Water and Wastewater Treatment Equipment - Global Strategic Business Report

Description: The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Middle East/Africa, and Latin America. Annual estimates and forecasts are provided for the period 2015 through 2022. Also, a six-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research.

This report analyzes the worldwide markets for Water and Wastewater Treatment Equipment in US$ Million by the following End-Use Segments: Industrial, Municipal, Residential, and Commercial.

Company profiles are primarily based on public domain information including company URLs. The report profiles 126 companies including many key and niche players such as -

3M Purification, Inc.
Aquatech International Corporation
BWT AG
Calgon Carbon Corporation
Culligan International

Contents: WATER AND WASTEWATER TREATMENT EQUIPMENT

I. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS
Study Reliability and Reporting Limitations
Disclaimers
Data Interpretation & Reporting Level
Quantitative Techniques & Analytics
Product Definitions and Scope of Study
Industrial
Municipal
Residential
Commercial

II. EXECUTIVE SUMMARY

1. INDUSTRY OVERVIEW
Water
The Source of Life
Table 1: Global Fresh Water Consumption (2015): Percentage Breakdown of Share by End-Use (includes corresponding Graph/Chart)
Table 2: Leading Water Consuming Countries by Annual Water Consumption in Billion Cubic Meters (includes corresponding Graph/Chart)
Water Resources
A Global Perspective
Table 3: Global Distribution of Fresh Water Reserves by Source (includes corresponding Graph/Chart)
Table 4: World Water Resources: Percentage Breakdown by Water Quality (includes corresponding Graph/Chart)
Table 5: Global Groundwater Resources by Region (In Cubic Kilometers) (includes corresponding Graph/Chart)
Table 6: Internal Water Resource per Capita Ranked by Region
US, France, China, Germany, India, Netherlands and Saudi Arabia (In Cubic Meters) (includes corresponding Graph/Chart)
Looming Water Crisis
A Growing Threat
Widening Gap between Safe and Reliable Water Supply Drives the Need for Water and Wastewater Treatment Equipment
Deteriorating Quality of Water: Throws Emphasis on Water Treatment

Current & Future Analysis
Regional Overview
Developing Markets to Drive Growth
End-Use Analysis

Table 7: Percentage of Wastewater Treatment in Europe, Asia, Latin America, and Africa (includes corresponding Graph/Chart)
Table 8: Percentage of Contaminated Water in Drinking Water Supplies in Africa, Asia, and Latin America and Caribbean (includes corresponding Graph/Chart)

Wastewater Recycling on Rise

2. MARKET TRENDS & ISSUES
Demand for New Treatment Technologies on Rise Led By Growing Complexity of Wastewater Management
Toilet to Tap
An Evolving Area of Interest
Pharmaceutical industry Opens New Growth Opportunities for Water and Wastewater Treatment Companies

Market Witnesses Rise in Deployment of ZLD Systems
Use of Reverse Osmosis on Rise
Desalination Dominates RO Market
Forward Osmosis Highlights New Potential
Trend towards Use of Membrane Bioreactors (MBR)
Compactness and Modularity Drive the Membranes Market
Ozonation: An Emerging Technology

Hybrid Desalination Technology Gains Momentum
Escalating Energy Costs Drives Interest in Renewable Energy Based Desalination
Solar Desalination to Benefit from Increased Investments in Solar Energy
Developments in Renewable Energy Storage to Drive Wind Energy Based Desalination
Increased Salinity of Ground Water Drives Demand for Desalination
Desalination Plants for Treatment of Brackish Water to Surge
Co-Generation Strategies to Reduce Desalination Costs
Growing Market for Water Disinfection

Ultraviolet Disinfection
Ultraviolet Disinfection Gains over Chlorination
Combination Processes: Ozone + UV
Tight Environment Regulations Propel Eco-Friendly Approach

Novel Technologies Focus on Sustainability for New and Retrofit Installations
Microfiltration Drives Overall Filtration Growth
Cost Effective UV Water Treatment Solutions Stimulate Market Expansion
Microelectronics Spurs the Need for High Quality Water

Table 9: Global Shipments of Mobile Devices (in Million Units) by Device Type for the Years 2015 through 2018 (includes corresponding Graph/Chart)
Table 10: World Electronic Components Market & Semiconductor CAPEX (In US$ Billion) for the Years 2016 & 2018 (includes corresponding Graph/Chart)

Water Reuse in Oil & Gas Sector Sparks Interest in Advanced Technologies
Focus on Unconventional Oil and Gas Resources Drives Demand for Water Treatment Technologies

Table 11: Technically Recoverable Shale Gas by Geographic Region (includes corresponding Graph/Chart)
EOR Technologies Generate Wider Demand for Wastewater Reuse
Rise of Nanofiltration
Nanostructured Membranes to Supply Affordable Clean Water

