Medical Nonwoven Disposables - Global Strategic Business Report

Description: This report analyzes the worldwide markets for Medical Nonwoven Disposables in US$ Million by the following Product Segments: Incontinence Products, Surgical Nonwoven Products, and Medical Nonwoven Supplies.

The report provides separate comprehensive analytics for the US, Canada, Japan Europe, Asia-Pacific, Latin America, and Rest of World. Annual estimates and forecasts are provided for the period 2013 through 2020. Also, a seven-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research. Company profiles are primarily based on public domain information including company URLs.

The report profiles 116 companies including many key and niche players such as:

- Ahlstrom Corporation
- Asahi Kasei Corporation
- E. I. DuPont de Nemours and Company
- Georgia-Pacific LLC
- Polymer Group, Inc.

Contents: I. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS

Study Reliability and Reporting Limitations
Disclaimers
Data Interpretation & Reporting Level
Quantitative Techniques & Analytics
Product Definition and Scope of the Study
1. Incontinence Products
2. Surgical Non-woven Products
3. Medical Non-woven Supplies

II. EXECUTIVE SUMMARY

1. INDUSTRY OVERVIEW

Nonwovens
Indispensable to Medical Sector
Medical Nonwoven Disposable Market: Minimal Impact of Healthcare Budget Cuts
Table 1: Healthcare Spending as a % of GDP in Select Countries (includes corresponding Graph/Chart)
Table 2: Elderly Healthcare Expenditure as a % of GDP (includes corresponding Graph/Chart)
Developing Countries: Future Growth Opportunities
Graying Population Spurs Growth of Medical Nonwovens
Table 3: Elderly Population (60+ Years) as a Percentage of the Total Population (2012 & 2050) (includes corresponding Graph/Chart)
Table 4: Global Population Statistics for the 65+ Age Group (2013E) (includes corresponding Graph/Chart)
Table 5: Top Countries with Largest 80+ Population (2013) (In Millions) (includes corresponding Graph/Chart)
Table 6: Life Expectancy at Age 60 and 80 Years (2010-2015), (2020-2025) & (2045-2050) (includes corresponding Graph/Chart)
Focus on Prevention of HAIs: A Major Growth Factor
Fiber Technology to Control HAIs
Risk of Pandemics: Sustained Demand for Medical Textiles
Nonwovens: Unlimited Opportunities for Innovations
Developments in Nonwoven Fabrics
Hygiene Products Market: Essentiality Drives Growth
Table 7: Global Hygiene Products Market (2013): Percentage Share Breakdown of Value Sales and Unit Sales for Diapers & Training Pants, Feminine Hygiene Products, and Adult Incontinence Products (includes...
corresponding Graph/Chart)
Table 8: Global Hygiene Market by Raw Material (2013): Percentage Share Breakdown of Consumption Volume by Raw Material (includes corresponding Graph/Chart)
Surgical Gowns & Drapes: Vital for Safe Healthcare
Surgical Masks: First Line of Defense against Infections
Adult Incontinence Products Market: An Overview
Table 9: Worldwide Prevalence (%) of Urinary Incontinence in Men and Women (includes corresponding Graph/Chart)
Table 10: Usage of Hygiene Products by Geographic Region (2013): Per Capita Consumption of Incontinence Products, Baby Diapers, and Feminine Care Products (includes corresponding Graph/Chart)
North America: Leading Regional Market
Aging Population
A Key Factor
Table 11: %Growth of 65+ Population in North America, Europe, Asia, and Latin America (includes corresponding Graph/Chart)
Low Penetration of Incontinence Products: Future Growth Potential
Product Innovation: A Key Trend in Incontinence Market
Product Trends in Incontinence Market
Changing the Look
Skin Care
The Add On Feature
Women Moving towards Need Specific Products
Washable Incontinence Underwear: The Latest Offering
Manufacturers Look to Expand Consumer Base
Institutional Sales Dominate Incontinence Products Market
Table 12: Global Incontinence Products Market (2013): Percentage Share Breakdown of Sales by Distribution Channel
Institutional & Homecare and Retail Trade (includes corresponding Graph/Chart)
Growing Prominence of Online Channel for Incontinence Products
Threat from Substitutes & Sanitary Products Manufacturers
Rising Share of Private Labels
Competitive Landscape
Table 13: Leading Players in the Global Adult Incontinence Products Market (2013): Percentage Share Breakdown of Value Sales for SCA, Kimberly Clark, First Quality, Unicharm, Hartmann and Others (includes corresponding Graph/Chart)

