Laboratory Refrigerators and Ovens - Global Strategic Business Report

Description: This report analyzes the worldwide markets for Laboratory Refrigerators and Ovens in US$ by the following Segments: Laboratory Refrigerators (General Purpose Lab Refrigerator, Explosion Proof Refrigerator, Portable Refrigerator, Sub-Zero Refrigerator, & Walk-In Refrigerator), Laboratory Freezers (General Purpose Lab Freezer, Explosion Proof Freezer, & Ultra Low Temperature Freezer), and Laboratory Ovens (General Purpose Lab Ovens, & Vacuum Ovens).

The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World. Annual estimates and forecasts are provided for the period 2015 through 2022. Also, a six-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based on public domain information including company URLs. The report profiles 81 companies including many key and niche players such as -

AGA Marvel
Azbil Telstar, S.L
Carbolite GERO Limited
Chart Industries, Inc.
Cole-Parmer Instrument Company

Contents:

I. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS
   Study Reliability and Reporting Limitations
   Disclaimers
   Data Interpretation & Reporting Level
   Quantitative Techniques & Analytics
   Product Definitions and Scope of Study
   1) Laboratory Refrigerators
      General Purpose Laboratory Refrigerators
      Explosion-Proof Laboratory Refrigerators
      Portable Laboratory Refrigerators/Freezers
      Sub-Zero Refrigerators
      Walk-in Laboratory Refrigerators
   2) Laboratory Freezers
      General Purpose Laboratory Freezers
      Explosion-Proof Laboratory Freezers
      Ultra-Low Temperature Laboratory Freezers
   3) Laboratory Ovens
      General Purpose Laboratory Ovens
      Laboratory Vacuum Ovens

II. EXECUTIVE SUMMARY

1. INDUSTRY OVERVIEW
   Refrigeration
   Indispensable in Clinical & Biological Research Fields
   Market Outlook
   Current and Future Analysis
   Life Science Sector
   A Major Growth Driver
   Table 1: World Pharmaceutical Industry Sales: 2010, 2014 and 2018 (in US$ Billion) (includes corresponding Graph/Chart)
   Table 2: World Biotech Drugs Market: 2010, 2014 and 2018 (in US$ Billion) (includes corresponding Graph/Chart)
   Table 3: World Medical Technologies Market Revenue: 2010, 2014 and 2018 (in US$ Billion) (includes...
Rising R&D Investments Support Demand for Lab Equipment

Table 4: Global Life Science R&D Spending by Geographic Region (2015 & 2016): Breakdown of Spending in US$ Billion for US and Rest of World Markets (includes corresponding Graph/Chart)

Demand Spikes from Food Testing Labs
Growing Demand for Subcontracting Private Laboratories
Market Trends and Developments in Refrigerators and Freezers Market
Factors Influencing Choice of Laboratory Refrigerators and Freezers
Energy Efficiency Comes to the Fore
For Buyers and Manufacturers

Hydrocarbon Freezers: The Latest Trend in the Global Laboratory Freezers Market

Technological Advances Putting the Laboratory Refrigerators and Freezers Market in Overdrive
Select Laboratory Refrigerator and Freezer Manufacturers and Products
Development of Alternative Refrigerants to Take Centre Stage in Future
Price Pressures Haunt Laboratory Refrigerators and Freezers Market
Advanced Refrigerators Allow Remote Allocation
Rapidly Expanding Blood Banking Market Drives Laboratory Refrigerators Market
Demand for RFID-Enabled Blood Freezers and Refrigerators to Rise Rapidly
Supply Concerns Drive Technological Developments in Blood Bank Refrigerators and Freezers
New Models of Ultra-Low Temperature Freezers Foray into the Market
Recent Trends and Issues in the Laboratory Ovens Market
Growing Prominence of Laboratory Ovens
Energy Efficiency
Order of the Day
Growing Product Options Drive Growth
Select Laboratory Oven Manufacturers and Products

2. PRODUCT OVERVIEW
Refrigerators/Freezers
Designed to Provide Optimum Storage
Disadvantages of Using Home Refrigerators in Laboratories
Laboratory Refrigerators
A Prologue
Types of Laboratory Refrigerators
General Purpose Laboratory Refrigerators
Flammable Material Storage Refrigerators & Freezers
Explosion-Proof Laboratory Refrigerators
Undercounter Explosion-Proof Refrigerator
Two-Door Explosion-Proof Refrigerator/Freezer
Explosion-Proof Upright Freezer
Portable Laboratory Refrigerators/Freezers
Sub-Zero Refrigerators
Walk-in Laboratory Refrigerators
Kinds of Refrigerators
Micro Miniature Refrigerators
Blood Bank Refrigerators
Functioning of a Blood Bank Refrigerator
Types of Blood Bank Refrigerators
Laboratory Freezers
Types of Laboratory Freezers
General Purpose Laboratory Freezers
Explosion-Proof Laboratory Freezers
Ultra-Low Temperature Laboratory Freezers
Preservation & Storage of Laboratory Specimens
Design
A Crucial Element
Electric Power Concerns
Temperature Control & Alarm Systems
Laboratory Ovens
Types of Laboratory Ovens
General Purpose Laboratory Ovens
Laboratory Vacuum Ovens
Key Characteristic Features of Laboratory Ovens
3. PRODUCT LAUNCHES
Helmer Scientific Rolls Out MLR102 Countertop Medical-grade Refrigerator
Thermo Scientific Develops New TSX Ultra-low Temperature Freezers
Despatch Industries Rolls Out LFC2-12 Laboratory Oven
Cole-Parmer Releases Stable-Temperature Laboratory Ovens
Health Care Logistics Launches Evolve™ Refrigerator
Lovibond Releases EX Series Spark Free Lab Fridges
Thermo Scientific Rolls Out TSX Ultra-Low Temperature Freezer
Thermo Fisher Scientific Releases XBF40 Series Blast Freezers
REMI Launches A Range of Laboratory Products
Despatch Industries Unveils New Models in Walk-in Ovens
Helmer Scientific Launches i.Series® Ultra-Low Freezers
Esco Launches Lexicon II ULT Freezer
Panasonic Introduces New Range of -30°C Biomedical Freezers