3. INDUSTRY MACRO GROWTH DRIVERS
Economic Development Drives the Need for Safe Water

Table 12: Real GDP Growth Rates (%) in Major World Economies: 2014-2017E (includes corresponding Graph/Chart)
Expanding Population Fuels Demand

Table 13: World Population by Geographic Region (2000-2050) (In Millions) (includes corresponding Graph/Chart)
Rapid Urbanization Drive the Need for Water Reliability
Select Mega-Urban Regions Worldwide (2035)

Table 14: Percentage of Urban Population in Select Countries (2010 & 2050) (includes corresponding Graph/Chart)
Rising Affluence Primes Desalination Market for Growth
Rapid Growth in Power Generation Offers Ample Opportunity for Growth
Table 15: World Fresh Water Withdrawals for Power Generation
Percentage Breakdown by Amount of Water Withdrawn for Power Plant Cooling by Leading Economies
(includes corresponding Graph/Chart)
Increasing Manufacturing Activity Benefits Market Growth
Global Warming & Climate Change to Encourage Pervasive Adoption

4. COMPETITIVE LANDSCAPE
A Review
Table 16: Global Membrane Filtration Market (2015): Percentage Breakdown of Share by Company (includes corresponding Graph/Chart)
Leading Players in the Global Membranes Market by Product Segment
RO Membrane, RO Systems, Ultrafiltration Membranes, Ultrafiltration Systems, Microfiltration Systems
An Insight into Select Players in Water Filtration Market
RO Marketplace
Water Treatment Industry in the Midst of Consolidation

5. WATER TREATMENT EQUIPMENT: AN INSIGHT
Definition
Drinking Water Treatment
Water Treatment Process
Filtration
Sand Filtration
Cartridge Filtration
Water Softeners
Activated Carbon Filters
Depth Filters
Sediment Filters
Iron Removal Filters
Automatic Backwashing Filters
Membrane Systems
A Peep into History
Milestones in Membrane Science
Microfiltration
Reverse Osmosis
Ultrafiltration
Nanofiltration
Pervaporation
Disinfection
Table 17: World Water & Wastewater Disinfection Systems Market (2015): Percentage Breakdown of Revenue by Category (includes corresponding Graph/Chart)
Table 18: Global UV Disinfection Systems Market (2015): Percentage Breakdown of Revenue by Region (includes corresponding Graph/Chart)
Methods of Disinfection
Chlorination
Ozonation
Oxidation Disinfection Equipment
Ion Exchange Equipment
Overview
Types of Ion Exchange Systems
Water Softening
Classification of Water, based on Salt Content
Demineralization/Deionization
Desalination
An Overview
Desalination Plants
Table 19: Global Desalination Capacity by Region (2015): Percentage Breakdown of Capacity for Middle East and North Africa, North America, Asia-Pacific, Europe, and Others (includes corresponding Graph/Chart)
Table 20: Global Desalination Capacity by Source (2015): Percentage Breakdown of Capacity for Seawater Processing, Brackish Water, River Water, and Others (includes corresponding Graph/Chart)
Distillation
Processes
Multiple-Effect (ME) Evaporation
6. END-USE SCENARIO
Municipal Sector
Table 22: World Market for Municipal Water Treatment Equipment (2015)
Percentage Share Breakdown of Value Sales by Treatment Type for Disinfection, Desalination, Surface Water
Treatment, and Water Recycling (includes corresponding Graph/Chart)
Plants and Equipment Required for Various Types of Drinking, Industrial and Wastewater Treatment
Product Categories, End Users & Players in Select Segments
Industrial and Commercial Sectors
Industrial Wastewater Treatment
Commercial
Residential Sector
Point-of-Use (POU) System
End-Use Industry Analysis
Various Water Treatment Technologies and their Primary End-Users
Agriculture
Automotive
Biotechnology and Bioscience Research
Chemicals
Oil and Gas
Petroleum and Refining
Primary Metals
Pharmaceuticals
Power Generation
Table 23: Global Power Generation Water & Waste Water Market (2015): Percentage Breakdown of Revenue
by Category (includes corresponding Graph/Chart)
Pulp, Paper and Wood Products
Paper
Food Processing
Table 24: Global Food and Beverage Water and Wastewater Market (2015): Percentage Breakdown of
Revenue by Segment (includes corresponding Graph/Chart)

7. PRODUCT INNOVATIONS/ INTRODUCTIONS
Puronics Introduces Patented iGen Series Home Water Softener
Evac Introduces New Electrochemical Waste Water Treatment for Black and Grey water Treatment
Koch Membrane Systems Introduces PULSION MBR
OriginOil Unveils Wastewater Treatment Product
Veolia Water Technologies Introduces Orion, Next Generation Purified Water Technology
ELGA Labwater Introduces PURELAB Water Purification Systems Range
EnSolve Develops EnScrub Water Treatment System
Bear Republic Brewery Launches EcoVolt Water Treatment Equipment

