Food Processing Machinery and Equipment - Global Strategic Business Report

Description: This report analyzes the worldwide markets for Food Processing Machinery and Equipment in US$ Million by the following Product Segments:

- Meat/Poultry Processing Equipment
- Fish/Seafood Processing Equipment
- Dry Food Processing Equipment
- Beverage Processing Equipment
- Pre-Prepared Food Processing Equipment
- Dairy Products Processing Equipment
- Fruit/Vegetable Processing Equipment
- Grain Mill Processing Equipment
- Fats & Oil Processing Equipment
- Multi-Products/General Purpose Processing Equipment

The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Latin America, and Rest of World. Annual estimates and forecasts are provided for the period 2013 through 2020. Also, a seven-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based on public domain information including company URLs. The report profiles 413 companies including many key and niche players such as:

- Atlas Pacific Engineering Co, Inc.
- Bucher Industries AG
- Buhler AG
- GEA Group Aktiengesellschaft
- Heat and Control Inc.

Contents:

I. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS
   Study Reliability and Reporting Limitations
   Disclaimers
   Data Interpretation & Reporting Level
   Quantitative Techniques & Analytics
   Product Definitions and Scope of Study
   Meat/Poultry Processing Equipment
   Fish/Seafood Processing Equipment
   Dry Food Processing Equipment
   Beverage Processing Equipment
   Pre-Prepared Food Equipment
   Dairy Products Processing Equipment
   Fruit/Vegetable Processing Equipment
   Grain Mill Processing Equipment
   Fats/Oils Processing Equipment
   Multi-Products/General Purpose Equipment

II. EXECUTIVE SUMMARY

1. INDUSTRY OVERVIEW
   A Prelude
   Impact of the 2007-2009 World Economic Recession in Retrospect
   Market Recovers in 2010
   Resurgence in Growth Fundamentals Presents Optimistic Market Outlook for 2014 & Beyond
   Improvement in Global GDP to Spur the Demand

Table 1: World Real GDP Growth Rates in % (2012-2015): Breakdown by Country (includes corresponding
Steady Acceleration in Global PMI Benefits Market Growth
Sign of Positive Things to Come

Table 2: Global Purchasing Managers Index (PMI): Breakdown of Monthly PMI Data by Country for the Year 2013 (includes corresponding Graph/Chart)

Market Outlook
Competitive Scenario
Food Processing Machinery
A Highly Fragmented Market
Market Share Finding:

Table 3: World Food Processing Machinery Market (2013): Percentage Share Breakdown of Value Sales by Leading Company
Buhler, GEA Group, JohnBean, Marel, SPX Corporation, Tetra Laval and Others (includes corresponding Graph/Chart)

Key Competitive Elements
Price: A Competitive Variable

Trade Scenario
Table 4: Leading Exporters of Food Processing and Packaging Machinery Worldwide (2012): Percentage Share Breakdown of Export Value for Germany, Italy, USA, Netherlands, China, and Others (includes corresponding Graph/Chart)
Table 5: Leading Importers of Milking Machines and Dairy Machinery Worldwide (2012 & 2013): Import Value in US$ Thousand for France, Germany, USA, Russia, Belgium, Denmark, Netherlands, and Venezuela (includes corresponding Graph/Chart)
Table 6: Leading Importers of Machinery for Preparation/Manufacturing of Foods/Drinks Worldwide (2012 & 2013): Import Value in US$ Thousand for USA, Russia, China, Germany, France, Canada, UK, and Venezuela (includes corresponding Graph/Chart)
Table 7: Leading Importers of Presses, Crushers & Sim Machinery for Manufacturing Wine/Fruit Juices Worldwide (2012 & 2013): Import Value in US$ Thousand for USA, Germany, France, Indonesia, Spain, Italy, Austria, and Turkey (includes corresponding Graph/Chart)

2. MARKET TRENDS, GROWTH DRIVERS & ISSUES
Favorable Mega Trends Strengthen Market Prospects
Rising Global Population Offers Significant Growth Opportunities

Table 8: Top 25 Countries Worldwide in Terms of Population: 2007 & 2013E

Urbanization: A Mega Trend with Significant Implications for the Food Processing Industry
Table 9: Select Mega-Urban Regions Worldwide (2035)
Table 10: Percentage of Urban Population in Select Countries (2010 & 2050) (includes corresponding Graph/Chart)

Meat Processing Equipment Market
Traditional Revenue Contributor

Table 11: Per Capita Meat Consumption in BRICS Countries (2013 & 2020F) (includes corresponding Graph/Chart)
Table 12: Per Capita Meat Consumption in Developed Countries/Regions (2013 & 2020F) (includes corresponding Graph/Chart)
Table 13: Global Meat Production (2013)
Percentage Share Breakdown of Volume Production by Type (includes corresponding Graph/Chart)
Table 14: Global Meat Production (2013)
Percentage Share Breakdown of Volume Production by Geographic Region (includes corresponding Graph/Chart)
Table 15: Top Ten Meat Producing Nations Worldwide (2013)
Percentage Share Breakdown of Volume Production by Country (includes corresponding Graph/Chart)

