Global Marine Port and Service Industry 2015-2020: Trends, Forecast and Opportunity Analysis

Description: According to this new industry report, the future of the global marine port and service industry looks good, with opportunities in the marine freight transportation industry. As per the study, the global marine port and service industry is forecast to grow at a CAGR of 4.7% from 2015 to 2020. The major drivers of growth for this industry are high growth of the marine freight transportation industry and surging demand of containerized and bulk cargo. Increasing global exports, rising customer (Shipping companies) demand, and expansion of new regional trade hubs are the additional factors contributing to accelerated growth.

In this industry, container handling services, ship repair and maintenance services, navigation services, supply chain and logistic solution services, and mechanical and electrical engineering services are the operating segments in the global marine port and service industry. Navigation services are expected to depict above average growth during the forecast period. The author adds that the demand for navigation services is expected to experience the highest growth in the forecast period, supported by an increase in marine freight transportation, which in turn increases the calls of vessels at ports. On the basis of its comprehensive research, the report forecasts that navigation services, supply chain and logistic solutions, and ship repair and maintenance services are expected to show above average growth during the forecast period.

Within the marine port and service industry, the container handling service segment is expected to emerge as the leading market by value, followed by the ship repair and maintenance service segment. Due to an increase in containerization, industry players are adopting advanced handling equipment for fast operation. This increase of world container throughput (capacity) is expected to spur growth for this segment over the forecast period.

Asia Pacific is expected to remain the largest industry due to tremendous economic growth in China and India. Europe and North America are expected to grow significantly due to increasing industrial production, high international trade, and subsequent rise in the demand for marine freight transportation.

For industry expansion, the report suggests innovation and new service development where the unique characteristics of marine port and service technology can be capitalized. The report further suggests the development of partnerships with customers to create win-win situations and the development of low-cost services for end users. Emerging trends, which have a direct impact on the dynamics of the industry include vessel traffic services (VTS), self-unloading bulk carrier technology, and marine port privatization. Hutchison Whampoa Limited, PSA International, and DP World Limited are among the major service providers of the global marine port and services industry. Some companies are opting for M&A as a strategic initiative for driving growth.

The report serves as a springboard for growth strategy, as it provides a comprehensive data and analysis on trends, key drivers, and directions. The study includes a forecast of the global marine port and service industry through 2020, segmented by service type and region as follows:

By Service Type [Value ($B) from 2015 - 2020]:

- Container Handling Services
- Navigation Services
- Ship Repair and Maintenance Services
- Supply Chain and Logistic Solution Services
- Mechanical and Electrical Engineering Services

Region [Value ($B) from 2015- 2020]:

- North America
- Europe
- Asia Pacific
- Rest of World
This unique report from Lucintel will provide you with valuable information, insights, and tools needed to identify new growth opportunities and operate your business successfully in this market. This report will save hundreds of hours of your own personal research time and will significantly benefit you in expanding your business in this market. In today's stringent economy, you need every advantage that you can find.

To make business, investment, and strategic decisions, you need timely, useful information. This market report fulfills this core need and is an indispensable reference guide for multinational materials suppliers, product manufacturers, investors, executives, distributors, and many more that operate in this market.

Some of the features of “Global Marine Port and Service Industry 2015-2020: Trends, Forecast, and Opportunity Analysis” include:

- Market size estimates: Global marine port and service industry size estimation in terms of value ($B).
- Trend and forecast analysis: Global marine port and service industry trend (2009-2014) and forecast (2015-2020) by regions and by segments.
- Segmentation analysis: Global marine port and service industry size by various service type such as mechanical and electrical engineering, container handling, ship repair and maintenance, navigation, supply chain and logistic solution in terms of value.
- Regional analysis: Global marine port and service industry breakdown by key regions such as North America, Europe, Asia Pacific, and Rest of World.
- Growth opportunities: Analysis on growth opportunities in different segments and regions.
- Strategic analysis: This includes M&A, new services development, competitive landscape, and expansion strategies of global marine port and service suppliers.
- Emerging applications: Emerging applications of global marine port and service in various markets.
- Analysis of competitive intensity of the industry based on Porter's Five Forces model.

Contents:

1. Executive Summary
2. Marine Port and Service Industry Background and Classifications
   2.1: Introduction
      2.1.1: Industry Classification
      2.1.2: Supply Chain
3. Industry Trend and Forecast Analysis
   3.1: Industry Analysis 2014
      3.1.1: Global Marine Port and Service Industry by Segment
      3.1.2: Regional Marine Port and Service Industry
      3.1.3: Global Marine Port and Service Industry by Country
   3.2: Industry Trend 2009-2014
      3.2.1: Macroeconomic Trends
      3.2.2: Global Marine Port and Service Industry Trend
      3.2.3: North American Marine Port and Service Industry Trend
      3.2.4: European Marine Port and Service Industry Trend
      3.2.5: APAC Marine Port and Service Industry Trend
      3.2.6: ROW Marine Port and Service Industry Trend
   3.3: Industry Drivers and Challenges
   3.4: Industry Forecast 2015-2020
      3.4.1: Macroeconomic Forecasts
      3.4.2: Global Marine Port and Service Industry Forecast
      3.4.3: North American Marine Port and Service Industry Forecast
      3.4.4: European Marine Port and Service Industry Forecast
      3.4.5: APAC Marine Port and Service Industry Forecast
      3.4.6: ROW Marine Port and Service Industry Forecast
4. Competitors Analysis
   4.1: Service Portfolio Analysis
   4.2: Market Share Analysis
4.3: Growth Leadership Analysis
4.4: Porter’s Five Forces Analysis Model

5. Growth Opportunity & Strategic Analysis

5.1: Growth Opportunities of Marine Port and Service Industry by Region
5.2: Emerging Trends in Global Marine Port and Service Industry
5.3: Strategic Analysis
   5.3.1: New Services in Global Marine Port and Service Industry
   5.3.2: Expansion Strategy
5.4: Growth Strategies for Marine Port and Service Provider
   5.4.1: Opportunities for Marine Port and Service across the Globe
5.5: Mergers and Acquisitions in Global Marine Port and Service Industry

6. Company Profiles of Leading Players

List of Figures

Chapter 2. Marine Port and Service Industry Background and Classifications

Figure 2.1: Classification of Global Marine Port and Service Industry by Service Type
Figure 2.2: Container Handling Services
Figure 2.3: Navigation Services
Figure 2.4: Ship Repair and Maintenance Services
Figure 2.5: Supply Chain and Logistic Solution Services.
Figure 2.6: Mechanical and Electrical Engineering Services
Figure 2.7: Supply Chain of Global Marine Port and Service Industry

Chapter 3. Industry Trend and Forecast Analysis

Figure 3.1: Global Marine Port and Service Industry (%) by Service Type in 2014
Figure 3.2: Global Marine Port and Service Industry ($B) by Service Type in 2014
Figure 3.3: Global Marine Port and Service Industry (%) by Region in 2014
Figure 3.4: Trend of Global GDP Growth Rate
Figure 3.5: Trend of Global Population Growth Rate
Figure 3.6: Trend of Regional GDP Growth Rate
Figure 3.7: Trend of Regional Population Growth Rate
Figure 3.8: Trend of Regional Per Capita Income
Figure 3.9: Global Marine Port and Service Industry Growth Trend from 2009 to 2014
Figure 3.10: Global Marine Port and Service Industry Trend by Service Type from 2009 to 2014
Figure 3.11: CAGR of Global Marine Port and Service Industry by Service Type from 2009 to 2014
Figure 3.12: Growth of Global Marine Port and Service Industry by Service Type from 2013 to 2014
Figure 3.13: North American Marine Port and Service Industry Trend from 2009 to 2014
Figure 3.14: European Marine Port and Service Industry Trend from 2009 to 2014
Figure 3.15: APAC Marine Port and Service Industry Trend from 2009 to 2014
Figure 3.16: ROW Marine Port and Service Industry Trend from 2009 to 2014
Figure 3.17: Drivers and Challenges of Global Marine Port and Service Industry
Figure 3.18: Forecast of Global GDP Growth Rate
Figure 3.19: Forecast of Global Population Growth Rate
Figure 3.20: Forecast of Regional GDP Growth Rate
Figure 3.21: Forecast of Regional Population Growth Rate
Figure 3.22: Forecast of Regional Per Capita Income
Figure 3.23: Global Marine Port and Service Industry Growth Forecast from 2015 to 2020
Figure 3.24: Global Marine Port and Service Industry Forecast by Service Type from 2015 to 2020
Figure 3.25: CAGR of Various Service Types in Global Marine Port and Service Industry from 2015 to 2020
Figure 3.26: Growth Rates in Various Service Types in Global Marine Port and Service Industry from 2014 to 2015
Figure 3.27: North American Marine Port and Service Industry Forecast from 2015 to 2020
Figure 3.28: European Marine Ports and Services Industry Forecast 2015-2020
Figure 3.29: APAC Marine Port and Service Industry Forecast from 2015 to 2020
Figure 3.30: ROW Marine Port and Service Industry Forecast from 2015 to 2020

Chapter 4. Competitors Analysis

Figure 4.1: Industry Presence of Major Players of Global Marine Port and Service Industry
Chapter 5. Growth Opportunity & Strategic Analysis

Figure 5.1: Global Marine Ports and Services industry Opportunities by Region
Figure 5.2: Emerging Trends in Global Marine Port and Service Industry
Figure 5.3: Major Capacity Expansion of Major Players in Global Marine Port and Service Industry
Figure 5.4: Growth Strategies for Marine Port and Service Providers
Figure 5.5: Marine Port and Service Opportunities across the Globe

List of Tables
Chapter 1. Executive Summary
Table 1.1: Global Marine Port and Service Industry Parameters and Attributes - Service Perspective

Chapter 2. Marine Port and Service Industry Background and Classifications
Table 2.1: Top 10 World's Busiest Container Ports by Total Number of Actual 20-foot Equivalent Units

Chapter 3. Industry Trend and Forecast Analysis
Table 3.1: Industry Trends (2008-2013) in Global Marine Port and Service Industry ($B)
Table 3.2: Average Growth Rates for One, Three, and Five Years in Global Marine Port and Service Industry
Table 3.3: Industry Trend of Global Marine Port and Service Industry by Service Type in Value
Table 3.4: Industry Trend (2009-2014) in North American Marine Port and Service Industry ($B)
Table 3.5: Average Growth Rates for One, Three, and Five Years in North American Marine Port and Service Industry
Table 3.6: Industry Trend (2009-2014) in European Marine Port and Service Industry ($B)
Table 3.7: Average Growth Rates for One, Three, and Five Years in European Marine Port and Service Industry
Table 3.8: Industry Trends (2009-2014) in APAC Marine Port and Service Industry ($B)
Table 3.9: Average Growth Rates for One, Three, and Five Years in APAC Marine Port and Service Industry
Table 3.10: Industry Trends (2009-2014) in ROW Marine Port and Service Industry ($B)
Table 3.11: Average Growth Rates for One, Three, and Five Years in ROW Marine Port and Service Industry
Table 3.12: Industry Forecast (2015-2020) in Global Marine Port and Service Industry ($B)
Table 3.13: Average Growth Rates for One, Three, and Five Years in Global Marine Port and Service Industry
Table 3.14: Forecast of Global Marine Port and Service Industry by Service Type in Value
Table 3.15: Forecast (2015-2020) in North American Marine Port and Service Industry ($B)
Table 3.16: Average Growth Rates for One, Three, and Five Years in North American Marine Port and Service Industry
Table 3.17: Forecast (2015-2020) in European Marine Port and Service Industry ($B)
Table 3.18: Average Growth Rates for One, Three, and Five Years in European Marine Port and Service Industry
Table 3.19: Forecast (2015-2020) in APAC Marine Port and Service Industry ($B)
Table 3.20: Average Growth Rates for One, Three, and Five Years in APAC Marine Port and Service Industry
Table 3.21: Forecast (2015-2020) in ROW Marine Port and Service Industry ($B)
Table 3.22: Average Growth Rates for One, Three, and Five Years in ROW Marine Port and Service Industry

Chapter 4. Competitors Analysis
Table 4.1: Market Share of Global Marine Port and Service Industry in 2014

Chapter 5. Growth Opportunity & Strategic Analysis
Table 5.1: New Services Introduced by Global Marine Port and Service Providers

Ordering: Order Online - http://www.researchandmarkets.com/reports/3421648/
Order by Fax - using the form below

Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit
http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Global Marine Port and Service Industry 2015-2020: Trends, Forecast and Opportunity Analysis
Web Address: http://www.researchandmarkets.com/reports/3421648/
Office Code: SCH3IUE7

Product Formats
Please select the product formats and quantity you require:

- **Electronic (PDF) - Single User:** USD 4850
- **Electronic (PDF) - 1 - 5 Users:** USD 6650
- **Electronic (PDF) - Enterprisewide:** USD 8850

Contact Information
Please enter all the information below in **BLOCK CAPITALS**

<table>
<thead>
<tr>
<th>Title:</th>
<th>Mr</th>
<th>Mrs</th>
<th>Dr</th>
<th>Miss</th>
<th>Ms</th>
<th>Prof</th>
</tr>
</thead>
<tbody>
<tr>
<td>First Name:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Last Name:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Email Address: *</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Job Title:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Organisation:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Address:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>City:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Postal / Zip Code:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Country:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Phone Number:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Fax Number:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:

Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: _______________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World