8. RECENT INDUSTRY ACTIVITY
H2O Innovation Enters into Distribution Agreement Chemsbro to Supply Specialty Chemicals to Water and
Wastewater Treatment Plants in Saudi Arabia,
Hitachi to Merge Hitachi Aqua-Tech Engineering and Aqua Works and Engineering
RWL Water and Praxair Enter joint marketing agreement for and Distribution of Pure Oxygen and Durable
Aeration Equipment
H2O Innovation Completes Commissioning of Largest Ultrafiltration Project for the Clifton Water District, Colorado
ITOCHU Corporation Enters into Agreement to acquire Kooragang Industrial Water
Ovivo Awarded Contracts for Ultrapure Water System Equipment in Asia
Toray Industries to Supply Hollow Fiber UF Membrane Module TORAYFIL® to Membrane Water Filtration Facility in Thailand (Japan)
Veolia and Kazyna Sign Memorandum of Understanding for Setting up New Seawater Desalination Plant in Kazakhstan.
H2O Innovation Receives New Contracts for Design of Potable Water Treatment Systems
SUEZ environnement Enters into Agreement to Form Derun Environment4 in China.
Ovivo to Supply Polishing Demineralization Water System to Power Plant in Southeast Asia
Hitachi and Toray Industries Sign Memorandum of Understanding for Testing of a Mega-ton Water System in Saudi Arabia
SUEZ environnement Wins Contract to Construct Wastewater Treatment Plant in Osijek
Toray Industries to supply TORAYFIL® hollow fiber UF Membrane Module to Water Purification Facility in Korea
Asahi Kasei Chemical to Supply Microza™ Hollow-Fiber Membrane to Singapore's Largest Wastewater Reclamation Plant
Ovivo Receives Contract for Ultrapure Water (UPW) Plant for Semiconductor Research Institute in Belgium
Koch to Supply PURON® HF Reinforced Hollow Fiber UF System For Drinking Water Plant in Brazil
Suez Environment Acquires Poseidon
Suez Environment Acquires B&V Group
3M to Acquire Polyprop's Separations Media Business
Clearford Water Systems Acquires Stake in UV Pure Technologies
Aquareon Group acquires Hager + Elsässer GmbH

9. FOCUS ON SELECT PLAYERS
3M Purification, Inc. (USA)
Aquatech International Corporation (USA)
BWT AG (Austria)
Calgon Carbon Corporation (USA)
Culligan International (USA)
Dow Water & Process Solutions (USA)
Doosan Heavy Industries & Construction Co. (South Korea)
Ecolab, Inc. (USA)
Evoqua Water Technologies LLC (UK)
GE Water & Process Technologies (US)
Ovivo, Inc. (Canada)
H2O Innovation, Inc. (Canada)
Hitachi Ltd. (Japan)
Hyflux Ltd. (Singapore)
Koch Membrane Systems, Inc. (USA)
Kurita Water Industries (Japan)
Mitsubishi Rayon Co. Ltd. (Japan)
Nitto Denko Corp. (Japan)
Hydranautics (USA)
Pall Corporation (USA)
Pentair, Inc. (USA)
ProMinent GmbH (Germany)
Suez Environnement S.A. (France)
Ondeo Industrial Solutions (France)
Degremont Technologies (France)
Toray Industries Inc. (Japan)
Trojan Technologies (Canada)
Veolia Water Solutions & Technologies (France)
Xylem, Inc. (USA)

10. GLOBAL MARKET PERSPECTIVE
Table 25: World Recent Past, Current & Future Analysis for Water and Wastewater Treatment Equipment by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East/Africa and Latin America Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)
### Table 26: World Historic Review for Water and Wastewater Treatment Equipment by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East/Africa and Latin America Markets
Independently Analyzed with Annual Sales Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

### Table 27: World 15-Year Perspective for Water and Wastewater Treatment Equipment by Geographic Region
Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East/Africa and Latin America Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

### Table 28: World Recent Past, Current & Future Analysis for Industrial Water and Wastewater Treatment Equipment by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East/Africa and Latin America Markets
Independently Analyzed with Annual Sales Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

### Table 29: World Historic Review for Industrial Water and Wastewater Treatment Equipment by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East/Africa and Latin America Markets
Independently Analyzed with Annual Sales Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

### Table 30: World 15-Year Perspective for Industrial Water and Wastewater Treatment Equipment by Geographic Region
Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East/Africa and Latin America Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

### Table 31: World Recent Past, Current & Future Analysis for Municipal Water and Wastewater Treatment Equipment by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East/Africa and Latin America Markets
Independently Analyzed with Annual Sales Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

### Table 32: World Historic Review for Municipal Water and Wastewater Treatment Equipment by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East/Africa and Latin America Markets
Independently Analyzed with Annual Sales Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