2. MAJOR TRENDS & ISSUES

Nonwovens: Disposability and Flexibility Provide an Edge over Woven Products
Women
The Major Target Segment
Innovative Products Drive Adult Incontinence Marketplace
Product Diversification Underway
Developments in Airlaid to Help Incontinence Producers
Pre-Assembling Technique of Production for Greater Cost Efficiency
Challenges Posed by Use of Acrylic Acid in Diapers
Disposable Synthetic Gloves Making a Mark
Custom Procedure Trays Pose Challenge to Surgical Gowns & Drapes
Reusables Gaining Weight Due to Environmental Concerns
Dissolvable Drapes to Save Environment
Disposable Vs Reusable Drapes: Suiting the Needs
Technology Enhancement
Need of the Hour
A Penchant for Thinness
Cost
A Key Issue
Increasing Nonwoven Waste: A Cause of Concern
Minimally Invasive Procedures
A Possible Threat
Reusables Emerge as a Potential Competitor

3. GLOBAL NONWOVENS MARKET A REVIEW
Introduction

Table 14: Global Nonwoven Fabrics Market (2013): Percentage Share Breakdown of Consumption Volume by Country/Region (includes corresponding Graph/Chart)
Table 15: Global Nonwovens Market (2013): Percentage Breakdown of Sales by End-Use Application Medical/Hygiene, Car, Household, Industrial, Construction/Geotex, Apparel/Interlining, and Others (includes corresponding Graph/Chart)
Table 16: Leading Players in the Global Nonwoven Fabrics Market (2012): Percentage Share Breakdown of Value Sales for Freudenberg, Ahlstrom, DuPont, Kimberly-Clark, Polymer Group and Others (includes corresponding Graph/Chart)

Durable vs Disposable Nonwovens
Spunlace
The Preferred Manufacturing Technology
Spunbound-Meltblown-Spunbound Polypropylene
Another Popular Technique
Rising Popularity of Needlepunching

4. PRODUCT OVERVIEW

Introduction
Production of Nonwovens
Web Formation
Drylaid Process
Spunlaid/Spunbonded
Wetlaid
SMS Nonwoven
Other Techniques
Web Bonding
Chemical Bonding
Thermal Bonding
Mechanical Bonding
Finishing Treatments

5. OVERVIEW OF PRODUCT SEGMENTS

A. Incontinence Products
Incontinence Products for the Elderly
Pads: A Comfortable Option
Panty Shields/Liners
For More Active Lifestyle
Disposable Underwear
Taking Care of Severity
Disposable Diapers
Types of Disposable Diapers
Ultra-absorbent
Superabsorbent
Regular Diapers
Gender-Specific Diapers
Biodegradable Diapers
Use of Nonwoven Technology
Incontinency at a Glance
Types of Incontinence and Features/Causes for Incontinence
Women More Prone to Incontinency than Men
Incontinence among Children
Male Incontinence
Ostomy
An Anatomical Depiction
B. Surgical Nonwoven Products
Disposable Surgical Masks
Disposable Surgical Gowns
C. Medical Nonwoven Supplies

6. PRODUCT INNOVATIONS/INTRODUCTIONS
Ahlstrom Launches TrustShield™ Surgical Drapes
AD Surgical Launches Nonwoven Surgical Drapes
Prime Life Fibers Launches Maximum Absorbency Incontinence Briefs and Panties
Quest Products Rolls Out Guardian For Men Incontinence Products
SCA Unveils New Lifestyle Portfolio for Women
Reassure Introduces Reassure Premium Cotton Pads for Incontinence
QuickMedical Launches QM-Elite Non-Woven Disposables
Ahlstrom Launches SMS Fabric for Surgical Gowns
Dow Europe Introduces LLDPE for Nonwoven Medical and Hygiene Applications

7. RECENT INDUSTRY ACTIVITY

Polymer Group to Takeover Providencia
Domtar Acquires Indas
Polymer Group to Invest in Waynesboro Facility
Polymer Group Acquires Fiberweb
Georgia-Pacific Takes Over Buckeye Technologies
Kimberly-Clark Pursues Healthcare Business Spin-Off
Cardinal Health Takes Over AssuraMed
Edison Nation Medical and Medline Ink Licensing Agreement
Polymer Group to Invest in Chinese Facility
Medline Bags Premier’s Patient Cleansing Products Purchasing Contract
Domtar Acquires Attends Europe

