Respiratory Care Devices Market by Product (Therapeutic (Ventilator, Mask, PAP Device, Inhaler, Nebulizer), Monitoring (Pulse Oximeter, Capnograph), Diagnostic, Consumables & Accessories) & by End User (Hospital, Home Care) - Global Forecast to 2020

Description: The respiratory care devices market is witnessing considerable growth owing to the high prevalence of respiratory diseases, rapid aging of global population, high prevalence of tobacco smoking, urbanization and growing levels of pollution, and changing lifestyles.

The growing demand for point-of-care (POC) diagnostic devices and developing economies such as APAC and Latin America are expected to provide growth opportunities for players operating in the market in the coming years. However, lack of awareness leading to a large underdiagnosed and undertreated population and harmful effects of certain respiratory care devices on neonates hindering the growth of market.

North America is the largest regional segment of the global market, followed by Europe. The large share of this region can be attributed to the highly developed healthcare system, presence of leading market players for respiratory care devices, and high prevalence of smoking in this region.

However, the Asia-Pacific region is poised to witness the highest growth rate during the forecast period. Growth in this market can be attributed to the increasing geriatric population, rising incidences of respiratory diseases, growing healthcare expenditure, and rapidly developing healthcare industry.

Most of the companies in the respiratory care devices market are focusing on developing innovative products in their specialized areas, such as therapeutic devices, monitoring devices, and diagnostic devices. Companies also aim to differentiate themselves in the highly competitive global market by expanding their product portfolios in accordance with industry trends and client needs.

Currently, market players are focusing on entering new markets by launching technologically advanced and innovative products in both existing as well as emerging markets. The high competitiveness is expected to further drive innovation in the market, thereby helping the industry to evolve and solve existing challenges.

Major players in the global respiratory care devices market include Philips Healthcare (Netherlands), ResMed, Inc. (U.S.), Covidien plc (Ireland), Masimo Corporation (U.S.), Fisher and Paykel Healthcare Limited (New Zealand), and CareFusion Corporation (U.S.).

Scope of the Report

Respiratory care is a health specialty that provides diagnostic evaluation, management, control, therapy, and monitoring of respiratory diseases and disorders. Respiratory care devices are extensively used in general & surgical wards and in intensive care units as a life support measure. The study covers the product, end-user, and regional submarkets in the global market.

This research report categorizes the respiratory care devices market into the following segments:

Global Respiratory Care Devices Market, by Product
- Therapeutic Devices
  -- Humidifiers
    --- Heated Humidifiers
    --- Passover Humidifiers
  -- Nebulizers
  -- Oxygen Concentrators
  -- Positive Airway Pressure (PAP) Devices
    --- Continuous Positive Airway Pressure (CPAP) Devices
    --- Automatic Positive Airway Pressure (APAP) Device
    --- Bi-level Positive Airway Pressure (BPAP) Devices
  -- Reusable Resuscitators
--- Adult Resuscitators
--- Infant/Neonatal Resuscitators
-- Ventilators
--- Adult Ventilators
--- Neonatal Ventilators
-- Inhalers
--- Dry Powder Inhalers
--- Metered Dose Inhalers
-- Masks
--- Nasal Masks
--- Full-face Masks
--- Pediatric Masks
--- Nasal Pillow Masks
-- Nitric Oxide Delivery Units
-- Oxygen Hoods
- Monitoring Devices
-- Pulse Oximeters
--- Pulse Equipment
--- Pulse Sensors
-- Capnographs
-- Gas Analyzers
- Diagnostic Devices
-- Spirometers
-- Peak Flow Meters
-- Polysomnography (PSG) Devices
-- Other Diagnostic Devices
- Consumables and Accessories
-- Disposable Masks
-- Disposable Resuscitators
-- Tracheostomy Tubes
-- Nasal Cannulas
-- Other Consumables and Accessories

Global Respiratory Care Devices Market, by End User
- Hospitals
- Home Care

Global Respiratory Care Devices Market, by Region
- North America
  -- U.S.
  -- Canada
- Europe
  -- Germany
  -- France
  -- U.K.
  -- Italy
  -- Spain
  -- Rest of Europe (RoE)
- Asia-Pacific (APAC)
  -- China
  -- Japan
  -- India
  -- Rest of APAC
- Latin America
  -- Brazil
  -- Mexico
  -- Rest of Latin America (RoLA)
- Middle East and Africa

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