### Table 33: World 15-Year Perspective for Municipal Water and Wastewater Treatment Equipment by Geographic Region
Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East/Africa and Latin America Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

### Table 34: World Recent Past, Current & Future Analysis for Residential Water and Wastewater Treatment Equipment by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East/Africa and Latin America Markets
Independently Analyzed with Annual Sales Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

### Table 35: World Historic Review for Residential Water and Wastewater Treatment Equipment by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East/Africa and Latin America Markets
Independently Analyzed with Annual Sales Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

### Table 36: World 15-Year Perspective for Residential Water and Wastewater Treatment Equipment by Geographic Region
Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East/Africa and Latin America Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

### Table 37: World Recent Past, Current & Future Analysis for Commercial Water and Wastewater Treatment Equipment by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East/Africa and Latin America Markets
Independently Analyzed with Annual Sales Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

### Table 38: World Historic Review for Commercial Water and Wastewater Treatment Equipment by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East/Africa and Latin America Markets
Independently Analyzed with Annual Sales Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

### Table 39: World 15-Year Perspective for Commercial Water and Wastewater Treatment Equipment by Geographic Region
Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East/Africa and Latin America Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)
III. MARKET

1. THE UNITED STATES

A. Market Analysis

Market Overview

Table 40: Water Usage in the US (2015)
Percentage Breakdown of Volume Consumption by End-Use Sector for Agriculture, Industry and Domestic
(includes corresponding Graph/Chart)

Desalination and Water Reuse
A Key Growth Driver

Resource Extraction
A Potential Market

Municipal Water Treatment
The Dominant Market for Water Treatment Equipment

Mobile Water Treatment Systems Rise in Popularity

Polymeric Membranes Lead the US Membranes Market

Ageing Water Infrastructure Creates Replacement Demand

Regulations Drive the Demand for Water Treatment Equipment

Recovery in Construction Activity to Drive Demand

Table 41: US Consumer Water Treatment Systems Market (2015): Percentage Breakdown of Value Demand
by Technology (includes corresponding Graph/Chart)

Focus Grows on Water Conservation in Residential Sector

Bottled Water
A Serious Contender

Pharmaceutical Industry Assumes Higher Responsibility for Water Treatment

Regulatory Changes Drive Investments in the Power Industry

US
A Leading Exporter of Water Filtration and Purification Equipment

Table 42: US Exports of Water Filtration and Purification Equipment (2015): Percentage Share Breakdown of
Export Value by Destination Country (includes corresponding Graph/Chart)

Competition

Table 43: US Water Treatment Market (2015): Percentage Breakdown of Revenue by Company (includes
corresponding Graph/Chart)

Product Introductions/Innovations

Recent Industry Activity

Select Players

B. Market Analytics

Table 44: US Recent Past, Current & Future Analysis for Water and Wastewater Treatment Equipment by End
-Use Sector

Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales
Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 45: US Historic Review for Water and Wastewater Treatment Equipment by End-Use Sector

Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales
Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 46: US 15-Year Perspective for Water and Wastewater Treatment Equipment by End-Use Sector
Percentage Breakdown of Dollar Sales for Industrial, Municipal, Residential, and Commercial Markets for
Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

2. CANADA

A. Market Analysis

Outlook

Overview

Recent Industry Activity

Select Players

B. Market Analytics

Table 47: Canadian Recent Past, Current & Future Analysis for Water and Wastewater Treatment Equipment by End-Use Sector

Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales
Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 48: Canadian Historic Review for Water and Wastewater Treatment Equipment by End-Use Sector

Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales
Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)
3. JAPAN
A. Market Analysis
   Outlook
   Overview
   Table 50: Water Usage in Japan (2015)
   Percentage Share Breakdown of Volume Consumption by Sector
   Agriculture, Domestic, and Industry (includes corresponding Graph/Chart)
   Demand on Rise for Industrial Wastewater Treatment
   Recent Industry Activity
   Select Players
B. Market Analytics
   Table 51: Japanese Recent Past, Current & Future Analysis for Water and Wastewater Treatment Equipment by End-Use Sector
   Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)
   Table 52: Japanese Historic Review for Water and Wastewater Treatment Equipment by End-Use Sector
   Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)
   Table 53: Japanese 15-Year Perspective for Water and Wastewater Treatment Equipment by End-Use Sector
   Percentage Breakdown of Dollar Sales for Industrial, Municipal, Residential, and Commercial Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4. EUROPE
A. Market Analysis
   Outlook
   Water Regulations Drive Investments
   Demand for Municipal Water Treatment Equipment
   Table 54: European Market for Municipal Water Treatment Equipment (2015): Percentage Share Breakdown of Installed Base by Equipment Type
   Membrane Systems, Disinfection Equipment, Filtration Equipment and Clarification Equipment (includes corresponding Graph/Chart)
   Residential Water Treatment Equipment
   Water Treatment Equipment in Industrial Applications
   Major End-Use Sectors
   Membrane Separation Systems
   Table 55: European Market for Reverse Osmosis Membrane Separation Systems (2015): Percentage Breakdown of Value Sales by End-Use (includes corresponding Graph/Chart)
   Demand for Disinfection Equipment
B. Market Analytics
   Table 56: European Recent Past, Current & Future Analysis for Water and Wastewater Treatment Equipment by Geographic Region
   France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)
   Table 57: European Historic Review for Water and Wastewater Treatment Equipment by Geographic Region
   France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)
   Table 58: European 15-Year Perspective for Water and Wastewater Treatment Equipment by Geographic Region
   Percentage Breakdown of Dollar Sales for France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)
   Table 59: European Recent Past, Current & Future Analysis for Water and Wastewater Treatment Equipment by End-Use Sector
   Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)
   Table 60: European Historic Review for Water and Wastewater Treatment Equipment by End-Use Sector
   Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)
   Table 61: European 15-Year Perspective for Water and Wastewater Treatment Equipment by End-Use Sector
Percentage Breakdown of Dollar Sales for Industrial, Municipal, Residential, and Commercial Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4a. FRANCE
A. Market Analysis
French Water Treatment Industry: Overview
Wastewater Treatment Equipment Market
Table 62: Water Usage in France (2015): Percentage Share Breakdown of Volume Consumption by End-Use Sector
Industry, Domestic and Agriculture (includes corresponding Graph/Chart)
Product Introductions/Innovations
Select Players
B. Market Analytics
Table 63: French Recent Past, Current & Future Analysis for Water and Wastewater Treatment Equipment by End-Use Sector
Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 64: French Historic Review for Water and Wastewater Treatment Equipment by End-Use Sector
Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 65: French 15-Year Perspective for Water and Wastewater Treatment Equipment by End-Use Sector Percentage Breakdown of Dollar Sales for Industrial, Municipal, Residential, and Commercial Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4b. GERMANY
A. Market Analysis
Outlook
Overview
Table 66: Water Usage in Germany (2015): Percentage Share Breakdown of Volume Consumption by End-Use Sector
Industry, Domestic, and Agriculture (includes corresponding Graph/Chart)
Level
Municipal Sector
Table 67: German Market for Municipal Wastewater Treatment Systems (2015): Percentage Share Breakdown of Value Sales by Equipment Type (includes corresponding Graph/Chart)
Regulatory Scenario
Select Players
B. Market Analytics
Table 68: German Recent Past, Current & Future Analysis for Water and Wastewater Treatment Equipment by End-Use Sector
Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 69: German Historic Review for Water and Wastewater Treatment Equipment by End-Use Sector
Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 70: German 15-Year Perspective for Water and Wastewater Treatment Equipment by End-Use Sector Percentage Breakdown of Dollar Sales for Industrial, Municipal, Residential, and Commercial Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4c. ITALY
A. Market Analysis
Outlook
Key Statistics
Table 71: Italian Market for Municipal Wastewater Treatment Systems (2015): Percentage Share Breakdown of Value Sales by Product Segment
Membrane Separation Systems, Disinfection Equipment, Filtration Equipment, and Clarification Equipment (includes corresponding Graph/Chart)
B. Market Analytics
Table 72: Italian Recent Past, Current & Future Analysis for Water and Wastewater Treatment Equipment by End-Use Sector
Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 73: Italian Historic Review for Water and Wastewater Treatment Equipment by End-Use Sector
Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)
Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 74: Italian 15-Year Perspective for Water and Wastewater Treatment Equipment by End-Use Sector Percentage Breakdown of Dollar Sales for Industrial, Municipal, Residential, and Commercial Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4d. THE UNITED KINGDOM
A. Market Analysis
Outlook
Water Industry
An Overview
Table 75: Water Usage in the UK (2015): Percentage Breakdown of Volume Consumption by End-Use Sector Industry, Domestic, and Agriculture (includes corresponding Graph/Chart)
Drinking Water Directive Review
Environmental Directives
Key Statistical Data
Table 76: UK Market for Reverse Osmosis Membrane Separation Systems (2015): Percentage Share Breakdown of Value Sales by End-Use Industry (includes corresponding Graph/Chart)
Table 77: UK Market for Industrial Process Water Treatment Equipment (2015): Percentage Share Breakdown of Value Sales by Equipment (includes corresponding Graph/Chart)
Table 78: UK Market for Industrial Process Water Treatment Equipment (2015): Percentage Breakdown of Value Sales by End-Use
Food & Beverages, Pharmaceuticals, Chemicals, Microelectronics, Pulp & Paper, and Others (includes corresponding Graph/Chart)
Recent Industry Activity
Severn Trent Plc
A Key Player
B. Market Analytics
Table 79: UK Recent Past, Current & Future Analysis for Water and Wastewater Treatment Equipment by End-Use Sector
Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 80: UK Historic Review for Water and Wastewater Treatment Equipment by End-Use Sector
Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 81: UK 15-Year Perspective for Water and Wastewater Treatment Equipment by End-Use Sector Percentage Breakdown of Dollar Sales for Industrial, Municipal, Residential, and Commercial Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4e. SPAIN
A. Market Analysis
Outlook
Water Reuse Market
An Insight
Table 82: Water Reuse Market in Spain (2015): Percentage Share Breakdown of Usage Volume by Sector Agriculture, Recreational & Golf Courses, Urban Watering & Cleaning, Aquifer Recharge, and Industrial (includes corresponding Graph/Chart)
B. Market Analytics
Table 83: Spanish Recent Past, Current & Future Analysis for Water and Wastewater Treatment Equipment by End-Use Sector
Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 84: Spanish Historic Review for Water and Wastewater Treatment Equipment by End-Use Sector
Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 85: Spanish 15-Year Perspective for Water and Wastewater Treatment Equipment by End-Use Sector Percentage Breakdown of Dollar Sales for Industrial, Municipal, Residential, and Commercial Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4f. RUSSIA
A. Market Analysis
Outlook
An Insight into Water Industry
End-Users
Local Players Dominate
B. Market Analytics
Table 86: Russian Recent Past, Current & Future Analysis for Water and Wastewater Treatment Equipment by End-Use Sector
Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 87: Russian Historic Review for Water and Wastewater Treatment Equipment by End-Use Sector
Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 88: Russian 15-Year Perspective for Water and Wastewater Treatment Equipment by End-Use Sector
Percentage Breakdown of Dollar Sales for Industrial, Municipal, Residential, and Commercial Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