8. FOCUS ON SELECT GLOBAL PLAYERS

Review of Select Manufacturers of Nonwovens
Ahlstrom Corporation (Finland)
Asahi Kasei Corporation (Japan)
E. I. DuPont de Nemours and Company (DuPont) (USA)
Freudenberg Nonwovens (Germany)
Georgia-Pacific LLC (USA)
Polymer Group, Inc. (USA)
Precision Fabrics Group, Inc. (USA)
Review of Select Manufacturers of Nonwoven Disposables
Covidien, Inc. (USA)
Domtar Corporation (USA)
First Quality Enterprises, Inc. (USA)
Hogy Medical Co., Ltd. (Japan)
Kao Corporation (Japan)
Kimberly-Clark Corporation (USA)
Medline Industries, Inc. (USA)
Mölnlycke Health Care AB (Sweden)
PAUL HARTMANN AG (Germany)
Svenska Cellulosa Aktiebolaget (Sweden)
UniCharm Corporation (Japan)

9. GLOBAL MARKET PERSPECTIVE

Table 17: World Recent Past, Current & Future Analysis for Medical Nonwoven Disposables by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 18: World Historic Review for Medical Nonwoven Disposables by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 19: World 15-Year Perspective for Medical Nonwoven Disposables by Geographic Region
Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)
Table 20: World Recent Past, Current & Future Analysis for Incontinence Products by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 21: World Historic Review for Incontinence Products by Geographic Region
III. MARKET

1. THE UNITED STATES

A. Market Analysis

Outlook

Nonwovens Market: An Overview

Table 29: US Nonwovens Market (2013): Percentage Share Breakdown of Value Sales by End-Use Segment (includes corresponding Graph/Chart)

Rising Acceptance of Nonwovens in the Healthcare Industry

Focus on Infection Prevention Drives Demand for Disposable Nonwovens

Table 30: Disposable Medical Supplies Market in the US (2014E): Percentage Share Breakdown of Value Sales by Segment

Drug Delivery & Related Products, Wound Management Products, Nonwoven Medical Supplies, and Other Disposable Medical Supplies (includes corresponding Graph/Chart)

Home Healthcare to Prosper in Future

OSHA Regulations Setting New Standards for Nonwovens

Nonwoven Surgical Drapes Address Infection Prevention Needs

Is the US Market Offering Significant Potential for Reusable Healthcare Textiles?

A Synopsis of the US Incontinence Market

Adult Incontinence: The Fastest Growing Product Category

Women: A Major Category

Use of Microporous Material

Adult Institutional Incontinence Market

Private Labels on Par with National Brands

Competitive Landscape

Table 31: Leading Players in the US Adult Incontinence Products Market (2013): Percentage Share Breakdown of Retail Value Sales for Kimberly-Clark, SCA, First Quality, Private Label and Others (includes corresponding Graph/Chart)

SCA Repositions Brand to Gain Consumer Acceptance

Product Innovations/Introductions

Strategic Corporate Developments

Key Players

B. Market Analytics

Table 32: US Recent Past, Current & Future Analysis for Medical Nonwoven Disposables by Product Segment

Incontinence Products, Surgical Nonwoven Products, and Medical Nonwoven Supplies Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2013 through 2020 (includes...
2. CANADA

Market Analysis
Table 35: Canadian Recent Past, Current & Future Analysis for Medical Nonwoven Disposables by Product Segment
Incontinence Products, Surgical Nonwoven Products, and Medical Nonwoven Supplies Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 36: Canadian Historic Review for Medical Nonwoven Disposables by Product Segment
Incontinence Products, Surgical Nonwoven Products, and Medical Nonwoven Supplies Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 37: Canadian 15-Year Perspective for Medical Nonwoven Disposables by Product Segment
Percentage Breakdown of Dollar Sales for Incontinence Products, Surgical Nonwoven Products, and Medical Nonwoven Supplies Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