Growing Consumption of Pork Bodes Well for Market Growth
Table 16: Per Capita Consumption of Pork in Select Markets (in Kilograms per Person per Year): 2013 (includes corresponding Graph/Chart)

Consumption by Preference in Select Countries
Table 17: Global Pork Production (2013): Breakdown of Volume Production in Thousand Metric Tons (Carcass Weight Equivalent) by Country (includes corresponding Graph/Chart)
Table 18: Top Ten Countries Worldwide in Terms of Pig Population (in Millions): 2013 (includes corresponding Graph/Chart)

Tightening Regulations on Meat Processing to Drive Meat Processing Machinery
Rising Demand for Processed Poultry: A Strong Growth Driver

Table 19: Per Capita Consumption of Broilers in Select Markets (in Kilograms per Person per Year): 2013 (includes corresponding Graph/Chart)
Growing Consumer Preference for Processed Seafood As Healthy Diet Bodes Well for Processing Equipment Market
Opportunity Indicators:
Table 20: Production of Fish, Fish Meal and Fish Oil in Kilo Tons by OECD and Non-OECD Countries for 2011
(includes corresponding Graph/Chart)
Dairy Products
Churning Out New Opportunities
Milk Processing Equipment Gains Popularity in the Dairy Market
Strong Demand for Beverages Spurs Growth of Food Processing Machinery
Strong Frozen Food Demand Spurs Processing Equipment Market Growth
Freeze Drying Equipment Rise in Popularity
Product & Technology Developments
The Name of the Game
Robotics Creating New Frontiers
Food Safety Needs Bring Spotlight on Product Quality and Design, to Drive Replacement Demand
Developing Countries Spearhead Future Market Growth
Rising Disposable Incomes: An Opportunity in Emerging Markets
Table 21: Annual Disposable Incomes in US$ ’000 for Select Countries (2012) (includes corresponding Graph/Chart)
Growing Middle Class Population in Developing Countries to Drive Demand
Table 22: Middle-Class Consumption Across Developed and Developing Regions (2013E & 2030F): Percentage Breakdown by Region (includes corresponding Graph/Chart)
Table 23: Worldwide Middle Class Population by Geographic Region (2009, 2020P & 2030F): Breakdown of Number of Individuals in Millions for North America, Europe, Asia-Pacific (including Japan), Latin America, and Rest of World (includes corresponding Graph/Chart)

3. PRODUCT OVERVIEW
An Introduction
Segmentation
Meat/Poultry Processing Equipment
Processed Meat
Why is Meat Processed?
Methods for Preserving and Processing Meat
Chilling: Being Substituted by Innovative Methods
Freezing: A Standard Technique
Curing
Tumbling and Massaging: A Modern Method
Smoking: A Traditional Method
High-tech Meat Processing
Processed Meat: Classification by Meat Type
Beef & Veal
Pork
Lamb & Goat
Poultry
Specialty Product Forms
Chicken Hot Dogs and Sausages
Chicken Meat Pies
Formed Chicken
Portion-Control Boneless
Pulled and Diced Chicken
Ground Chicken
Canned Chicken Products
Other Specialty Products
Processed Meat: Classification by Mode of Packaging
Packaged Meat
Cold Cuts
Bacon
Frankfurters
Sausages
Canned Meat
Ham
Meat Stew
Luncheon Meat
Sausages and Frankfurters
Types of Sausages
Cooked Sausages
Smoked Sausages
Dry/Semi-dry Sausages
Frozen Meat
Fish/Sea Food Processing Machinery
Dry Food Processing Machinery
Technology Advancements in Biscuit Making Equipment
Cereals/Confectionery/Snacks
Niche Segments with High Growth Opportunities
Beverage Processing Machinery
Pre-Prepared Food Equipment
Dairy Products Processing Equipment
Fruit/Vegetable Processing Equipment
Grain Mill Processing Equipment
Fats/Oils Processing Equipment
Multi-Product/General Purpose Equipment

4. PRODUCT INNOVATIONS/INTRODUCTIONS
Meyn Launches New Flex Grader
Marel Introduces New Whitefish Processing Equipment
Marlen Introduces New Food Processing Machines
RGF Environmental Group Introduces PHI Treatment Tunnel-PLUS system
Bhavya Industries Introduces PHI Cashew Nut Shelling Machine
Robot Coupe Unveils Vegetable Prep Machine
Key Technology Launches Wine Grape Sorter
Marlen Launches Vacuum Pump and Carruthers Processing Equipment
Key Technology Launches CleanBelt Clean-In-Place System
Mono Equipment Unveils New Bakery Equipment
Bizerba Develops New Bread Slicer
Edlund Launches Potato and Vegetable Peeling Machines
D C Norris Introduces Tumble Heater 75