4g. REST OF EUROPE
A. Market Analysis
Outlook
Major Markets in Rest of Europe
Hungary
Table 89: Hungarian Market for Membrane Industrial Process Water Treatment Equipment (2015): Percentage Share Breakdown of Value Sales by End-Use
Chemicals, Food & Beverage, Pharmaceuticals, Microelectronics, Automotive, and Others (includes corresponding Graph/Chart)
Czech Republic
Denmark
The Netherlands
Table 90: Dutch Market for Municipal Wastewater Treatment Equipment (2015): Percentage Share Breakdown of Value Sales by Equipment Type
Membrane Systems, Disinfection Equipment, Filtration Equipment, and Clarification Equipment (includes corresponding Graph/Chart)
Poland
Turkey
Ukraine
Product Introductions/Innovations
Recent Industry Activity
Select Players
B. Market Analytics
Table 91: Rest of Europe Recent Past, Current & Future Analysis for Water and Wastewater Treatment Equipment by End-Use Sector
Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 92: Rest of Europe Historic Review for Water and Wastewater Treatment Equipment by End-Use Sector
Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 93: Rest of Europe 15-Year Perspective for Water and Wastewater Treatment Equipment by End-Use Sector
Percentage Breakdown of Dollar Sales for Industrial, Municipal, Residential, and Commercial Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

5. ASIA-PACIFIC
A. Market Analysis
Outlook
Water and Wastewater Treatment Market in Asia
B. Market Analytics
Table 94: Asia-Pacific Recent Past, Current & Future Analysis for Water and Wastewater Treatment Equipment by Geographic Region
China, India and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 95: Asia-Pacific Historic Review for Water and Wastewater Treatment Equipment by Geographic Region
China, India and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 96: Asia-Pacific 15-Year Perspective for Water and Wastewater Treatment Equipment by Geographic Region
Percentage Breakdown of Dollar Sales for China, India and Rest of Asia-Pacific Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

Table 97: Asia-Pacific Recent Past, Current & Future Analysis for Water and Wastewater Treatment Equipment by End-Use Sector
Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 98: Asia-Pacific Historic Review for Water and Wastewater Treatment Equipment by End-Use Sector
Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 99: Asia-Pacific 15-Year Perspective for Water and Wastewater Treatment Equipment by End-Use Sector
Percentage Breakdown of Dollar Sales for Industrial, Municipal, Residential, and Commercial Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

5a. CHINA
A. Market Analysis
Current & Future Analysis
Water Sector in China: Overview
Table 100: Water Usage in China (2005-2030)
Percentage Breakdown of Volume Consumption by End-Use Sector for Agriculture, Industry, and Domestic (includes corresponding Graph/Chart)
Water Treatment Industry
An Overview
Urbanization Puts Intense Pressure on Water Resources
Table 101: China's Urbanization Level (1995-2020) (in%) (includes corresponding Graph/Chart)
Wastewater Treatment Sector Encourages Foreign Investments
Competition
Table 102: Market Share of Leading Players in the Chinese Wastewater Treatment Market (2015)
Recent Industry Activity
B. Market Analytics
Table 103: Chinese Recent Past, Current & Future Analysis for Water and Wastewater Treatment Equipment by End-Use Sector
Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 104: Chinese Historic Review for Water and Wastewater Treatment Equipment by End-Use Sector
Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 105: Chinese 15-Year Perspective for Water and Wastewater Treatment Equipment by End-Use Sector
Percentage Breakdown of Dollar Sales for Industrial, Municipal, Residential, and Commercial Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