3. JAPAN

A. Market Analysis
Outlook
Nonwovens Market
An Insight
Table 38: Nonwovens Market in Japan (2013): Percentage Breakdown of Production by Bonding Technology Spunbond/Meltblown, Needlepunch, Spunlace, Thermal, Chemical, Airlaid/Others, and Wetlaid (includes corresponding Graph/Chart)
Growing Health Concerns Spur Demand for Surgical Masks
Adult Disposable Diapers Market
Table 39: Light Incontinence Products Market in Japan (2013): Percentage Share Breakdown of Value Sales by Type of Product Liner Type, Pad Type, and Pants Type (includes corresponding Graph/Chart)
Table 40: Leading Players in the Japanese Light Incontinence Products Market (2013): Percentage Share Breakdown of Value Sales for Uni Charm, Kao and Others (includes corresponding Graph/Chart)
Table 41: Leading Players in the Japanese Incontinence Products Market (2013): Percentage Share Breakdown of Value Sales for Uni Charm, Oji Paper, Kao and Others (includes corresponding Graph/Chart)
Key Players
B. Market Analytics
Table 42: Japanese Recent Past, Current & Future Analysis for Medical Nonwoven Disposables by Product Segment
Incontinence Products, Surgical Nonwoven Products, and Medical Nonwoven Supplies Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 43: Japanese Historic Review for Medical Nonwoven Disposables by Product Segment
Incontinence Products, Surgical Nonwoven Products, and Medical Nonwoven Supplies Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 44: Japanese 15-Year Perspective for Medical Nonwoven Disposables by Product Segment
Percentage Breakdown of Dollar Sales for Incontinence Products, Surgical Nonwoven Products, and Medical Nonwoven Supplies Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

4. EUROPE

A. Market Analysis
Outlook
Nonwovens Market: A Primer
Table 45: Nonwoven Production in Europe (2010-2013) (In Million Tonnes) (includes corresponding Graph/Chart)
Table 46: Nonwovens Market in Europe (2013): Percentage Share Breakdown of Consumption Volume by End-Use Market (includes corresponding Graph/Chart)
New Regulatory Standards Propelling Drapes and Gowns Market
Tussle between Disposable and Reusable Drapes and Gowns
Incontinence Products Market
Table 47: 60+ Individuals as % of Total Population in European Countries (2013) (includes corresponding Graph/Chart)
Table 48: Urinary Incontinence Levels (%) in Western Europe by Age Group (includes corresponding Graph/Chart)
Table 49: Penetration Rate (%) of Incontinence Products in Europe (2013) (includes corresponding Graph/Chart)
Competition
Table 50: Leading Players in the European Incontinence Products Market (2013): Percentage Share Breakdown of Value Sales for SCA, Ontex, Paul Hartmann, TZMO SA, P&G, Indas and Others (includes corresponding Graph/Chart)
Table 51: Leading Players in the Western Europe Incontinence Products Market (2013): Percentage Share Breakdown of Retail Value Sales for SCA, P&G, Paul Hartmann, Ontex, Kimberly-Clark, Private Label and Others (includes corresponding Graph/Chart)
Distribution Channels
Table 52: Europe Incontinence Products Market by Distribution Channel (2013): Percentage Breakdown of Value Sales for Home Care, Institutional, and Retail Channels (includes corresponding Graph/Chart)
B. Market Analytics
Table 53: European Recent Past, Current & Future Analysis for Medical Nonwoven Disposables by Geographic Region
France, Germany, Italy, UK, Spain, Russia, and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 54: European Historic Review for Medical Nonwoven Disposables by Geographic Region
France, Germany, Italy, UK, Spain, Russia, and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 55: European 15-Year Perspective for Medical Nonwoven Disposables by Geographic Region Percentage Breakdown of Dollar Sales for France, Germany, Italy, UK, Spain, Russia, and Rest of Europe Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)
Table 56: European Recent Past, Current & Future Analysis for Medical Nonwoven Disposables by Product Segment
Incontinence Products, Surgical Nonwoven Products, and Medical Nonwoven Supplies Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 57: European Historic Review for Medical Nonwoven Disposables by Product Segment
Incontinence Products, Surgical Nonwoven Products, and Medical Nonwoven Supplies Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 58: European 15-Year Perspective for Medical Nonwoven Disposables by Product Segment
Percentage Breakdown of Dollar Sales for Incontinence Products, Surgical Nonwoven Products, and Medical Nonwoven Supplies Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)
4a. FRANCE
A. Market Analysis
Outlook
Incontinence Products
A. Potential Market
B. Market Analytics
Table 59: French Recent Past, Current & Future Analysis for Medical Nonwoven Disposables by Product Segment
Incontinence Products, Surgical Nonwoven Products, and Medical Nonwoven Supplies Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 60: French Historic Review for Medical Nonwoven Disposables by Product Segment
Incontinence Products, Surgical Nonwoven Products, and Medical Nonwoven Supplies Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 61: French 15-Year Perspective for Medical Nonwoven Disposables by Product Segment
Percentage Breakdown of Dollar Sales for Incontinence Products, Surgical Nonwoven Products, and Medical
Nonwoven Supplies Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