5. RECENT INDUSTRY ACTIVITY
JBT Corporation Takes Over ICS Solutions
Blackthorne Partners Acquires Hughes Company
Pfingsten Divests Marlen International
Bühler Takes Over Stake in Yaoxian Machinery
Horizon Bradco Takes Over Foley & Wallace Associates
Middleby Takes Over Processing Equipment Solutions
SPX Receives Contract from Biocom
SPX Receives Contract from GrainCorp Foods
Marel Transfers Marel Meat Processing BV and Marel Benelux BV Operations
JBT Corporation Receives Contract for Juice Processing Equipment
Atria Plans to Take Over Saarioinen
Bühler Acquires Wuxi NutriRice
Marel to Acquire Carnitech’s Mixing and Grinding Operations
Edited Inventure Acquires Willamette Valley Fruit
Key Technology Merges with Visys NV
Bühler to Acquire Maes SA
SPX Receives Contract from Lotte to Expand Dairy Processing Plant
JBT Corporation Receives Contract from Sterilization Technologies
JBT Corporation Receives Contract from Canning Technologies
Avure Technologies to Establish Manufacturing Facility in Middletown
Middleby Takes Over Nieco
Markel Acquires Tromp
DXP Enterprises Acquires Three Companies
Middleby Takes Over Stewart Systems
Bühler Acquires Schmidt-Seege
EKKO Takes Over Formit Foodprocessing
CTB Takes Over Meyn Holding
6. FOCUS ON SELECT PLAYERS
Atlas Pacific Engineering Co, Inc. (USA)
Bucher Industries AG (Switzerland)
Buhler AG (Switzerland)
GEA Group Aktiengesellschaft (Germany)
GEA Food Solutions GmbH (Germany)
Heat and Control Inc. (USA)
John Bean Technologies Corp. (US)
Key Technology. Inc. (US)
Marel Food Systems (Iceland)
Marlen International (USA)
Meyn Food Processing Technology BV (The Netherlands)
The Middleby Corporation (US)
Rheon Automatic Machinery Co., Ltd. (Japan)
Satake Corp. (Japan)
SPX Corporation (USA)
SPX Flow Technology Warendorf GmbH (Germany)
Tetra-Laval International SA (Switzerland)
Wenger Manufacturing Inc. (USA)

7. GLOBAL MARKET PERSPECTIVE
Table 24: World Recent Past, Current & Future Analysis for Food Processing Machinery and Equipment by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 25: World Historic Review for Food Processing Machinery and Equipment by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 26: World 15-Year Perspective for Food Processing Machinery and Equipment by Geographic Region
Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)
Table 27: World Recent Past, Current & Future Analysis for Meat/Poultry Processing Equipment by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 28: World Historic Review for Meat/Poultry Processing Equipment by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 29: World 15-Year Perspective for Meat/Poultry Processing Equipment by Geographic Region
Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)
Table 30: World Recent Past, Current & Future Analysis for Fish/Seafood Processing Machinery by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 31: World Historic Review for Fish/Seafood Processing Machinery by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 32: World 15-Year Perspective for Fish/Seafood Processing Machinery by Geographic Region
Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)
Table 33: World Recent Past, Current & Future Analysis for Dry Food Processing Machinery by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 34: World Historic Review for Dry Food Processing Machinery by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets
Independently Analyzed with Annual Sales Figures in US$ Million for Years 2006 through 2012
(includes corresponding Graph/Chart)
Table 35: World 15-Year Perspective for Dry Food Processing Machinery by Geographic Region
Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2006, 2014 & 2020
(includes corresponding Graph/Chart)
Table 36: World Recent Past, Current & Future Analysis for Beverage Processing Machinery by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets
Independently Analyzed with Annual Sales Figures in US$ Million for Years 2013 through 2020
(includes corresponding Graph/Chart)
Table 37: World Historic Review for Beverage Processing Machinery by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets
Independently Analyzed with Annual Sales Figures in US$ Million for Years 2006 through 2012
(includes corresponding Graph/Chart)
Table 38: World 15-Year Perspective for Beverage Processing Machinery by Geographic Region
Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2006, 2014 & 2020
(includes corresponding Graph/Chart)
Table 39: World Recent Past, Current & Future Analysis for Pre-Prepared Food Equipment by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets
Independently Analyzed with Annual Sales Figures in US$ Million for Years 2013 through 2020
(includes corresponding Graph/Chart)
Table 40: World Historic Review for Pre-Prepared Food Equipment by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets
Independently Analyzed with Annual Sales Figures in US$ Million for Years 2006 through 2012
(includes corresponding Graph/Chart)
Table 41: World 15-Year Perspective for Pre-Prepared Food Equipment by Geographic Region
Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2006, 2014 & 2020
(includes corresponding Graph/Chart)
Table 42: World Recent Past, Current & Future Analysis for Dairy Products Processing Equipment by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets
Independently Analyzed with Annual Sales Figures in US$ Million for Years 2013 through 2020
(includes corresponding Graph/Chart)
Table 43: World Historic Review for Dairy Products Processing Equipment by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets
Independently Analyzed with Annual Sales Figures in US$ Million for Years 2006 through 2012
(includes corresponding Graph/Chart)
Table 44: World 15-Year Perspective for Dairy Products Processing Equipment by Geographic Region
Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2006, 2014 & 2020
(includes corresponding Graph/Chart)
Table 45: World Recent Past, Current & Future Analysis for Fruits/Vegetable Processing Equipment by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets
Independently Analyzed with Annual Sales Figures in US$ Million for Years 2013 through 2020
(includes corresponding Graph/Chart)
Table 46: World Historic Review for Fruits/Vegetable Processing Equipment by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets
Independently Analyzed with Annual Sales Figures in US$ Million for Years 2006 through 2012
(includes corresponding Graph/Chart)
Table 47: World 15-Year Perspective for Fruits/Vegetable Processing Equipment by Geographic Region
Percentage Breakdown of Dollar Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2006, 2014 & 2020
(includes corresponding Graph/Chart)
Table 48: World Recent Past, Current & Future Analysis for Grain Mill Products Processing Equipment by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets
Independently Analyzed with Annual Sales Figures in US$ Million for Years 2013 through 2020
(includes corresponding Graph/Chart)
Table 49: World Historic Review for Grain Mill Products Processing Equipment by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets
Independently Analyzed with Annual Sales Figures in US$ Million for Years 2006 through 2012
(includes corresponding Graph/Chart)
Table 50: World 15-Year Perspective for Grain Mill Products Processing Equipment by Geographic Region
III. MARKET