5b. INDIA
A. Market Analysis
Outlook
Market Opportunities
Table 106: Indian Market for Industrial Water Treatment Equipment (2015): Percentage Share Breakdown of Value Sales by End-Use Segment (includes corresponding Graph/Chart)
Water Industry in India
Table 107: Water Usage in India (2015): Percentage Breakdown of Volume Consumption by End-Use Sector Agriculture, Domestic, and Industry (includes corresponding Graph/Chart)
Water Treatment Market
An Insight
Wastewater Treatment Market
Beverage and Dairy Sectors- Key End-Users
Regulatory Framework
Rise in Demand for Water Treatment Systems at Point of Use
Packaged Wastewater Treatment Industry Witnesses Growth
Competitive Analysis
B. Market Analytics
Table 108: Indian Recent Past, Current & Future Analysis for Water and Wastewater Treatment Equipment by End-Use Sector
Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 109: Indian Historic Review for Water and Wastewater Treatment Equipment by End-Use Sector
Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 110: Indian 15-Year Perspective for Water and Wastewater Treatment Equipment by End-Use Sector Percentage Breakdown of Dollar Sales for Industrial, Municipal, Residential, and Commercial Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

5c. REST OF ASIA-PACIFIC
A. Market Analysis
   Outlook
   Focus on Select Regional Markets
   Australia
   Water Treatment Equipment Market
   Classification of Water Utilities (Urban)
   Distribution Channels
   Indonesia
   Malaysia
   Major Equipment Suppliers
   Taiwan
   Use of reclaimed Water: A Growing Area of Focus
   Singapore
   Municipal Water and Wastewater Treatment Market
   South Korea
   Vietnam
   Developing Wastewater Treatment Facilities
   Recent Industry Activity
   Select Players
B. Market Analytics
   Table 111: Rest of Asia-Pacific Recent Past, Current & Future Analysis for Water and Wastewater Treatment Equipment by End-Use Sector
   Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)
   Table 112: Rest of Asia-Pacific Historic Review for Water and Wastewater Treatment Equipment by End-Use Sector
   Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)
   Table 113: Rest of Asia-Pacific 15-Year Perspective for Water and Wastewater Treatment Equipment by End-Use Sector
   Percentage Breakdown of Dollar Sales for Industrial, Municipal, Residential, and Commercial Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

6. THE MIDDLE EAST/AFRICA
A. Market Analysis
   Outlook
   An Overview
   Focus Grows on Wastewater Reclamation
   Table 114: Water Consumption in GCC (2015): Percentage Breakdown of Water Supply by Source (includes corresponding Graph/Chart)
   Table 115: Water Consumption in Bahrain (2015): Percentage Breakdown of Water Supply by Source (includes corresponding Graph/Chart)
   Table 116: Water Consumption in Kuwait (2015): Percentage Breakdown of Water Supply by Source (includes corresponding Graph/Chart)
   Table 117: Water Consumption in the UAE (2015): Percentage Breakdown of Water Supply by Source (includes corresponding Graph/Chart)
   Table 118: Water Consumption in Saudi Arabia (2015): Percentage Breakdown of Water Supply by Source (includes corresponding Graph/Chart)
   Key Technologies in Use
   Saudi Arabia
   Table 119: Water Treatment Products Market in Saudi Arabia (2015): Percentage Share Breakdown of Value Sales by End-Use Market
   Municipal, Industrial, and Others (includes corresponding Graph/Chart)
   Largest User of Desalination Equipment
   Water Treatment Opportunities in Africa
   Egypt
Table 120: Water Usage in Egypt (2015): Percentage Share Breakdown of Volume Consumption by End-Use Sector
South Africa
Overview
High Potential for Industrial Wastewater Treatment Equipment
Membrane Technology: Ideal Alternative
Product Launch
Strategic Corporate Developments

Table 121: Middle East/Africa Recent Past, Current & Future Analysis for Water and Wastewater Treatment Equipment by End-Use Sector
Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 122: Middle East/Africa Historic Review for Water and Wastewater Treatment Equipment by End-Use Sector
Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 123: Middle East/Africa 15-Year Perspective for Water and Wastewater Treatment Equipment by End-Use Sector
Percentage Breakdown of Dollar Sales for Industrial, Municipal, Residential, and Commercial Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

7. LATIN AMERICA
Market Analysis
Table 124: Latin American Recent Past, Current & Future Analysis for Water and Wastewater Treatment Equipment by Geographic Region
Brazil, Mexico and Rest of Latin America Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 125: Latin American Historic Review for Water and Wastewater Treatment Equipment by Geographic Region
Brazil, Mexico and Rest of Latin America Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 126: Latin American 15-Year Perspective for Water and Wastewater Treatment Equipment by Geographic Region
Percentage Breakdown of Dollar Sales for Brazil, Mexico and Rest of Latin America Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

Table 127: Latin American Recent Past, Current & Future Analysis for Water and Wastewater Treatment Equipment by End-Use Sector
Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)

Table 128: Latin American Historic Review for Water and Wastewater Treatment Equipment by End-Use Sector
Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)

Table 129: Latin American 15-Year Perspective for Water and Wastewater Treatment Equipment by End-Use Sector
Percentage Breakdown of Dollar Sales for Industrial, Municipal, Residential, and Commercial Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

7a. BRAZIL
A. Market Analysis
Outlook
Overview
Table 130: Water Usage in Brazil (2015): Percentage Share Breakdown of Volume Consumption by End-Use Sector
Agriculture, Industry, and Domestic (includes corresponding Graph/Chart)
Industrial Water & Wastewater Treatment Market

B. Market Analytics
Table 131: Brazilian Recent Past, Current & Future Analysis for Water and Wastewater Treatment Equipment by End-Use Sector
Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 132: Brazilian Historic Review for Water and Wastewater Treatment Equipment by End-Use Sector
Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 133: Brazilian 15-Year Perspective for Water and Wastewater Treatment Equipment by End-Use Sector Percentage Breakdown of Dollar Sales for Industrial, Municipal, Residential, and Commercial Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

7b. MEXICO
A. Market Analysis
Outlook
Water Supply & Usage Trends
Table 134: Water Usage in Mexico (2015): Percentage Share Breakdown of Available Water Consumption by Sector
Agriculture, General Consumption, and Industrial & Services (includes corresponding Graph/Chart)
High Reuse of Wastewater in Agriculture Sector
B. Market Analytics
Table 135: Mexican Recent Past, Current & Future Analysis for Water and Wastewater Treatment Equipment by End-Use Sector
Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 136: Mexican Historic Review for Water and Wastewater Treatment Equipment by End-Use Sector
Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 137: Mexican 15-Year Perspective for Water and Wastewater Treatment Equipment by End-Use Sector Percentage Breakdown of Dollar Sales for Industrial, Municipal, Residential, and Commercial Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

7c. REST OF LATIN AMERICA
A. Market Analysis
Outlook
Focus on Select Regions
Argentina
Table 138: Water Usage in Argentina (2015): Percentage Share Breakdown of Value Sales by End-Use Sector (includes corresponding Graph/Chart)
Chile
Water Supply Scenario
Colombia
Strategic Corporate Developments
B. Market Analytics
Table 139: Rest of Latin American Recent Past, Current & Future Analysis for Water and Wastewater Treatment Equipment by End-Use Sector
Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 140: Rest of Latin American Historic Review for Water and Wastewater Treatment Equipment by End-Use Sector
Industrial, Municipal, Residential, and Commercial Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 141: Rest of Latin American 15-Year Perspective for Water and Wastewater Treatment Equipment by End-Use Sector Percentage Breakdown of Dollar Sales for Industrial, Municipal, Residential, and Commercial Markets for Years 2009, 2016 & 2022 (includes corresponding Graph/Chart)

IV. COMPETITIVE LANDSCAPE
Total Companies Profiled: 126 (including Divisions/Subsidiaries 141)
The United States (64)
Canada (9)
Japan (11)
Europe (39)
- France (6)
- Germany (8)
- The United Kingdom (8)
- Italy (2)
- Spain (3)
- Rest of Europe (12)
  Asia-Pacific (Excluding Japan) (15)
  Middle East (3)

Ordering:

Order Online - [http://www.researchandmarkets.com/reports/338916/](http://www.researchandmarkets.com/reports/338916/)

Order by Fax - using the form below

Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Water and Wastewater Treatment Equipment - Global Strategic Business Report
Web Address: http://www.researchandmarkets.com/reports/338916/
Office Code: SC

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Product Format</th>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User</td>
<td>USD 4950</td>
<td></td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 5 Users</td>
<td>USD 6930</td>
<td></td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 10 Users</td>
<td>USD 9405</td>
<td></td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 15 Users</td>
<td>USD 11880</td>
<td></td>
</tr>
</tbody>
</table>

* The price quoted above is only valid for 30 days. Please submit your order within that time frame to avail of this price as all prices are subject to change.

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: [ ] Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof
First Name: ___________________________ Last Name: ___________________________
Email Address: * ___________________________
Job Title: ___________________________
Organisation: ___________________________
Address: ___________________________
City: ___________________________
Postal / Zip Code: ___________________________
Country: ___________________________
Phone Number: ___________________________
Fax Number: ___________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code:

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp