Chemical Protective Clothing Market by Type (Aramid & Blends, Polyolefin & Blends, Polyamide, and PBI) by End Use Industry (Construction & Manufacturing, Oil & Gas, and Mining) & by Region (NA, APAC, Europe, MEA, and LA) - Global Forecast to 2020

Description: Europe is the largest market for chemical protective clothing in the world and is projected to retain this position over the next five years. This is because of the stringent government legislations for the use of chemical protective clothing in certain industries. The high growth rate of the market is also attributable to the growing industrial sector in emerging economies such as China, India, Japan, and Brazil.

Stringent governmental legislation regarding the use of chemical protective clothing in Europe and North America to provide necessary chemical protective clothing to the worker is key factor driving the growth of the market. The growth of the market is restrained due to various factors such as high price of chemical protective clothing and increasing automation in various end-use industries.

The intensity of competitive rivalry in the global chemical protective clothing market is high. The market is experiencing high growth and is expected to continue in the near future.

The chemical protective clothing market has been analyzed both in terms of value and volume for five regions, namely, Europe, North America, Asia-Pacific, the Middle East & Africa, and Latin America. The market size has also been estimated based on fiber type, such as aramid & blends, polyolefin & blends, polyamide, PBI, cotton fibers, UHMW polyethylene, laminated polyester, and others.

For this report, various secondary sources such as directories, technical handbooks, company annual reports, industry association publications, chemical magazine articles, trade websites, and databases have been referred to identify and collect information useful for this extensive commercial study of the chemical protective clothing market. The primary sources that include experts from related industries and suppliers have been interviewed to obtain and verify critical information as well as to assess future prospects of the market.

This report includes the analysis of different marketing trends and the growth strategies adopted by the major market players. It includes the identification of market dynamics such as drivers, restraints, and opportunities. The key market players such as Ansell Limited (Australia), 3M Company (U.S.), Honeywell International (U.S.), Lakeland Industries (U.S.), Kimberly Clark Corp (U.S.), MAS (U.S.), W. L. Gore & Associates Inc. (U.S.), Respirex (U.S.), Kappler Inc. (U.S.), E.I. DuPont DE Nemours (U.S.), International Enviroguard (U.S.), Delta Plus Group (U.S.), Sion Industries NV (Belgium), and Teijin limited (Japan) have also been profiled in this report.

Scope of the report

On the basis of type:
- Aramid & blends
- Polyolefin & blends
- Polyamide
- PBI
- Cotton fibers
- UHMW polyethylene
- Laminated polyester
- Others.

On the basis of end-use industries:
- Construction & manufacturing
- Oil & gas
- Healthcare/Medical
- Firefighting & law enforcement
- Mining
- Military
  - others

On the basis of region:
- Europe
- North America
- Asia-Pacific
- Middle East & Africa
- Latin America

On the basis of user type:
- Industrial
  - Personal

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