4b. GERMANY

A. Market Analysis
Outlook
Key Players
B. Market Analytics

Table 62: German Recent Past, Current & Future Analysis for Medical Nonwoven Disposables by Product Segment
Incontinence Products, Surgical Nonwoven Products, and Medical Nonwoven Supplies Markets
Independently Analyzed with Annual Sales Figures in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)

Table 63: German Historic Review for Medical Nonwoven Disposables by Product Segment
Incontinence Products, Surgical Nonwoven Products, and Medical Nonwoven Supplies Markets
Independently Analyzed with Annual Sales Figures in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)

Table 64: German 15-Year Perspective for Medical Nonwoven Disposables by Product Segment
Percentage Breakdown of Dollar Sales for Incontinence Products, Surgical Nonwoven Products, and Medical Nonwoven Supplies Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

4c. ITALY

Market Analysis

Table 65: Italian Recent Past, Current & Future Analysis for Medical Nonwoven Disposables by Product Segment
Incontinence Products, Surgical Nonwoven Products, and Medical Nonwoven Supplies Markets
Independently Analyzed with Annual Sales Figures in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)

Table 66: Italian Historic Review for Medical Nonwoven Disposables by Product Segment
Incontinence Products, Surgical Nonwoven Products, and Medical Nonwoven Supplies Markets
Independently Analyzed with Annual Sales Figures in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)

Table 67: Italian 15-Year Perspective for Medical Nonwoven Disposables by Product Segment
Percentage Breakdown of Dollar Sales for Incontinence Products, Surgical Nonwoven Products, and Medical Nonwoven Supplies Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

4d. THE UNITED KINGDOM

A. Market Analysis
Outlook

A Lucrative Market for Incontinence Products
Rising Significance of Private Labels
Strategic Corporate Development

B. Market Analytics

Table 68: UK Recent Past, Current & Future Analysis for Medical Nonwoven Disposables by Product Segment
Incontinence Products, Surgical Nonwoven Products, and Medical Nonwoven Supplies Markets
Independently Analyzed with Annual Sales Figures in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)

Table 69: UK Historic Review for Medical Nonwoven Disposables by Product Segment
Incontinence Products, Surgical Nonwoven Products, and Medical Nonwoven Supplies Markets
Independently Analyzed with Annual Sales Figures in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)

Table 70: UK 15-Year Perspective for Medical Nonwoven Disposables by Product Segment
Percentage Breakdown of Dollar Sales for Incontinence Products, Surgical Nonwoven Products, and Medical Nonwoven Supplies Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

4e. SPAIN

A. Market Analysis
Outlook

Steady Growth for Incontinence Products Market

Table 71: Leading Players in the Spanish Incontinence Products Market (2012): Percentage Breakdown of Value Sales for SCA Hygiene Products, Laboratorios Indas, Arbora & Ausonia, Private Labels and Others (includes corresponding Graph/Chart)

