Europe Energy Management Systems Market Outlook to 2020 - Market Analysis by Geography, Applications, Type of Solution, HEMS, BEMS, FEMS, Vertical, Competitive Landscape, Key Company Information - Growth Trends and Forecasts

Description: Energy is one of the most important aspects of human lives. At present, most of the need is being met by either conventional energy sources like coal, natural gas and petroleum or by non-conventional sources like wind, tidal, solar etc. With increasing urbanization and population along with the growing needs of people, electricity demands have been peaking year after year. It becomes necessary to have efficient energy management systems in place for effective utilization of energy as well as reduce costs, improve profitability and comply with environmental regulations.

Energy management systems are used in power generation, transmission and distribution. These solutions are of different types: Home Energy Management System (HEMS), Building Energy Management System (BEMS) and Factory Energy Management Systems (FEMS). The demand for these systems is growing because of incentives being provided by various governments as well as the benefits associated with the deployment of such solutions. The European market for Energy Management Systems is expected to grow at a CAGR of 23.58% to reach $11.89 billion by 2019 from the current estimates of $4.13 billion. Some of the key vendors in Energy Management Systems market are IBM, Rockwell Automation, Schneider Electric, Honeywell and General Electric.

Section 1 and 2 are introductory, while section 3 tells about the drivers and restraints of the market, gauges industry attractiveness and opportunities that exist in industry value chain as well as industry policies which are guiding the market.

Section 4 explains about the energy management systems technology. How it is beneficial to the enterprises, how it works and most importantly; what are the applications of these systems?

Section 5 gives the detailed market breakdown on the basis of type of technology used for Energy Management Systems. It provides current market size, forecasts and the market share of each of the technologies.

While section 6 answers the question as to what are the different solutions being provided by vendors of energy management systems and what is the market for the same and what future it holds. Section 7 gives a detailed analysis of the market by the type of solutions that enterprises are providing like hardware, software and services.

Section 8 focuses on the market by the end user industry like manufacturing, construction, energy and others. Section 9 gives a detailed market analysis by European countries.

Section 10 deals with market share of key vendors, their complete list of products and services, the strategy followed by each of the vendors and key differentiating factors which help them to be a market leader.

Section 11 gives a glimpse into the recent mergers and acquisitions that have happened as well as how the investors find the industry from investment point of view.

Section 12 is about the future of European Enterprise Management Systems market and the promise it holds for vendors and consumers alike.

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