Global Calcium Carbonate Market 2015-2020: Trend, Forecast, and Opportunity Analysis

Description: According to a new market report the future of calcium carbonate industry looks good with opportunities in the paper and plastic application segments. The calcium carbonate market is forecast to grow at a CAGR of 5.7% by value from 2015 to 2020. The major growth driver for this market is increasing paper demand from packaging and printing market.

In this market, ground calcium carbonate (GCC) and precipitated calcium carbonate (PCC) are used as a filler in paper, plastic, coating, rubber, adhesive and sealant. The author predicts that the demand for ground calcium carbonate will remain the largest segment during the forecast period. On the basis of its comprehensive research, the author forecasts that PCC will witness the highest growth during the forecast period, supported by increasing penetration and its attractive properties of high brightness, purity, and absorption level.

Within the calcium carbonate market, the paper segment is expected to remain as the largest market by value and volume consumption. Growth of the packaging and tissue paper markets is expected to spur growth for this segment over the forecast period due to the rise in hygiene awareness and changing lifestyle.

Asia Pacific is expected to remain the largest market due to higher production of paper and plastics in China and India. North America and Europe are expected to witness a good growth over the forecast period due to growth in the paper, plastic, and coating demand.

For market expansion, the report suggests innovation and new product development, where the unique characteristics of calcium carbonate can be capitalized. The report further suggests the development of partnerships with customers to create win-win situations and the development of low-cost solutions for end users.

The emerging trends, which have a direct impact on the dynamics of the industry, include growing consumption of nano precipitated calcium carbonate, and emergence of green applications. Omya, Imerys, Mineral Technologies, Solvay, and Nordkalk are among the major suppliers of calcium carbonate. There are some companies that are opting for merger and acquisition as a strategic initiative for driving growth.

The report serves as a springboard for growth strategy, as it provides a comprehensive data and analysis on trends, key drivers, and directions. The study includes a forecast for the global calcium carbonate market through 2020, segmented by application, product type, end use, and region as follows:

By application [volume (million tons) and $ billion shipment from 2009 to 2020]:
- Paper
- Plastics
- Paint & Coating
- Rubber
- Adhesive and Sealant
- Others

By product [volume (million tons) and $ billion shipment from 2009 to 2020]:
- Ground Calcium Carbonate (GCC)
- Precipitated Calcium Carbonate (PCC)

By end use [volume (million tons) and $ billion shipment for 2014 and 2020]:
- Packaging
- Building & Construction
- Printing
This report answers following 11 key questions:

- Q.1. How big the opportunities for calcium carbonate industry by type, application and region?
- Q.2. Which segments will grow at a faster pace and why?
- Q.3. Which region will grow at a faster pace and why?
- Q.4. What are the key factors affecting market dynamics? What are the drivers and challenges of the market?
- Q.5. What are the business risks and threats of this market?
- Q.6. What are emerging trends in this market and reasons behind it?
- Q.7. What are some changing demands of customers in the market?
- Q.8. What are the new developments in the market? Which companies are leading these developments?
- Q.9. Who are the major players in this market? What strategic initiatives are taken by key players for business growth?
- Q.10. How is the competitive rivalry and threat of substitution in this market?
- Q.11. How many M & A activities happened during last 1-2 years and what are their impacts?

This unique report will provide you with valuable information, insights, and tools needed to identify new growth opportunities and operate your business successfully in this market. This report will save hundreds of hours of your own personal research time and will significantly benefit you in expanding your business in this market. In today’s stringent economy, you need every advantage that you can find.

To make business, investment, and strategic decisions, you need timely, useful information. This market report fulfills this core need and is an indispensable reference guide for multinational materials suppliers, product manufacturers, investors, executives, distributors, and many more that operate in this market.

Some of the features of “Global Calcium Carbonate Market 2015-2020: Trends, Forecast, and Opportunity Analysis” include:

- Market size estimates: Global calcium carbonate market size estimation in terms of volume (million tons) and value ($B) shipment.
- Segmentation analysis: Global calcium carbonate market in term of application types such as paper, plastics, paint & coating, rubber, adhesive & sealant and other and in terms of end use industry, such as packaging, building/construction, printing, transportation, consumer, industrial and others both in terms of volume and value shipment.
- Regional analysis: Global calcium carbonate market breakdown by key regions such as North America, Europe, Asia Pacific, and Rest of World.
- Growth opportunities: Analysis on global calcium carbonate market in different applications and regions.
- Strategic analysis: This includes M&A, new product development, competitive landscape, and expansion strategies of calcium carbonate suppliers in global calcium carbonate market.
- Analysis of competitive intensity of the industry based on Porter’s Five Forces model.
2. Calcium Carbonate Market Background and Classification
   2.1: Introduction
   2.2: Industry Classification
   2.3: Market Served by End Use Industry
   2.4: Supply Chain of Global Calcium Carbonate Market

3. Market Trend and Forecast Analysis
   3.1: Current Market Analysis 2014
      3.1.1: Global Calcium Carbonate Market by Value and Volume
      3.1.2: Global Calcium Carbonate Market by End-Use
      3.1.3: Regional Calcium Carbonate Market by Value and Volume
   3.2: Market Trend 2009-2014
      3.2.1: Macroeconomic Trends
      3.2.2: Global Calcium Carbonate Market Trend by Value and Volume
      3.2.3: North American Calcium Carbonate Market Trend by Value and Volume
      3.2.4: European Calcium Carbonate Market Trend by Value and Volume
      3.2.5: APAC Calcium Carbonate Market Trend by Value and Volume
      3.2.6: ROW Calcium Carbonate Market Trend by Value and Volume
   3.3: Industry Drivers and Challenges
   3.4: Market Forecast 2015-2020
      3.4.1: Macroeconomic Forecast
      3.4.2: Global Calcium Carbonate Market Forecast by Value and Volume
      3.4.3: North American Calcium Carbonate Market Forecast by Value and Volume
      3.4.4: European Calcium Carbonate Market Forecast by Value and Volume
      3.4.5: APAC Calcium Carbonate Market Forecast by Value and Volume
      3.4.6: ROW Calcium Carbonate Market Forecast by Value and Volume

4. Competitor Analysis
   4.1: Product Portfolio Analysis
   4.2: Market Share Analysis
   4.3: Geographical Reach
   4.4: Porter’s Five Forces Analysis

5. Growth Opportunity & Strategic Analysis
   5.1: Growth Opportunities Analysis
      5.1.1: Growth Opportunities for Global Calcium Carbonate Market by Application
      5.1.2: Growth Opportunities for Global Calcium Carbonate Market by Product Type
      5.1.3: Growth Opportunities for Global Calcium Carbonate Market by Region
   5.2: Strategic Analysis
      5.2.1: New Product Development
      5.2.2: Expansion Strategy
   5.3: Emerging Trends in Global Calcium Carbonate Market
   5.4: Mergers and Acquisitions in Global Calcium Carbonate Industry

6. Company Profiles of Leading Players
   6.1: Imerys
   6.2: Solvay
   6.3: Minerals Technologies
   6.4: Huber Engineered Materials
   6.5: Omya
   6.6: Nordkalk
   6.7: Lhoist

List of Figures

Chapter 2. Calcium Carbonate Market Background and Classification
   Figure 2.1: Classification of Global Calcium Carbonate Market by Product Type and Application
   Figure 2.2: Ground Calcium Carbonate Production Process
   Figure 2.3: Picture of Ground Calcium Carbonate
   Figure 2.4: Precipitated Calcium Carbonate Production Process
   Figure 2.5: Picture of Precipitated Calcium Carbonate
   Figure 2.6: Calcium Carbonate based Paper
   Figure 2.7: Calcium carbonate based PVCs and door
Figure 2.8: Calcium carbonate based paints and coatings  
Figure 2.9: Calcium carbonate based hoses  
Figure 2.10: Calcium carbonate based Adhesive and Sealant  
Figure 2.11: Calcium carbonate based Roofing  
Figure 2.12: Paper packages  
Figure 2.13: Drywall with joint compound enforced  
Figure 2.14: Printing Paper  
Figure 2.15: Bonding Metal Sheets in Vehicle Bodywork Construction  
Figure 2.16: Industrial plastics  
Figure 2.17: PVC Water Pipe  
Figure 2.18: Calcium Supplements made from Calcium Carbonate  
Figure 2.19: Supply Chain of Global Calcium Carbonate Market

Chapter 3. Market Trend and Forecast Analysis  
Figure 3.1: Global Calcium Carbonate Market (% $B) Distribution by Application in 2014  
Figure 3.2: Global Calcium Carbonate Market ($B) by Application in 2014  
Figure 3.3: Global Calcium Carbonate Market Distribution (Million tons, %) by Application in 2014  
Figure 3.4: Global Calcium Carbonate Market (Million tons) by Application in 2014  
Figure 3.5: Global Calcium Carbonate Market Distribution (% $B) by Product Type in 2014  
Figure 3.6: Global Calcium Carbonate Market ($B) by Product Type in 2014  
Figure 3.7: Global Calcium Carbonate Market Distribution (Million tons, %) by Product Type in 2014  
Figure 3.8: Global Calcium Carbonate Market (Million tons) by Product Type in 2014  
Figure 3.9: Global Calcium Carbonate Market Distribution (Million tons, %) by End-Use Industry in 2014  
Figure 3.10: Global Calcium Carbonate Market (Million tons) by End-Use Industry in 2014  
Figure 3.11: Global Calcium Carbonate Market (% $B) Distribution by Region in 2014  
Figure 3.12: Global Calcium Carbonate Market Distribution (Million tons) by Region in 2014  
Figure 3.13: Global GDP Growth Rate Trend  
Figure 3.14: Regional GDP Growth Rate Trend at Constant Price  
Figure 3.15: Global Paper Industry Trend from 2009 to 2014  
Figure 3.16: Global Plastics Industry Trend from 2009 to 2014  
Figure 3.17: Global Calcium Carbonate Market Growth Trend 2009-2014  
Figure 3.18: Global Calcium Carbonate Market ($B) Trend by Application from 2009 to 2014  
Figure 3.19: CAGRs of Global Calcium Carbonate Market ($B) by Application from 2009 to 2014  
Figure 3.20: Global Calcium Carbonate Market (Million tons) Trend by Application from 2009 to 2014  
Figure 3.21: CAGRs of Global Calcium Carbonate Market (Million tons) by Application from 2009 to 2014  
Figure 3.22: Global Calcium Carbonate Market ($B) Trend by Product Type from 2009 to 2014  
Figure 3.23: CAGRs of Global Calcium Carbonate Market ($B) by Product Type from 2009 to 2014  
Figure 3.24: Global Calcium Carbonate Market (Million Tons) Trend by Product Type from 2009 to 2014  
Figure 3.25: CAGRs of Global Calcium Carbonate Market (Million Tons) by Product Type from 2009 to 2014  
Figure 3.26: Global Calcium Carbonate Market ($B) Trend by End Use Industry 2009-2014  
Figure 3.27: CAGRs of Global Calcium Carbonate Market ($B) by End Use Industry 2009-2014  
Figure 3.28: North American Calcium Carbonate Market Trend from 2009 to 2014  
Figure 3.29: North American Calcium Carbonate Market ($B) Trend by Application from 2009 to 2014  
Figure 3.30: CAGRs of North American Calcium Carbonate Market ($B) by Application from 2009 to 2014  
Figure 3.31: North American Calcium Carbonate Market (Million Tons) Trend by Application from 2009 to 2014  
Figure 3.32: CAGRs of North American Calcium Carbonate Market (Million Tons) by Application from 2009 to 2014  
Figure 3.33: North American Calcium Carbonate Market ($B) Trend by Product Type from 2009 to 2014  
Figure 3.34: CAGRs of North American Calcium Carbonate Market ($B) by Product Type from 2009 to 2014  
Figure 3.35: North American Calcium Carbonate Market (Million Tons) Trend by Product Type from 2009 to 2014  
Figure 3.36: CAGRs of North American Calcium Carbonate Market (Million Tons) by Product Type from 2009 to 2014  
Figure 3.37: Calcium Carbonate Consumption Distribution (Million Tons, %) in North American in 2014  
Figure 3.38: Calcium Carbonate Consumption (Million Tons) in North American Countries in 2014  
Figure 3.39: European Calcium Carbonate Market Trend from 2009 to 2014  
Figure 3.40: European Calcium Carbonate Market ($B) Trend by Application from 2009 to 2014  
Figure 3.41: CAGRs of European Calcium Carbonate Market ($B) by Application from 2009 to 2014  
Figure 3.42: European Calcium Carbonate Market (Million Tons) Trend by Application from 2009 to 2014  
Figure 3.43: CAGRs of European Calcium Carbonate Market (Million Tons) by Application from 2009 to 2014  
Figure 3.44: European Calcium Carbonate Market ($B) Trend by Product Type from 2009 to 2014
Chapter 4. Competitor Analysis
   Figure 4.1: Market Presence of Major Players of Global Calcium Carbonate Market
   Figure 4.2: Market Share Analysis of Top Players of Global Calcium Carbonate Market 2014
   Figure 4.3: Market Share of Top Five Suppliers in Terms of $ Value in Global Calcium Carbonate Market in 2014
   Figure 4.4: Major Calcium Carbonate Suppliers
   Figure 4.5: Porter's Five Force Industry Analysis for Global Calcium Carbonate Market

Chapter 5. Growth Opportunity & Strategic Analysis
   Figure 5.1: Growth Opportunities for Global Calcium Carbonate Market by Major Application from 2015 to 2020
   Figure 5.2: Growth Opportunities for Global Calcium Carbonate Market by Product Type from 2015 to 2020
   Figure 5.3: Growth Opportunities for Global Calcium Carbonate Market by Region from 2015 to 2020
   Figure 5.4: Competitors' Focus Area of Competitiveness
   Figure 5.5: Major Expansion in Calcium Carbonate Market
   Figure 5.6: Strategic initiatives by Major Competitors in 2014
   Figure 5.7: Strategic initiatives by Major Competitors in 2013
   Figure 5.8: YOY Study of the Strategic Initiatives of Calcium Carbonate Market
   Figure 5.9: Business Expansion Strategies of Competitors: Ansoff Matrix
   Figure 5.10: Emerging Trends in Global Calcium Carbonate Market

List of Tables
   Chapter 1. Executive Summary
      Table 1.1: Calcium Carbonate Market Parameters and Attributes

   Chapter 2. Calcium Carbonate Market Background and Classification
      Table 2.1: Calcium Carbonate Identifiers Constant
      Table 2.2: Chemical composition of PCC products by process (%)
      Table 2.3: Comparison between Various kinds of Filler
      Table 2.4: Comparison between properties of Kaolin, Talc, GCC and PCC in Paper Production
      Table 2.5: Typical Filler in Pipe applications
      Table 2.6: Comparison between properties of Kaolin, Talc, GCC and PCC in Paint and Coating Formulation

   Chapter 3. Market Trend and Forecast Analysis
      Table 3.1: Market Trends (2009-2014) in Global Calcium Carbonate Shipments
      Table 3.2: Average Growth Rates for One, Three, and Five Years in Global Calcium Carbonate Industry in Terms of $ Shipments
      Table 3.3: Market Size and 2009-2014 CAGRs of Global Calcium Carbonate Market by Application in Terms of Value and Volume Shipments
Table 3.4: Market Size and 2009-2014 CAGRs of Global Calcium Carbonate Market by Product Type in Terms of Value and Volume Shipments
Table 3.5: Calcium Carbonate Market by End-Use Application in 2009 and 2014 by Volume
Table 3.6: Market Trends (2009-2014) in North American Calcium Carbonate Shipments
Table 3.7: Market Size and 2009-2014 CAGRs of North American Calcium Carbonate Market by Application in Terms of Value and Volume Shipments
Table 3.8: Market Size and 2009-2014 CAGRs of North American Calcium Carbonate Market by Product Type in Terms of Value and Volume Shipments
Table 3.9: Market Trends (2009-2014) in European Calcium Carbonate Shipments
Table 3.10: Market Size and 2009-2014 CAGRs of European Calcium Carbonate Market by Application in Terms of Value and Volume Shipments
Table 3.11: Market Size and 2009-2014 CAGRs of European Calcium Carbonate Market by Product Type in Terms of Value and Volume Shipments
Table 3.12: Market Trends (2009-2014) in APAC Calcium Carbonate Shipments
Table 3.13: Market Size and 2009-2014 CAGRs of APAC Calcium Carbonate Market by Application in Terms of Value and Volume Shipments
Table 3.14: Market Size and 2009-2014 CAGRs of APAC Calcium Carbonate Market by Product Type in Terms of Value and Volume Shipments
Table 3.15: Market Trends (2009-2014) in ROW Calcium Carbonate Shipments
Table 3.16: Market Size and 2009-2014 CAGRs of ROW Calcium Carbonate Market by Application in Terms of Value and Volume Shipments
Table 3.17: Market Size and 2009-2014 CAGRs of ROW Calcium Carbonate Market by Product Type in Terms of Value and Volume Shipments
Table 3.18: Global Calcium Carbonate Market Forecast 2015-2020
Table 3.19: Average Growth Rates for One, Three, and Five Years in Global Calcium Carbonate Market in Terms of $ Shipments
Table 3.20: Market Size and 2015-2020 CAGRs of Global Calcium Carbonate Market by Application in Terms of Value and Volume Shipments
Table 3.21: Market Size and 2015-2020 CAGRs of Global Calcium Carbonate Market by Product Type in Terms of Value and Volume Shipments
Table 3.22: Calcium Carbonate Market by End-Use Application in 2015 and 2020 by Volume
Table 3.23: Market Trends (2015-2020) in North American Calcium Carbonate Shipments
Table 3.24: Market Size and 2015-2020 CAGRs of North American Calcium Carbonate Market by Application in Terms of Value and Volume Shipments
Table 3.25: Market Size and 2015-2020 CAGRs of North American Calcium Carbonate Market by Product Type in Terms of Value and Volume Shipments
Table 3.26: Market Trends (2015-2020) in European Calcium Carbonate Shipments
Table 3.27: Market Size and 2015-2020 CAGRs of European Calcium Carbonate Market by Application in Terms of Value and Volume Shipments
Table 3.28: Market Size and 2015-2020 CAGRs of European Calcium Carbonate Market by Product Type in Terms of Value and Volume Shipments
Table 3.29: Market Trends (2015-2020) in APAC Calcium Carbonate Shipments
Table 3.30: Market Size and 2015-2020 CAGRs of APAC Calcium Carbonate Market by Application in Terms of Value and Volume Shipments
Table 3.31: Market Size and 2015-2020 CAGRs of APAC Calcium Carbonate Market by Product Type in Terms of Value and Volume Shipments
Table 3.32: Market Trends (2015-2020) in ROW Calcium Carbonate Shipments
Table 3.33: Market Size and 2015-2020 CAGRs of ROW Calcium Carbonate Market by Application in Terms of Value and Volume Shipments
Table 3.34: Market Size and 2015-2020 CAGRs of ROW Calcium Carbonate Market by Product Type in Terms of Value and Volume Shipments

Chapter 4. Competitor Analysis
Table 4.1: Rankings of Suppliers Based on calcium carbonate Revenue

Chapter 5. Growth Opportunity & Strategic Analysis
Table 5.1: Growth Application for Global Calcium Carbonate Market
Table 5.2: New Product Launches in Global Calcium carbonate Market
Table 5.3: New product launches by competitors
Table 5.4: New product attractiveness rating by Lucintel
Table 5.5: Capability Enhancement Activities by Competitors
Table 5.6: Major Expansion and the Focused Business Application of Calcium Carbonate Suppliers
Table 5.7: Competitors Segmentation of Strategic Initiatives in 2014
Table 5.8: Competitors Segmentation of Strategic Initiatives in 2013

Ordering: Order Online - http://www.researchandmarkets.com/reports/3421586/

Order by Fax - using the form below

Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Global Calcium Carbonate Market 2015-2020: Trend, Forecast, and Opportunity Analysis
Web Address: http://www.researchandmarkets.com/reports/3421586/
Office Code: SCBR9U7K

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Description</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF)</td>
<td>Single User</td>
<td>USD 4850</td>
</tr>
<tr>
<td></td>
<td>1 - 5 Users</td>
<td>USD 6650</td>
</tr>
<tr>
<td></td>
<td>Enterprisewide</td>
<td>USD 8850</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: __________________________________________  Last Name: __________________________________________
First Name: __________________________  Miss: ______  Ms: ______  Prof: ______
Email Address: * __________________________
Job Title: __________________________
Organisation: __________________________
Address: __________________________
City: __________________________
Postal / Zip Code: __________________________
Country: __________________________
Phone Number: __________________________
Fax Number: __________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:

Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

<table>
<thead>
<tr>
<th>Account number</th>
<th>833 130 83</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sort code</td>
<td>98-53-30</td>
</tr>
<tr>
<td>Swift code</td>
<td>ULSBIE2D</td>
</tr>
<tr>
<td>IBAN number</td>
<td>IE78ULSB98533083313083</td>
</tr>
<tr>
<td>Bank Address</td>
<td>Ulster Bank, 27-35 Main Street, Blackrock, Co. Dublin, Ireland</td>
</tr>
</tbody>
</table>

If you have a Marketing Code please enter it below:

Marketing Code: ____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World