4. RECENT INDUSTRY ACTIVITY
Worthington to Acquire Taylor Wharton's CryoScience Business
KKR Acquires Stake in Panasonic Healthcare
Carbolite and Gero to Merge
Helmer Scientific Acquires ThermoLine Plasma Freezers from ThermoGenesis

5. FOCUS ON SELECT PLAYERS
AGA Marvel (US)
Azbil Telstar, S.L. (Spain)
Carbolite GERO Limited (UK)
Chart Industries, Inc. (US)
Cole-Parmer Instrument Company (US)
Eppendorf AG (Germany)
Helmer Scientific (US)
Labcold Ltd. (UK)
NuAire Inc. (US)
Panasonic Healthcare Holdings Co., Ltd. (Japan)
Sheldon Manufacturing, Inc. (US)
Thermo Fisher Scientific, Inc. (US)
Worthington Industries (US)

6. GLOBAL MARKET PERSPECTIVE
Table 5: World Recent Past, Current & Future Analysis for Laboratory Refrigerators and Ovens by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets
Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 6: World Historic Review for Laboratory Refrigerators and Ovens by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets
Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 7: World 14-Year Perspective for Laboratory Refrigerators and Ovens by Geographic Region
Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)
Laboratory Refrigerators and Ovens Market by Product Group/ Segment
Table 8: World Recent Past, Current & Future Analysis for Laboratory Refrigerators by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets
Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 9: World Historic Review for Laboratory Refrigerators by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets
Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 10: World 14-Year Perspective for Laboratory Refrigerators by Geographic Region
Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)
Table 11: World Recent Past, Current & Future Analysis for Laboratory Refrigerators by Product Segment
General Purpose Laboratory Refrigerator, Explosion Proof Refrigerator, Portable Refrigerator, Sub-Zero Refrigerator and Walk-In Refrigerator Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 12: World Historic Review for Laboratory Refrigerators by Product Segment

General Purpose Laboratory Refrigerator, Explosion Proof Refrigerator, Portable Refrigerator, Sub-Zero Refrigerator and Walk-In Refrigerator Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 13: World 14-Year Perspective for Laboratory Refrigerators by Product Segment

Percentage Breakdown of Dollar Sales for General Purpose Laboratory Refrigerator, Explosion Proof Refrigerator, Portable Refrigerator, Sub-Zero Refrigerator and Walk-In Refrigerator Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)
Table 14: World Recent Past, Current & Future Analysis for General Purpose Lab Refrigerator by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets
Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 15: World Historic Review for General Purpose Lab Refrigerator by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets
Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 16: World 14-Year Perspective for General Purpose Lab Refrigerator by Geographic Region
Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)
Table 17: World Recent Past, Current & Future Analysis for Explosion Proof Refrigerator by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets
Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 18: World Historic Review for Explosion Proof Refrigerator by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets
Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 19: World 14-Year Perspective for Explosion Proof Refrigerator by Geographic Region
Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)
Table 20: World Recent Past, Current & Future Analysis for Portable Refrigerator by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets
Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 21: World Historic Review for Portable Refrigerator by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets
Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 22: World 14-Year Perspective for Portable Refrigerator by Geographic Region
Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)
Table 23: World Recent Past, Current & Future Analysis for Sub-Zero Refrigerator by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets
Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 24: World Historic Review for Sub-Zero Refrigerator by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets
Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 25: World 14-Year Perspective for Sub-Zero Refrigerator by Geographic Region
Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)
Table 26: World Recent Past, Current & Future Analysis for Walk-In Refrigerator by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets
Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 27: World Historic Review for Walk-In Refrigerator by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 45: World Historic Review for Laboratory Ovens by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 46: World 14-Year Perspective for Laboratory Ovens by Geographic Region
Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)
Table 47: World Recent Past, Current & Future Analysis for Laboratory Ovens by Product Segment
General Purpose Laboratory Ovens and Vacuum Ovens Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 48: World Historic Review for Laboratory Ovens by Product Segment
General Purpose Laboratory Ovens and Vacuum Ovens Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 49: World 14-Year Perspective for Laboratory Ovens by Product Segment
Percentage Breakdown of Dollar Sales for General Purpose Laboratory Ovens and Vacuum Ovens Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)
Table 50: World Recent Past, Current & Future Analysis for General Laboratory Ovens by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 51: World Historic Review for General Laboratory Ovens by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 52: World 14-Year Perspective for General Laboratory Ovens by Geographic Region
Percentage Breakdown of Dollar Sales for General Purpose Laboratory Ovens and Vacuum Ovens Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)
Table 53: World Recent Past, Current & Future Analysis for Vacuum Ovens by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 54: World Historic Review for Vacuum Ovens by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 55: World 14-Year Perspective for Vacuum Ovens by Geographic Region
Percentage Breakdown of Dollar Sales for General Purpose Laboratory Ovens and Vacuum Ovens Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