Strategic Corporate Development

B. Market Analytics

Table 72: Spanish Recent Past, Current & Future Analysis for Medical Nonwoven Disposables by Product Segment
Incontinence Products, Surgical Nonwoven Products, and Medical Nonwoven Supplies Markets
Independently Analyzed with Annual Sales Figures in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)
corresponding Graph/Chart)
Table 73: Spanish Historic Review for Medical Nonwoven Disposables by Product Segment
Incontinence Products, Surgical Nonwoven Products, and Medical Nonwoven Supplies Markets
Independently Analyzed with Annual Sales Figures in US$ Million for Years 2006 through 2012 (includes
corresponding Graph/Chart)
Table 74: Spanish 15-Year Perspective for Medical Nonwoven Disposables by Product Segment
Percentage Breakdown of Dollar Sales for Incontinence Products, Surgical Nonwoven Products, and Medical
Nonwoven Supplies Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)
4f. RUSSIA
A. Market Analysis
Outlook
Incontinence Products Market: An Insight
B. Market Analytics
Table 75: Russian Recent Past, Current & Future Analysis for Medical Nonwoven Disposables by Product
Segment
Incontinence Products, Surgical Nonwoven Products, and Medical Nonwoven Supplies Markets
Independently Analyzed with Annual Sales Figures in US$ Million for Years 2013 through 2020 (includes
corresponding Graph/Chart)
Table 76: Russian Historic Review for Medical Nonwoven Disposables by Product Segment
Incontinence Products, Surgical Nonwoven Products, and Medical Nonwoven Supplies Markets
Independently Analyzed with Annual Sales Figures in US$ Million for Years 2006 through 2012 (includes
corresponding Graph/Chart)
Table 77: Russian 15-Year Perspective for Medical Nonwoven Disposables by Product Segment
Percentage Breakdown of Dollar Sales for Incontinence Products, Surgical Nonwoven Products, and Medical
Nonwoven Supplies Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)
4g. REST OF EUROPE
A. Market Analysis
Outlook
Strategic Corporate Developments
Key Players
B. Market Analytics
Table 78: Rest of Europe Recent Past, Current & Future Analysis for Medical Nonwoven Disposables by
Product Segment
Incontinence Products, Surgical Nonwoven Products, and Medical Nonwoven Supplies Markets
Independently Analyzed with Annual Sales Figures in US$ Million for Years 2013 through 2020 (includes
corresponding Graph/Chart)
Table 79: Rest of Europe Historic Review for Medical Nonwoven Disposables by Product Segment
Incontinence Products, Surgical Nonwoven Products, and Medical Nonwoven Supplies Markets
Independently Analyzed with Annual Sales Figures in US$ Million for Years 2006 through 2012 (includes
corresponding Graph/Chart)
Table 80: Rest of Europe 15-Year Perspective for Medical Nonwoven Disposables by Product Segment
Percentage Breakdown of Dollar Sales for Incontinence Products, Surgical Nonwoven Products, and Medical
Nonwoven Supplies Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)
5. ASIA-PACIFIC
A. Market Analysis
Outlook
Nonwovens Market: An Overview
Table 81: Nonwovens Market in Asia (2012): Percentage Breakdown of Production by Country
China, Japan, Korea, India, Taiwan, and Others (includes corresponding Graph/Chart)
Incontinence Products Market
Table 82: Leading Players in Asian Incontinence Market (2013): Percentage Share Breakdown of Value Sales
for Unicharm, Livedo, Daio, Halujuji, Kao, SCA and Others (includes corresponding Graph/Chart)
B. Market Analytics
Table 83: Asia-Pacific Recent Past, Current & Future Analysis for Medical Nonwoven Disposables by
Geographic Region/Country
China, India, and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 84: Asia-Pacific Historic Review for Medical Nonwoven Disposables by Geographic Region/Country
China, India, and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 85: Asia-Pacific 15-Year Perspective for Medical Nonwoven Disposables by Geographic Region/Country
Percentage Breakdown of Dollar Sales for China, India, and Rest of Asia-Pacific Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)
Table 86: Asia-Pacific Recent Past, Current & Future Analysis for Medical Nonwoven Disposables by Product Segment
Incontinence Products, Surgical Nonwoven Products, and Medical Nonwoven Supplies Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 87: Asia-Pacific Historic Review for Medical Nonwoven Disposables by Product Segment
Incontinence Products, Surgical Nonwoven Products, and Medical Nonwoven Supplies Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 88: Asia-Pacific 15-Year Perspective for Medical Nonwoven Disposables by Product Segment
Percentage Breakdown of Dollar Sales for Incontinence Products, Surgical Nonwoven Products, and Medical Nonwoven Supplies Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)
5a. CHINA
A. Market Analysis
Overview
Nonwoven Market in China
Table 89: Nonwovens Market in China (2013): Percentage Breakdown of Production by Bonding Technology Spunbond/Meltblown, Needlepunch, Spunlace, Thermal, Chemical, and Airlaid/Wetlaid (includes corresponding Graph/Chart)
Market with Great Potential
Medical Masks Market in China
An Overview of China's Incontinence Products Market
Table 90: Leading Players in Chinese Incontinence Products Market (2012): Percentage Breakdown of Value Sales for Hengan, SCA, H-Q Paper, Kimberly Clark and Others (includes corresponding Graph/Chart)
Strategic Corporate Development
B. Market Analytics
Table 91: Chinese Recent Past, Current & Future Analysis for Medical Nonwoven Disposables by Product Segment
Incontinence Products, Surgical Nonwoven Products, and Medical Nonwoven Supplies Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 92: Chinese Historic Review for Medical Nonwoven Disposables by Product Segment
Incontinence Products, Surgical Nonwoven Products, and Medical Nonwoven Supplies Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 93: Chinese 15-Year Perspective for Medical Nonwoven Disposables by Product Segment
Percentage Breakdown of Dollar Sales for Incontinence Products, Surgical Nonwoven Products, and Medical Nonwoven Supplies Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)
5b. INDIA
A. Market Analysis
Outlook
Nonwovens Market: An Overview
Medical Nonwoven Disposables Market
Incontinence Products Market: An Insight
Table 94: Leading Players in the Indian Incontinence Products Market (2012): Percentage Share Breakdown of Value Sales for Nobel Hygiene Pvt Ltd, Actifit India Pvt Ltd and Others (includes corresponding Graph/Chart)
B. Market Analytics
Table 95: Indian Recent Past, Current & Future Analysis for Medical Nonwoven Disposables by Product Segment
Incontinence Products, Surgical Nonwoven Products, and Medical Nonwoven Supplies Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 96: Indian Historic Review for Medical Nonwoven Disposables by Product Segment
Incontinence Products, Surgical Nonwoven Products, and Medical Nonwoven Supplies Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 97: Indian 15-Year Perspective for Medical Nonwoven Disposables by Product Segment
Percentage Breakdown of Dollar Sales for Incontinence Products, Surgical Nonwoven Products, and Medical Nonwoven Supplies Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)
5c. REST OF ASIA-PACIFIC
A. Market Analysis

