Ostomy and Incontinence Products - Global Strategic Business Report

Description: This report analyzes the worldwide markets for Ostomy and Incontinence Products in US$ Thousand by the following Product Segments: Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Under Pads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, & Urinals), and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products, & Skin Barriers/Care Products).

The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World. Annual estimates and forecasts are provided for the period 2015 through 2022. Also, a six-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based on public domain information including company URLs. The report profiles 81 companies including many key and niche players such as -

- Attends Healthcare Products, Inc.
- B. Braun Melsungen AG
- C. R. Bard, Inc.
- Cloplast A/S
- ConvaTec, Inc.

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Table 90: Canadian Historic Review for Ostomy and Incontinence Products by Product Segment
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Table 91: Canadian 14-Year Perspective for Ostomy and Incontinence Products by Product Segment
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3. JAPAN

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The Largest Incontinence Product Segment

Leading Players

Table 92: Leading Players in the Japanese Incontinence Products Market (2015): Percentage Breakdown of Value Sales for Kao Corp., Nippon Paper Group, Unicharm Corp. and Others (includes corresponding Graph/Chart)

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Graying Population Spurs Growth of Adult Disposable Diapers

Table 95: Japanese Elderly (65+ Years) Population: 2000-2020 (includes corresponding Graph/Chart)

Select Adult Disposable Diaper Brands in Japan

Innovative Products Fuel Sales
A Move towards Comfort and Independence
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JHPIA Standards for Materials Used for Diapers Making

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B. Market Analytics

Table 96: Japanese Recent Past, Current & Future Analysis for Ostomy and Incontinence Products by Product Segment
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Table 97: Japanese Historic Review for Ostomy and Incontinence Products by Product Segment
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Table 98: Japanese 14-Year Perspective for Ostomy and Incontinence Products by Product Segment
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   Underpads
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Table 112: French 14-Year Perspective for Ostomy and Incontinence Products by Product Segment
Percentage Breakdown of Value Sales for Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4b. GERMANY
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4c. ITALY
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Incontinence Products Poised to Grow
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4d. THE UNITED KINGDOM
A. Market Analysis
Current and Future Analysis
A Lucrative Market for Incontinence Products
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Ostomy Market: An Overview
Product Launch
B. Market Analytics
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Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/ Care Products) Markets Independently Analyzed with Annual Sales Figures in US$ Thousands for Years 2015 through 2022 (includes corresponding Graph/Chart)
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Percentage Breakdown of Value Sales for Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4e. SPAIN
A. Market Analysis
Current & Future Analysis
Steady Growth for Incontinence Products Market
Table 123: Spanish Incontinence Products Market by Leading Player (2015): Percentage Market Share Breakdown of Value Sales for Laboratorios Indas, Proctor & Gamble, SCA Hygiene Products and Others (includes corresponding Graph/Chart)
Strategic Corporate Development
B. Market Analytics
Table 124: Spanish Recent Past, Current & Future Analysis for Ostomy and Incontinence Products by Product Segment
Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/ Care Products) Markets Independently Analyzed with Annual Sales Figures in US$ Thousands for Years 2015 through 2022 (includes corresponding Graph/Chart)
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4f. RUSSIA
A. Market Analysis
Current & Future Analysis
Small yet Growing Market for Incontinence Products

Competitive Structure

Local Production to Boost with Russian Government’s Move towards Import Substitution

B.Market Analytics

Table 127: Russian Recent Past, Current & Future Analysis for Ostomy and Incontinence Products by Product Segment

Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US$ Thousands for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 128: Russian Historic Review for Ostomy and Incontinence Products by Product Segment

Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US$ Thousands for Years 2009 through 2014 (includes corresponding Graph/Chart)

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Percentage Breakdown of Value Sales for Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4g. REST OF EUROPE

A.Market Analysis

Current and Future Analysis

Incontinence Products Market in Select Regions

Belgium

Portugal

The Netherlands

Product Launches

Strategic Corporate Developments

Select Key Players

B.Market Analytics

Table 130: Rest of Europe Recent Past, Current & Future Analysis for Ostomy and Incontinence Products by Product Segment

Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US$ Thousands for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 131: Rest of Europe Historic Review for Ostomy and Incontinence Products by Product Segment

Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US$ Thousands for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 132: Rest of Europe 14-Year Perspective for Ostomy and Incontinence Products by Product Segment

Percentage Breakdown of Value Sales for Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

5. ASIA-PACIFIC

A.Market Analysis

Current and Future Analysis

Incontinence Products Market

Table 133: Asian Incontinence Market by Leading Player (2015E): Percentage Market Share Breakdown of Value Sales for Daio, Halujuji, Kao, Unicharm, Livedo, SCA, Unicharm and Others (includes corresponding Graph/Chart)

India & China Offer Significant Growth Opportunities

B.Market Analytics

Table 134: Asia-Pacific Recent Past, Current & Future Analysis for Ostomy and Incontinence Products by
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5a. CHINA
A.Market Analysis
Current and Future Analysis
An Overview of China's Incontinence Products Market
Competition
Table 140: Chinese Incontinence Products Market by Leading Player (2015E): Percentage Market Share Breakdown of Value Sales for Hengan, H-Q Paper, Kimberly Clark, SCA and Others (includes corresponding Graph/Chart)
Demand for Adult Diapers Poised to Grow
Ostomy Products Market
Strategic Corporate Developments