III. MARKET

1. THE UNITED STATES
A. Market Analysis
US
The Largest Regional Market
Laboratory Refrigerators
Laboratory Freezers
Laboratory Ovens
Product Launches
Strategic Corporate Developments
Key Players
B. Market Analytics
Table 56: US Recent Past, Current & Future Analysis for Laboratory Refrigerators and Ovens by Product Group/Segment
Refrigerators [General Purpose Laboratory Refrigerator, Explosion Proof Refrigerator, Portable Refrigerator, Sub-Zero Refrigerator, and Walk-In Refrigerator]; Freezers [General Purpose Laboratory Freezer, Explosion Proof Freezer, and Ultra-Low Temperature Freezer]; and Ovens [General Purpose Laboratory Ovens and Vacuum Ovens] Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 57: US Historic Review for Laboratory Refrigerators and Ovens by Product Group/Segment
Refrigerators [General Purpose Laboratory Refrigerator, Explosion Proof Refrigerator, Portable Refrigerator, Sub-Zero Refrigerator, and Walk-In Refrigerator]; Freezers [General Purpose Laboratory Freezer, Explosion Proof Freezer, and Ultra-Low Temperature Freezer]; and Ovens [General Purpose Laboratory Ovens and Vacuum Ovens] Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 58: US 14-Year Perspective for Laboratory Refrigerators and Ovens by Product Group/Segment
Percentage Breakdown of Dollar Sales for Refrigerators [General Purpose Laboratory Refrigerator, Explosion Proof Refrigerator, Portable Refrigerator, Sub-Zero Refrigerator, and Walk-In Refrigerator]; Freezers [General Purpose Laboratory Freezer, Explosion Proof Freezer, and Ultra-Low Temperature Freezer]; and Ovens [General Purpose Laboratory Freezers and Vacuum Ovens] Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

2. CANADA
A. Market Analysis
Current and Future Analysis
Laboratory Refrigerators
Laboratory Freezers
Laboratory Ovens
Laboratory Scientific Equipment Overview
B. Market Analytics
Table 59: Canadian Recent Past, Current & Future Analysis for Laboratory Refrigerators and Ovens by Product Group/Segment
Refrigerators [General Purpose Laboratory Refrigerator, Explosion Proof Refrigerator, Portable Refrigerator, Sub-Zero Refrigerator, and Walk-In Refrigerator]; Freezers [General Purpose Laboratory Freezer, Explosion Proof Freezer, and Ultra-Low Temperature Freezer]; and Ovens [General Purpose Laboratory Ovens and Vacuum Ovens] Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 60: Canadian Historic Review for Laboratory Refrigerators and Ovens by Product Group/Segment
Refrigerators [General Purpose Laboratory Refrigerator, Explosion Proof Refrigerator, Portable Refrigerator, Sub-Zero Refrigerator, and Walk-In Refrigerator]; Freezers [General Purpose Laboratory Freezer, Explosion Proof Freezer, and Ultra-Low Temperature Freezer]; and Ovens [General Purpose Laboratory Ovens and Vacuum Ovens] Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 61: Canadian 14-Year Perspective for Laboratory Refrigerators and Ovens by Product Group/Segment

3. JAPAN
A. Market Analysis
Current and Future Analysis
Laboratory Refrigerators
Laboratory Freezers
Laboratory Ovens
Product Launch
Strategic Corporate Development
Panasonic Healthcare Holdings Co., Ltd.
A Key Regional Player
B. Market Analytics
Table 62: Japanese Recent Past, Current & Future Analysis for Laboratory Refrigerators and Ovens by Product Group/Segment
Refrigerators [General Purpose Laboratory Refrigerator, Explosion Proof Refrigerator, Portable Refrigerator, Sub-Zero Refrigerator, and Walk-In Refrigerator]; Freezers [General Purpose Laboratory Freezer, Explosion Proof Freezer, and Ultra-Low Temperature Freezer]; and Ovens [General Purpose Laboratory Ovens and Vacuum Ovens] Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 63: Japanese Historic Review for Laboratory Refrigerators and Ovens by Product Group/Segment
Refrigerators [General Purpose Laboratory Refrigerator, Explosion Proof Refrigerator, Portable Refrigerator, Sub-Zero Refrigerator, and Walk-In Refrigerator]; Freezers [General Purpose Laboratory Freezer, Explosion Proof Freezer, and Ultra-Low Temperature Freezer]; and Ovens [General Purpose Laboratory Ovens and Vacuum Ovens] Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
through 2014 (includes corresponding Graph/Chart)
Table 64: Japanese 14-Year Perspective for Laboratory Refrigerators and Ovens by Product Group/Segment
Percentage Breakdown of Dollar Sales for Refrigerators [General Purpose Laboratory Refrigerator, Explosion
Proof Refrigerator, Portable Refrigerator, Sub-Zero Refrigerator, and Walk-In Refrigerator]; Freezers [General
Purpose Laboratory Freezer, Explosion Proof Freezer, and Ultra-Low Temperature Freezer]; and Ovens
[General Purpose Laboratory Ovens and Vacuum Ovens] Markets for Years 2009, 2016 & 2022 (includes
corresponding Graph/Chart)

