Furniture and Floor Coverings Retailing in the UK- Market Summary and Forecasts; Comprehensive overview of the market, consumer, and competitive context, with retail sales value and forecasts to 2019

Description:
Sales in the UK furniture and floor coverings retail market accounted for 4% of the total sales in 2014. Specialist retailers dominate the Furniture market in the UK. The market has seen a significant growth in recent years, with an increase in the number of people working and the continuous recovery in the housing market. Demand for smaller, as well as multi-functional, furniture has also soared in the country, especially among the youth, who are pressurized by size of their living spaces. The segment is forecast to recover from a negative value growth seen over the last five years.

Key Findings
- Home furniture and homewares retailers account for 58.6% of the total sales of furniture and floor coverings
- Furniture is expected to remain the largest category, growing at a CAGR of 2.2% during the forecast period.
- Positive momentum in the economy and a deeper housing recovery is expected to drive sales.
- Sales through online channel is gaining momentum and is expected to grow at a CAGR of 8.5% during 2014-2019.

Synopsis
"Furniture and Floor Coverings Retailing in the UK- Market Summary and Forecasts" is a detailed sector report providing a comprehensive analysis of the emerging trends, forecasts and opportunities to 2019.

What else does this report offer?
- A thorough analysis of consumer trends changing economic and population factors
- Both qualitative and quantitative insights and analysis of the shifting furniture and floor coverings retail dynamics for floor coverings and furniture from 2009 to 2019
- Sales of furniture and floor coverings products through the following channels from 2009 to 2019: Home furniture and homewares retailers; hypermarkets, supermarkets and hard-discounters; online; department stores; value, variety stores and general merchandise retailers; home improvement and gardening supplies retailers; other general and non-specialist direct retailers; cash and carries and warehouse clubs; other specialist retailers
- An overview of key furniture and floor coverings retailers operating across the UK and their presence across distribution channels

Reasons To Buy
- Gain a comprehensive knowledge on furniture and floor coverings sector in the UK's retail market and develop a competitive advantage from the start of your supply chain
- Investigate current and forecast behavior trends in furniture and floor coverings category to identify the best opportunities to exploit
- Analyze the recommended actions to align your marketing strategies with the crucial trends influencing the consumer behavior
- Understand the fastest growing categories including floor coverings and furniture, with insights on performance across key channels from 2009, with forecasts until 2019
- Explore novel opportunities that will allow you to align your product offerings and strategies to meet demand by analyzing the vital economic and population trends, key consumer and technology trends influencing the furniture and floor coverings market

- Analysis of key international and domestic players operating in the furniture and floor coverings market - including store counts and revenues that give you a competitive edge - identify opportunities to improve your market share

Contents:

1 Introduction
1.1 What is this Report About?
2 Executive Summary and Outlook
3 Market Context
3.1 UK’s economy takes a deep lurch due to Global recession
3.1.1 UK economy saw a nascent recovery after global financial crisis
3.1.2 Uncertain economic conditions led to a surge in savings rate
3.1.3 Service sector remains the dominant sector for employment
3.1.4 UK's unemployment rate falls to a record low
3.1.5 Inflation rate is down to a decade low
3.1.6 Consumer spending is one of the main drivers for the UK's recovery
3.2 Britain registers a strong population growth in Europe
4 UK Shoppers
4.1 Click-and-collect services gained popularity among UK shoppers
4.2 Online retailing on special days such as Black Friday, Cyber Monday, and Manic Monday have witnessed record-breaking sales
4.3 Price sensitive consumers drive Private-label sales in UK
4.4 Social media effects the purchasing decisions of UK consumers
4.5 Chinese tourists boost retail sales in UK
5 Doing Business in UK
5.1 Summary
5.1.1 Bureaucracy
5.1.2 Business culture
5.1.3 Geography
5.1.4 Infrastructure and logistics
5.2 Taxation in the UK
5.2.1 Corporate tax
5.2.2 Withholding tax
5.3 Trading Hours Law for Retailers
5.4 Data Protection Law requires Organizations to Respond
5.5 Accepting Returns and Giving Refunds: the Law
6 Retail - Product Sectors
6.1 Product Sector Analysis
6.1.1 Furniture and Floor Coverings
6.2 Furniture and Floor Coverings Category Overview
6.2.1 Furniture and Floor Coverings by Channel
6.2.2 Furniture and Floor Coverings by Category
6.4 Major Retailers
6.4.1 Furniture and Floor Coverings
7 Appendix
7.1 Definitions
7.2 Summary Methodology
7.2.1 Overview
7.2.2 The triangulated market sizing method
7.2.3 Industry surveys in the creation of retail market data
7.2.4 Quality control and standardized processes
7.3 About
7.4 Disclaimer

