Wheelchairs (Powered and Manual) - Global Strategic Business Report

Description: This report analyzes the worldwide markets for Wheelchairs (Powered and Manual) both in US$ Million and Thousand Units by the following Types:

- Manual Wheelchairs
- Powered Wheelchairs
- Mobility Scooters.

The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World. Annual estimates and forecasts are provided for the period 2013 through 2020. Also, a seven-year historic analysis is provided for these markets.

Market data and analytics are derived from primary and secondary research. Company profiles are primarily based on public domain information including company URLs.

The report profiles 141 companies including many key and niche players such as:

- 21st Century Scientific Inc.
- Drive Medical Design and Manufacturing
- GF Health Products, Inc.
- Invacare Corporation
- Karman Healthcare

Contents:

I. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS

- Study Reliability and Reporting Limitations
- Disclaimers
- Data Interpretation & Reporting Level
- Quantitative Techniques & Analytics
- Product Definitions and Scope of Study
- Manual Wheelchairs
- Powered Wheelchairs
- Mobility Scooters or Powered Scooters

II. EXECUTIVE SUMMARY

1. INDUSTRY OVERVIEW

Wheelchairs: Improving Mobility and Quality of Life of Differently-abled Individuals
Recession in Retrospect and the Road Ahead
Positive Outlook for Healthcare Industry Signals Promising Growth for Wheelchairs
The US: Single Largest Market Worldwide for Wheelchairs
Developing Countries Drive Future Market Growth

Table 1: Global Value Market for Wheelchairs
Geographic Regions Ranked by CAGR for 2013-2020
Asia-Pacific, Latin America, Rest of World, US, Canada, Japan and Europe (includes corresponding Graph/Chart)

Table 2: Global Volume Market for Wheelchairs
Geographic Regions Ranked by CAGR for 2013-2020
Asia-Pacific, Latin America, Rest of World, United States, Canada, Japan and Europe (includes corresponding Graph/Chart)

Table 3: Healthcare Spending as Percentage of GDP in Select Developing Countries (2012) (includes corresponding Graph/Chart)

Table 4: Healthcare Spending as Percentage of GDP in Select Developed Countries for 2004, 2008 & 2012 (includes corresponding Graph/Chart)

Affordable Wheelchairs: The Need of the Hour in Developing Markets
2. COMPETITION
Invacare: Leading Manufacturer of Manual Mobility Aids
Competition: Noteworthy Trends
Product Differentiation through Innovation & Technological Superiority
Innovation: A Source of Competitive Advantage
Niche Wheelchair Segments Eases Entry Barriers
Powered Wheelchairs and Mobility Scooters: Key Purchase Considerations
Specific Needs of the User
Usage Location
Means of Transportation & Storage Space
Travelling Terrain
Ergonomics
Battery Life
Aesthetics
Aftersales Service & Warranty
Supply Chain for Powered Wheelchairs and Mobility Scooters
Powered Wheelchairs: Key Determinants of Motor Pricing