4. EUROPE
A. Market Analysis
Europe
Second Largest Market
Analysis by Region
Analysis by Product Group/Segment
Laboratory Refrigerators
Laboratory Freezers
Laboratory Ovens
B. Market Analytics
Table 65: European Recent Past, Current & Future Analysis for Laboratory Refrigerators and Ovens by Geographic Region
France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual
Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 66: European Historic Review for Laboratory Refrigerators and Ovens by Geographic Region
France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual
Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 67: European 14-Year Perspective for Laboratory Refrigerators and Ovens by Geographic Region
Percentage Breakdown of Dollar Sales for France, Germany, Italy, UK, Spain, Russia and Rest of Europe
Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)
Table 68: European Recent Past, Current & Future Analysis for Laboratory Refrigerators and Ovens by Product Group/Segment
Refrigerators [General Purpose Laboratory Refrigerator, Explosion Proof Refrigerator, Portable Refrigerator,
Sub-Zero Refrigerator, and Walk-In Refrigerator]; Freezers [General Purpose Laboratory Freezer, Explosion
Proof Freezer, and Ultra-Low Temperature Freezer]; and Ovens [General Purpose Laboratory Ovens and
through 2022 (includes corresponding Graph/Chart)
Table 69: European Historic Review for Laboratory Refrigerators and Ovens by Product Group/Segment
Refrigerators [General Purpose Laboratory Refrigerator, Explosion Proof Refrigerator, Portable Refrigerator,
Sub-Zero Refrigerator, and Walk-In Refrigerator]; Freezers [General Purpose Laboratory Freezer, Explosion
Proof Freezer, and Ultra-Low Temperature Freezer]; and Ovens [General Purpose Laboratory Ovens and
Vacuum Ovens] Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2009
through 2014 (includes corresponding Graph/Chart)
Table 70: European 14-Year Perspective for Laboratory Refrigerators and Ovens by Product Group/Segment
Percentage Breakdown of Dollar Sales for Refrigerators [General Purpose Laboratory Refrigerator, Explosion
Proof Refrigerator, Portable Refrigerator, Sub-Zero Refrigerator, and Walk-In Refrigerator]; Freezers [General
Purpose Laboratory Freezer, Explosion Proof Freezer, and Ultra-Low Temperature Freezer]; and Ovens
[General Purpose Laboratory Ovens and Vacuum Ovens] Markets for Years 2009, 2016 & 2022 (includes
corresponding Graph/Chart)

4a. FRANCE
A. Market Analysis
Current and Future Analysis
Laboratory Refrigerators
Laboratory Freezers
Laboratory Ovens
Laboratory Equipment Market
B. Market Analytics
Table 71: French Recent Past, Current & Future Analysis for Laboratory Refrigerators and Ovens by Product Group/Segment
Refrigerators [General Purpose Laboratory Refrigerator, Explosion Proof Refrigerator, Portable Refrigerator,
Sub-Zero Refrigerator, and Walk-In Refrigerator]; Freezers [General Purpose Laboratory Freezer, Explosion
Proof Freezer, and Ultra-Low Temperature Freezer]; and Ovens [General Purpose Laboratory Ovens and
through 2022 (includes corresponding Graph/Chart)
Table 72: French Historic Review for Laboratory Refrigerators and Ovens by Product Group/Segment
Refrigerators [General Purpose Laboratory Refrigerator, Explosion Proof Refrigerator, Portable Refrigerator, Sub-Zero Refrigerator, and Walk-In Refrigerator]; Freezers [General Purpose Laboratory Freezer, Explosion Proof Freezer, and Ultra-Low Temperature Freezer]; and Ovens [General Purpose Laboratory Ovens and Vacuum Ovens] Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 73: French 14-Year Perspective for Laboratory Refrigerators and Ovens by Product Group/Segment