Outlook

Table 98: Nonwovens Market in Korea and Taiwan (2013): Percentage Breakdown of Production by Bonding Technology (includes corresponding Graph/Chart)

South Korea

Table 99: Nonwoven Fabrics Market in South Korea (2013): Percentage Share Breakdown of Volume Demand by End-Use Market (includes corresponding Graph/Chart)

B. Market Analytics

Table 100: Rest of Asia-Pacific Recent Past, Current & Future Analysis for Medical Nonwoven Disposables by Product Segment

Incontinence Products, Surgical Nonwoven Products, and Medical Nonwoven Supplies Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)

Table 101: Rest of Asia-Pacific Historic review for Medical Nonwoven Disposables by Product Segment

Incontinence Products, Surgical Nonwoven Products, and Medical Nonwoven Supplies Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)

Table 102: Rest of Asia-Pacific 15-Year Perspective for Medical Nonwoven Disposables by Product Segment

Percentage Breakdown of Dollar Sales for Incontinence Products, Surgical Nonwoven Products, and Medical Nonwoven Supplies Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

6. LATIN AMERICA

A. Market Analysis

Outlook

Nonwovens Market: An Overview

Table 103: Nonwovens Market in Latin America (2013): Percentage Share Breakdown of Production by Country/Region (includes corresponding Graph/Chart)

Table 104: Nonwovens Market in Latin America (2012): Percentage Share Breakdown of Demand (Tonnage) by Segment (includes corresponding Graph/Chart)

Table 105: Nonwoven Market in Latin America (2013): Percentage Share Breakdown of Demand (in Tonnage) by Segment

Disposable Nonwoven and Durable Nonwoven (includes corresponding Graph/Chart)

B. Market Analytics

Table 106: Latin American Recent Past, Current & Future Analysis for Medical Nonwoven Disposables by Geographic Region/Country

Brazil and Rest of Latin America Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)

Table 107: Latin American Historic Review for Medical Nonwoven Disposables by Geographic Region/Country

Brazil and Rest of Latin America Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)

Table 108: Latin American 15-Year Perspective for Medical Nonwoven Disposables by Geographic Region/Country

Percentage Breakdown of Dollar Sales for Brazil and Rest of Latin America Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

Table 109: Latin American Recent Past, Current & Future Analysis for Medical Nonwoven Disposables by Product Segment

Incontinence Products, Surgical Nonwoven Products, and Medical Nonwoven Supplies Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)

Table 110: Latin American Historic Review for Medical Nonwoven Disposables by Product Segment

Incontinence Products, Surgical Nonwoven Products, and Medical Nonwoven Supplies Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)

Table 111: Latin American 15-Year Perspective for Medical Nonwoven Disposables by Product Segment

Percentage Breakdown of Dollar Sales for Incontinence Products, Surgical Nonwoven Products, and Medical Nonwoven Supplies Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