3. MARKET TRENDS, ISSUES AND DRIVERS
Aging Population: A Strong Growth Driver for Mobility Aids
Demographic Statistics of Aging Populace: Unfurling the Market Potential
Table 5: Global Aging Population (in Thousands) by Age Group: 1975-2050 (includes corresponding Graph/Chart)
Table 6: Global Life Expectancy at Age 60 and 80 Years (2010-2015), (2020-2025) & (2045-2050) (includes corresponding Graph/Chart)
Table 7: Global Population Statistics for the 65+ Age Group (Male & Female) for Major Countries/Regions: 2013 (includes corresponding Graph/Chart)
Table 8: Global 65+ Population by Geographic Region: Percentage Growth Over the Period 2013-2020 (includes corresponding Graph/Chart)
Table 9: Percentage of Population Aged 65 and Above in EU-27 Countries, the US and Japan (1960-2030) (includes corresponding Graph/Chart)
Table 10: Life Expectancy at Birth for Select Countries (2012) (includes corresponding Graph/Chart)
Rising Incidence of Disability: A Grim Reality Driving the Wheelchairs Market
Table 11: Percentage of Population with Disabilities by Age Group (includes corresponding Graph/Chart)
Table 12: Conditions for Wheelchair Use (2013): Percentage Breakdown by Indication (includes corresponding Graph/Chart)
Increasing Spinal Cord Injuries Escalates Global Disability Count
Table 13: Annual Incidence of Spinal Cord Injuries from Major Traumatic Causes in Select Regions: 1959-2011 (per Million Individuals) (includes corresponding Graph/Chart)
High-tech Wheelchairs for Spinal Cord Injury Patients
Newer Wheelchair Designs Promote Productive and Active Lifestyle for the Disabled
Custom Wheelchairs Caters to Individual Needs
All-Terrain Wheelchairs: The Fad Continues to Grow
Sports Wheelchairs for Athletes with Disabilities
Travel Wheelchairs: A Boon for Disabled Travel Enthusiasts
Relatively Lesser Priced Manual Wheelchairs Becomes the Preferred Choice of Mobility
Table 14: Retail Price of Leading Manual and Powered Wheelchairs: Sep 2013
Wheelchair Innovations & Advancements: Spearheading Growth
Smart Wheelchairs: Future of Wheelchairs
Wheelchair with Geared Wheel System for Uphill Climbing
CHILD: A New Wheelchair with Motion Control System
MIT Scientists Develop Voice-Controlled Robotic Wheelchair
Wheelchairs with Sensors to Read Brain Waves
3D Printing Enables Development of Affordable Wheelchair for Kids
B-Free Chair for Providing Independence and Improved Mobility
Portashopper™: Lightweight Electric Wheelchair with Innovative Battery Technology
ISIC and HERL to Develop Affordable Electric Wheelchair for Indian Environment
Rowheels Reduce Efforts to Push Manual Wheelchairs
Wheelchair with SoftWheel Technology
Improved Basketball Wheelchairs
EAZ Disabled Mobility Device
Independent Wheelchair Assist (IWA)
Transit Stroller: Wheelchair for Children with Special Needs
The Nexgen Robotic Wheelchair from Chiba Institute of Technology
Wheelchair with Distance Sensor
Behold!
The Vision-guided Wheelchair
Select Innovative Wheelchair Designs for Paraplegics
Action Trackchair
Brain Controlled Wheelchair
Carbon Black Wheelchair
Parafree Wheelchair
Paragolfer
Permoveh
Sliding Wheelchair
Solar-powered Wheelchair
Steampunk Wheelchair
Tongue-guided Wheelchair
Unimo Wheelchair
Velo Modular Handcycle
Wheelchair with Eye Tracking Feature
Wheel+Chair Wheelchair
WHILL Type-A Electric Wheelchair
WHILL Wheelchair Attachment
Ziesel Tank Wheelchair
Kenguru Electric Car
Cursum Stroller
Affordable Wheel Chair for Paraplegics in Developing Countries
Leveraged Freedom Chair (LFC) for Paraplegics in Developing Countries
Few of the Advanced Wheelchair Models Available in the Market
Research to Focus on Shared Control Approaches in Assistive Mobility Technology
Collaborative Wheelchair Assistance
Sensory Motor Interaction
Shift towards Home-Based Healthcare Strengthens Market Prospects
Rising Obesity Levels Drives Demand for Bariatric Wheelchairs
Table 15: International Classification of Adult Underweight, Overweight and Obesity Based on Body Mass Index (BMI): 2014
Obesity: Quick Statistics
Table 16: Global Obese Population in Millions by Region/Country (2013) (includes corresponding Graph/Chart)
Table 17: Obesity Levels for Major Countries (2013): Percentage Share Breakdown of Global Obese Population (includes corresponding Graph/Chart)
Reimbursement Factor Curtail Growth of Standing Wheelchairs
Online Marketing and Online Sales Increase Market Penetration
Select Leading Online Wheelchair Stores Worldwide
1800WHEELCHAIR.com Inc. (US)
Independent Living & Mobility (Australia)
MEDmarketplace.com, Inc. (US)
MedSupplyShop.com (US)
Mobility Choices (UK)
More Than Mobility (UK)
The Mobility Store (UK)
Repair & Maintenance Costs: A Key Cause for Concern

4. PRODUCT OVERVIEW
Types of Wheelchairs
Manual Wheelchairs
Basic Wheelchair
Customized Manual Wheelchairs
Powered Wheelchair
Mobility Scooter or Powered Scooter
Types of Mobility Scooters
Classification of Wheelchairs Based on End-use Function
Institutional/Nursing Home/Depot Chairs
Specialty Chairs
Pediatric Wheelchairs or Child/Junior Chairs
Lightweight Chairs
Sports Utility Wheelchairs
Transport Wheelchairs
Standard Transport Wheelchairs
Heavy-Duty Transport Wheelchairs
Bariatric Wheelchairs
Recliners
Wheelchairs: A Historical Perspective
Wheelchair Design and Functionality Evolution over the Years
Components of a Wheelchair
Frame
Upholstery
Seating System
Wheels/Tires
Powered Wheelchair Configurations
Traditional and Platform Power Wheelchairs
Drive Train Configurations
Powered Wheelchairs Components
Powered Wheelchair Component Prices
Table 18: Component Prices for Foldable Powered Wheelchairs: 2013 (includes corresponding Graph/Chart)
Drive Systems
Controllers
Batteries
Brakes
Special Powered Features
Frames
Wheels and Tires
Seating System
Upholstery
Footrests
Armrests
Mobility Scooter Components
Base Unit
Power System and Drive Train
Brakes
Batteries
Wheels and Tires
Seating
Controller
Key Materials Used in Wheelchairs Manufacturing
Steel Alloys
Aircraft Grade Aluminum
High Performance Alloy
Titanium
Table 19: Relative Weight of Wheelchairs in Pounds (lbs.) by Material Type for Iron, Stainless Steel, Aluminum, and Titanium Alloy (includes corresponding Graph/Chart)

5. PRODUCT INNOVATIONS AND LAUNCHES
Zingerchair.com Introduces Zinger Wheelchair
NPI Solutions Develops Lightest Motorized Wheelchair in the World
Invacare Develops Invacare® Fox™ Power Wheelchair
TGA Introduces Two New Wheelchair Models
Sunrise Medical Unveils Quickie® Q7™ NextGEN Wheelchair
Sunrise Medical Launches Quickie® Pulse™ 6 Multi-Power Wheelchair
GF Health Products Launches the Everest & Jennings TravelerLX Folding Wheelchair
Invacare Introduces Stream E Power Wheelchair
Invacare Launches Pronto Air Personal Transporter, a Personal Mobility Device
Invacare Introduces Invacare® Top End® Reveal™ Wheelchair, an Ultra-Lightweight Wheelchair
Sunrise Medical Announces Enhancements to Zippie® Zone™ and Quickie® Q7™ Manual Wheelchairs
Sunrise Medical Announces Enhancements in Quickie® QM-7 Series power wheelchairs
Convid Announces Introduction of Self-Tensio™ Wheelchair
Permobil Introduces M300 Corpus® HD Power Wheelchair
Küsschall Launches Titanium Frame for Küsschall Champion
Küsschall Launches Quick Release Frames for Küsschall Advance™
ReWalk Introduces All-Terrain Wheelchair
Drive Medical Unveils New Trident Power Wheelchair
Sunrise Medical Introduces Quickie® QRI™ Lightweight Rigid Chair
Sunrise Medical Announces Enhancements in Quickie Rear-Wheel Drive
Sunrise Medical Introduces QM-7 Complex Power Wheelchair Range
Permobil Announces Upgrades in C300 Power Wheelchair Base
Küsschall Launches Advance™
Innovation In Motion Rolls-Out New Frontier Series
Innovation In Motion Launches Grillo Gait Trainer

6. RECENT INDUSTRY ACTIVITY
Permobil Takes Over TiLite
Invacare Closes Canadian Plant
Drive Medical Acquires Certain Assets of Mason Medical
Invacare Divests Champion Manufacturing Medical Recliner Business
GF Health Products Takes Over Pressure Management Group
Invacare Divests ISG Domestic Medical Supplies Business
Drive Medical Takes Over Mountway Holdings
Investor Acquires Permobil
Centric Health Acquires Motion Specialties
Ottobock Expands Capacity for Wheelchair Manufacturing

7. FOCUS ON SELECT PLAYERS
21st Century Scientific Inc. (US)
Drive Medical Design and Manufacturing (US)
GF Health Products, Inc. (US)
Invacare Corporation (US)
Karman Healthcare (US)
LEVO AG (Switzerland)
Medline Industries, Inc. (US)
Otto Bock HealthCare GmbH (Germany)
Permobil, Inc. (US)
TiLite (US)
Pihsiang Machinery MFG. Co. Ltd. (Taiwan)
Pride Mobility Products Corporation (US)
Sunrise Medical LLC (US)

8. GLOBAL MARKET PERSPECTIVE
Table 20: World Recent Past, Current & Future Analysis for Wheelchairs by Geographic Region
Table 21: World Historic Review for Wheelchairs by Geographic Region
Table 22: World 15-Year Perspective for Wheelchairs by Geographic Region
Table 23: World Recent Past, Current & Future Analysis for Manual Wheelchairs by Geographic Region
Table 24: World Historic Review for Manual Wheelchairs by Geographic Region
Graph/Chart
Table 25: World 15-Year Perspective for Manual Wheelchairs by Geographic Region
Percentage Breakdown of Unit Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World for the Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)
Table 26: World Recent Past, Current & Future Analysis for Powered Wheelchairs by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Independently Analyzed with Annual Sales in '000 Units for the Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 27: World Historic Review forPowered Wheelchairs by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Independently Analyzed with Annual Sales in '000 Units for the Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 28: World 15-Year Perspective for Powered Wheelchairs by Geographic Region
Percentage Breakdown of Unit Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World for the Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)
Table 29: World Recent Past, Current & Future Analysis for Mobility Scooters by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Independently Analyzed with Annual Sales in '000 Units for the Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 30: World Historic Review for Mobility Scooters by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Independently Analyzed with Annual Sales in '000 Units for the Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 31: World 15-Year Perspective for Mobility Scooters by Geographic Region
Percentage Breakdown of Unit Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World for the Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)
Table 32: World Recent Past, Current & Future Analysis for Wheelchairs by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Independently Analyzed with Annual Sales in US$ Million for the Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 33: World Historic Review for Wheelchairs by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Independently Analyzed with Annual Sales in US$ Million for the Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 34: World 15-Year Perspective for Wheelchairs by Geographic Region
Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World for the Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)
Table 35: World Recent Past, Current & Future Analysis for Manual Wheelchairs by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Independently Analyzed with Annual Sales in US$ Million for the Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 36: World Historic Review for Manual Wheelchairs by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Independently Analyzed with Annual Sales in US$ Million for the Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 37: World 15-Year Perspective for Manual Wheelchairs by Geographic Region
Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World for the Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)
Table 38: World Recent Past, Current & Future Analysis for Powered Wheelchairs by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Independently Analyzed with Annual Sales in US$ Million for the Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 39: World Historic Review for Powered Wheelchairs by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Independently Analyzed with Annual Sales in US$ Million for the Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 40: World 15-Year Perspective for Powered Wheelchairs by Geographic Region
Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World for the Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)
Table 41: World Recent Past, Current & Future Analysis for Mobility Scooters by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Independently Analyzed with Annual Sales in US$ Million for the Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 42: World Historic Review for Mobility Scooters by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Independently Analyzed with Annual Sales in US$ Million for the Years 2006 through 2012 (includes corresponding Graph/Chart)

Table 43: World 15-Year Perspective for Mobility Scooters by Geographic Region
Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World for the Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

III. MARKET

1. THE UNITED STATES

A. Market Analysis
The US Wheelchairs Market: Largest in the World
Reimbursement Scenario
Medicare Payment for Wheelchairs: Bubble to Burst
Competitive Bidding: A Prudent Purchasing Decision from Medicare
The Fall Out
Piece-Meal Payment Affects Revenues
Prices and Quality: Key Losers
Manual Wheelchairs to Benefit
Providers Keen to Pursue Alternative Strategies to Remain Profitable
Reimbursement Cuts Incite Division of Providers

Table 44: US Wheelchairs Market by Payment Category (2013): Percentage Breakdown of Sales Revenues for Medicare, Private Insurance, Medicaid, Commercial/Institutional, Cash, and Others (includes corresponding Graph/Chart)

Major Trends & Drivers
Aging Baby Boomers to Drive Wheelchair Sales in the US
Table 45: North American Elderly Population by Age Group: 1975-2050 (includes corresponding Graph/Chart)
Rising Incidence of Disability Strengthens Market Prospects
Table 46: Percentage of US Population with Disabilities by Age Group (includes corresponding Graph/Chart)
Home-Based Healthcare: Key Solution to Rising Medicare and Medicaid Costs in the US
Rising Obesity Levels in the US Spurs Demand for Bariatric Wheelchairs
Table 47: International Classification of Adult Underweight, Overweight and Obesity Based on Body Mass Index (BMI): 2014
Table 48: Obesity Prevalence in US Adults by Type of Obesity (2013) (includes corresponding Graph/Chart)
Table 49: Obesity Prevalence in the US by Age Group (2013) (includes corresponding Graph/Chart)
Table 50: Obesity Prevalence in the US by Percentage Annual Income Level (2013) (includes corresponding Graph/Chart)
High-End Power Wheelchairs Market Continues to Grow at Snail's Pace
Reimbursement Shortfalls Stunts Growth of Standing Wheelchairs Segment in the US
Overview of the US Patient Mobility Market
Major Growth Drivers and Inhibitors
Table 51: US Durable Medical Equipment (DME) Market by Product Segments (2012 & 2013): Percentage Breakdown of Value Sales for Home Respiratory Therapy, Home Therapy, Diabetes Care Supplies, Patient Positioning, Patient Mobility, and Others (includes corresponding Graph/Chart)
Table 53: Leading Players in the US Patient Mobility Products Market (2013): Percentage Breakdown of Value Sales for Invacare Corporation, Sunrise Medical, and Others (includes corresponding Graph/Chart)
Table 54: US Market for Patient Mobility Products by Product Categories (2013): Percentage Breakdown of Value Sales for Wheelchairs, Scooters, Patient Lifts and Others (includes corresponding Graph/Chart)
Distribution Dynamics
Table 55: Distribution Channels for Patient Mobility Products in the US (2013): Percentage Breakdown of Volume Sales for Local Distributors, National Distributors, Third-party Distributors, Direct to Client, and Hospital-owned Distributors (includes corresponding Graph/Chart)

B. Market Analytics
Product Launches
Strategic Corporate Activity
Select Players
Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets Independently Analyzed with Annual Sales in Units for the Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 58: The US 15-Year Perspective for Wheelchairs by Product Segment
Percentage Breakdown of Unit Sales for Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets for the Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)
Table 59: The US Recent Past, Current & Future Analysis for Wheelchairs by Product Segment
Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets Independently Analyzed with Annual Sales in US$ Thousand for the Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 60: The US Historic Review for Wheelchairs by Product Segment
Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets Independently Analyzed with Annual Sales in US$ Thousand for the Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 61: The US 15-Year Perspective for Wheelchairs by Product Segment
Percentage Breakdown of Dollar Sales for Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets for the Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

2. CANADA
A. Market Analysis
    Strategic Corporate Developments
B. Market Analytics
Table 62: Canadian Recent Past, Current & Future Analysis for Wheelchairs by Product Segment
Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets Independently Analyzed with Annual Sales in Units for the Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 63: Canadian Historic Review for Wheelchairs by Product Segment
Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets Independently Analyzed with Annual Sales in Units for the Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 64: Canadian 15-Year Perspective for Wheelchairs by Product Segment
Percentage Breakdown of Unit Sales for Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets for the Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)
Table 65: Canadian Recent Past, Current & Future Analysis for Wheelchairs by Product Segment
Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets Independently Analyzed with Annual Sales in US$ Thousand for the Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 66: Canadian Historic Review for Wheelchairs by Product Segment
Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets Independently Analyzed with Annual Sales in US$ Thousand for the Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 67: Canadian 15-Year Perspective for Wheelchairs by Product Segment
Percentage Breakdown of Dollar Sales for Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets for the Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

3. JAPAN
A. Market Analysis
Japanese Medical Device Industry: A Macro Perspective
    Long-Term Care Insurance System in Japan
    Products covered under the program include
    Overview of Distribution Channels
B. Market Analytics
Table 68: Japanese Recent Past, Current & Future Analysis for Wheelchairs by Product Segment
Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets Independently Analyzed with Annual Sales in Units for the Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 69: Japanese Historic Review for Wheelchairs by Product Segment
Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets Independently Analyzed with Annual Sales in Units for the Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 70: Japanese 15-Year Perspective for Wheelchairs by Product Segment
Percentage Breakdown of Unit Sales for Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets for the Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)
Table 71: Japanese Recent Past, Current & Future Analysis for Wheelchairs by Product Segment
Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets Independently Analyzed with Annual Sales in US$ Thousand for the Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 72: Japanese Historic Review for Wheelchairs by Product Segment
Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets Independently Analyzed with Annual Sales in US$ Thousand for the Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 73: Japanese 15-Year Perspective for Wheelchairs by Product Segment
Percentage Breakdown of Dollar Sales for Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets for the Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)
4. EUROPE
A. Market Analysis
   Market Overview
   Rising Life Expectancy and the Risk of Disability to Trigger Sales of Wheelchairs across Europe
   Table 74: Life Expectancy at 65 Years and Activity Limitation Years from Life Expectancy at 65 for Select Countries in Europe (2012)
   Table 75: European Country-wise Statistics of 60+ Population as % of Total Population: 2013 (includes corresponding Graph/Chart)
B. Market Analytics
   Table 76: European Recent Past, Current & Future Analysis for Wheelchairs by Geographic Region
   France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Sales in Units for the Years 2013 through 2020 (includes corresponding Graph/Chart)
   Table 77: European Historic Review for Wheelchairs by Geographic Region
   France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Sales in Units for the Years 2006 through 2012 (includes corresponding Graph/Chart)
   Table 78: European 15-Year Perspective for Wheelchairs by Geographic Region
   Percentage Breakdown of Unit Sales for France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets for the Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)
   Table 79: European Recent Past, Current & Future Analysis for Wheelchairs by Product Segment
   Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets Independently Analyzed with Annual Sales in Units for the Years 2013 through 2020 (includes corresponding Graph/Chart)
   Table 80: European Historic Review for Wheelchairs by Product Segment
   Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets Independently Analyzed with Annual Sales in Units for the Years 2006 through 2012 (includes corresponding Graph/Chart)
   Table 81: European 15-Year Perspective for Wheelchairs by Product Segment
   Percentage Breakdown of Unit Sales for Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets for the Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)
   Table 82: European Recent Past, Current & Future Analysis for Wheelchairs by Product Segment
   Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets Independently Analyzed with Annual Sales in US$ Thousand for the Years 2013 through 2020 (includes corresponding Graph/Chart)
   Table 83: European Historic Review for Wheelchairs by Product Segment
   Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets Independently Analyzed with Annual Sales in US$ Thousand for the Years 2006 through 2012 (includes corresponding Graph/Chart)
   Table 84: European 15-Year Perspective for Wheelchairs by Product Segment
   Percentage Breakdown of Dollar Sales for France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets for the Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)
   Table 85: French Recent Past, Current & Future Analysis for Wheelchairs by Product Segment
   Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets Independently Analyzed with Annual Sales in Units for the Years 2013 through 2020 (includes corresponding Graph/Chart)
   Table 86: French Historic Review for Wheelchairs by Product Segment
   Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets Independently Analyzed with Annual Sales in Units for the Years 2006 through 2012 (includes corresponding Graph/Chart)
   Table 87: French 15-Year Perspective for Wheelchairs by Product Segment
   Percentage Breakdown of Unit Sales for Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets for the Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)
   Table 88: French Recent Past, Current & Future Analysis for Wheelchairs by Product Segment
   Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets Independently Analyzed with Annual Sales in US$ Thousand for the Years 2013 through 2020 (includes corresponding Graph/Chart)
   Table 89: French Historic Review for Wheelchairs by Product Segment
   Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets Independently Analyzed with Annual Sales in US$ Thousand for the Years 2006 through 2012 (includes corresponding Graph/Chart)
   Table 90: French 15-Year Perspective for Wheelchairs by Product Segment
   Percentage Breakdown of Dollar Sales for Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets for the Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)
### Table 93: French 15-Year Perspective for Wheelchairs by Product Segment
Percentage Breakdown of Dollar Sales for Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets for the Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

#### 4b. GERMANY

A. Market Analysis
Otto Bock Healthcare Gmbh
A Key Player

B. Market Analytics

Table 94: German Recent Past, Current & Future Analysis for Wheelchairs by Product Segment
Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets Independently Analyzed with Annual Sales in Units for the Years 2013 through 2020 (includes corresponding Graph/Chart)

Table 95: German Historic Review for Wheelchairs by Product Segment
Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets Independently Analyzed with Annual Sales in Units for the Years 2006 through 2012 (includes corresponding Graph/Chart)

Table 96: German 15-Year Perspective for Wheelchairs by Product Segment
Percentage Breakdown of Unit Sales for Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets for the Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

Table 97: German Recent Past, Current & Future Analysis for Wheelchairs by Product Segment
Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets Independently Analyzed with Annual Sales in US$ Thousand for the Years 2013 through 2020 (includes corresponding Graph/Chart)

Table 98: German Historic Review for Wheelchairs by Product Segment
Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets Independently Analyzed with Annual Sales in US$ Thousand for the Years 2006 through 2012 (includes corresponding Graph/Chart)

Table 99: German 15-Year Perspective for Wheelchairs by Product Segment
Percentage Breakdown of Dollar Sales for Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets for the Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

#### 4c. ITALY

Market Analysis

Table 100: Italian Recent Past, Current & Future Analysis for Wheelchairs by Product Segment
Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets Independently Analyzed with Annual Sales in Units for the Years 2013 through 2020 (includes corresponding Graph/Chart)

Table 101: Italian Historic Review for Wheelchairs by Product Segment
Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets Independently Analyzed with Annual Sales in Units for the Years 2006 through 2012 (includes corresponding Graph/Chart)

Table 102: Italian 15-Year Perspective for Wheelchairs by Product Segment
Percentage Breakdown of Unit Sales for Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets for the Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

Table 103: Italian Recent Past, Current & Future Analysis for Wheelchairs by Product Segment
Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets Independently Analyzed with Annual Sales in US$ Thousand for the Years 2013 through 2020 (includes corresponding Graph/Chart)

Table 104: Italian Historic Review for Wheelchairs by Product Segment
Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets Independently Analyzed with Annual Sales in US$ Thousand for the Years 2006 through 2012 (includes corresponding Graph/Chart)

Table 105: Italian 15-Year Perspective for Wheelchairs by Product Segment
Percentage Breakdown of Dollar Sales for Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets for the Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

#### 4d. THE UNITED KINGDOM

Market Analysis

Table 106: Price Range of Select Categories of Wheelchairs in the UK (2012) (includes corresponding Graph/Chart)

Table 107: Price Range of Select Categories of Wheelchairs in the UK (2012) (includes corresponding Graph/Chart)

Regulatory Overview of Medical Equipment

Product Launch

Table 108: Price Range of Select Categories of Wheelchairs in the UK (2012) (includes corresponding Graph/Chart)

Table 109: Price Range of Select Categories of Wheelchairs in the UK (2012) (includes corresponding Graph/Chart)

Table 109: Price Range of Select Categories of Wheelchairs in the UK (2012) (includes corresponding Graph/Chart)
Table 110: UK Recent Past, Current & Future Analysis for Wheelchairs by Product Segment
Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets Independently Analyzed with Annual Sales in US$ Thousand for the Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 111: UK Historic Review for Wheelchairs by Product Segment
Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets Independently Analyzed with Annual Sales in US$ Thousand for the Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 112: UK 15-Year Perspective for Wheelchairs by Product Segment
Percentage Breakdown of Dollar Sales for Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets for the Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

4e. SPAIN
Market Analysis
Table 113: Spanish Recent Past, Current & Future Analysis for Wheelchairs by Product Segment
Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets Independently Analyzed with Annual Sales in Units for the Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 114: Spanish Historic Review for Wheelchairs by Product Segment
Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets Independently Analyzed with Annual Sales in Units for the Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 115: Spanish 15-Year Perspective for Wheelchairs by Product Segment
Percentage Breakdown of Unit Sales for Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets for the Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

Table 116: Spanish Recent Past, Current & Future Analysis for Wheelchairs by Product Segment
Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets Independently Analyzed with Annual Sales in US$ Thousand for the Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 117: Spanish Historic Review for Wheelchairs by Product Segment
Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets Independently Analyzed with Annual Sales in US$ Thousand for the Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 118: Spanish 15-Year Perspective for Wheelchairs by Product Segment
Percentage Breakdown of Dollar Sales for Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets for the Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

4f. RUSSIA
A. Market Analysis
Corporate Development
B. Market Analytics
Table 119: Russian Recent Past, Current & Future Analysis for Wheelchairs by Product Segment
Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets Independently Analyzed with Annual Sales in Units for the Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 120: Russian Historic Review for Wheelchairs by Product Segment
Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets Independently Analyzed with Annual Sales in Units for the Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 121: Russian 15-Year Perspective for Wheelchairs by Product Segment
Percentage Breakdown of Unit Sales for Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets for the Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)
Table 122: Russian Recent Past, Current & Future Analysis for Wheelchairs by Product Segment
Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets Independently Analyzed with Annual Sales in US$ Thousand for the Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 123: Russian Historic Review for Wheelchairs by Product Segment
Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets Independently Analyzed with Annual Sales in US$ Thousand for the Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 124: Russian 15-Year Perspective for Wheelchairs by Product Segment
Percentage Breakdown of Dollar Sales for Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets for the Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

4g. REST OF EUROPE
A. Market Analysis
An Overview of Select Markets
Belgium
Home Healthcare in Belgium
Distribution Channels and Practices
Finland
Healthcare and Rehabilitation Market
Ireland
Growing Homecare Market and Aging Demography Drives Mobility Devices Market
Table 125: Ireland Population Statistics by Age-Group (2011, 2016 & 2021): Number of Individuals in the Age groups of Up to 14 Years, 15 to 44 Years, 45 to 64 Years, and 65 Years and Above (includes corresponding
5. ASIA-PACIFIC

A. Market Analysis

Table 132: Global Value Market for Wheelchairs
Geographic Regions Ranked by CAGR for 2013-2020
Asia-Pacific, Latin America, Rest of World, US, Canada, Japan and Europe (includes corresponding Graph/Chart)
Table 133: Global Volume Market for Wheelchairs
Geographic Regions Ranked by CAGR for 2013-2020
Asia-Pacific, Latin America, Rest of World, United States, Canada, Japan and Europe (includes corresponding Graph/Chart)

B. Market Analytics

Table 134: Asia-Pacific Recent Past, Current & Future Analysis for Wheelchairs by Geographic Region
China, India and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales in Units for the Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 135: Asia-Pacific Historic Review for Wheelchairs by Geographic Region
China, India and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales in Units for the Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 136: Asia-Pacific 15-Year Perspective for Wheelchairs by Geographic Region
Percentage Breakdown of Unit Sales for China, India and Rest of Asia-Pacific Markets for the Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

Table 137: Asia-Pacific Recent Past, Current & Future Analysis for Wheelchairs by Product Segment
Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets Independently Analyzed with Annual Sales in Units for the Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 138: Asia-Pacific Historic Review for Wheelchairs by Product Segment
Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets Independently Analyzed with Annual Sales in Units for the Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 139: Asia-Pacific 15-Year Perspective for Wheelchairs by Product Segment
Percentage Breakdown of Unit Sales for Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets for the Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

Table 140: Asia-Pacific Recent Past, Current & Future Analysis for Wheelchairs by Geographic Region
China, India and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales in US$ Thousand for the Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 141: Asia-Pacific Historic Review for Wheelchairs by Geographic Region
China, India and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales in US$ Thousand for the Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 142: Asia-Pacific 15-Year Perspective for Wheelchairs by Geographic Region
Percentage Breakdown of Dollar Sales for China, India and Rest of Asia-Pacific Markets for the Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

Table 143: Asia-Pacific Recent Past, Current & Future Analysis for Wheelchairs by Product Segment
Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets Independently Analyzed with Annual Sales in US$ Thousand for the Years 2013 through 2020 (includes corresponding Graph/Chart)
Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets Independently Analyzed with Annual Sales in US$ Thousand for the Years 2013 through 2020 (includes corresponding Graph/Chart)

Table 144: Asia-Pacific Historic Review for Wheelchairs by Product Segment
Table 145: Asia-Pacific 15-Year Perspective for Wheelchairs by Product Segment

Percentage Breakdown of Dollar Sales for Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets for the Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

5a. CHINA
A. Market Analysis
Overview of Chinese Wheelchairs Market
Demographic Changes Spur Growth of Domestic Wheelchairs Market
Government Healthcare Reforms to Trigger Strong Demand for Wheelchairs
Shift in Chinese Perception Offers Scope for International Manufacturers
Chinese Powered Scooter Market Remains Nascent

B. Market Analytics
Table 146: Chinese Recent Past, Current & Future Analysis for Wheelchairs by Product Segment
Table 147: Chinese Historic Review for Wheelchairs by Product Segment
Table 148: Chinese 15-Year Perspective for Wheelchairs by Product Segment

Percentage Breakdown of Unit Sales for Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets for the Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

5b. INDIA
A. Market Analysis
Market Overview

B. Market Analytics
Table 152: Indian Recent Past, Current & Future Analysis for Wheelchairs by Product Segment
Table 153: Indian Historic Review for Wheelchairs by Product Segment
Table 154: Indian 15-Year Perspective for Wheelchairs by Product Segment

Percentage Breakdown of Unit Sales for Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets for the Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

5c. REST OF ASIA-PACIFIC
A. Market Analysis
Demand for Powered Wheelchairs Rises Steadily in Pakistan Despite High Device Costs

Pihsiang Machinery MFG. Co. Ltd.
A Taiwanese Key Player

B. Market Analytics
Table 158: Rest of Asia-Pacific Recent Past, Current & Future Analysis for Wheelchairs by Product Segment
Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets Independently Analyzed with Annual Sales in Units for the Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 159: Rest of Asia-Pacific Historic Review for Wheelchairs by Product Segment
Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets Independently Analyzed with Annual Sales in Units for the Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 160: Rest of Asia-Pacific 15-Year Perspective for Wheelchairs by Product Segment
Percentage Breakdown of Unit Sales for Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets for the Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)
Table 161: Rest of Asia-Pacific Recent Past, Current & Future Analysis for Wheelchairs by Product Segment
Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets Independently Analyzed with Annual Sales in US$ Thousand for the Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 162: Rest of Asia-Pacific Historic Review for Wheelchairs by Product Segment
Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets Independently Analyzed with Annual Sales in US$ Thousand for the Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 163: Rest of Asia-Pacific 15-Year Perspective for Wheelchairs by Product Segment
Percentage Breakdown of Dollar Sales for Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets for the Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

6. LATIN AMERICA
A. Market Analysis
Overview of Select Markets
Argentina
Mexico
B. Market Analytics
Table 164: Latin American Recent Past, Current & Future Analysis for Wheelchairs by Geographic Region
Brazil, and Rest of Latin America Markets Independently Analyzed with Annual Sales in Units for the Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 165: Latin American Historic Review for Wheelchairs by Geographic Region
Brazil, and Rest of Latin America Markets Independently Analyzed with Annual Sales in Units for the Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 166: Latin American 15-Year Perspective for Wheelchairs by Geographic Region
Percentage Breakdown of Unit Sales for Brazil, and Rest of Latin America Markets for the Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)
Table 167: Latin American Recent Past, Current & Future Analysis for Wheelchairs by Product Segment
Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets Independently Analyzed with Annual Sales in Units for the Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 168: Latin American Historic Review for Wheelchairs by Product Segment
Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets Independently Analyzed with Annual Sales in Units for the Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 169: Latin American 15-Year Perspective for Wheelchairs by Product Segment
Percentage Breakdown of Unit Sales for Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets for the Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)
Table 170: Latin American Recent Past, Current & Future Analysis for Wheelchairs by Geographic Region
Brazil and Rest of Latin America Markets Independently Analyzed with Annual Sales in US$ Thousand for the Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 171: Latin American Historic Review for Wheelchairs by Geographic Region
Brazil and Rest of Latin America Markets Independently Analyzed with Annual Sales in US$ Thousand for the Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 172: Latin American 15-Year Perspective for Wheelchairs by Geographic Region
Percentage Breakdown of Dollar Sales for Brazil and Rest of Latin America Markets for the Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

6a. BRAZIL
Market Analysis
Table 176: Brazilian Recent Past, Current & Future Analysis for Wheelchairs by Product Segment
Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets Independently Analyzed with Annual Sales in Units for the Years 2013 through 2020 (includes corresponding Graph/Chart)

Table 177: Brazilian Historic Review for Wheelchairs by Product Segment
Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets Independently Analyzed with Annual Sales in Units for the Years 2006 through 2012 (includes corresponding Graph/Chart)

Table 178: Brazilian 15-Year Perspective for Wheelchairs by Product Segment
Percentage Breakdown of Unit Sales for Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets for the Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

Table 179: Brazilian Recent Past, Current & Future Analysis for Wheelchairs by Product Segment
Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets Independently Analyzed with Annual Sales in US$ Thousand for the Years 2013 through 2020 (includes corresponding Graph/Chart)

Table 180: Brazilian Historic Review for Wheelchairs by Product Segment
Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets Independently Analyzed with Annual Sales in US$ Thousand for the Years 2006 through 2012 (includes corresponding Graph/Chart)

Table 181: Brazilian 15-Year Perspective for Wheelchairs by Product Segment
Percentage Breakdown of Dollar Sales for Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets for the Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

6b. REST OF LATIN AMERICA
Market Analysis
Table 182: Rest of Latin American Recent Past, Current & Future Analysis for Wheelchairs by Product Segment
Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets Independently Analyzed with Annual Sales in Units for the Years 2013 through 2020 (includes corresponding Graph/Chart)

Table 183: Rest of Latin American Historic Review for Wheelchairs by Product Segment
Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets Independently Analyzed with Annual Sales in Units for the Years 2006 through 2012 (includes corresponding Graph/Chart)

Table 184: Rest of Latin American 15-Year Perspective for Wheelchairs by Product Segment
Percentage Breakdown of Unit Sales for Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets for the Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

Table 185: Rest of Latin American Recent Past, Current & Future Analysis for Wheelchairs by Product Segment
Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets Independently Analyzed with Annual Sales in US$ Thousand for the Years 2013 through 2020 (includes corresponding Graph/Chart)

Table 186: Rest of Latin American Historic Review for Wheelchairs by Product Segment
Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets Independently Analyzed with Annual Sales in US$ Thousand for the Years 2006 through 2012 (includes corresponding Graph/Chart)

Table 187: Rest of Latin American 15-Year Perspective for Wheelchairs by Product Segment
Percentage Breakdown of Dollar Sales for Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets for the Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

7. REST OF WORLD
Market Analysis
Table 188: Rest of World Recent Past, Current & Future Analysis for Wheelchairs by Product Segment
Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets Independently Analyzed with Annual Sales in Units for the Years 2013 through 2020 (includes corresponding Graph/Chart)

Table 189: Rest of World Historic Review for Wheelchairs by Product Segment
Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets Independently Analyzed with Annual Sales in Units for the Years 2006 through 2012 (includes corresponding Graph/Chart)

Table 190: Rest of World 15-Year Perspective for Wheelchairs by Product Segment
Percentage Breakdown of Unit Sales for Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets for the Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

Table 191: Rest of World Recent Past, Current & Future Analysis for Wheelchairs by Product Segment
Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets Independently Analyzed with Annual Sales in US$ Thousand for the Years 2013 through 2020 (includes corresponding Graph/Chart)

Table 192: Rest of World Historic Review for Wheelchairs by Product Segment
Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets Independently Analyzed with Annual Sales in US$ Thousand for the Years 2006 through 2012 (includes corresponding Graph/Chart)

Table 193: Rest of World 15-Year Perspective for Wheelchairs by Product Segment
Percentage Breakdown of Dollar Sales for Manual Wheelchairs, Powered Wheelchairs and Mobility Scooters Markets for the Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

IV. COMPETITIVE LANDSCAPE
Total Companies Profiled: 141 (including Divisions/Subsidiaries 160)
The United States (73)
Canada (6)
Japan (3)
Europe (55)
France (3)
Germany (11)
The United Kingdom (14)
Italy (9)
Spain (1)
Rest of Europe (17)
Asia-Pacific (Excluding Japan) (20)
Middle East (3)

Ordering:
Order Online - http://www.researchandmarkets.com/reports/338879/
Order by Fax - using the form below
Order by Post - print the order form below and send to
Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

- **Product Name:** Wheelchairs (Powered and Manual) - Global Strategic Business Report
- **Web Address:** [http://www.researchandmarkets.com/reports/338879/](http://www.researchandmarkets.com/reports/338879/)
- **Office Code:** SCBREFBH

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Format</th>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User</td>
<td>[ ]</td>
<td>USD 4950</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 5 Users</td>
<td>[ ]</td>
<td>USD 6930</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 10 Users</td>
<td>[ ]</td>
<td>USD 9405</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 15 Users</td>
<td>[ ]</td>
<td>USD 11880</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in **BLOCK CAPITALS**

- **Title:** [ ] Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof
- **First Name:** ____________________________
- **Last Name:** _____________________________
- **Email Address:** * ____________________________
- **Job Title:** ______________________________
- **Organisation:** ____________________________
- **Address:** ________________________________
- **City:** _________________________________
- **Postal / Zip Code:** _______________________
- **Country:** ________________________________
- **Phone Number:** ____________________________
- **Fax Number:** ____________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

<table>
<thead>
<tr>
<th>Account number</th>
<th>833 130 83</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sort code</td>
<td>98-53-30</td>
</tr>
<tr>
<td>Swift code</td>
<td>ULSBIE2D</td>
</tr>
<tr>
<td>IBAN number</td>
<td>IE78ULSB98533083313083</td>
</tr>
<tr>
<td>Bank Address</td>
<td>Ulster Bank, 27-35 Main Street, Blackrock, Co. Dublin, Ireland.</td>
</tr>
</tbody>
</table>

If you have a Marketing Code please enter it below:

Marketing Code: ____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:

(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World