South Africa Pharmaceuticals and Healthcare Report Q4 2015

Description:
Delays in implementing South Africa's national health insurance scheme and intellectual property reform will negatively impact patients' access to medical treatments in the short term. Despite these impediments, innovative drugmakers and private healthcare providers will continue to seek opportunities in the interim, given the relatively high proportion of spending on patented drugs and private healthcare services.

Headline Expenditure Projections
- Pharmaceuticals: ZAR39.79bn (USD3.67bn) in 2014 to ZAR43.84bn (USD3.47bn) in 2015; +10.2% in local currency terms and -5.3% in US dollar terms. Forecast in US dollar terms revised downwards from last quarter.

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