4b. GERMANY
A. Market Analysis
Current and Future Analysis
Laboratory Refrigerators
Laboratory Freezers
Laboratory Ovens
Product Launch
Strategic Corporate Development
Eppendorf AG
A Key Global Manufacturer of Lab Refrigerators
B. Market Analytics
Table 74: German Recent Past, Current & Future Analysis for Laboratory Refrigerators and Ovens by Product Group/Segment
Refrigerators [General Purpose Laboratory Refrigerator, Explosion Proof Refrigerator, Portable Refrigerator, Sub-Zero Refrigerator, and Walk-In Refrigerator]; Freezers [General Purpose Laboratory Freezer, Explosion Proof Freezer, and Ultra-Low Temperature Freezer]; and Ovens [General Purpose Laboratory Ovens and Vacuum Ovens] Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 75: German Historic Review for Laboratory Refrigerators and Ovens by Product Group/Segment
Refrigerators [General Purpose Laboratory Refrigerator, Explosion Proof Refrigerator, Portable Refrigerator, Sub-Zero Refrigerator, and Walk-In Refrigerator]; Freezers [General Purpose Laboratory Freezer, Explosion Proof Freezer, and Ultra-Low Temperature Freezer]; and Ovens [General Purpose Laboratory Ovens and Vacuum Ovens] Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 76: German 14-Year Perspective for Laboratory Refrigerators and Ovens by Product Group/Segment
Percentage Breakdown of Dollar Sales for Refrigerators [General Purpose Laboratory Refrigerator, Explosion Proof Refrigerator, Portable Refrigerator, Sub-Zero Refrigerator, and Walk-In Refrigerator]; Freezers [General Purpose Laboratory Freezer, Explosion Proof Freezer, and Ultra-Low Temperature Freezer]; and Ovens [General Purpose Laboratory Ovens and Vacuum Ovens] Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4c. ITALY
A. Market Analysis
Current and Future Analysis
Laboratory Refrigerators
Laboratory Freezers
Laboratory Ovens
Laboratory Equipment Market
B. Market Analytics
Table 77: Italian Recent Past, Current & Future Analysis for Laboratory Refrigerators and Ovens by Product Group/Segment
Refrigerators [General Purpose Laboratory Refrigerator, Explosion Proof Refrigerator, Portable Refrigerator, Sub-Zero Refrigerator, and Walk-In Refrigerator]; Freezers [General Purpose Laboratory Freezer, Explosion Proof Freezer, and Ultra-Low Temperature Freezer]; and Ovens [General Purpose Laboratory Ovens and Vacuum Ovens] Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 78: Italian Historic Review for Laboratory Refrigerators and Ovens by Product Group/Segment
Refrigerators [General Purpose Laboratory Refrigerator, Explosion Proof Refrigerator, Portable Refrigerator, Sub-Zero Refrigerator, and Walk-In Refrigerator]; Freezers [General Purpose Laboratory Freezer, Explosion Proof Freezer, and Ultra-Low Temperature Freezer]; and Ovens [General Purpose Laboratory Ovens and Vacuum Ovens] Markets for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 79: Italian 14-Year Perspective for Laboratory Refrigerators and Ovens by Product Group/Segment
Percentage Breakdown of Dollar Sales for Refrigerators [General Purpose Laboratory Refrigerator, Explosion Proof Refrigerator, Portable Refrigerator, Sub-Zero Refrigerator, and Walk-In Refrigerator]; Freezers [General Purpose Laboratory Freezer, Explosion Proof Freezer, and Ultra-Low Temperature Freezer]; and Ovens [General Purpose Laboratory Ovens and Vacuum Ovens] Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)
Vacuum Ovens) Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 79: Italian 14-Year Perspective for Laboratory Refrigerators and Ovens by Product Group/ Segment
Percentage Breakdown of Dollar Sales for Refrigerators [General Purpose Laboratory Refrigerator, Explosion Proof Refrigerator, Portable Refrigerator, Sub-Zero Refrigerator, and Walk-In Refrigerator]; Freezers [General Purpose Laboratory Freezer, Explosion Proof Freezer, and Ultra-Low Temperature Freezer]; and Ovens [General Purpose Laboratory Ovens and Vacuum Ovens] Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4d. THE UNITED KINGDOM
A. Market Analysis
Current and Future Analysis
Laboratory Refrigerators
Laboratory Freezers
Laboratory Ovens
Key Players
B. Market Analytics
Table 80: UK Recent Past, Current & Future Analysis for Laboratory Refrigerators and Ovens by Product Group/Segment
Refrigerators [General Purpose Laboratory Refrigerator, Explosion Proof Refrigerator, Portable Refrigerator, Sub-Zero Refrigerator, and Walk-In Refrigerator]; Freezers [General Purpose Laboratory Freezer, Explosion Proof Freezer, and Ultra-Low Temperature Freezer]; and Ovens [General Purpose Laboratory Ovens and Vacuum Ovens] Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 81: UK Historic Review for Laboratory Refrigerators and Ovens by Product Group/Segment
Refrigerators [General Purpose Laboratory Refrigerator, Explosion Proof Refrigerator, Portable Refrigerator, Sub-Zero Refrigerator, and Walk-In Refrigerator]; Freezers [General Purpose Laboratory Freezer, Explosion Proof Freezer, and Ultra-Low Temperature Freezer]; and Ovens [General Purpose Laboratory Ovens and Vacuum Ovens] Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 82: UK 14-Year Perspective for Laboratory Refrigerators and Ovens by Product Group/Segment
Percentage Breakdown of Dollar Sales for Refrigerators [General Purpose Laboratory Refrigerator, Explosion Proof Refrigerator, Portable Refrigerator, Sub-Zero Refrigerator, and Walk-In Refrigerator]; Freezers [General Purpose Laboratory Freezer, Explosion Proof Freezer, and Ultra-Low Temperature Freezer]; and Ovens [General Purpose Laboratory Ovens and Vacuum Ovens] Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4e. SPAIN
A. Market Analysis
Current and Future Analysis
Laboratory Refrigerators
Laboratory Freezers
Laboratory Ovens
Azbil Telstar, S.L.
A Major Spanish Manufacturer of Lab Equipment
B. Market Analytics
Table 83: Spanish Recent Past, Current & Future Analysis for Laboratory Refrigerators and Ovens by Product Group/Segment
Refrigerators [General Purpose Laboratory Refrigerator, Explosion Proof Refrigerator, Portable Refrigerator, Sub-Zero Refrigerator, and Walk-In Refrigerator]; Freezers [General Purpose Laboratory Freezer, Explosion Proof Freezer, and Ultra-Low Temperature Freezer]; and Ovens [General Purpose Laboratory Ovens and Vacuum Ovens] Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 84: Spanish Historic Review for Laboratory Refrigerators and Ovens by Product Group/Segment
Refrigerators [General Purpose Laboratory Refrigerator, Explosion Proof Refrigerator, Portable Refrigerator, Sub-Zero Refrigerator, and Walk-In Refrigerator]; Freezers [General Purpose Laboratory Freezer, Explosion Proof Freezer, and Ultra-Low Temperature Freezer]; and Ovens [General Purpose Laboratory Ovens and Vacuum Ovens] Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 85: Spanish 14-Year Perspective for Laboratory Refrigerators and Ovens by Product Group/Segment
Percentage Breakdown of Dollar Sales for Refrigerators [General Purpose Laboratory Refrigerator, Explosion Proof Refrigerator, Portable Refrigerator, Sub-Zero Refrigerator, and Walk-In Refrigerator]; Freezers [General Purpose Laboratory Freezer, Explosion Proof Freezer, and Ultra-Low Temperature Freezer]; and Ovens
4f. RUSSIA
A. Market Analysis
   Current and Future Analysis
   Laboratory Refrigerators
   Laboratory Freezers
   Laboratory Ovens
B. Market Analytics
   Table 86: Russian Recent Past, Current & Future Analysis for Laboratory Refrigerators and Ovens by Product Group/Segment
   Refrigerators [General Purpose Laboratory Refrigerator, Explosion Proof Refrigerator, Portable Refrigerator, Sub-Zero Refrigerator, and Walk-In Refrigerator]; Freezers [General Purpose Laboratory Freezer, Explosion Proof Freezer, and Ultra-Low Temperature Freezer]; and Ovens [General Purpose Laboratory Ovens and Vacuum Ovens] Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
   Table 87: Russian Historic Review for Laboratory Refrigerators and Ovens by Product Group/Segment
   Refrigerators [General Purpose Laboratory Refrigerator, Explosion Proof Refrigerator, Portable Refrigerator, Sub-Zero Refrigerator, and Walk-In Refrigerator]; Freezers [General Purpose Laboratory Freezer, Explosion Proof Freezer, and Ultra-Low Temperature Freezer]; and Ovens [General Purpose Laboratory Ovens and Vacuum Ovens] Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
   Table 88: Russian 14-Year Perspective for Laboratory Refrigerators and Ovens by Product Group/Segment
   Percentage Breakdown of Dollar Sales for Refrigerators [General Purpose Laboratory Refrigerator, Explosion Proof Refrigerator, Portable Refrigerator, Sub-Zero Refrigerator, and Walk-In Refrigerator]; Freezers [General Purpose Laboratory Freezer, Explosion Proof Freezer, and Ultra-Low Temperature Freezer]; and Ovens [General Purpose Laboratory Ovens and Vacuum Ovens] Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4g. REST OF EUROPE
A. Market Analysis
   Current and Future Analysis
   Laboratory Refrigerators
   Laboratory Freezers
   Laboratory Ovens
B. Market Analytics
   Table 89: Rest of Europe Recent Past, Current & Future Analysis for Laboratory Refrigerators and Ovens by Product Group/Segment
   Refrigerators [General Purpose Laboratory Refrigerator, Explosion Proof Refrigerator, Portable Refrigerator, Sub-Zero Refrigerator, and Walk-In Refrigerator]; Freezers [General Purpose Laboratory Freezer, Explosion Proof Freezer, and Ultra-Low Temperature Freezer]; and Ovens [General Purpose Laboratory Ovens and Vacuum Ovens] Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
   Table 90: Rest of Europe Historic Review for Laboratory Refrigerators and Ovens by Product Group/Segment
   Refrigerators [General Purpose Laboratory Refrigerator, Explosion Proof Refrigerator, Portable Refrigerator, Sub-Zero Refrigerator, and Walk-In Refrigerator]; Freezers [General Purpose Laboratory Freezer, Explosion Proof Freezer, and Ultra-Low Temperature Freezer]; and Ovens [General Purpose Laboratory Ovens and Vacuum Ovens] Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
   Table 91: Rest of Europe 14-Year Perspective for Laboratory Refrigerators and Ovens by Product Group/Segment
   Percentage Breakdown of Dollar Sales for Refrigerators [General Purpose Laboratory Refrigerator, Explosion Proof Refrigerator, Portable Refrigerator, Sub-Zero Refrigerator, and Walk-In Refrigerator]; Freezers [General Purpose Laboratory Freezer, Explosion Proof Freezer, and Ultra-Low Temperature Freezer]; and Ovens [General Purpose Laboratory Ovens and Vacuum Ovens] Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

5. ASIA-PACIFIC
A. Market Analysis
   Asia-Pacific
   Fastest Growing Market
   Analysis by Region
Analysis by Product Group/Segment
Laboratory Refrigerators
Laboratory Freezers
Laboratory Ovens
B. Market Analytics
Table 92: Asia-Pacific Recent Past, Current & Future Analysis for Laboratory Refrigerators and Ovens by Geographic Region
Table 93: Asia-Pacific Historic Review for Laboratory Refrigerators and Ovens by Geographic Region
Table 94: Asia-Pacific 14-Year Perspective for Laboratory Refrigerators and Ovens by Geographic Region

B. Market Analytics
Table 95: Asia-Pacific Recent Past, Current & Future Analysis for Laboratory Refrigerators and Ovens by Product Group/Segment
Refrigerators [General Purpose Laboratory Refrigerator, Explosion Proof Refrigerator, Portable Refrigerator, Sub-Zero Refrigerator, and Walk-In Refrigerator]; Freezers [General Purpose Laboratory Freezer, Explosion Proof Freezer, and Ultra-Low Temperature Freezer]; and Ovens [General Purpose Laboratory Ovens and Vacuum Ovens] Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 96: Asia-Pacific Historic Review for Laboratory Refrigerators and Ovens by Product Group/Segment
Refrigerators [General Purpose Laboratory Refrigerator, Explosion Proof Refrigerator, Portable Refrigerator, Sub-Zero Refrigerator, and Walk-In Refrigerator]; Freezers [General Purpose Laboratory Freezer, Explosion Proof Freezer, and Ultra-Low Temperature Freezer]; and Ovens [General Purpose Laboratory Ovens and Vacuum Ovens] Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 97: Asia-Pacific 14-Year Perspective for Laboratory Refrigerators and Ovens by Product Group/Segment
Percentage Breakdown of Dollar Sales for Refrigerators [General Purpose Laboratory Refrigerator, Explosion Proof Refrigerator, Portable Refrigerator, Sub-Zero Refrigerator, and Walk-In Refrigerator]; Freezers [General Purpose Laboratory Freezer, Explosion Proof Freezer, and Ultra-Low Temperature Freezer]; and Ovens [General Purpose Laboratory Ovens and Vacuum Ovens] Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

B. Market Analytics
5a. CHINA
A. Market Analysis
Current and Future Analysis
Laboratory Refrigerators
Laboratory Freezers
Laboratory Ovens
B. Market Analytics
Table 98: Chinese Recent Past, Current & Future Analysis for Laboratory Refrigerators and Ovens by Product Group/Segment
Refrigerators [General Purpose Laboratory Refrigerator, Explosion Proof Refrigerator, Portable Refrigerator, Sub-Zero Refrigerator, and Walk-In Refrigerator]; Freezers [General Purpose Laboratory Freezer, Explosion Proof Freezer, and Ultra-Low Temperature Freezer]; and Ovens [General Purpose Laboratory Ovens and Vacuum Ovens] Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 99: Chinese Historic Review for Laboratory Refrigerators and Ovens by Product Group/Segment
Refrigerators [General Purpose Laboratory Refrigerator, Explosion Proof Refrigerator, Portable Refrigerator, Sub-Zero Refrigerator, and Walk-In Refrigerator]; Freezers [General Purpose Laboratory Freezer, Explosion Proof Freezer, and Ultra-Low Temperature Freezer]; and Ovens [General Purpose Laboratory Ovens and Vacuum Ovens] Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 100: Chinese 14-Year Perspective for Laboratory Refrigerators and Ovens by Product Group/Segment
Percentage Breakdown of Dollar Sales for Refrigerators [General Purpose Laboratory Refrigerator, Explosion Proof Refrigerator, Portable Refrigerator, Sub-Zero Refrigerator, and Walk-In Refrigerator]; Freezers [General Purpose Laboratory Freezer, Explosion Proof Freezer, and Ultra-Low Temperature Freezer]; and Ovens [General Purpose Laboratory Ovens and Vacuum Ovens] Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)
5b. REST OF ASIA-PACIFIC
A. Market Analysis
Current and Future Analysis
Laboratory Refrigerators
Laboratory Freezers
Laboratory Ovens
Product Launch
B. Market Analytics
Table 101: Rest of Asia-Pacific Recent Past, Current & Future Analysis for Laboratory Refrigerators and Ovens by Product Group/Segment
Refrigerators [General Purpose Laboratory Refrigerator, Explosion Proof Refrigerator, Portable Refrigerator, Sub-Zero Refrigerator, and Walk-In Refrigerator]; Freezers [General Purpose Laboratory Freezer, Explosion Proof Freezer, and Ultra-Low Temperature Freezer]; and Ovens [General Purpose Laboratory Ovens and Vacuum Ovens] Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 102: Rest of Asia-Pacific Historic Review for Laboratory Refrigerators and Ovens by Product Group/Segment
Refrigerators [General Purpose Laboratory Refrigerator, Explosion Proof Refrigerator, Portable Refrigerator, Sub-Zero Refrigerator, and Walk-In Refrigerator]; Freezers [General Purpose Laboratory Freezer, Explosion Proof Freezer, and Ultra-Low Temperature Freezer]; and Ovens [General Purpose Laboratory Ovens and Vacuum Ovens] Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 103: Rest of Asia-Pacific 14-Year Perspective for Laboratory Refrigerators and Ovens by Product Group/Segment
Percentage Breakdown of Dollar Sales for Refrigerators [General Purpose Laboratory Refrigerator, Explosion Proof Refrigerator, Portable Refrigerator, Sub-Zero Refrigerator, and Walk-In Refrigerator]; Freezers [General Purpose Laboratory Freezer, Explosion Proof Freezer, and Ultra-Low Temperature Freezer]; and Ovens [General Purpose Laboratory Ovens and Vacuum Ovens] Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

