
Description:
This report provides qualitative and quantitative information about the directed energy weapons market. It identifies the market application, emerging technologies, the need for new product launches, and high potential regions and countries. It also provides a segmentation of the market, tracking the market size, market share, revenue projections, and financial portfolio, covering a broad spectrum of the different types of directed energy weapon technologies.

The global directed energy weapon market is estimated to be valued at USD 6.70 Billion in 2015 and is projected to reach USD 24.31 Billion by 2020, at a CAGR of 23.96%. The market is segmented by technology, by HEL systems, by application, by product, and by end user. In the DEW segment by technology, high energy lasers are expected to register the highest growth rate during the forecast period. High energy laser is driven by chemical energy, which requires very less amount of electrical or pulsed power. Developments have increased in HELs vis-à-vis electrical power rather than chemical power.

The rise in defense spending by various countries and technological upgrades provide growth opportunities for the market players. Engineering factors, degradation by the atmosphere, and system integration and component problems pose a challenge for growth of the market.

Emerging markets including nations such as Saudi Arabia, Israel, and Turkey as well as India and China have become attractive locations for companies in the development of directed energy weapons. In 2014, Lockheed Martin (U.S.) held the dominant position in the global market. The product portfolio of the company consists of new technology, which has been developed by investing significant amount of its revenue in R&D has helped it to maintain its position in the global market. Other key players include Boeing, Northrop Grumman Corporation, Raytheon Company, L-3 Communications, and BAE systems, which held a noticeable market share.

In a nutshell, this research report is consolidated business intelligence on the directed energy weapons market. It will also help the directed energy weapons industry and its stakeholders to identify hot revenue pockets in this market.

Target Audience for this report:
- Departments of Defense (DoDs)
- Directed Energy Weapon Manufacturers
- Sub-component Manufacturers
- Homeland Security Agencies
- Laser Component Manufactures
- Defense Science Board
- The National Defense Research Institute (NDRI)
- Defense Research and Development Organization (DRDO)

Value Addition for the Buyer:
This report aims to provide insights into the global DEW market. It provides value and volume information of the various products used by defense and homeland security forces. Furthermore, the value and volume information for these products, by region, is also presented in this report. Leading players in the market are profiled to study their product offerings and understand the strategies undertaken by them to achieve and sustain a competitive position in this market.

The above-mentioned information would benefit the buyer by helping them understand the dynamics of the market on a global and regional level. In addition, the forecasts provided in the report will enable firms to understand the trends in this market and better position themselves to capitalize on growth opportunities.
Scope of the Report

This research report categorizes the directed energy weapons market into the following segments and subsegments:

Directed Energy Weapons Market, By Application
- Homeland Security
- Defense

Directed Energy Weapons Market, By Technology
- High Energy Laser
- High Power Microwave
- Particle Beam

Directed Energy Weapons Market, By High Energy Laser System
- Fiber Laser
- Free Electron Laser
- Solid-state Laser
- Chemical Laser

Directed Energy Weapons Market, By Product
- Lethal
- Non-lethal

Directed Energy Weapons Market, By End User
- Ship-based
- Land Vehicles
- Airborne
- Gun-shot

Directed Energy Weapons Market, by Region
- North America
  -- U.S.
  -- Canada
- Europe
  -- Germany
  -- U.K.
  -- France
  -- Italy
  -- Russia
- Asia-Pacific
  -- China
  -- Japan
  -- India
  -- South Korea
- Middle East
  -- Saudi Arabia
  -- Israel
  -- Turkey
- Latin America
  -- Brazil
  -- Mexico

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