YnFx Monthly PriceWatch Report

Description: Ethylene prices in Asia were dragged down in the first week of September due to weak demand but were up in the following weeks driven by firmer spot demand amid tight supply on closed arbitrage. In US, ethylene spot dipped to 74-month low amid several turnarounds in downstream derivatives. In Europe, spot demand remained flat due to limited offtake from derivatives. Prices averaged US$825-827 a ton CFR SE Asia, down 7.6% from August while European spot declined 15.6% to average Euro835.40-839.40 a ton FD NWE. US spot prices fell 14.2% to US cents 21.45-21.95 per pound FD USG. Paraxylene prices climbed in Asia on the month amid thin market but rising feedstock cost. Prices fell in the mid of September due to falling October Brent prices but gained in the last week. In US, paraxylene spot market followed Asian rising trend and on tight feedstock supply. In Europe, paraxylene prices dropped to the lowest levels since April. Asian marker, the CFR China averaged US$790.20-791.20 a ton, down 1.2% from last month while European paraxylene was down 4.8% to US$740.30 a ton FOB Rotterdam. In US, spot paraxylene was assessed at US$795 a ton FOB USG, up 3.8% from previous month.

Contents:

Notes To Pricewatch Report

Confidentiality Statement

Crude Oil & Naphtha

1. Polyester Chain
   - Paraxylene
   - Ethylene
   - Purified Terephthalic Acid
   - Mono Ethylene Glycol
   - Polyester Chips
   - Polyester Filament Yarn

2. Nylon Chain
   - Benzene
   - Caprolactum
   - Nylon Chips
   - Nylon Filament Yarn

3. Acrylic Chain
   - Propylene
   - Acrylonitrile
   - Acrylic Staple Fibre

4. Viscose Chain
   - Viscose Staple Fibre
   - Viscose Filament Yarn
   - 100% Polyester Spun Yarn
   - 100% Viscose Spun Yarn
   - Polyester / Cotton Blended Yarn
   - Dissolving Pulp

5. Cotton

6. Spun Yarn
   - 100% Cotton Spun Yarn
   - 100% Polyester Spun Yarn
   - 100% Viscose Spun Yarn
   - Polyester / Cotton Blended Yarn
   - Polyester / Viscose Blended Yarn
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