6. LATIN AMERICA
A. Market Analysis
Current and Future Analysis
Laboratory Refrigerators
Laboratory Freezers
Laboratory Ovens
B. Market Analytics
Table 104: Latin American Recent Past, Current & Future Analysis for Laboratory Refrigerators and Ovens by Product Group/Segment
Refrigerators [General Purpose Laboratory Refrigerator, Explosion Proof Refrigerator, Portable Refrigerator, Sub-Zero Refrigerator, and Walk-In Refrigerator]; Freezers [General Purpose Laboratory Freezer, Explosion Proof Freezer, and Ultra-Low Temperature Freezer]; and Ovens [General Purpose Laboratory Ovens and Vacuum Ovens] Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 105: Latin American Historic Review for Laboratory Refrigerators and Ovens by Product Group/Segment
Refrigerators [General Purpose Laboratory Refrigerator, Explosion Proof Refrigerator, Portable Refrigerator, Sub-Zero Refrigerator, and Walk-In Refrigerator]; Freezers [General Purpose Laboratory Freezer, Explosion Proof Freezer, and Ultra-Low Temperature Freezer]; and Ovens [General Purpose Laboratory Ovens and Vacuum Ovens] Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 106: Latin American 14-Year Perspective for Laboratory Refrigerators and Ovens by Product Group/Segment
Percentage Breakdown of Dollar Sales for Refrigerators [General Purpose Laboratory Refrigerator, Explosion Proof Refrigerator, Portable Refrigerator, Sub-Zero Refrigerator, and Walk-In Refrigerator]; Freezers [General Purpose Laboratory Freezer, Explosion Proof Freezer, and Ultra-Low Temperature Freezer]; and Ovens [General Purpose Laboratory Ovens and Vacuum Ovens] Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

7. REST OF WORLD
A. Market Analysis
Current and Future Analysis
Laboratory Refrigerators
Laboratory Freezers
Laboratory Ovens
B. Market Analytics
Table 107: Rest of World Recent Past, Current & Future Analysis for Laboratory Refrigerators and Ovens by Product Group/Segment
Refrigerators [General Purpose Laboratory Refrigerator, Explosion Proof Refrigerator, Portable Refrigerator, Sub-Zero Refrigerator, and Walk-In Refrigerator]; Freezers [General Purpose Laboratory Freezer, Explosion Proof Freezer, and Ultra-Low Temperature Freezer]; and Ovens [General Purpose Laboratory Ovens and Vacuum Ovens] Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 108: Rest of World Historic Review for Laboratory Refrigerators and Ovens by Product Group/Segment
Refrigerators [General Purpose Laboratory Refrigerator, Explosion Proof Refrigerator, Portable Refrigerator, Sub-Zero Refrigerator, and Walk-In Refrigerator]; Freezers [General Purpose Laboratory Freezer, Explosion Proof Freezer, and Ultra-Low Temperature Freezer]; and Ovens [General Purpose Laboratory Ovens and Vacuum Ovens] Markets Independently Analyzed with Annual Sales Figures in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 109: Rest of World 14-Year Perspective for Laboratory Refrigerators and Ovens by Product Group/Segment
Percentage Breakdown of Dollar Sales for Refrigerators [General Purpose Laboratory Refrigerator, Explosion Proof Refrigerator, Portable Refrigerator, Sub-Zero Refrigerator, and Walk-In Refrigerator]; Freezers [General Purpose Laboratory Freezer, Explosion Proof Freezer, and Ultra-Low Temperature Freezer]; and Ovens [General Purpose Laboratory Ovens and Vacuum Ovens] Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

IV. COMPETITIVE LANDSCAPE
Total Companies Profiled: 81 (including Divisions/Subsidiaries 89)
The United States (49)
Canada (1)
Japan (2)
Europe (30)
  - France (1)
  - Germany (12)
  - The United Kingdom (7)
  - Italy (2)
  - Spain (2)
  - Rest of Europe (6)
Asia-Pacific (Excluding Japan) (6)
Latin America (1)

Ordering:
Order Online - http://www.researchandmarkets.com/reports/338911/
Order by Fax - using the form below
Order by Post - print the order form below and send to
Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

- **Product Name:** Laboratory Refrigerators and Ovens - Global Strategic Business Report
- **Web Address:** [http://www.researchandmarkets.com/reports/338911/](http://www.researchandmarkets.com/reports/338911/)
- **Office Code:** SC2GO68N

Product Formats
Please select the product formats and quantity you require:

- **Electronic (PDF) - Single User:** USD 4950
- **Electronic (PDF) - 1 - 5 Users:** USD 6930
- **Electronic (PDF) - 1 - 10 Users:** USD 9405
- **Electronic (PDF) - 1 - 15 Users:** USD 11880

* The price quoted above is only valid for 30 days. Please submit your order within that time frame to avail of this price as all prices are subject to change.

Contact Information
Please enter all the information below in **BLOCK CAPITALS**

- **Title:** [ ] Mr  [ ] Mrs  [ ] Dr  [ ] Miss  [ ] Ms  [ ] Prof
- **First Name:** ___________________________  **Last Name:** ___________________________
- **Email Address:** * ___________________________
- **Job Title:** ___________________________
- **Organisation:** ___________________________
- **Address:** ___________________________
- **City:** ___________________________
- **Postal / Zip Code:** ___________________________
- **Country:** ___________________________
- **Phone Number:** ___________________________
- **Fax Number:** ___________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ___________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World