India Oilfield Services Market Forecast and Opportunities, 2020

Description: According to the report, “India Oilfield Services Market Forecast & Opportunities, 2020”, the country's oilfield services market is projected to surpass US $ 7.8 billion by 2020, on account of anticipated increase in oil and gas E&P activities. Onshore oilfield services segment holds majority share in India's oilfield services market; however, the offshore oilfield services is forecast to exhibit higher growth during 2015 - 2020. Comprising three vital type of services i.e. cementing, direction drilling, hydro fracturing services, drilling services segment accounts for the largest share in the oilfield services market, followed by drilling & completion fluids services, wireline services, pressure pumping services and coiled tubing services.

Oilfield Services involve a wide range of services that facilitate oil and gas exploration and production (E&P). These services are provided to smoothen the drilling process, thereby eliminating the waste produced during drilling and enhancing the oil recovery process by providing repair and maintenance of bore wells. In India, Gujarat, Rajasthan and Assam account for maximum demand for oilfield services due to large scale oil and gas exploration and production activities being undertaken in these states. Government's decision of auctioning 69 idle oil and gas fields of state-owned ONGC and Oil India to private companies on new revenue sharing model is expected to boost oil and gas E&P over the next five years, which in turn would fuel growth in the country's oilfield services market through 2020.

“India Oilfield Services Market Forecast & Opportunities, 2020” discusses the following aspects of oilfield services in India:

- India Oilfield Services Market Size, Share & Forecast
- Segmental Analysis – By Application (Onshore & Offshore); By Type (Oilfield Drilling, Oilfield Drilling & Completion Fluids, Oilfield Wireline, Oilfield Pressure Pumping Services, Oilfield Coiled Tubing, Oilfield OTGS, etc.)
  - Policy & Regulatory Landscape
  - Changing Market Trends & Emerging Opportunities
  - Competitive Landscape & Strategic Recommendations

Why You Should Buy This Report?

- To gain an in-depth understanding of oilfield services (OFS) market across the India
- To identify the on-going trends and anticipated growth over next five years
- To help industry consultants and oilfield services companies align their market-centric strategies
- To obtain research based business decisions and add weight to presentations and marketing material
- To gain competitive knowledge of leading market players
- To avail 10% customization in the report without any extra charges and get the research data or trends added in the report as per the buyer's specific needs

Report Methodology

The information contained in this report is based on both primary and secondary research. Primary research includes interviews with oilfield services companies and industry experts. Secondary research includes an exhaustive search of relevant publications such as company annual reports, financial reports and proprietary databases.

Contents:

1. Research Methodology
2. Analyst View
3. Product Overview
4. Global Oilfield Services Market Overview
5. India Oilfield Services Market Overview
5.1. Value Chain of Oilfield Services
5.2. Crude Oil Price Forecast
5.3. India Crude Oil Market Scenario
5.4. Drilled Development Wells
5.5. New Exploration & Licensing Policy Rounds
5.6. India Oilfield Service Market
5.6.1. Market Size & Forecast
5.6.1.1. By Value
5.7. India Oilfield Service Scenario Analysis

6. India Oilfield Services Market, By Application
6.1. Investment for Onshore & Offshore E&P Activities Overview
6.2. Onshore Oilfield Services Market
6.2.1. Market Size & Forecast
6.2.1.1. By Value
6.3. Offshore Oilfield Services Market
6.3.1. Market Size & Forecast
6.3.1.1. By Value

7. India Oilfield Services Market, By Type
7.1. New Exploration & Licensing Policy Investments
7.2. India Oilfield Services Overview
7.3. India Oilfield Drilling Services Market
7.3.1. Market Size & Forecast
7.3.1.1. By Value
7.4. India Oilfield Drilling & Completion Fluids Services Market
7.4.1. Market Size & Forecast
7.4.1.1. By Value
7.5. India Oilfield Wireline Services Market
7.5.1. Market Size & Forecast
7.5.1.1. By Value
7.6. India Pressure Pumping Services Market
7.6.1. Market Size & Forecast
7.6.1.1. By Value
7.7. India Oilfield Coiled Tubing Services Market
7.7.1. Market Size & Forecast
7.7.1.1. By Value
7.8. India Oilfield Oil Country Tubular Goods Services Market
7.8.1. Market Size & Forecast
7.8.1.1. By Value
7.9. India Oilfield Well Intervention Services Market
7.9.1. Market Size & Forecast
7.9.1.1. By Value
7.10. India Oilfield Completion Equipment & Services Market
7.10.1. Market Size & Forecast
7.10.1.1. By Value
7.11. India Oilfield Drilling Waste Management Services Market
7.11.1. Market Size & Forecast
7.11.1.1. By Value