List of Figures

Figure 1: GDP Value (US$ billion), 2008-2014E
Figure 2: Growth Rate of GDP (US$ billion, %), 2008-2014E
Figure 3: GDP Value and Growth (GBP billion, %), 2008-2014E
Figure 4: Forecasts for GDP Value and Growth (GBP billion, %), 2014-2019
Figure 5: Gross Domestic Savings Rate (% of Disposable Household Income), 2004-2014
Figure 6: Share of Employment by Sector (%), 2004 and 2014E
Figure 7: Unemployment Rate (%), 2004-2014E
Figure 8: Inflation Rate (%), 2004-2014
Figure 9: Household Consumption Expenditure in UK (GBP billion), 2004 and 2014E
Figure 10: Household Consumption Expenditure of Major Countries (US$ billion), 2014E
Figure 11: Rural and Urban Populations (millions) 2004, 2014, and 2019
Figure 12: Total Population and Growth Rate (Millions, %), 2004-2019
Figure 13: Population Split by Gender (%), 2014 and 2019
Figure 14: Population Split by Age Group (%), 2014 and 2019
Figure 15: Per Capita Spend on Retail (GBP), 2006 and 2014
Figure 16: Per Capita Spend (GBP) and Total Retail Spend by Age Group (%), 2006 and 2014
Figure 17: Click-and-collect services of retailers in the UK
Figure 18: 2014 Black Friday and Cyber Monday E-commerce in the UK 2014
Figure 19: Private label brands account for more than half of the UK grocery sales
Figure 20: 2014 Popular Social Media sites in UK
Figure 21: Chinese visitors in UK
Figure 22: Share of Furniture and Floor Coverings in Total Retail Sales, 2014 and 2019
Figure 23: Retail Sales Value and Growth (GBP billion, %) of Furniture and Floor Coverings, 2014-2019
Figure 24: Spend per Head on Furniture and Floor Coverings, 2014 and 2019
Figure 25: Online Spend and Growth (GBP billion, %) on Furniture and Floor Coverings, 2014-2019
Figure 26: Online Share of total Furniture and Floor Coverings Spend, 2014 and 2019
Figure 27: Spending per Channel in Furniture and Floor Coverings (%), 2014 and 2019
Figure 28: UK Furniture and Floor Coverings Retail Sales and Forecast (GBP mn), by Channel Group, 2009-2019
Figure 29: UK Furniture and Floor Coverings Retail Market Dynamics, by Channel Group, 2009-2019
Figure 30: UK Furniture and Floor Coverings Retail Sales Forecast (GBP mn), by Category Group, 2009-2019
Figure 31: UK Furniture and Floor Coverings Retail Market Dynamics, by Category 2009-2019
Figure 32: UK Furniture Retail Sales and Forecast (GBP mn), by Channel Group, 2009-2019
Figure 33: UK Furniture Retail Sales and Forecast (GBP mn), by Category 2009-2019
Figure 34: The Triangulated Market Sizing Methodology

List of Tables

Table 1: UK Furniture and Floor Coverings Retail Sales (GBP mn), by Channel Group, 2009-2014
Table 2: UK Furniture and Floor Coverings Retail Sales Forecast (GBP mn), by Channel Group, 2014-2019
Table 3: UK Furniture and Floor Coverings Retail Sales (US$ mn), by Channel Group, 2009-2014
Table 4: UK Furniture and Floor Coverings Retail Sales Forecast (US$ mn), by Channel Group, 2014-2019
Table 5: UK Furniture and Floor Coverings Segmentation (% value), by Channel Group, 2009-2019
Table 6: UK Furniture and Floor Coverings Retail Sales (GBP mn), by Category, 2009-2014
Table 7: UK Furniture and Floor Coverings Retail Sales Forecast (GBP mn), by Category 2014-2019
Table 8: UK Furniture and Floor Coverings Retail Sales (US$ mn), by Category, 2009-2014
Table 9: UK Furniture and Floor Coverings Retail Sales Forecast (US$ mn), by Category 2014-2019
Table 10: UK Furniture and Floor Coverings Retail Segmentation (% value), by Category, 2009-2019
Table 11: UK Furniture Retail Sales (GBP mn), by Channel Group, 2009-2014
Table 12: UK Furniture Retail Sales Forecast (GBP mn), by Channel Group, 2014-2019
Table 13: UK Furniture Retail Sales (US$ mn), by Channel Group, 2009-2014
Table 14: UK Furniture Retail Sales Forecast (US$ mn), by Channel Group, 2014-2019
Table 15: UK Furniture Retail Segmentation, by Channel Group, 2009-2019
Table 16: UK Furniture Retail Sales (GBP mn), by Channel Group, 2009-2014
Table 17: UK Furniture Retail Sales Forecast (GBP mn), by Channel Group, 2014-2019
Table 18: UK Furniture Retail Sales (US$ mn), by Channel Group, 2009-2014
Table 19: UK Furniture Retail Sales Forecast (US$ mn), by Channel Group, 2014-2019
Table 20: UK Furniture Retail Segmentation, by Channel Group, 2009-2019
Table 21: Key Furniture and Floor Coverings Retailers in the UK
Table 22: UK Exchange Rate GBP-USD (Annual Average), 2009-2014
Table 23: UK Exchange Rate GBP-USD (Annual Average), 2015-2019 Forecasts
Table 24: Retail Channel Definitions
Table 25: Retail Category Definitions
Ordering:

Order Online - http://www.researchandmarkets.com/reports/3388712/

Order by Fax - using the form below

Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Furniture and Floor Coverings Retailing in the UK- Market Summary and Forecasts; Comprehensive overview of the market, consumer, and competitive context, with retail sales value and forecasts to 2019
Web Address: http://www.researchandmarkets.com/reports/3388712/
Office Code: SCH3H3K6

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User:</td>
<td>USD 1250</td>
</tr>
<tr>
<td>Electronic (PDF) - Site License:</td>
<td>USD 2500</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide:</td>
<td>USD 3750</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: [Mr] [Mrs] [Dr] [Miss] [Ms] [Prof]
First Name: ___________________________ Last Name: ___________________________
Email Address: * ___________________________
Job Title: ___________________________
Organisation: ___________________________
Address: ___________________________
City: ___________________________
Postal / Zip Code: ___________________________
Country: ___________________________
Phone Number: ___________________________
Fax Number: ___________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ______________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp