Metering Pump (Dosing/Chemical Injection) Market by Type (Diaphragm, Plunger/Piston) and Application (Water Treatment, Petrochemicals, Oil & Gas, Chemical Processing, Pharmaceutical, Food & Beverages, Pulp & Paper) - Global Forecasts to 2020

Description:

Metering pumps are known by different names such as chemical injection pumps or chemical dosing pumps. A metering pump is a positive displacement chemical dosing/injection device with the capability to vary its capacity manually or automatically as per the requirement of the process conditions. It works on a repetitive basis with a high level of accuracy and is used for pumping a wide range of chemicals, including acids, bases, corrosives or viscous liquids, and slurries. The report covers the metering pumps market size in terms of number of units sold ('000 units) and value (USD Million) along with its segments, namely type, application, and region.

Stringent government regulations promote energy efficient, precise products and high growth application areas which are the key drivers of the metering pump market. Food & beverages is the fastest-growing application for the metering pumps during the forecast period. Diaphragm metering pumps accounted for the largest market share as of 2014 and are projected to retain its market position.

This study aims at estimating the global market of metering pump for 2014 and to project the expected market in terms of number of units sold of the same by 2020. This market research study provides a detailed qualitative and quantitative analysis of the global metering pumps market. It provides a comprehensive review of key market drivers, restraints, opportunities, challenges, and key issues in the market. On the basis of region, the market is segmented into regions, such as Asia-Pacific, Europe, North America, and RoW, which are further segmented into key countries in each region.

The market for metering pumps is projected to register a CAGR of 6.3% during the forecast period and reach USD 4.96 Billion by 2020. Asia-Pacific is estimated to be the growth driver between 2015 and 2020. China accounted for the largest market share and is the fastest-growing market in Asia-Pacific.

Competitive scenarios of the top players in the metering pump market have been discussed in detail. Leading players of this industry are also profiled with their recent developments and other strategic industry activities which include, Idex Corporation (U.S.), Injection Technical Control Incorporation (Spain), Lewa Gmbh (Germany), Mcfarland-Tritan LLC (U.S.), Milton Roy Company (U.S.), Prominent Dosiertechnik Gmbh (Germany), Seko S.P.A. (Italy), Swelore Engineering Private Limited (India), Seepax Gmbh (Germany), and SPX Flow Technology Norderstedt Gmbh (Germany) among others.

Scope of the Report:

This research report categorizes the global market for metering pump on the basis of type, application, and region along with forecast number of units sold, value, and trends in each of the markets.

On the basis of Type:

On the basis of type, the market is segmented as diaphragm, piston/plunger, and others which include majorly peristaltic, and other metering pumps.

On the basis of Application:

On the basis of application, the market is segmented as water treatment, petrochemicals, oil & gas, chemical processing, pharmaceutical, food & beverages, pulp & paper, and others which include agriculture, pesticides, construction, mining, and poultry.

On the basis of region:

On the basis of region, the market is segmented into regions, such as Asia-Pacific, Europe, North America, and Rest of the World, which are further segmented into key countries in each region. Countries such as the
U.S., Canada, Mexico, Germany, France, Italy, China, India, and Japan, are covered in the report.

Contents:

1 Introduction
   1.1 Objectives of the Study
   1.2 Market Definition
   1.3 Market Scope
      1.3.1 Markets Covered
      1.3.2 Years Considered for the Study
   1.4 Currency and Pricing
   1.5 Limitations
   1.6 Stakeholders

2 Research Methodology
   2.1 Research Data
      2.1.1 Secondary Data
         2.1.1.1 Key Data From Secondary Sources
      2.1.2 Primary Data
         2.1.2.1 Key Data From Primary Sources
         2.1.2.2 Key Industry Insights
         2.1.2.3 Breakdown of Primary Interviews
   2.2 Market Size Estimation
      2.2.1 Bottom-Up Approach
      2.2.2 Top-Down Approach
   2.3 Market Breakdown & Data Triangulation
   2.4 Research Assumptions

3 Executive Summary

4 Premium Insights
   4.1 Attractive Opportunities in the Metering Pumps Market
   4.2 Metering Pumps Applications in Asia-Pacific
   4.3 Life Cycle Analysis, By Region, 2014

5 Market Overview
   5.1 Introduction
   5.2 Market Segmentation
      5.2.1 By Region
   5.3 Market Dynamics
      5.3.1 Drivers
         5.3.1.1 Stringent Government Regulations Promote Energy Efficient and Precise Products
         5.3.1.2 High Growth Application Areas
            5.3.1.2.1 Rising Demand for Oil & Gas Drives Expansion of Existing Capacities
            5.3.1.2.2 Growing Need for Water/Wastewater Treatment Applications
            5.3.1.2.3 Increasing Demand for Pharmaceutical Products
         5.3.1.3 Precision Stimulates Digitization
      5.3.2 Restraints
         5.3.2.1 Maturity of North American and European Markets
         5.3.2.2 Lack of Green Field Investments
      5.3.3 Opportunities
         5.3.3.1 Expansions of Chemical Plant Capacities and Joint Ventures in the Emerging Markets
         5.3.3.2 Increasing Demand for Superior Quality, Reliable, and Accurate Metering System
      5.3.4 Challenges
         5.3.4.1 Price Sensitivity of End Users and Lack of Knowledge
   5.4 Burning Issues
      5.4.1.1 Efficiency of Metering Pump Systems
      5.4.1.2 Growing Customization Demands From Consumers
      5.4.1.3 Increasing Raw Material Prices

6 Industry Trends
   6.1 Introduction
   6.2 Value Chain Analysis
      6.2.1 Raw Materials
6.2.1.1 Plastics
6.2.1.2 Stainless Steel
6.2.1.3 Cast Iron
6.2.2 Manufacturing & Assembling
6.2.3 Distribution & End User
6.3 Selection Criteria of Metering Pumps
6.3.1 Specifications
6.4 Porter's Five Forces Analysis
6.4.1 Threat From New Entrants
6.4.2 Bargaining Power of Suppliers
6.4.3 Threat of Substitutes
6.4.4 Bargaining Power of Buyers
6.4.5 Intensity of Rivalry

7 Metering Pump Market, By Type
7.1 Introduction
7.2 Diaphragm
7.3 Piston/Plunger
7.4 Others

8 Metering Pump Market, By Application
8.1 Introduction
8.2 Water Treatment
8.3 Petrochemicals, Oil & Gas
8.4 Chemical Processing
8.5 Pharmaceuticals
8.6 Food & Beverages
8.7 Pulp & Paper
8.8 Other Applications

9 Metering Pump Market, By Region
9.1 Introduction
9.2 North America
  9.2.1 U.S.
  9.2.2 Canada
  9.2.3 Mexico
9.3 Europe
  9.3.1 Germany
  9.3.2 France
  9.3.3 Italy
  9.3.4 Rest of Europe
9.4 Asia-Pacific
  9.4.1 China
  9.4.2 India
  9.4.3 Japan
  9.4.4 Rest of Asia-Pacific
9.5 RoW
  9.5.1 the Middle East & Africa
  9.5.2 South America

10 Competitive Landscape
10.1 Overview
10.2 Competitive Situation and Trends
10.3 New Product Developments: Most Popular Growth Strategy
  10.3.1 New Product Developments
  10.3.2 Expansions
  10.3.3 Mergers & Acquisitions
  10.3.4 Agreements

11 Company Profiles
11.1 Introduction
11.2 Idex Corporation
  11.2.1 Business Overview
11.2.2 Products Offered
11.2.3 Recent Developments
11.2.4 SWOT Analysis
11.2.5 MnM View

11.3 Injection Technical Control Incorporation (ITC, S.L.)
11.3.1 Business Overview
11.3.2 Products Offered
11.3.3 Recent Developments
11.3.4 MnM View

11.4 Lewa GmbH
11.4.1 Business Overview
11.4.2 Products Offered
11.4.3 Recent Developments
11.4.4 SWOT Analysis
11.4.5 MnM View

11.5 Mcfarland-Tritan LLC
11.5.1 Business Overview
11.5.2 Products Offered
11.5.3 MnM View

11.6 Milton Roy Company
11.6.1 Business Overview
11.6.2 Products Offered
11.6.3 Recent Developments
11.6.4 SWOT Analysis
11.6.5 MnM View

11.7 Prominent Dosiertechnik GmbH
11.7.1 Business Overview
11.7.2 Products Offered
11.7.3 Recent Developments
11.7.4 SWOT Analysis
11.7.5 MnM View

11.8 Seko S.P.A.
11.8.1 Business Overview
11.8.2 Products Offered
11.8.3 Recent Developments
11.8.4 MnM View

11.9 Swelore Engineering Private Limited
11.9.1 Business Overview
11.9.2 Products Offered
11.9.3 MnM View

11.10 Seepax GmbH
11.10.1 Business Overview
11.10.2 Products Offered
11.10.3 Recent Developments
11.10.4 SWOT Analysis
11.10.5 MnM View

11.11 SPX Flow Technology Norderstedt GmbH
11.11.1 Business Overview
11.11.2 Products Offered
11.11.3 Recent Developments
11.11.4 MnM View

12 Appendix
12.1 Insights of Industry Experts
12.2 Discussion Guide
12.3 Introducing RT: Real Time Market Intelligence
12.4 Available Customizations
12.5 Related Reports

List of Tables
Table 1 Metering Pump Market Size, By Type, 2013 - 2020 (’000 Units)
Table 2 Metering Pump Market Size, By Type, 2013 - 2020 (USD Million)
<table>
<thead>
<tr>
<th>Table</th>
<th>Description</th>
<th>Units</th>
<th>Year Range</th>
</tr>
</thead>
<tbody>
<tr>
<td>3</td>
<td>Diaphragm Metering Pump Market Size, By Region, 2013-2020</td>
<td>000 Units</td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>Diaphragm Metering Pump Market Size, By Region, 2013-2020</td>
<td>USD Million</td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>Piston/Plunger Metering Pumps Market Size, By Region, 2013-2020</td>
<td>000 Units</td>
<td></td>
</tr>
<tr>
<td>6</td>
<td>Piston/Plunger Metering Pumps Market Size, By Region, 2013-2020</td>
<td>USD Million</td>
<td></td>
</tr>
<tr>
<td>7</td>
<td>Other Metering Pumps Market Size, By Region, 2013-2020</td>
<td>000 Units</td>
<td></td>
</tr>
<tr>
<td>8</td>
<td>Other Metering Pumps Market Size, By Region, 2013-2020</td>
<td>USD Million</td>
<td></td>
</tr>
<tr>
<td>9</td>
<td>Metering Pumps Market Size, By Application, 2013-2020</td>
<td>000 Units</td>
<td></td>
</tr>
<tr>
<td>10</td>
<td>Metering Pumps Market Size, By Application, 2013-2020</td>
<td>USD Million</td>
<td></td>
</tr>
<tr>
<td>11</td>
<td>Metering Pumps Market Size in Water Treatment, By Region, 2013-2020</td>
<td>000 Units</td>
<td></td>
</tr>
<tr>
<td>12</td>
<td>Metering Pumps Market Size in Water Treatment, By Region, 2013-2020</td>
<td>USD Million</td>
<td></td>
</tr>
<tr>
<td>13</td>
<td>Metering Pumps Market Size in Petrochemicals, Oil &amp; Gas, By Region, 2013-2020</td>
<td>000 Units</td>
<td></td>
</tr>
<tr>
<td>14</td>
<td>Metering Pumps Market Size in Petrochemicals, Oil &amp; Gas, By Region, 2013-2020</td>
<td>USD Million</td>
<td></td>
</tr>
<tr>
<td>15</td>
<td>Metering Pump Market Size in Chemical Processing, By Region, 2013-2020</td>
<td>000 Units</td>
<td></td>
</tr>
<tr>
<td>16</td>
<td>Metering Pump Market Size in Chemical Processing, By Region, 2013-2020</td>
<td>USD Million</td>
<td></td>
</tr>
<tr>
<td>17</td>
<td>Metering Pumps Market Size in Pharmaceuticals, By Region, 2013-2020</td>
<td>000 Units</td>
<td></td>
</tr>
<tr>
<td>18</td>
<td>Metering Pump Market Size in Pharmaceuticals, By Region, 2013-2020</td>
<td>USD Million</td>
<td></td>
</tr>
<tr>
<td>19</td>
<td>Metering Pumps Market Size in Food &amp; Beverages, By Region, 2013-2020</td>
<td>000 Units</td>
<td></td>
</tr>
<tr>
<td>20</td>
<td>Metering Pumps Market Size in Food &amp; Beverages, By Region, 2013-2020</td>
<td>USD Million</td>
<td></td>
</tr>
<tr>
<td>21</td>
<td>Metering Pumps Market Size in Pulp &amp; Paper, By Region, 2013-2020</td>
<td>000 Units</td>
<td></td>
</tr>
<tr>
<td>22</td>
<td>Metering Pump Market Size in Pulp &amp; Paper, By Region, 2013-2020</td>
<td>USD Million</td>
<td></td>
</tr>
<tr>
<td>23</td>
<td>Metering Pumps Market Size in Other Applications By Region, 2013-2020</td>
<td>000 Units</td>
<td></td>
</tr>
<tr>
<td>24</td>
<td>Metering Pumps Market Size in Other Applications, By Region, 2013-2020</td>
<td>USD Million</td>
<td></td>
</tr>
<tr>
<td>25</td>
<td>Metering Pump Market Size, By Region, 2013-2020</td>
<td>000 Units</td>
<td></td>
</tr>
<tr>
<td>26</td>
<td>Metering Pumps Market Size, By Region, 2013-2020</td>
<td>USD Million</td>
<td></td>
</tr>
<tr>
<td>27</td>
<td>North America: Metering Pump Market Size, By Country, 2013-2020</td>
<td>000 Units</td>
<td></td>
</tr>
<tr>
<td>29</td>
<td>North America: Metering Pumps Market Size, By Type, 2013-2020</td>
<td>000 Units</td>
<td></td>
</tr>
<tr>
<td>30</td>
<td>North America: Metering Pumps Market Size, By Type, 2013-2020</td>
<td>USD Million</td>
<td></td>
</tr>
<tr>
<td>31</td>
<td>North America: Metering Pumps Market Size, By Application, 2013-2020</td>
<td>000 Units</td>
<td></td>
</tr>
<tr>
<td>32</td>
<td>North America: Metering Pumps Market Size, By Application, 2013-2020</td>
<td>USD Million</td>
<td></td>
</tr>
<tr>
<td>33</td>
<td>U.S.: Metering Pump Market Size, By Type, 2013-2020</td>
<td>000 Units</td>
<td></td>
</tr>
<tr>
<td>34</td>
<td>U.S.: Metering Pumps Market Size, By Type, 2013-2020</td>
<td>USD Million</td>
<td></td>
</tr>
<tr>
<td>35</td>
<td>U.S.: Metering Pumps Market Size, By Application, 2013-2020</td>
<td>000 Units</td>
<td></td>
</tr>
<tr>
<td>36</td>
<td>U.S.: Metering Pumps Market Size, By Application, 2013-2020</td>
<td>USD Million</td>
<td></td>
</tr>
<tr>
<td>37</td>
<td>Canada: Metering Pumps Market Size, By Type, 2013-2020</td>
<td>000 Units</td>
<td></td>
</tr>
<tr>
<td>38</td>
<td>Canada: Metering Pumps Market Size, By Type, 2013-2020</td>
<td>USD Million</td>
<td></td>
</tr>
<tr>
<td>39</td>
<td>Canada: Metering Pumps Market Size, By Application, 2013-2020</td>
<td>000 Units</td>
<td></td>
</tr>
<tr>
<td>40</td>
<td>Canada: Metering Pumps Market Size, By Application, 2013-2020</td>
<td>USD Million</td>
<td></td>
</tr>
<tr>
<td>41</td>
<td>Mexico: Metering Pumps Market Size, By Type, 2013-2020</td>
<td>000 Units</td>
<td></td>
</tr>
<tr>
<td>42</td>
<td>Mexico: Metering Pumps Market Size, By Type, 2013-2020</td>
<td>USD Million</td>
<td></td>
</tr>
<tr>
<td>43</td>
<td>Mexico: Metering Pumps Market Size, By Application, 2013-2020</td>
<td>000 Units</td>
<td></td>
</tr>
<tr>
<td>44</td>
<td>Mexico: Metering Pumps Market Size, By Application, 2013-2020</td>
<td>USD Million</td>
<td></td>
</tr>
<tr>
<td>45</td>
<td>Europe: Metering Pumps Market Size, By Country, 2013-2020</td>
<td>000 Units</td>
<td></td>
</tr>
<tr>
<td>46</td>
<td>Europe: Metering Pumps Market Size, By Country, 2013-2020</td>
<td>USD Million</td>
<td></td>
</tr>
<tr>
<td>47</td>
<td>Europe: Metering Pumps Market Size, By Type, 2013-2020</td>
<td>000 Units</td>
<td></td>
</tr>
<tr>
<td>48</td>
<td>Europe: Metering Pumps Market Size, By Type, 2013-2020</td>
<td>USD Million</td>
<td></td>
</tr>
<tr>
<td>49</td>
<td>Europe: Metering Pumps Market Size, By Application, 2013-2020</td>
<td>000 Units</td>
<td></td>
</tr>
<tr>
<td>50</td>
<td>Europe: Metering Pumps Market Size, By Application, 2013-2020</td>
<td>USD Million</td>
<td></td>
</tr>
<tr>
<td>51</td>
<td>Germany: Metering Pumps Market Size, By Type, 2013-2020</td>
<td>000 Units</td>
<td></td>
</tr>
<tr>
<td>52</td>
<td>Germany: Metering Pumps Market Size, By Type, 2013-2020</td>
<td>USD Million</td>
<td></td>
</tr>
<tr>
<td>53</td>
<td>Germany: Metering Pumps Market Size, By Application, 2013-2020</td>
<td>000 Units</td>
<td></td>
</tr>
<tr>
<td>54</td>
<td>Germany: Metering Pumps Market Size, By Application, 2013-2020</td>
<td>USD Million</td>
<td></td>
</tr>
<tr>
<td>55</td>
<td>France: Metering Pumps Market Size, By Type, 2013-2020</td>
<td>000 Units</td>
<td></td>
</tr>
<tr>
<td>56</td>
<td>France: Metering Pumps Market Size, By Type, 2013-2020</td>
<td>USD Million</td>
<td></td>
</tr>
<tr>
<td>57</td>
<td>France: Metering Pumps Market Size, By Application, 2013-2020</td>
<td>000 Units</td>
<td></td>
</tr>
<tr>
<td>58</td>
<td>France: Metering Pumps Market Size, By Application, 2013-2020</td>
<td>USD Million</td>
<td></td>
</tr>
<tr>
<td>59</td>
<td>Italy: Metering Pumps Market Size, By Type, 2013-2020</td>
<td>000 Units</td>
<td></td>
</tr>
<tr>
<td>60</td>
<td>Italy: Metering Pumps Market Size, By Type, 2013-2020</td>
<td>USD Million</td>
<td></td>
</tr>
<tr>
<td>61</td>
<td>Italy: Metering Pumps Market Size, By Application, 2013-2020</td>
<td>000 Units</td>
<td></td>
</tr>
<tr>
<td>62</td>
<td>Italy: Metering Pumps Market Size, By Application, 2013-2020</td>
<td>USD Million</td>
<td></td>
</tr>
<tr>
<td>63</td>
<td>Rest of Europe: Metering Pumps Market Size, By Type, 2013-2020</td>
<td>000 Units</td>
<td></td>
</tr>
<tr>
<td>64</td>
<td>Rest of Europe: Metering Pumps Market Size, By Type, 2013-2020</td>
<td>USD Million</td>
<td></td>
</tr>
<tr>
<td>65</td>
<td>Rest of Europe: Metering Pumps Market Size, By Application, 2013-2020</td>
<td>000 Units</td>
<td></td>
</tr>
</tbody>
</table>
Table 66 Rest of Europe: Metering Pumps Market Size, By Application, 2013 - 2020 (USD Million)
Table 67 Asia-Pacific: Metering Pumps Market Size, By Country, 2013 - 2020 (000 Units)
Table 68 Asia-Pacific: Metering Pumps Market Size, By Country, 2013 - 2020 (USD Million)
Table 69 Asia-Pacific: Metering Pumps Market Size, By Type, 2013 - 2020 (000 Units)
Table 70 Asia-Pacific: Metering Pumps Market Size, By Type, 2013 - 2020 (USD Million)
Table 71 Asia-Pacific: Metering Pumps Market Size, By Application, 2013 - 2020 (000 Units)
Table 72 Asia-Pacific: Metering Pumps Market Size, By Application, 2013 - 2020 (USD Million)
Table 73 China: Metering Pumps Market Size, By Type, 2013 - 2020 (000 Units)
Table 74 China: Metering Pumps Market Size, By Type, 2013 - 2020 (USD Million)
Table 75 China: Metering Pumps Market Size, By Application, 2013 - 2020 (000 Units)
Table 76 China: Metering Pumps Market Size, By Application, 2013 - 2020 (USD Million)
Table 77 India: Metering Pumps Market Size, By Type, 2013 - 2020 (000 Units)
Table 78 India: Metering Pumps Market Size, By Type, 2013 - 2020 (USD Million)
Table 79 India: Metering Pumps Market Size, By Application, 2013 - 2020 (000 Units)
Table 80 India: Metering Pumps Market Size, By Application, 2013 - 2020 (USD Million)
Table 81 Japan: Metering Pumps Market Size, By Type, 2013 - 2020 (000 Units)
Table 82 Japan: Metering Pumps Market Size, By Type, 2013 - 2020 (USD Million)
Table 83 Japan: Metering Pumps Market Size, By Application, 2013 - 2020 (000 Units)
Table 84 Japan: Metering Pumps Market Size, By Application, 2013 - 2020 (USD Million)
Table 85 Rest of Asia-Pacific: Metering Pumps Market Size, By Type, 2013 - 2020 (000 Units)
Table 86 Rest of Asia-Pacific: Metering Pumps Market Size, By Type, 2013 - 2020 (USD Million)
Table 87 Rest of Asia-Pacific: Metering Pumps Market Size, By Application, 2013 - 2020 (000 Units)
Table 88 Rest of Asia-Pacific: Metering Pumps Market Size, By Application, 2013 - 2020 (USD Million)
Table 89 RoW: Metering Pumps Market Size, 2013 - 2020 (000 Units)
Table 90 RoW: Metering Pumps Market Size, 2013 - 2020 (USD Million)
Table 91 RoW: Metering Pumps Market Size, By Type, 2013 - 2020 (000 Units)
Table 92 RoW: Metering Pumps Market Size, By Type, 2013 - 2020 (USD Million)
Table 93 RoW: Metering Pumps Market Size, By Application, 2013 - 2020 (000 Units)
Table 94 RoW: Metering Pumps Market Size, By Application, 2013 - 2020 (USD Million)
Table 95 Middle East & Africa: Metering Pumps Market Size, By Type, 2013 - 2020 (000 Units)
Table 96 Middle East & Africa: Metering Pumps Market Size, By Type, 2013 - 2020 (USD Million)
Table 97 Middle East & Africa: Metering Pumps Market Size, By Application, 2013 - 2020 (000 Units)
Table 98 Middle East & Africa: Metering Pumps Market Size, By Application, 2013 - 2020 (USD Million)
Table 99 South America: Metering Pumps Market Size, By Type, 2013 - 2020 (000 Units)
Table 100 South America: Metering Pumps Market Size, By Type, 2013 - 2020 (USD Million)
Table 101 South America: Metering Pump Market Size, By Application, 2013 - 2020 (000 Units)
Table 102 South America: Metering Pump Market Size, By Application, 2013 - 2020 (USD Million)
Table 103 New Product Developments, 2012 - 2015
Table 104 Expansions, 2012 - 2015
Table 105 Mergers & Acquisitions, 2012-2015
Table 106 Agreements, 2012-2015

List of Figures

Figure 1 Research Design
Figure 2 Breakdown of Primary Interviews: By Company Type, Designation & Region
Figure 3 Market Size Estimation Methodology: Bottom-Up Approach
Figure 4 Market Size Estimation Methodology: Top-Down Approach
Figure 5 Metering Pump Market: Data Triangulation
Figure 6 Food & Beverages Expected to Be Fastest-Growing Metering Pumps Application (USD Million)
Figure 7 Diaphragm Metering Pump Projected to Be Fastest-Growing Metering Pumps (USD Million)
Figure 8 Metering Pump Market Share By Region, 2014 (USD Million)
Figure 9 Metering Pump Market Size, 2015 vs 2020 (USD Million)
Figure 10 Metering Pumps Applications in Water Treatment Accounted for the Largest Share (Value) in Asia-Pacific, 2014
Figure 11 Food & Beverages is the Fastest-Growing Application of Metering Pumps, 2015-2020
Figure 12 Asia-Pacific Accounted for Biggest Share of Metering Pumps in Petrochemicals Application in 2014
Figure 13 Metering Pumps: Life Cycle Analysis
Figure 14 Metering Pump Market, By Type and Application
Figure 15 Metering Pump Market Segmentation, By Region
Figure 16 Increasing Demand From Emerging Countries Drives the Metering Pumps Market
Figure 17 Growth of Production Chemicals, 2015-2020 (USD Million)
Figure 18 Metering Pump Market: Value Chain Analysis
Figure 19 Specifications of Metering Pump
Figure 20 Porter's Five Forces Analysis of the Metering Pumps Market
Figure 21 Diaphragm Metering Pumps Market is the Largest Segment Followed By Piston/Plunger (USD Million)
Figure 22 Metering Pumps Market Share, By Type (USD Million), 2014
Figure 23 Asia-Pacific is Projected to Be the Fastest-Growing Market ('000 Units) for Diaphragm Pumps Between 2015 and 2020
Figure 24 Piston/Plunger Pumps Market ('000 Units) is Projected to Be Dominated By Asia-Pacific, During the Forecast Period
Figure 25 Asia-Pacific to Lead in Terms of Market Size of Other Metering Pumps Market ('000 Units) Between 2015 and 2020
Figure 26 Metering Pump Applications
Figure 27 Water Treatment is the Largest Application Segment of Metering Pumps, 2014 (USD Million)
Figure 28 Food & Beverages Projected to Be the Fastest-Growing Application for Metering Pumps Between 2015 and 2020
Figure 29 Asia-Pacific to Lead the Growth of Metering Pumps Market in Water Treatment Segment Between 2015 and 2020
Figure 30 RoW is Projected to Be the Fastest-Growing Market, in Terms of Value, for Metering Pumps, in Petrochemicals, Oil & Gas Application, By 2020
Figure 31 Asia-Pacific is Projected to Dominate Metering Pumps Market, in Terms of Value, in Chemical Processing, By 2020
Figure 32 Asia-Pacific Projected to Dominate Metering Pump Market, in Terms of Value, in Pharmaceuticals, Between 2015 and 2020
Figure 33 Asia-Pacific Projected to Dominate the Metering Pump Market, in Terms of Value, in the Food & Beverages Segment, Between 2015 and 2020
Figure 34 Asia-Pacific Projected to Dominate Metering Pumps Market, in Pulp & Paper, in Terms of Value, By 2020
Figure 35 RoW Projected to Witness the Highest Growth in Metering Pumps Market, in Terms of Value, in Other Applications, Between 2015 and 2020
Figure 36 Regional Snapshot - Rapid Growth Markets are the New Strategic Locations
Figure 37 North American Market Snapshot: Booming Oil & Gas Industry to Drive the Metering Pumps Market, 2015-2020
Figure 38 European Market Snapshot: Germany Accounts for Biggest Share in the European Market
Figure 39 Asia-Pacific Snapshot: China Dominates the Metering Pumps Market in Asia-Pacific
Figure 40 China to Account for A Major Share of Metering Pumps in Asia-Pacific
Figure 41 Companies Adopted New Product Development as the Key Growth Strategy
Figure 42 Top Companies Adopted New Product Developments as the Key Growth Strategy Over the Last Five Years
Figure 43 Market Evaluation Framework - New Product Developments Fuelled Growth Between 2012 and 2015
Figure 44 Regional Revenue Mix of the Top-5 Market Players
Figure 45 Idex Corporation: Company Snapshot
Figure 46 Idex Corporation: SWOT Analysis
Figure 47 Injection Technical Control Incorporation (ITC, S.L.): Company Snapshot
Figure 48 Lewa GmbH: Company Snapshot
Figure 49 Lewa GmbH: SWOT Analysis
Figure 50 Mcfarland-Tritan LLC: Company Snapshot
Figure 51 Milton Roy Company: Company Snapshot
Figure 52 Milton Roy Company: SWOT Analysis
Figure 53 Prominent Dosiertechnik GmbH: Company Snapshot
Figure 54 Prominent Dosiertechnik GmbH: SWOT Analysis
Figure 55 Seko S.P.A.: Company Snapshot
Figure 56 Swelore Engineering Private Limited: Company Snapshot
Figure 57 Seepax GmbH: Company Snapshot
Figure 58 Seepax GmbH: SWOT Analysis
Figure 59 SPX Flow Technology Norderstedt GmbH: Company Snapshot

Ordering:
Order Online - http://www.researchandmarkets.com/reports/3422634/
Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Metering Pump (Dosing/Chemical Injection) Market by Type (Diaphragm, Plunger/Piston) and Application (Water Treatment, Petrochemicals, Oil & Gas, Chemical Processing, Pharmaceutical, Food & Beverages, Pulp & Paper) - Global Forecasts to 2020
Web Address: http://www.researchandmarkets.com/reports/3422634/
Office Code: SCBRGH7O

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Product</th>
</tr>
</thead>
<tbody>
<tr>
<td>Single User:</td>
<td>Electronic (PDF) - USD 5650</td>
</tr>
<tr>
<td>1 - 5 Users:</td>
<td>Electronic (PDF) - USD 6650</td>
</tr>
<tr>
<td>Site License:</td>
<td>Electronic (PDF) - USD 8150</td>
</tr>
<tr>
<td>Enterpise-wide:</td>
<td>Electronic (PDF) - USD 10000</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof [ ]
First Name: ___________________________ Last Name: ___________________________
Email Address: * ___________________________
Job Title: ___________________________
Organisation: ___________________________
Address: ___________________________
City: ___________________________
Postal / Zip Code: ___________________________
Country: ___________________________
Phone Number: ___________________________
Fax Number: ___________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
- Account number: 833 130 83
- Sort code: 98-53-30
- Swift code: ULSBIE2D
- IBAN number: IE78ULSB98533083313083
- Bank Address: Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: _______________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World