8. India Oilfield Services Market, By Region

9. Valuation of Oilfield Service Company
9.1. Discount Free Cash Flow Model- Assumptions Asian Oilfield Services Limited
9.2. Discounted Cash Flow Model- Asian Oil Field Limited

10. Project Dynamics of Oilfield Services Company
10.1. Overview of Bid Evaluation and Award under NELP
10.2. Bid Evaluation Criteria
10.3. Weightages of Bid Evaluation Criteria for different NELP rounds

11. Policy & Regulatory Landscape
11.1. Legal & Regulatory Framework
11.2. FDI Policy
11.3. Revenue Sharing Contract

12. Market Dynamics
12.1. Drivers
12.2. Challenges
12.3. Capex Plan of Exploration & Production PSU Companies

13. Technological Advancements
13.1. Already used Technology
13.2. New Technology adoption
13.3.1. CAIRN India
13.3.2. RIL
13.3.3. BG India

14. India Economic Profile

15. Competitive Landscape
15.1. SVOGL Oil Gas and Energy Limited
15.2. ASIAN OILFIELD SERVICES LTD.
15.3. HLS Asia Limited
15.4. Halliburton Oilfield Services India Limited
15.5. Essar Oilfield Services India Limited
15.6. Schlumberger Limited (SLB)
15.7. Baker Hughes Incorporation (BHI)
15.8. GOL OFFSHORE LTD.
15.9. Weatherford International plc
15.10. GTC Oilfield Service Pvt. Ltd.

16. Strategic Recommendations

17. Annexure

List of Figures

Figure 1: Global Rig Count, 2010-2015
Figure 2: Crude Oil Price Forecast, By Value, 2008-2020F (USD/bbl)
Figure 3: India Crude Oil Production, Imports and Consumption, By Volume, 2010-2020F (MT)
Figure 4: India Number of Drilled Development Wells, 2010-2020F
Figure 5: Outcome of New Exploration & Licensing Policy Rounds, By No. of Blocks Bid for and Awarded, By No. of PSCs Signed, 2000-2012
Figure 6: India Oilfield Services Market, By Value, 2010-2020F (USD Billion)
Figure 7: India Oilfield Services Market, By Scenario, By Value, 2010-2020F (USD Billion)
Figure 8: India Onshore & Offshore Estimated Expenditure, By Phase, By Value, (USD Million)
Figure 9: India Onshore Oilfield Services Market, By Value, 2010-2020F (USD Billion)
Figure 10: India Number of Onshore Operating Rigs, 2008-2014
Figure 11: India Offshore Oilfield Services Market, By Value, 2010-2020F (USD Billion)
Figure 12: India Number of Offshore Operating Rigs, 2008-2014
Figure 13: India New Exploration & Licensing Policy Investments, By Value, 2000-2012 (USD Billion)
Figure 14: India Oilfield Services Market Share, By Type, By Value
Figure 15: India Oilfield Drilling Services Market, By Value, 2010-2020F (USD Billion)
Figure 16: India Oilfield Drilling & Completion Fluids Services Market, By Value, 2010-2020F (USD Billion)
Figure 17: India Oilfield Wireline Services Market, By Value, 2010-2020F (USD Billion)
Figure 18: India Oilfield Pressure Pumping Services Market, By Value, 2010-2020F (USD Billion)
Figure 19: India Oilfield Coiled Tubing Services Market, By Value, 2010-2020F (USD Billion)
Figure 20: India Oilfield Oil Country Tubular Goods (OCTG) Services Market, By Value, 2010-2020F (USD Billion)
Figure 21: India Oilfield Well Intervention Services Market, By Value, 2010-2020F (USD Billion)
Figure 22: India Oilfield Completion Equipment & Services Market, By Value, 2010-2020F (USD Billion)
Figure 23: India Oilfield Drilling Waste Management Services Market, By Value, 2010-2020F (USD Billion)
Figure 24: India Oilfield Services Market Share, By Region, By Value, 2014 & 2020F
Figure 25: India Recoverable Reserve of Crude Oil (MMT), Eastern Region, 2009-2014
Figure 26: India Recoverable Reserve of Crude Oil (MMT), Tamil Nadu, 2009-2014
Figure 27: India GDP Growth Rate, 2011-2016F
Figure 28: India Per-capita Energy Consumption, 2010-2014 (Mbtu)
Figure 29: India Crude Oil Imports as a Percentage of Total Demand, 2010-2020F
Figure 30: India CGD Demand, 2010-2020F
Figure 31: India Solar Plant Capacity, 2012-2022F (GW)
Figure 32: India Crude Oil Prices, 2012-2015E (USD/bbl)
Figure 33: Capex Plan of E&P PSUs, By Value, 2013 & 2015
Figure 34: India Natural Gas Production, By Volume, 2010-2030F (BCM)
Figure 35: Natural Gas Consumption Trend in India, By Volume, 2010-2030F (BCM)

List of Tables

Table 1: India Number of Onshore Operating Rigs, By Company, 2010-2014
Table 2: India Number of Offshore Operating Rigs, By company, 2010-2014
Table 3: Use of Oilfield Services
Table 4: Forecasting Variables, Discounted Free Cash Flow Model, 2014-2020
Table 5: Asian Oil Field Limited, Discounted Free Cash Flow Model, 2014-2020
Table 6: Weightages of Bid Evaluation Criteria for different NELP rounds
Table 7: India Legal and Regulatory Bodies for Oil & Gas Sector
Table 8: SVOGL Oil Gas and Energy Limited, Company Snapshot
Table 9: SVOGL Oil Gas and Energy Limited, Major Services
Table 10: SVOGL Oil Gas and Energy Limited, List of Subsidiaries
Table 11: SVOGL Oil Gas and Energy Limited, Financial Highlights
Table 12: ASIAN OILFIELD SERVICES LTD., Company Snapshot
Table 13: ASIAN OILFIELD SERVICES LTD., Major Services
Table 14: ASIAN OILFIELD SERVICES LTD., List of Subsidiaries
Table 15: ASIAN OILFIELD SERVICES LTD., Financial Highlights
Table 16: HLS Asia Limited., Company Snapshot
Table 17: HLS Asia Limited, Major Services
Table 18: HLS Asia Limited, Financial Highlights
Table 19: Haliburton Oilfield Services India Limited Company Snapshot
Table 20: Halliburton Oilfield Services India Limited, Financial Highlights
Table 21: Essar Oilfield Services India Limited, Company Snapshot
Table 22: Essar Oilfield Services India Limited, Financial Highlights
Table 23: Schlumberger Limited (SLB), Company Snapshot
Table 24: Schlumberger Limited (SLB), Major Services
Table 25: Schlumberger Limited (SLB), List of Subsidiaries
Table 26: Schlumberger Limited (SLB), Financial Highlights (Consolidated)
Table 27: Baker Hughes Incorporation (BHI), Company Snapshot
Table 28: Baker Hughes Incorporation (BHI), Major Services
Table 29: Baker Hughes Incorporation (BHI), List of Subsidiaries
Table 30: Baker Hughes Incorporation (BHI), Financial Highlights (Consolidated)
Table 31: GOL Offshore Ltd., Company Snapshot
Table 32: GOL Offshore Ltd., Major Services
Table 33: GOL Offshore Ltd., List of Subsidiaries
Table 34: GOL Offshore Ltd., Joint Venture
Table 35: GOL Offshore Ltd., Financial Highlights (Standalone)
Table 36: Weatherford International plc., Company Snapshot
Table 37: Weatherford International plc., Major Services
Table 38: Weatherford International plc., List of Subsidiaries
Table 39: GTC Oilfield Service Pvt. Ltd., Company Snapshot
Table 40: GTC Oilfield Service Pvt. Ltd., Major Services
Table 41: GTC Oilfield Service Pvt. Ltd., Joint Venture
Table 42: GTC Oilfield Service Pvt. Ltd., Financial Highlights
Table 43: Details of 24 blocks awarded Under NELP-I, By Operator, Area and Estimated Expenditure
Table 44: Details of 23 blocks awarded Under NELP-II, By Operator, Area and Estimated Expenditure
Table 45: Details of 23 blocks awarded Under NELP-III, By Operator, Area and Estimated Expenditure
Table 46: Abbreviations Used

Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: India Oilfield Services Market Forecast and Opportunities, 2020
Web Address: http://www.researchandmarkets.com/reports/3421636/
Office Code: SCBRZUJN

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Format Type</th>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User</td>
<td></td>
<td>USD 2500</td>
</tr>
<tr>
<td>CD-ROM</td>
<td></td>
<td>USD 3000 + USD 58 Shipping/Handling</td>
</tr>
<tr>
<td>Hard Copy</td>
<td></td>
<td>USD 3500 + USD 58 Shipping/Handling</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide</td>
<td></td>
<td>USD 6000</td>
</tr>
</tbody>
</table>

* Shipping/Handling is only charged once per order.

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: [ ] Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof
First Name: __________________________________________ Last Name: __________________________________________
Email Address: * _______________________________________
Job Title: ___________________________________________
Organisation: _________________________________________
Address: _____________________________________________
City: _________________________________________________
Postal / Zip Code: ___________________________________
Country: _____________________________________________
Phone Number: ________________________________________
Fax Number: __________________________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer:

||
|Account number| 833 130 83 |
|Sort code   | 98-53-30   |
|Swift code  | ULSBIE2D   |
|IBAN number | IE78ULSB98533083313083 |
|Bank Address| Ulster Bank, 27-35 Main Street, Blackrock, Co. Dublin, Ireland. |

If you have a Marketing Code please enter it below:

Marketing Code: __________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:

(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World