B.Market Analytics
Table 141: Chinese Recent Past, Current & Future Analysis for Ostomy and Incontinence Products by Product Segment
Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US$ Thousands for Years 2015 through 2022 (includes corresponding Graph/Chart)
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Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US$ Thousands for Years 2009 through 2014 (includes corresponding Graph/Chart)
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5b. INDIA
A.Market Analysis
Current and Future Analysis
Incontinence Products Market: An Insight
Table 144: Indian Incontinence Products Market by Leading Player (2015): Percentage Market Share
Demand for Adult Diapers on the Rise
Product Launch
Strategic Corporate Development

B. Market Analytics
Table 145: Indian Recent Past, Current & Future Analysis for Ostomy and Incontinence Products by Product Segment

Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US$ Thousands for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 146: Indian Historic Review for Ostomy and Incontinence Products by Product Segment

Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US$ Thousands for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 147: Indian 14-Year Perspective for Ostomy and Incontinence Products by Product Segment

Percentage Breakdown of Value Sales for Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

5c. REST OF ASIA-PACIFIC
A. Market Analysis
Current & Future Analysis
Focus on Select Countries
Australian Incontinence Market on Growth Vertical
South Korea
Taiwan
Thailand
Indonesia
Malaysia
Fu Burg Industrial Co., Ltd. (Taiwan)
A Key Player

B. Market Analytics
Table 148: Rest of Asia-Pacific Recent Past, Current & Future Analysis for Ostomy and Incontinence Products by Product Segment

Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US$ Thousands for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 149: Rest of Asia-Pacific Historic Review for Ostomy and Incontinence Products by Product Segment

Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Clamps, Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US$ Thousands for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 150: Rest of Asia-Pacific 14-Year Perspective for Ostomy and Incontinence Products by Product Segment

Percentage Breakdown of Value Sales for Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

6. LATIN AMERICA
A. Market Analysis
Current and Future Analysis
Strategic Corporate Developments

B. Market Analytics
Table 151: Latin American Recent Past, Current & Future Analysis for Ostomy and Incontinence Products by Product Segment

Strategic Corporate Development
Geographic Region
Brazil and Rest of Latin American Markets Independently Analyzed with Annual Sales Figures in US$ Thousands for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 152: Latin American Historic Review for Ostomy and Incontinence Products by Geographic Region Brazil and Rest of Latin American Markets Independently Analyzed with Annual Sales Figures in US$ Thousands for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 153: Latin American 14-Year Perspective for Ostomy and Incontinence Products by Geographic Region Percentage Breakdown of Value Sales for Brazil and Rest of Latin American Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)
Table 154: Latin American Recent Past, Current & Future Analysis for Ostomy and Incontinence Products by Product Segment Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US$ Thousands for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 155: Latin American Historic Review for Ostomy and Incontinence Products by Product Segment Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US$ Thousands for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 156: Latin American 14-Year Perspective for Ostomy and Incontinence Products by Product Segment Percentage Breakdown of Value Sales for Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

6a. BRAZIL
A. Market Analysis
Current & Future Analysis
Incontinence Products Market: Promising Opportunities
B. Market Analytics
Table 157: Brazilian Recent Past, Current & Future Analysis for Ostomy and Incontinence Products by Product Segment Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Clamps, Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US$ Thousands for Years 2015 through 2022 (includes corresponding Graph/Chart)
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6b. REST OF LATIN AMERICA
A. Market Analysis
Current and Future Analysis
Incontinence Products Market in Mexico
Table 160: Mexican Incontinence Products Market by Leading Player (2015): Percentage Breakdown of Retail Value Sales for Kimberly-Clark de Mexico SA de CV, Productos Internacionales Mabe SA de CV, SCA Consumidor Mexico SA de CV and Others (includes corresponding Graph/Chart)
Incontinence Products Market in Argentina
B. Market Analytics
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7. REST OF WORLD
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Current and Future Analysis
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AFH Incontinence Products Dominate the Market
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B. Market Analytics
Table 165: Rest of World Recent Past, Current & Future Analysis for Ostomy and Incontinence Products by Product Segment Incontinence Products (Disposable Adult Diapers, Disposable Adult Shields, Disposable Underpads, Drainage Bags, Incontinence Clamps, Incontinence Cleaners, Deodorizers, and Urinals) and Ostomy Products (Ostomy Bags/Pouches, Deodorants, Irrigation Products and Skin Barriers/Care Products) Markets Independently Analyzed with Annual Sales Figures in US$ Thousands for Years 2015 through 2022 (includes corresponding Graph/Chart)
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IV. COMPETITIVE LANDSCAPE
Total Companies Profiled: 81 (including Divisions/Subsidiaries 99)
The United States (46)
Canada (2)
Japan (5)
Europe (25)
- France (1)
- Germany (3)
- The United Kingdom (8)
- Italy (1)
- Spain (1)
- Rest of Europe (11)
Asia-Pacific (Excluding Japan) (12)
Latin America (6)
Africa (2)
Middle East (1)

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