1. UNITED STATES

A. Market Analysis

Current and Future Analysis

Combination of Factors Determine Success in the Market
Impact of Recession in Retrospect
Improving Economic Scenario to Boost Growth

Meat/Poultry Processing Equipment

A Key Revenue Contributor

Table 57: US Market for Meat and Poultry Processing Machinery and Equipment by Product Type (2013):
Percentage Share Breakdown for Complete Line Flow, Cutting, Dicing, and Slicing, Skinning and De-boning, Blending and Grinding (includes corresponding Graph/Chart)

Growing Meat Consumption

A Key Growth Driver

Table 58: US Meat Production (2013)
Percentage Share Breakdown of Volume Production by Meat Type (includes corresponding Graph/Chart)
Table 59: US Meat Exports in 2013 by Type (in Million lbs.) (includes corresponding Graph/Chart)
Table 60: US Meat Imports in 2013 by Type

Major Trends & Issues

Technological Advancements to Drive Food Processing Machinery Market
Tightening Regulations Impact the Market
Pre-prepared Foods Gain Popularity

Export Scenario

Imports & Exports Statistics:

Table 61: US Imports of Machinery for Preparation of Meat/Poultry for 2013: Import Value in US$ Thousand for Germany, Netherlands, Italy, Denmark, Spain, Switzerland, China, Canada and Others (includes corresponding Graph/Chart)
Table 62: US Exports of Machinery for Preparation of Meat/Poultry for 2013: Export Value in US$ Thousand for Canada, Mexico, Netherlands, Brazil, Venezuela, China, Australia, Germany and Others (includes corresponding Graph/Chart)
Table 63: US Imports of Machinery for Manufacture of Confectionery, Cocoa or Chocolate for 2013: Import Value in US$ Thousand for Germany, Netherlands, Denmark, Italy, Switzerland, China, Taiwan, Belgium and Others (includes corresponding Graph/Chart)
Table 64: US Exports of Machinery for Manufacture of Confectionery, Cocoa or Chocolate for 2013: Export Value in US$ Thousand for Mexico, Canada, Germany, Italy, China, Venezuela, Australia, UK and Others
Table 65: US Imports of Brewery Machinery for 2013: Import Value in US$ Thousand for Germany, Canada, China, Slovenia, UK, Denmark, Czech Republic, Italy and Others (includes corresponding Graph/Chart)
Table 66: US Exports of Brewery Machinery for 2013: Export Value in US$ Thousand for Mexico, Canada, Germany, Italy, China, Venezuela, Australia, UK and Others (includes corresponding Graph/Chart)
Table 67: US Imports of Machinery for Preparation of Fruits, Nuts or Vegetables for 2013: Import Value in US$ Thousand for France, Italy, Netherlands, Slovakia, Canada, Germany, Spain, New Zealand, and Others (includes corresponding Graph/Chart)
Table 68: US Exports of Machinery for Preparation of Fruits, Nuts or Vegetables for 2013: Export Value in US$ Thousand for Chile, Canada, China, Netherlands, UK, Mexico France, Brazil and Others (includes corresponding Graph/Chart)

Competition from China
Government Support for SME Manufacturers
Competitive Landscape

Table 70: Leading Players in the US Market for Meat/Poultry Processing Equipment (2013): Percentage Breakdown by Sales for John Bean Technologies Corp., Marel, Baader-Johnson, Sandvik Process Systems, and Others (includes corresponding Graph/Chart)
Table 71: Leading Players in the US Market for Fish/Seafood Processing Equipment (2013): Percentage Breakdown by Sales for Baader-Johnson, John Bean Technologies Corp., Pisces Inc., Marel, Cretel NV, and Others (includes corresponding Graph/Chart)
Table 72: Leading Players in the US Market for Bakery Processing Equipment (2013): Percentage Breakdown by Sales for AMF Bakery, SPX/APV, John Bean Technologies Corp., Stewart Systems Inc., and Others (includes corresponding Graph/Chart)
Table 73: Leading Players in the US Market for Confectionery (Chocolate) Processing Equipment (2013): Percentage Breakdown by Sales for Sollich KG, Hosokawa Confectionery and Bakery Technology & Systems, Aasted, Buhler Bindler, and Others (includes corresponding Graph/Chart)
Table 74: Leading Players in the US Market for Beverage Processing Equipment (2013): Percentage Breakdown by Sales for John Bean Technologies Corp., Alfa Laval Inc., SPX/APV, Tetra Pak USA, and Others (includes corresponding Graph/Chart)

Product Launches
Strategic Corporate Developments
Select Players

B. Market Analytics
Table 77: The US Recent Past, Current & Future Analysis for Food Processing Machinery and Equipment by Product Group
Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable, Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 78: The US Historic Review for Food Processing Machinery and Equipment by Product Group
Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable, Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 79: The US 15-Year Perspective for Food Processing Machinery and Equipment by Product Group
Percentage Breakdown of Dollar Sales for Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable, Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

2. CANADA
A. Market Analysis
Current and Future Analysis
Overview
Meat/Poultry Processing Equipment
Trade Statistics:
Table 80: Canadian Imports of Machinery for Preparation of Meat/Poultry for 2013: Import Value in US$
Thousand for USA, Germany, Netherlands, Italy, China, Denmark, UK, Spain, and Others (includes corresponding Graph/Chart)
Table 81: Canadian Exports of Machinery for Preparation of Meat/Poultry for 2013: Export Value in US$ Thousand for USA, China, Netherlands, Germany, Saudi Arabia, Morocco, Italy, UK and Others (includes corresponding Graph/Chart)
Table 82: Canadian Imports of Machinery for Manufacture of Confectionery, Cocoa or Chocolate for 2013: Import Value in US$ Thousand for Germany, UK, USA, Switzerland, Australia, Italy, France, Belgium and Others (includes corresponding Graph/Chart)
Table 83: Canadian Exports of Machinery for Manufacture of Confectionery, Cocoa or Chocolate for 2013: Export Value in US$ Thousand for USA, China, Netherlands, Germany, Saudi Arabia, Morocco, Italy, UK and Others (includes corresponding Graph/Chart)
Table 84: Canadian Imports of Brewery Machinery for 2013: Import Value in US$ Thousand for Germany, China, USA, Italy, France, South Korea, Australia, Denmark and Others (includes corresponding Graph/Chart)
Table 85: Canadian Exports of Brewery Machinery for 2013: Export Value in US$ Thousand for USA, Australia, Norway, New Zealand, South Korea, Kuwait, Libya, UAE and Others
Table 86: Canadian Imports of Machinery for Preparation of Fruits, Nuts or Vegetables for 2013: Import Value in US$ Thousand for USA, France, Italy, Netherlands, Slovakia, Germany, China, Sweden, and Others (includes corresponding Graph/Chart)
Table 87: Canadian Exports of Machinery for Preparation of Fruits, Nuts or Vegetables for 2013: Export Value in US$ Thousand for USA, South Africa, Egypt, Lebanon and Others
Table 88: Canadian Recent Past, Current & Future Analysis for Food Processing Machinery and Equipment by Product Group
Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable, Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 89: Canadian Historic Review for Food Processing Machinery and Equipment by Product Group
Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable, Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 90: Canadian 15-Year Perspective for Food Processing Machinery and Equipment by Product Group
Percentage Breakdown of Dollar Sales for Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable, Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

3. JAPAN
A. Market Analysis
Current and Future Analysis
Overview
US Made Products Make the Cut
Strong Demand for Products Made Using Co-Extrusion Technology
Competitive Scenario
Table 91: Leading Players in the Japanese Market for Milk Processing Machinery (2013): Percentage Breakdown of Value Production by Sales for Izumi Food Machinery, Iwai Kikai Kogyo, and Others (includes corresponding Graph/Chart)
Table 92: Leading Players in the Japanese Market for Meat & Fish Processing Machinery (2013): Percentage Breakdown of Value Production by Sales for Hanaki Engineering, Nantsune Co Ltd., Yanagiya Machinery, Watanabe Foodmach, and Others (includes corresponding Graph/Chart)
Table 93: Leading Players in the Japanese Market for Bread & Cake Baking Machinery (2013): Percentage Breakdown of Value Production by Sales for Rheon Automatic Machinery, Oshikiri Machinery, and Others (includes corresponding Graph/Chart)
Strategic Corporate Development
Select Players
B. Market Analytics
Table 94: Japanese Recent Past, Current & Future Analysis for Food Processing Machinery and Equipment by Product Group
Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable, Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 95: Japanese Historic Review for Food Processing Machinery and Equipment by Product Group
Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable, Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 96: Japanese 15-Year Perspective for Food Processing Machinery and Equipment by Product Group
Percentage Breakdown of Dollar Sales for Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable, Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

4. EUROPE
A. Market Analysis
Current and Future Analysis
Overview
Growing Demand for Processed Meat
Boon for Meat Processing Equipment & Measurement
Key Statistics:
Table 97: EU27 Beef and Veal Production (2013)
Breakdown of Volume Production in '000 Tons of Carcass Weight Equivalent by Top Five Producing Countries (includes corresponding Graph/Chart)
Table 98: EU27 Pork Production (2013)
Breakdown of Volume Production in '000 Tons of Carcass Weight Equivalent by Top Five Producing Countries (includes corresponding Graph/Chart)
Table 99: EU27 Per Capita Consumption of Pork in Select Countries (2013) (includes corresponding Graph/Chart)
Table 100: EU27 Poultry Meat Production (2013)
Breakdown of Volume Production in '000 Tons of Carcass Weight Equivalent by Top Five Producing Countries (includes corresponding Graph/Chart)
Table 101: EU27 Sheep Meat Production (2013)
Breakdown of Volume Production in '000 Tons of Carcass Weight Equivalent by Top Four Producing Countries (includes corresponding Graph/Chart)
Stringent Food Safety Guidelines to Drive Replacement Demand
Competitive Scenario
B. Market Analytics
Table 102: European Recent Past, Current & Future Analysis for Food Processing Machinery and Equipment by Geographic Region
France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 103: European Historic Review for Food Processing Machinery and Equipment by Geographic Region
France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 104: European 15-Year Perspective for Food Processing Machinery and Equipment by Geographic Region
Percentage Breakdown of Dollar Sales for France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)
Table 105: European Recent Past, Current & Future Analysis for Food Processing Machinery and Equipment by Product Group
Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable, Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 106: European Historic Review for Food Processing Machinery and Equipment by Product Group
Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable, Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 107: European 15-Year Perspective for Food Processing Machinery and Equipment by Product Group
Percentage Breakdown of Dollar Sales for Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable, Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)
4a. FRANCE
A. Market Analysis
Current and Future Analysis
Overview
Robust Opportunities in Diary Processing Equipment Market
Mecatherm SA
A Key Player
B. Market Analytics
Table 108: French Recent Past, Current & Future Analysis for Food Processing Machinery and Equipment by Product Group
Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable,
Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)

Table 109: French Historic Review for Food Processing Machinery and Equipment by Product Group Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable, Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)

Table 110: French 15-Year Perspective for Food Processing Machinery and Equipment by Product Group Percentage Breakdown of Dollar Sales for Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable, Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

4b. GERMANY

A. Market Analysis
   Current and Future Analysis
   Overview
   Increased Automation in Meat Processing to Drive Demand for Equipment and Machinery
   Beverage Processing Machinery Market
   A Review
   Product Launch
   Strategic Corporate Development
   Select Players

B. Market Analytics

Table 111: German Recent Past, Current & Future Analysis for Food Processing Machinery and Equipment by Product Group Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable, Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)

Table 112: German Historic Review for Food Processing Machinery and Equipment by Product Group Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable, Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)

Table 113: German 15-Year Perspective for Food Processing Machinery and Equipment by Product Group Percentage Breakdown of Dollar Sales for Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable, Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

4c. ITALY

A. Market Analysis
   Current and Future Analysis
   Overview
   Select Players

B. Market Analytics

Table 114: Italian Recent Past, Current & Future Analysis for Food Processing Machinery and Equipment by Product Group Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable, Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)

Table 115: Italian Historic Review for Food Processing Machinery and Equipment by Product Group Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable, Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)

Table 116: Italian 15-Year Perspective for Food Processing Machinery and Equipment by Product Group Percentage Breakdown of Dollar Sales for Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable, Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

4d. THE UNITED KINGDOM

A. Market Analysis
   Current and Future Analysis
   Product Launch
   Strategic Corporate Development
   Briggs of Burton Plc
   A Select Player

B. Market Analytics

Table 117: The UK Recent Past, Current & Future Analysis for Food Processing Machinery and Equipment by Product Group
Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable, Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)

Table 118: The UK Historic Review for Food Processing Machinery and Equipment by Product Group
Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable, Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)

Table 119: The UK 15-Year Perspective for Food Processing Machinery and Equipment by Product Group Percentage Breakdown of Dollar Sales for Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable, Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

4e. SPAIN
A. Market Analysis
Current and Future Analysis
Overview of Food Industry Machinery and Equipment Sector
Table 120: Spanish Food Industry Machinery and Equipment Sector (2013): Percentage Share Breakdown of Number of Companies by Scale of Operation (includes corresponding Graph/Chart)

