Submersible Pumps Market by Well, By Operation (Single and Multi-stage), by Power Rating, by Application (Industrial, Agricultural, and Domestic), by Industry & by Region - Global Trends & Forecasts to 2020

Description:

Global submersible pumps market was valued at USD 8.8 billion in 2014 and is projected to reach USD 12.2 billion by 2020, at a CAGR of 5.4% during the forecast period 2015 to 2020. The report offers detailed analysis of submersible pumps market, with regards to the current scenario and the trends prevailing in the industry. Key segments of submersible pumps market across various regions and countries has been presented in the report with market size estimates and growth forecasts. Factors that drive demand and restrain growth have been identified and analyzed to offer deeper insight into the market. New opportunities with high potential have been highlighted to give a perspective about the future direction of the submersible pumps market. The applications and industries with largest market share have been identified to provide decision-making support for upcoming investments.

The report provides qualitative analysis of the leading players in the submersible pumps market, with a clear insight and analysis of the development strategies used and preferred by them. The report also includes a chronology of developments with respect to contracts and agreements (including joint ventures, collaborations, and partnerships), mergers and acquisitions, new product launches, and expansions. The market dynamics in terms of market drivers, restraints, opportunities, burning issues, and industry trends have also been discussed in detail in the report. Key players including Xylem, Inc. (U.S.), Sulzer AG (Switzerland), KSB Group (Germany), Grundfos Group (Denmark), Ebara Corporation (Japan), and other leading companies in submersible pumps market have been profiled in this report. The company profiles also include SWOT analysis for the major players with the insights from MnM’s perspective. Moreover, market share for the top players has been included in the competitive landscape providing a clear picture of the current market scenario.

Asia-Pacific will continue to dominate the submersible pump market throughout the forecast period. Demand in growth has been identified from the Middle East & Africa, and North America submersible pumps market during the forecast period. Industrial sector is likely to drive the demand growth in North America for submersible pumps, particularly from the water & wastewater sector in the U.S., and the new offshore exploration and development activities initiated by Mexico. The market for submersible pumps in the Middle East & Africa will be primarily driven by the huge demand for submersible pumps in oil & gas, as well as the water & wastewater and mining & construction industry.

Scope of the report

This report focuses on the global submersible pumps market, which has been segmented on the basis of type, operation, power rating, application, industry and region.

On the basis of Type
- Openwell
- Borewell

On the basis of Operation
- Single-stage
- Multi-stage

On the basis of Power Rating
- Low
- Medium
- High
On the basis of Application
- Industrial
- Agriculture
- Domestic

On the basis of Industry
- Mining & Construction
- Water & Wastewater
- Energy & Power
- Others

Note: Others include Pulp & Paper, Chemicals & Pharmaceuticals and Food & Beverage Industries

On the basis of Region
- Asia-Pacific
- Europe
- Middle East & Africa
- North America
- South America

Contents:
1 Introduction
  1.1 Objectives Of The Study
  1.2 Market Definition
  1.3 Market Scope
  1.3.1 Markets Covered
  1.3.2 Years Considered In The Report
  1.4 Currency
  1.5 Limitations
  1.6 Stakeholders

2 Research Methodology
  2.1 Research Data
  2.1.1 Secondary Data
  2.1.1.1 Key Data From Secondary Sources
  2.1.2 Primary Data
  2.1.2.1 Key Data From Primary Sources
  2.1.2.2 Breakdown Of Primary Interviews
  2.2 Market Size Estimation
  2.3 Market Breakdown & Data Triangulation
  2.4 Research Assumptions & Limitations
  2.4.1 Assumptions
  2.4.2 Limitations

3 Executive Summary

4 Premium Insights
  4.1 Attractive Opportunities In The Submersible Pumps Market, 2011-2015
  4.2 Submersible Pumps Market, By Industry Type, 2011-2015
  4.3 Submersible Pumps Market, Application Vs Power Rating
  4.4 Asia-Pacific Holds The Largest Market Share In Terms Of Value In 2014
  4.6 Submersible Pumps Market, By Application, 2011-2015
  4.7 Asia-Pacific Submersible Pumps Market, By Application, 2011-2015
  4.8 Life Cycle Analysis, By Region

5 Market Overview
  5.1 Market Evolution
  5.2 Market Segmentation
  5.2.1 By Type
  5.2.2 By Operation
  5.2.3 By Power Rating
5.2.4 By Application
5.2.5 By Industry
5.2.6 By Region
5.3 Market Dynamics
5.3.1 Drivers
5.3.1.1 Increasing Urbanized Population
5.3.1.2 Increasing Industrialization
5.3.1.3 Growing Infrastructure Investments
5.3.2 Restraints
5.3.2.1 Submersible Motor Failure & High Troubleshooting Cost
5.3.3 Opportunities
5.3.3.1 Increasing Deepwater Exploration Activities And Subsea Operations
5.3.4 Challenges
5.3.4.1 Application Of Submersible Pump In The Presence Of Excess Air At A Pump Intake Is A Challenge
5.4 Porter'S Five Forces Analysis
5.4.1 Threat Of New Entrants
5.4.1.1 Mature Technology
5.4.1.2 High Capital Requirements
5.4.2 Threat Of Substitutes
5.4.2.1 Competition From Other Lift Types In The Oil & Gas Market
5.4.3 Bargaining Power Of Suppliers
5.4.3.1 Low Cost Of Switching Suppliers
5.4.3.2 Non-Concentration Of Suppliers
5.4.4 Bargaining Power Of Buyers
5.4.4.1 Concentration Of Buyers In The Market
5.4.5 Intensity Of Competitive Rivalry
5.4.5.1 Many Equal-Sized Competitors
5.4.5.2 Slow Technology Change

6 Submersible Pumps Market, By Type
6.1 Introduction
6.2 Openwell
6.3 Borewell

7 Submersible Pumps Market, By Operation
7.1 Introduction
7.2 Single Stage
7.3 Multistage

8 Submersible Pumps Market, By Application
8.1 Introduction
8.2 Industrial Sector
8.3 Agriculture Sector
8.4 Domestic Sector

9 Submersible Pumps Market, By Power Rating
9.1 Introduction
9.2 Low Power
9.3 Medium Power
9.4 High Power

10 Submersible Pumps Market, By Industry
10.1 Introduction
10.2 Water & Wastewater
10.3 Energy & Power
10.4 Mining & Construction
10.5 Other Industries

11 Submersible Pumps Market, By Region
11.1 Introduction
11.2 Asia-Pacific
11.2.1 By Type
11.2.1 By Operation
11.2.2 By Application
11.2.3 By Country
11.2.3.1 China
11.2.3.2 India
11.2.3.3 Indonesia
11.2.3.4 Japan
11.2.3.5 Australia
11.2.3.6 Rest Of Asia-Pacific
11.3 North America
11.3.1 By Type
11.3.2 By Operation
11.3.3 By Application
11.3.4 By Country
11.3.4.1 U.S.
11.3.4.2 Canada
11.3.4.3 Mexico
11.4 Europe
11.4.1 By Type
11.4.2 By Operation
11.4.3 By Application
11.4.4 By Country
11.4.4.1 Germany
11.4.4.2 France
11.4.4.3 United Kingdom (U.K.)
11.4.4.4 Spain
11.4.4.5 Italy
11.4.4.6 The Netherlands
11.4.4.7 Rest Of Europe
11.5 Middle East & Africa
11.5.1 By Type
11.5.2 By Operation
11.5.3 By Application
11.5.4 By Country
11.5.4.1 Saudi Arabia
11.5.4.2 South Africa
11.5.4.3 The United Arab Emirates (Uae)
11.5.4.4 Qatar
11.5.4.5 Kuwait
11.5.4.6 Angola
11.5.4.7 Rest Of Middle East & Africa
11.6 South America
11.6.1 By Type
11.6.2 By Operation
11.6.3 By Application
11.6.4 By Country
11.6.4.1 Brazil
11.6.4.2 Argentina
11.6.4.3 Venezuela
11.6.4.4 Rest Of South America

12 Competitive Landscape
12.1 Overview
12.2 Competitive Situation & Trends
12.3 Contracts & Agreements
12.4 Expansions
12.5 Mergers & Acquisitions
12.6 New Product Launches
12.7 Other Developments

13 Company Profiles
(Company At A Glance, Recent Financials, Products & Services, Strategies & Insights, & Recent Developments)*
13.1 Introduction
13.2 Xylem Inc.
13.3 Sulzer AG
13.4 KSB Group
13.5 Grundfos Group
13.6 Ebara Corporation
13.7 Atlas Copco AB
13.8 Flowserve Corporation
13.9 General Electric Company
13.10 Halliburton Company
13.11 The Gorman-Rupp Company
13.12 Tsurumi Manufacturing Co., Ltd.
13.13 Wilo SE
13.14 Itt Goulds Pumps
13.15 Toyo Denki Industrial Co., Ltd.
13.16 Walrus Pump Co., Ltd.

*Details On Company At A Glance, Recent Financials, Products & Services, Strategies & Insights, & Recent Developments Might Not Be Captured In Case Of Unlisted Companies.

14 Appendix
14.1 Insights Of Industry Experts
14.2 Additional Developments
14.3 Discussion Guide
14.4 Introducing Rt: Real Time Market Intelligence
14.5 Available Customizations
14.6 Related Reports

List Of Tables

Table 1 Asia-Pacific Urbanization Prospects
Table 2 Increasing Urbanization, Industrialization, & Infrastructure Investments Are Propelling The Growth Of The Submersible Pumps Market
Table 3 Submersible Motor Failure And High Troubleshooting Cost Restrain The Market Growth
Table 4 Increasing Deepwater Exploration Activities & Growing Subsea Operation Are Opportunities For The Submersible Pumps Market
Table 5 Application Of Submersible Pump In The Presence Of Excess Air At A Pump Intake Is A Challenge
Table 6 Submersible Pumps Market Size, By Type, 2013–2020 (USD Million)
Table 7 Openwell Submersible Pumps Market Size, By Region, 2013–2020 (USD Million)
Table 8 Borewell Submersible Pumps Market Size, By Region, 2013–2020 (USD Million)
Table 9 Submersible Pumps Market Size, By Operation, 2013–2020 (USD Million)
Table 10 Single Stage Submersible Pumps Market Size, By Region, 2013–2020 (USD Million)
Table 11 Multistage Submersible Pumps Market Size, By Region, 2013–2020 (USD Million)
Table 12 Submersible Pumps Market Size, By Application, 2013–2020 (USD Million)
Table 13 Industrial Sector Submersible Pumps Market Share, 2013–2020 (USD Million)
Table 14 Agriculture Sector Submersible Pumps Market Size, 2013–2020 (USD Million)
Table 15 Domestic Sector Submersible Pumps Market Size, 2013–2020 (USD Million)
Table 16 Submersible Pumps Market Size, By Power Rating, 2013–2020 (USD Million)
Table 17 Low Power Submersible Pumps Market Size, By Region, 2013–2020 (USD Million)
Table 18 Medium Power Submersible Pumps Market Size, By Region, 2013–2020 (USD Million)
Table 19 High Power Submersible Pumps Market Size, By Region, 2013–2020 (USD Million)
Table 20 Submersible Pumps Market Size, By Industry, 2013–2020 (USD Million)
Table 21 Water & Wastewater Industry Submersible Pumps Market Size, By Region, 2013–2020 (USD Million)
Table 22 Energy & Power Industry Submersible Pumps Market Size, By Region, 2013–2020 (USD Million)
Table 23 Mining & Construction Industry Submersible Pumps Market Size, By Region, 2013–2020 (USD Million)
Table 24 Other Industries Submersible Pumps Market Size, By Region, 2013–2020 (USD Million)
Table 25 Submersible Pumps Market Size, By Region, 2013–2020 (USD Million)
Table 26 Asia-Pacific: Submersible Pumps Market Size, By Type, 2013–2020 (USD Million)
Table 27 Asia-Pacific: Submersible Pumps Market Size, By Operation, 2013–2020 (USD Million)
Table 28 Asia-Pacific: Submersible Pumps Market Size, By Application, 2013–2020 (USD Million)
Table 29 Asia-Pacific: Submersible Pumps Market Size, By Country, 2013–2020 (USD Million)
Table 30 China: Submersible Pumps Market Size, By Application, 2013–2020 (USD Million)
Table 31 India: Submersible Pumps Market Size, By Application, 2013–2020 (USD Million)
Table 32 Indonesia: Submersible Pumps Market Size, By Application, 2013–2020 (USD Million)
Table 33 Japan: Submersible Pumps Market Size, By Application, 2013–2020 (USD Million)
Table 34 Australia: Submersible Pumps Market Size, By Application, 2013–2020 (USD Million)
Table 35 Rest Of Asia-Pacific: Submersible Pumps Market Size, By Application, 2013–2020 (USD Million)
Table 36 North America: Submersible Pumps Market Size, By Type, 2013–2020 (USD Million)
Table 37 North America: Submersible Pumps Market Size, By Operation, 2013–2020 (USD Million)
Table 38 North America: Submersible Pumps Market Size, By Application, 2013–2020 (USD Million)
Table 39 North America: Submersible Pumps Market Size, By Country, 2013–2020 (USD Million)
Table 40 U.S.: Submersible Pumps Market Size, By Application, 2013–2020 (USD Million)
Table 41 Canada: Submersible Pumps Market Size, By Application, 2013–2020 (USD Million)
Table 42 Mexico: Submersible Pumps Market Size, By Application, 2013–2020 (USD Million)
Table 43 Europe: Submersible Pumps Market Size, By Type, 2013–2020 (USD Million)
Table 44 Europe: Submersible Pumps Market Size, By Operation, 2013–2020 (USD Million)
Table 45 Europe: Submersible Pumps Market Size, By Country, 2013–2020 (USD Million)
Table 46 Europe: Submersible Pumps Market Size, By Application, 2013–2020 (USD Million)
Table 47 Germany: Submersible Pumps Market Size, By Application, 2013–2020 (USD Million)
Table 48 France: Submersible Pumps Market Size, By Application, 2013–2020 (USD Million)
Table 49 U.K.: Submersible Pumps Market Size, By Application, 2013–2020 (USD Million)
Table 50 Spain: Submersible Pumps Market Size, By Application, 2013–2020 (USD Million)
Table 51 Italy: Submersible Pumps Market Size, By Application, 2013–2020 (USD Million)
Table 52 Netherlands: Submersible Pumps Market Size, By Application, 2013–2020 (USD Million)
Table 53 Rest Of Europe: Submersible Pumps Market Size, By Application,
Table 54 Middle East & Africa: Submersible Pumps Market Size, By Type, 2013–2020 (USD Million)
Table 55 Middle East & Africa: Submersible Pumps Market Size, By Operation, 2013–2020 (USD Million)
Table 56 Middle East & Africa: Submersible Pumps Market Size, By Application, 2013–2020 (USD Million)
Table 57 Middle East: Submersible Pumps Market Size, By Country, 2013–2020 (USD Million)
Table 58 Saudi Arabia: Submersible Pumps Market Size, By Application, 2013–2020 (USD Million)
Table 59 South Africa: Submersible Pumps Market Size, By Application, 2013–2020 (USD Million)
Table 60 UAE: Submersible Pumps Market Size, By Application, 2013–2020 (USD Million)
Table 61 Qatar: Submersible Pumps Market Size, By Application, 2013–2020 (USD Million)
Table 62 Kuwait: Submersible Pumps Market Size, By Application, 2013–2020 (USD Million)
Table 63 Angola: Submersible Pumps Market Size, By Application, 2013–2020 (USD Million)
Table 64 Rest Of Middle East & Africa: Submersible Pumps Market Size, By Application, 2013–2020 (USD Million)
Table 65 South America: Submersible Pumps Market Size, By Type, 2013–2020 (USD Million)
Table 66 South America: Submersible Pumps Market Size, By Operation, 2013–2020 (USD Million)
Table 67 South America: Submersible Pumps Market Size, By Application, 2013–2020 (USD Million)
Table 68 South America: Submersible Pumps Market Size, By Country, 2013–2020 (USD Million)
Table 69 Brazil: Submersible Pumps Market Size, By Application, 2013–2020 (USD Million)
Table 70 Argentina: Submersible Pumps Market Size, By Application, 2013–2020 (USD Million)
Table 71 Venezuela: Submersible Pumps Market Size, By Application, 2013–2020 (USD Million)
Table 72 Rest Of South America: Submersible Pumps Market Size, By Application, 2013–2020 (USD Million)
Table 73 Contracts & Agreements, 2011–2014
Table 74 Expansions, 2013–2014
Table 75 Mergers & Acquisitions, 2012–2015
Table 76 New Product Launches, 2013–2015
Table 77 Partnerships & Joint Ventures, 2013–2014

List Of Figures

Figure 1 Markets Covered: Global Submersible Pumps Market
Figure 2 Submersible Pumps Market: Research Design
Figure 3 Market Size Estimation Methodology: Bottom-Up Approach
Figure 4 Market Size Estimation Methodology: Top-Down Approach
Figure 5 Data Triangulation Methodology
Figure 6 Snapshot: Market For Industrial Applications Is Expected To Grow At A Fast Pace During The Forecast Period
Figure 7 Water And Wastewater Was The Largest Industrial Application In 2014 And Is Projected To Remain So By 2020
Figure 8 Snapshot: Openwell Is The Largest Segment, By Type
Figure 9 Asia-Pacific And North America Are The Most Promising Markets
Figure 10 Sulzer Ag Is The Most Active Company In Terms Of Market Developments
Figure 11 Increasing Urbanization, Industrialization, And Infrastructure Investments Offers Lucrative Opportunities
Figure 12 Water & Wastewater Industry Captures The Largest Market Share
Figure 13 Industrial Application And Low Power Rating Held The Largest Market Share In 2014
Figure 14 Asia-Pacific And Middle East & Africa Are Expected To Grow At A High Rate
Figure 15 Developing Economies In The Asia-Pacific Region Expected To Grow At The Highest Rate
Almost Two Third Of The Total Market Growth Is Expected To Come From Industrial Applications
Industrial Application Is Expected To Be Dominant In Emerging Economies Of The Asia-Pacific Region
Asia-Pacific Market Is Expected To Grow At The Highest Rate During The Forecast Period
Submersible Pumps Increasingly Becoming A Part Of Oil Wells & Water Wells
Segmentation Of Submersible Pumps Market
Segmentation Of Submersible Pumps Market, By Type
Segmentation Of Submersible Pumps Market, By Operation
Segmentation Of The Submersible Pumps Market, By Power Rating
Segmentation Of The Submersible Pumps Market, By Application
Segmentation Of The Submersible Pumps Market, By Industry
Segmentation Of The Submersible Pumps Market, By Region
Market Dynamics Of Submersible Pumps
Infrastructure Investments In South East Asia-Pacific Countries From 2006 To 2024
Porter'S Five Forces Analysis: Intensity Of Competitive Rivalry Is Moderate To High In The Submersible Pumps Market
Openwell Type Is Expected To Grow At The Fastest Pace, 2015–2020
Openwell Submersible Pumps Market Share (Value), By Region, 2014
Borewell Submersible Pumps Market Share (Value), By Region, 2014
Single Stage Pumps Segment Expected To Grow At The Fastest Pace, 2015–2020
Single Stage Submersible Pumps Market Share (Value), By Region, 2014
Multistage Submersible Pumps Market Share (Value), By Region, 2014
Industrial Application Expected To Grow At The Fastest Pace, 2015–2020
Industrial Sector Submersible Pumps Market Share (Value), By Region, 2014
Agriculture Sector Submersible Pumps Market Share (Value), By Region, 2014
Domestic Sector Submersible Pumps Market Share (Value), By Region, 2014
Low Power Submersible Pumps Market Expected To Grow At The Fastest Pace, 2015–2020
Low Power Submersible Pumps Market Share (Value), By Region, 2014
Medium Power Submersible Pumps Market Share (Value), By Region, 2014
High Power Submersible Pumps Market Share (Value), By Region, 2014
Water & Wastewater Industry Expected To Grow At The Fastest Pace, 2015–2020
Water & Wastewater Submersible Pumps Market Share (Value), By Region, 2014
Energy & Power Industry Submersible Pumps Market Share (Value), By Region, 2014
Mining & Construction Submersible Pumps Market Share (Value), By Region, 2014
Energy & Power Industry Submersible Pumps Market Share (Value), By Region, 2014
Submersible Pumps Market Share, By Region, 2014
Regional Snapshot – Growth Rate Of Submersible Pumps Market In Important Countries, 2015–2020
Asia-Pacific And North America Are Expected To Be The Two Largest Markets In The Next Five Years
Regional Snapshot: Asia-Pacific Offers Attractive Market Opportunities
Companies Adopted Various Growth Strategies In The Past Five Years
Battle For Market Share: Contracts & Agreements Is The Key Strategy Adopted By The Top Players, 2011-2015
Market Share Analysis: Xylem Held The Major Market Share (Value) In 2014
Market Leaders Based On Developments, 2011-2015
Regional Mix Of The Top 5 Players
Xylem Inc.: Company Snapshot
Sulzer Ag: Company Snapshot
Xylem Inc.: Swot Analysis
Sulzer Ag: Swot Analysis
Figure 63 Ksb Group: Company Snapshot
Figure 64 Ksb Group: Swot Analysis
Figure 65 Grundfos Group: Company Snapshot
Figure 66 Grundfos Group: Swot Analysis
Figure 67 Ebara Corporation: Company Snapshot
Figure 68 Ebara Corporation: Swot Analysis
Figure 69 Atlas Copco Ab: Company Snapshot
Figure 70 Flowserve Corporation: Company Snapshot
Figure 71 General Electric Company: Company Snapshot
Figure 72 Halliburton Company: Company Snapshot
Figure 73 The Gorman-Rupp Company: Company Snapshot
Figure 74 Tsurumi Manufacturing Co., Ltd.: Company Snapshot
Figure 75 Wilo Se: Company Snapshot

Ordering:
Order Online - [http://www.researchandmarkets.com/reports/3396988/](http://www.researchandmarkets.com/reports/3396988/)

Order by Fax - using the form below

Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Submersible Pumps Market by Well, By Operation (Single and Multi-stage), by Power Rating, by Application (Industrial, Agricultural, and Domestic), by Industry & by Region - Global Trends & Forecasts to 2020
Web Address: http://www.researchandmarkets.com/reports/3396988/
Office Code: SCH35W24

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User:</td>
<td>$5650</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 5 Users:</td>
<td>$6650</td>
</tr>
<tr>
<td>Electronic (PDF) - Site License:</td>
<td>$8150</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide:</td>
<td>$10000</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: [ ] Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof
First Name: ___________________________ Last Name: ___________________________
Email Address: * ___________________________
Job Title: ___________________________
Organisation: ___________________________
Address: ___________________________
City: ___________________________
Postal / Zip Code: ___________________________
Country: ___________________________
Phone Number: ___________________________
Fax Number: ___________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:

Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

<table>
<thead>
<tr>
<th>Description</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>Account number</td>
<td>833 130 83</td>
</tr>
<tr>
<td>Sort code</td>
<td>98-53-30</td>
</tr>
<tr>
<td>Swift code</td>
<td>ULSBIE2D</td>
</tr>
<tr>
<td>IBAN number</td>
<td>IE78ULSB98533083313083</td>
</tr>
<tr>
<td>Bank Address</td>
<td>Ulster Bank, 27-35 Main Street, Blackrock, Co. Dublin, Ireland.</td>
</tr>
</tbody>
</table>

If you have a Marketing Code please enter it below:

Marketing Code: _______________________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:

(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World