hemodialysis Business
7.5 Jihua Medical Apparatus and Instruments
7.5.1 Company Profile
7.5.2 Hemodialysis Business
7.6 Bain Medical Equipment
7.6.1 Company Profile
7.6.2 Operation
7.6.3 Hemodialysis Business
7.7 Beijing United Jie Ran Bio-Tech
7.7.1 Company Profile
7.7.2 Operation
7.8 Jiangsu Lengthen Life Science and Technology
7.8.1 Company Profile
7.8.2 Operation
7.8.3 Hemodialysis Business
7.9 Guangzhou Koncen BioScience
7.9.1 Company Profile
7.9.2 Operation
7.10 Bluesail
7.10.1 Company Profile
7.10.2 Operation
7.10.3 Revenue Structure
7.10.4 Hemodialysis Business
7.11 Shangdong Xinhua Medical Instrument
7.11.1 Company Profile
7.11.2 Operation
7.11.3 Revenue Structure
7.11.4 Hemodialysis Business
7.12 Chongqing Shanwaishan science & technology
7.12.1 Company Profile
7.12.2 Hemodialysis Business

8 Industry Main Indicator
8.1 Increasing Hemodialysis Population
8.2 Steadily Increasing Proportion of Dialysis Treatment
8.3 Market Size Forecasting

Pros and Cons of In-Center Hemodialysis
Pros and Cons of Home Hemodialysis
Industry Chain of Hemodialysis
Number of Global Nephritic Patients Receiving Dialysis, 1990-2020
Number of Global Patients Receiving Dialysis Treatment, 2011-2014
Patients Receiving Dialysis Treatment Worldwide by Region, 2011-2014
Patients Receiving Dialysis Treatment Worldwide by Country, 2011-2014
Competition Structure of Global Dialysis Equipment Market, 2014
Competition Structure of Global Hemodialysis Machine Market, 2014
Competition Structure of Global Peritoneal Dialysis Equipment Market, 2014
Number of Global Patients with Advanced Renal Failure by Treatment Method, 2011-2013
Proportions of Global Number of Patients with Advanced Renal Failure by Treatment Method, 2011-2014
Service Forms of Global Dialysis Industry by Region, 2014
Service Forms of Major Countries and Regions in Global Dialysis Industry, 2014
Number of Patients Receiving Dialysis at the World's Top Five Dialysis Service Providers, 2014
Number of Patients Receiving Dialysis at the World's Leading Hemodialysis Service Providers (by Region), 2014
Amount of China's Hemodialysis Equipment Trade Deficit, 2008-2014
Production Mode of Hemodialysis Machine in China
Cost Structure of Hemodialysis in China, 2014
Localization Rate of Hemodialysis Industry in China by Products, 2014
Products of China's Major Hemodialysis Machine Manufacturers Holding Medical Device Registration Certificate, 2014
Geographical Distribution of Chinese Dialysis Equipment Manufacturers, 2014
Market Share of Hemodialysis in China by Enterprises, 2014
Market Size of Hemodialysis in China, 2004-2014
Market Size of Peritoneal Dialysis in China, 2008-2014
Distribution of Dialysis Market in China by Therapy, 2014
Reimbursable Size of Hemodialysis in Urban and New Rural Cooperative Medical System (NCMS), 2008-2014
Reimbursable Mode of Hemodialysis in China by Region, 2015
China's Hemodialysis Equipment Import Value and Growth Rate, 2009-2015H1
China's Hemodialysis Equipment Import Volume and Growth Rate, 2009-2015H1
China's Hemodialysis Equipment Import Source Structure by Import Value, 2011-2015H1
Comparison by Average Unit Price of China's Hemodialysis Equipment Imports by Country, 2011-2015H1
China's Hemodialysis Equipment Import Value Structure by Province/City, 2011-2015H1
China's Hemodialysis Equipment Export Value and Growth Rate, 2009-2015H1
China's Hemodialysis Equipment Export Destination Structure by Export Value, 2015H1
China's Hemodialysis Equipment Export Value Structure by Province/City, 2015H1
Market Share of Hemodialysis Machine in China by Enterprises, 2014
Approved Time and Bidding Price of Mainstream Domestic Brands
Introduction of Some Small Hemodialysis Machines
Output Value of Hemoperfusion Apparatus in China, 2006-2014

Ordering:
Order Online - [http://www.researchandmarkets.com/reports/3387682/](http://www.researchandmarkets.com/reports/3387682/)
Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: China Hemodialysis Industry Research Report 2015
Web Address: http://www.researchandmarkets.com/reports/3387682/
Office Code: SCBRG74D

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Format</th>
<th>Quantity</th>
<th>Cost</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User</td>
<td></td>
<td>USD 2400</td>
</tr>
<tr>
<td>Hard Copy</td>
<td></td>
<td>USD 2500 + USD 58 Shipping/Handling</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide</td>
<td></td>
<td>USD 3600</td>
</tr>
</tbody>
</table>

* Shipping/Handling is only charged once per order.

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: [ ] Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof
First Name: ___________________________ Last Name: ___________________________
Email Address: * ___________________________
Job Title: ___________________________
Organisation: ___________________________
Address: ___________________________
City: ___________________________
Postal / Zip Code: ___________________________
Country: ___________________________
Phone Number: ___________________________
Fax Number: ___________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World