6a. BRAZIL

A. Market Analysis

Outlook

Overview of Brazilian Nonwovens Market

Table 112: Brazilian Nonwovens Fabrics Market (2013): Percentage Share Breakdown of Demand (Volume)
by Application
Disposables and Non-Disposables (includes corresponding Graph/Chart)
Table 113: Brazilian Nonwoven Fabrics Market (2013): Percentage Share Breakdown of Demand (Volume) by Type of Process Technology
Spunmelt, Carded, Airlaid, and Wetlaid (includes corresponding Graph/Chart)
Table 114: Nonwoven Fabrics Market in Brazil (2013): Percentage Share Breakdown of Demand by End-Use Segment (includes corresponding Graph/Chart)
Incontinence Products Market: Promising Opportunities
Strategic Corporate Development
B. Market Analytics
Table 115: Brazilian Recent Past, Current & Future Analysis for Medical Nonwoven Disposables by Product Segment
Incontinence Products, Surgical Nonwoven Products, and Medical Nonwoven Supplies Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 116: Brazilian Historic Review for Medical Nonwoven Disposables by Product Segment
Incontinence Products, Surgical Nonwoven Products, and Medical Nonwoven Supplies Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 117: Brazilian 15-Year Perspective for Medical Nonwoven Disposables by Product Segment
Percentage Breakdown of Dollar Sales for Incontinence Products, Surgical Nonwoven Products, and Medical Nonwoven Supplies Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)
6b. REST OF LATIN AMERICA
A. Market Analysis
Outlook
Argentina
Mexico
Table 118: Nonwoven Fabrics Market in Mexico (2013): Percentage Share Breakdown of Demand by End-Use Segment (includes corresponding Graph/Chart)
Incontinence Products Market
Table 119: Leading Players in the Mexican Incontinence Products Market (2013): Percentage Breakdown of Retail Value Sales for Kimberly-Clark de Mexico SA de CV, SCA Consumidor Mexico SA de CV, Productos Internacionales Mabe SA de CV and Others (includes corresponding Graph/Chart)
B. Market Analytics
Table 120: Rest of Latin America Recent Past, Current & Future Analysis for Medical Nonwoven Disposables by Product Segment
Incontinence Products, Surgical Nonwoven Products, and Medical Nonwoven Supplies Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 121: Rest of Latin America Historic Review for Medical Nonwoven Disposables by Product Segment
Incontinence Products, Surgical Nonwoven Products, and Medical Nonwoven Supplies Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 122: Rest of Latin America 15-Year Perspective for Medical Nonwoven Disposables by Product Segment
Percentage Breakdown of Dollar Sales for Incontinence Products, Surgical Nonwoven Products, and Medical Nonwoven Supplies Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)
7. REST OF WORLD
Market Analysis
Table 123: Rest of World Recent Past, Current & Future Analysis for Medical Nonwoven Disposables by Product Segment
Incontinence Products, Surgical Nonwoven Products, and Medical Nonwoven Supplies Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 124: Rest of World Historic Review for Medical Nonwoven Disposables by Product Segment
Incontinence Products, Surgical Nonwoven Products, and Medical Nonwoven Supplies Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 125: Rest of World 15-Year Perspective for Medical Nonwoven Disposables by Product Segment
Percentage Breakdown of Dollar Sales for Incontinence Products, Surgical Nonwoven Products, and Medical Nonwoven Supplies Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)
IV. COMPETITIVE LANDSCAPE

Total Companies Profiled: 116 (including Divisions/Subsidiaries 130)
The United States (51)
Canada (2)
Japan (15)
Europe (38)
France (3)
Germany (8)
The United Kingdom (6)
Italy (6)
Spain (3)
Rest of Europe (12)
Asia-Pacific (Excluding Japan) (15)
Latin America (4)
Africa (1)
Middle East (4)

Ordering: Order Online - http://www.researchandmarkets.com/reports/338827/
Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Medical Nonwoven Disposables - Global Strategic Business Report
Web Address: http://www.researchandmarkets.com/reports/338827/
Office Code: SC2GR7GD

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User:</td>
<td>USD 4950</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 5 Users:</td>
<td>USD 6930</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 10 Users:</td>
<td>USD 9405</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 15 Users:</td>
<td>USD 11880</td>
</tr>
</tbody>
</table>

* The price quoted above is only valid for 30 days. Please submit your order within that time frame to avail of this price as all prices are subject to change.

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: [ ] Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof
First Name: ___________________________ Last Name: ___________________________
Email Address: * ___________________________
Job Title: ___________________________
Organisation: ___________________________
Address: ___________________________
City: ___________________________
Postal / Zip Code: ___________________________
Country: ___________________________
Phone Number: ___________________________
Fax Number: ___________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ______________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World