Global population is growing rapidly every year. It is estimated that there will be 8.3 billion people by 2030 and Asia will realize 85 percent growth in its middle class. So there should be sufficient supply of oil and gas according to the population trends. Estimates suggest that approximately 80 million more barrels of oil equivalent per day of new production capacity will be needed by 2020. But it won't be easy as conventional resources are being rapidly depleted. Other factors such as rise in electricity demand of 75 percent and water demand of 54 percent by 2030, while CO2 emissions will jump 35 percent in that same period are forcing the oil and gas operators to increase their use of turbo machinery in their daily operations, in order to achieve greater production levels and better efficiencies.

Factors such as increase in CAPEX spending per barrel of new capacity additions, growth in unconventional and subsea energy spend, and technological advances easing daily operations are driving the market towards growth. Whereas high initial costs and political uncertainties are some of the factors pulling the market back.

Like other oil and gas markets, North America is expected to lead the turbo machinery market in the coming decade. The regions market would be primarily driven by increasing shale activity across United States, Canada and increasing offshore exploration in Gulf of Mexico. Europe and Asia-Pacific are growing rapidly in terms of market demand. Demand is high particularly in some countries such as China, India, United Kingdom, and the Netherlands. The North Sea region presents a decent market opportunity for drilling and completion fluids segment as its new exploration activity is at an all-time high primarily because of the decreasing production levels since past few years and going into much deeper waters to find new oil and gas reserves.

Regions such as South and Central America and Africa are expected to share a decent share of market demand in the coming decade although there are some factors restraining the oil and gas activity in these regions. Africas oil and gas industry has suffered from various political and social scenarios such as internal wars and corruption, the situation is safe enough these days. There was a problem of piracy as well, but it has been handled well by authorities and is now dwindled. Also, there is a tremendous improvement in security across different countries in the region, helping the companies to look into the region again, thus boosting the oil and gas industry.

What the Report Offers

1) Market Definition for the specified topic along with identification of key drivers and restraints for the market.

2) Market analysis for the turbo machinery market, with region specific assessments and competition analysis on a global and regional scale.

3) Identification of factors instrumental in changing the market scenarios, rising prospective opportunities and identification of key companies which can influence the market on a global and regional scale.

4) Extensively researched competitive landscape section with profiles of major companies along with their share of markets.

5) Identification and analysis of the Macro and Micro factors that affect the turbo machinery market on both global and regional scale.

6) A comprehensive list of key market players along with the analysis of their current strategic interests and key financial information.

Reasons for Buying this Report
1. for gaining an exhaustive understanding of global turbo machinery market. Would be of assistance in providing a comprehensive analysis of the major trends, innovations and associated prospects for market growth over the coming half a decade

2. An ideal opportunity for industry consultants, equipment manufacturers and other interested and allied parties to gain a critical insight into the factors driving and restraining the market, in addition to opportunities offered

3. Wide-ranging information provided about the leading market players and the major strategies adopted by them

Please note: As this product is updated at the time of order, dispatch will be 72 hours from the date the order and full payment is received.

Contents:

1. Introduction
   1.1 Report Guidance
   1.2 Research Methodology
   1.3 Markets Covered
   1.4 Key Points Noted
2. Executive Summary
3. Market Overview
   3.1 Introduction
   3.2 Investment Opportunities
4. Drivers, Constraints & Opportunities
   4.1 Drivers
      4.1.1 Increasing Population Demands More Usage of Oil and Gas in Future
      4.1.2 Increased Spending in Oil and Gas Activities
      4.1.3 Technological Advances Easing Day to Day Operations
   4.2 Constraints
      4.2.1 Political Issues Causing Market Instability
      4.2.2 High Initial Cost of Investment
      4.2.3 Falling Crude Oil Prices
      4.2.4 Currency Exchange Rates and Interest Rates
   4.3 Opportunities
      4.3.1 Africa Presents a Decent Market Opportunity
5. Global Turbo Machinery Market Analysis, by Application Areas
   5.1 Overview
5.1.1 Onshore
5.1.2 Offshore

6. Global Turbo Machinery Market Analysis, by Type
6.1 Overview
6.2 Compressor Sets
6.3 Mechanical Drive Sets
6.4 Generator Sets
6.5 Centrifugal Gas Compressors

7. Global Turbo Machinery Market Analysis, by Geography
7.1 North America
7.1.1 Overview
7.1.2 Major Countries
7.1.2.1 United States
7.1.2.1.1 Overview
7.1.2.1.2 Market Demand to 2020
7.1.2.2 Canada
7.1.2.2.1 Overview
7.1.2.2.2 Market Demand to 2020
7.1.2.3 Gulf of Mexico
7.1.2.3.1 Overview
7.1.2.3.2 Market Demand to 2020
7.2 Asia-Pacific
7.2.1 Overview
7.2.2 Major Countries
7.2.2.1 China
7.2.2.1.1 Overview
7.2.2.1.2 Market Demand to 2020
7.2.2.2 India
7.2.2.2.1 Overview
7.2.2.2.2 Market Demand to 2020
7.2.2.3 Indonesia
7.5 Middle East and Africa
7.5.1 Overview
7.5.2 Major Countries
7.5.2.1 Saudi Arabia
7.5.2.1.1 Overview
7.5.2.1.2 Market Demand to 2020
7.5.2.2 Algeria
7.5.2.2.1 Overview
7.5.2.2.2 Market Demand to 2020
7.5.2.3 Nigeria
7.5.2.3.1 Overview
7.5.2.3.2 Market Demand to 2020
7.5.2.4 Others
8. Competition
8.1 Overview
8.2 Market Share of Key Companies, by Geography
8.3 Market Share of Key Companies, by Equipment
9. Key Company Analysis
9.1 Baker Hughes Inc.
9.2 Weatherford International Ltd
9.3 Schlumberger Ltd
9.4 GE Energy
9.5 Siemens AG
9.6 MAN Turbo Machinery
9.7 Schneider Electric
9.8 Elliott Group
9.9 Ingersoll Rand
9.10 Kobe Steel Ltd
10. Competitive Landscape
10.1 Deal Summary
10.1.1 Acquisition
10.1.2 Partnerships
10.1.3 Asset Transactions
10.2 Recent Developments and Contract Announcements

11. Appendix
11.1 Sources
11.2 Abbreviations
11.3 Market Definition
11.3.1 Methodology
11.3.2 Coverage
11.3.3 Secondary Research
11.3.4 Primary Research
11.3.5 Expert Panel Validation
11.4 Contact Us
11.5 Disclaimer

Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit
http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Global Turbomachinery Market Outlook for Oil and Gas Industry - Market Analysis by Geography, Type, Area of Application, Competitive Landscape, Key Company Information - Growth Trends and Forecasts (2016 - 2021)

Web Address: http://www.researchandmarkets.com/reports/3421480/
Office Code: SC

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Format</th>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) -</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Single User:</td>
<td></td>
<td>USD 4250</td>
</tr>
<tr>
<td>Electronic (PDF) -</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1 - 5 Users:</td>
<td></td>
<td>USD 4500</td>
</tr>
<tr>
<td>Electronic (PDF) -</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Enterprisewide:</td>
<td></td>
<td>USD 8750</td>
</tr>
</tbody>
</table>

* The price quoted above is only valid for 30 days. Please submit your order within that time frame to avail of this price as all prices are subject to change.

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: [ ] Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof
First Name: ___________________________________________ Last Name: _______________________________________
Email Address: * ______________________________________
Job Title: ___________________________________________
Organisation: _________________________________________
Address: ___________________________________________
City: _______________________________________________
Postal / Zip Code: ___________________________________
Country: ___________________________________________
Phone Number: _______________________________________
Fax Number: _________________________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: _______________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World