B. Market Analytics
Table 121: Spanish Recent Past, Current & Future Analysis for Food Processing Machinery and Equipment by Product Group
Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable, Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 122: Spanish Historic Review for Food Processing Machinery and Equipment by Product Group Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable, Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 123: Spanish 15-Year Perspective for Food Processing Machinery and Equipment by Product Group Percentage Breakdown of Dollar Sales for Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable, Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

4f. RUSSIA
A. Market Analysis
Current and Future Analysis
Overview
Table 124: Russian Recent Past, Current & Future Analysis for Food Processing Machinery and Equipment by Product Group
Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable, Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 125: Russian Historic Review for Food Processing Machinery and Equipment by Product Group Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable, Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 126: Russian 15-Year Perspective for Food Processing Machinery and Equipment by Product Group Percentage Breakdown of Dollar Sales for Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable, Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

4g. REST OF EUROPE
A. Market Analysis
Current and Future Analysis
Focus on Key Regional Markets
Food Processing Machinery Industry in the Netherlands
A Review
Overview of Food Processing Machinery Industry in Turkey
Entry of Global Food Processing Companies Drive Polish Food Processing Equipment Market
Product Launches
Strategic Corporate Developments
Select Players
B. Market Analytics
Table 127: Rest of European Recent Past, Current & Future Analysis for Food Processing Machinery and Equipment by Product Group
Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable, Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)

Table 128: Rest of European Historic Review for Food Processing Machinery and Equipment by Product Group

Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable, Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)

Table 129: Rest of European 15-Year Perspective for Food Processing Machinery and Equipment by Product Group

Percentage Breakdown of Dollar Sales for Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable, Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

Table 130: Asia-Pacific Recent Past, Current & Future Analysis for Food Processing Machinery and Equipment by Geographic Region

China, India and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)

Table 131: Asia-Pacific Historic Review for Food Processing Machinery and Equipment by Geographic Region

China, India and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)

Table 132: Asia-Pacific 15-Year Perspective for Food Processing Machinery and Equipment by Geographic Region

Percentage Breakdown of Dollar Sales for China, India and Rest of Asia-Pacific Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

Table 133: Asia-Pacific Recent Past, Current & Future Analysis for Food Processing Machinery and Equipment by Product Group

Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable, Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)

Table 134: Asia-Pacific Historic Review for Food Processing Machinery and Equipment by Product Group

Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable, Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)

Table 135: Asia-Pacific 15-Year Perspective for Food Processing Machinery and Equipment by Product Group

Percentage Breakdown of Dollar Sales for Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable, Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

5a. CHINA

A. Market Analysis

Current and Future Analysis

Growing Consumption of Processed Foods Drives Market Growth
Growing Processed Meat Consumption
An Opportunity Indicator

Growing Consumption of Processed Foods Drives Market Growth

Food Safety Issues Drive Machinery Investments in Food Processing Sector

Consolidation in Food Processing Industry to Drive Opportunities

Government Acts as Wind, Beneath the Wings

Regulatory Impetus

Manufacturers Keen to Plug Loopholes

Opportunities Galore in Beer Processing Industry

Import Market

Strategic Corporate Development

B. Market Analytics

Table 136: Chinese Recent Past, Current & Future Analysis for Food Processing Machinery and Equipment by Product Group

Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable, Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 137: Chinese Historic Review for Food Processing Machinery and Equipment by Product Group
Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable, Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 138: Chinese 15-Year Perspective for Food Processing Machinery and Equipment by Product Group Percentage Breakdown of Dollar Sales for Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable, Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

5b. INDIA
A. Market Analysis
Current and Future Analysis
Bright Future Ahead for Food Processing Machinery & Equipment Market in India
End-Use Market Perspective
Opportunity Indicators:
Table 139: Indian Market for Non-Alcoholic Beverages (2011, 2013 & 2015): Breakdown of Annual Sales Volume (in Million Litres) by Product Type (includes corresponding Graph/Chart)
Table 140: Indian Market for Beer (2011, 2013 & 2015): Breakdown of Annual Sales Volume (in Million Litres) (includes corresponding Graph/Chart)
Obsolete Equipment Drives Replacement Demand
Market Structure
Import Market
Product Launch
Strategic Corporate Development
B. Market Analytics
Table 142: Indian Recent Past, Current & Future Analysis for Food Processing Machinery and Equipment by Product Group
Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable, Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 143: Indian Historic Review for Food Processing Machinery and Equipment by Product Group
Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable, Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 144: Indian 15-Year Perspective for Food Processing Machinery and Equipment by Product Group Percentage Breakdown of Dollar Sales for Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable, Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

5c. REST OF ASIA-PACIFIC
A. Market Analysis
Current and Future Analysis
A Look into Select Regional Markets
Australia
An Overview of the Australian Processed Meat Market
Competition
Import Market
Thailand
Food Processing Machinery Market
An Overview
New Zealand
Singapore
B. Market Analytics
Table 145: Rest of Asia-Pacific Recent Past, Current & Future Analysis for Food Processing Machinery and Equipment by Product Group
Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable, Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 146: Rest of Asia-Pacific Historic Review for Food Processing Machinery and Equipment by Product Group
Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable, Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)
Sales Figures in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 147: Rest of Asia-Pacific 15-Year Perspective for Food Processing Machinery and Equipment by Product Group
Percentage Breakdown of Dollar Sales for Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable, Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

6. LATIN AMERICA
A. Market Analysis
Current and Future Analysis
B. Market Analytics
Table 148: Latin American Recent Past, Current & Future Analysis for Food Processing Machinery and Equipment by Geographic Region
Brazil, Mexico and Rest of Latin American Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 149: Latin American Historic Review for Food Processing Machinery and Equipment by Geographic Region
Brazil, Mexico and Rest of Latin American Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 150: Latin American 15-Year Perspective for Food Processing Machinery and Equipment by Geographic Region
Brazil, Mexico and Rest of Latin American Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)
Table 151: Latin American Recent Past, Current & Future Analysis for Food Processing Machinery and Equipment by Product Group
Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable, Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 152: Latin American Historic Review for Food Processing Machinery and Equipment by Product Group
Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable, Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 153: Latin American 15-Year Perspective for Food Processing Machinery and Equipment by Product Group
Percentage Breakdown of Dollar Sales for Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable, Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

6a. BRAZIL
A. Market Analysis
Current and Future Analysis
B. Market Analytics
Table 154: Brazilian Recent Past, Current & Future Analysis for Food Processing Machinery and Equipment by Product Group
Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable, Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 155: Brazilian Historic Review for Food Processing Machinery and Equipment by Product Group
Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable, Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 156: Brazilian 15-Year Perspective for Food Processing Machinery and Equipment by Product Group
Percentage Breakdown of Dollar Sales for Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable, Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

6b. MEXICO
A. Market Analysis
Current and Future Analysis
Market Overview
B. Market Analytics
Table 157: Mexican Recent Past, Current & Future Analysis for Food Processing Machinery and Equipment by Product Group
Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable, Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 158: Mexican Historic Review for Food Processing Machinery and Equipment by Product Group
Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable, Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 159: Mexican 15-Year Perspective for Food Processing Machinery and Equipment by Product Group
Percentage Breakdown of Dollar Sales for Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable, Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)
Sales Figures in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 158: Mexican Historic Review for Food Processing Machinery and Equipment by Product Group
Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable, Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 159: Mexican 15-Year Perspective for Food Processing Machinery and Equipment by Product Group
Percentage Breakdown of Dollar Sales for Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable, Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

6c. REST OF LATIN AMERICA
A. Market Analysis
Current and Future Analysis
Argentinean Food Processing Machinery Market
B. Market Analytics
Table 160: Rest of Latin America Recent Past, Current & Future Analysis for Food Processing Machinery and Equipment by Product Group
Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable, Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 161: Rest of Latin America Historic Review for Food Processing Machinery and Equipment by Product Group
Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable, Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 162: Rest of Latin America 15-Year Perspective for Food Processing Machinery and Equipment by Product Group
Percentage Breakdown of Dollar Sales for Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable, Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

7. REST OF WORLD
A. Market Analysis
Current and Future Analysis
Saudi Arabia
Overview of Food Processing Equipment Market in Egypt
B. Market Analytics
Table 163: Rest of World Recent Past, Current & Future Analysis for Food Processing Machinery and Equipment by Product Group
Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable, Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 164: Rest of World Historic Review for Food Processing Machinery and Equipment by Product Group
Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable, Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets Independently Analyzed with Annual Sales Figures in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 165: Rest of World 15-Year Perspective for Food Processing Machinery and Equipment by Product Group
Percentage Breakdown of Dollar Sales for Meat/Poultry, Fish/Seafood, Dry Foods, Beverage, Pre-Prepared Foods, Dairy Products, Fruit/Vegetable, Grain Mill, Fats & Oil and Multi-Products/General Purpose Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

IV. COMPETITIVE LANDSCAPE

Total Companies Profiled: 413 (including Divisions/Subsidiaries 463)
The United States (104)
Canada (6)
Japan (16)
Europe (244)
France (20)
Germany (52)
The United Kingdom (39)
Italy (43)
Spain (12)
Rest of Europe (78)
Asia-Pacific (Excluding Japan) (89)
Middle East (4)

Ordering:
Order Online - http://www.researchandmarkets.com/reports/344111/
Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Food Processing Machinery and Equipment - Global Strategic Business Report
Web Address: http://www.researchandmarkets.com/reports/344111/
Office Code: SCBRO3WR

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Format Description</th>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User:</td>
<td></td>
<td>USD 4950</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 5 Users:</td>
<td></td>
<td>USD 6930</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 10 Users:</td>
<td></td>
<td>USD 9405</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 15 Users:</td>
<td></td>
<td>USD 11880</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: [ ] Mr  [ ] Mrs  [ ] Dr  [ ] Miss  [ ] Ms  [ ] Prof
First Name: ______________________________ Last Name: ______________________________
Email Address: * ______________________________
Job Title: ______________________________
Organisation: ______________________________
Address: ______________________________
City: ______________________________
Postal / Zip Code: ______________________________
Country: ______________________________
Phone Number: ______________________________
Fax Number: ______________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:
Marketing Code: ________________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp