Summary: Hayward, CA; Revenue - Utility, Water/Sewer Dec 97

Description:

Abstract

The rating on Hayward, Calif.'s certificates, issued for Hayward Sewer System, reflects: * Strong financial operations, * Very low rates, * Access to the diverse Bay Area economic base, and * Average wealth and income. The certificates of participation are secured by installment sale purchase payments made by the city to the trustee payable from a pledge of net revenues of the sewer system. Proceeds will fund several pump and lift station expansions as well as several sewer main improvements. Hayward (population 123,000) is located in the southern portion of Alameda County (population 1.3 million) approximately 25 miles southeast of San Francisco and 25 miles north of San Jose. The city's location provides easy access to most of the economic...

Companies mentioned in this report are:
- Hayward

Action: New Rating

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This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor’s issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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