Global TurboMachinery Control Systems and Ancillary Market Outlook to 2020 - Market Analysis by Geography, Application (Turbine Controls, Generator Controls, Compressor Controls and Others), Markets Served (Energy & Power, Oil & Gas Transportation &

Description: The Global turbomachinery control systems market is forecasted to grow from $2.98 billion in 2014 to $4.16 billion in 2020 with a CAGR of 5.73 percent.

Turbomachinery equipment is often a plant's most critical capital investment and forms an important cog in the industry to attain not only efficiency but enhance productivity too. Turbomachinery control systems provide tighter control over the speed of steam, hydro and gas turbines while ensuring over-speed protection. It also offers surge protection for compressors, alarm management capabilities, and load balancing between compressors or generators to allow for the most efficient use of resources. Overall production and plant safety are directly tied to turbomachinery controls performance because unplanned outages or failures incur significant cost in terms of lost production and repair. As a result, Turbomachinery control systems are vital in this process; as they are the central nervous system of a turbine/compressor.

Asia-Pacific is the leading market for Turbomachinery control systems followed by Europe and North America. While Asia-Pacific is the fastest growing market, North America, and Europe markets though mature, are still promising. The Power sector has one of the highest adoption rates of Turbomachinery control systems followed by Chemical industry and Oil & Gas Sector.

Factors like increasing adoption of turbomachinery coupled with the growth of power & chemical industries, growing demand for oil & gas, and inherent advantages of turbomachinery control systems, are some of the factors spurring the market. However, economic fluctuations and currency devaluations and raw material constraints are some of the factors restraining the growth of turbomachinery control systems. Retrofitting market provides an ample opportunity in turbomachinery control systems.

This report extensively analyzes the Global turbomachinery control systems market by segmenting it based on geography, application (Turbine Controls, Generator Controls, Compressor Controls and Others) and by markets served (Energy & Power, Oil & Gas Transportation & Automotive, and others). Key drivers and restraints that are effecting the growth of this market were discussed in detail. The study also elucidates on competitive landscape and key market players.

Please note: As this product is updated at the time of order, dispatch will be 72 hours from the date the order and full payment is received.

Contents:
1. Executive Summary
2. Research Methodology
3. Market Overview
   3.1 Introduction
   3.2 Markets Covered
   3.3 Key Points Noted
4. Market Dynamics
   4.1 Drivers
4.1.1 Increasing Adoption of Turbomachinery coupled with the growth of Power & Chemical Industries
4.1.2 Increasing Demand for Oil & Gas
4.1.3 Advantages of Turbomachinery Control Systems

4.2 Constraints
4.2.1 Economic Fluctuations and Currency Devaluations
4.2.2 Raw Material Fluctuations

4.3 Opportunities
4.3.1 Retrofitting

5. Value Chain Analysis
6. Porter's Five Force Analysis

7. Global Turbomachinery Control Systems Market Segmentation, by Applications
7.1 Turbine Controls
7.2 Generator Controls
7.3 Compressor Controls
7.4 Others

8. Global Turbomachinery Control Systems Market Segmentation, by Markets Served
8.1 Energy & Power
8.2 Oil & Gas
8.3 Transportation & Automotive
8.4 Others

9. Global Turbomachinery Control Systems Market Segmentation, by Geography
9.1 North America
9.2 Asia Pacific
9.3 Europe
9.4 Middle East & Africa
9.5 Rest of the World

10. Turbomachinery Control Systems Retrofitting and Other Ancillary Services Market Analysis

11. Key Company Analysis
11.1 Siemens
11.2 Honeywell
11.3 Rockwell Automation
11.4 Voith
11.5 General Electric
11.6 Schneider Electric
11.7 Elliot Group
11.8 Emerson
11.9 Stork
11.10 Turbomachinery Control Solutions LLC
11.11 Technics Systems Solution

12. Competitive Landscape
12.1 Mergers & Acquisitions
12.2 Joint Ventures, Collaborations and Agreements
12.3 Market Share Analysis

13. Appendix
13.1 Contact Us
13.2 Disclaimer

Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

- Product Name: Global TurboMachinery Control Systems and Ancillary Market Outlook to 2020 - Market Analysis by Geography, Application (Turbine Controls, Generator Controls, Compressor Controls and Others), Markets Served (Energy & Power, Oil & Gas Transportation &
- Web Address: http://www.researchandmarkets.com/reports/3421478/
- Office Code: SCH3RWV7

Product Formats
Please select the product formats and quantity you require:

- **Electronic (PDF)**
  - Single User: USD 4250
  - 1 - 5 Users: USD 4500
  - Enterprisewide: USD 8750

Contact Information
Please enter all the information below in BLOCK CAPITALS

- **Title:**
  - Mr
  - Mrs
  - Dr
  - Miss
  - Ms
  - Prof

- **First Name:** ___________________________
- **Last Name:** __________________________
- **Email Address:** * __________________________
- **Job Title:** __________________________
- **Organisation:** __________________________
- **Address:** __________________________
- **City:** __________________________
- **Postal / Zip Code:** __________________________
- **Country:** __________________________
- **Phone Number:** __________________________
- **Fax Number:** __________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information
Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer:
Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World