PVC Stabilizer Market by Type (TIN, Mixed Metal, Lead and Organic Stabilizers), by Application (Pipes & Fittings, Rigid & Semi-Rigid Films, Window Profiles, Wires & Cables, Coatings & Flooring), by Region - Trends & Forecasts to 2020

Description: PVC stabilizers are used to enhance the processability, performance, or appearance of PVC. There are several types of PVC stabilizers such as lead, tin, organic, and mixed metal stabilizers. These stabilizers are used to maximize the performance of PVC to which they are added for fulfillment of the end product requirement. They can be used in combination with each other to optimize the performance and create specialized polymer blends such as Ca/Zn, Ba/Zn, to be used as stabilizers.

PVC stabilizers are added to enhance the performance of PVC in various applications such as pipes & fittings, window profiles, rigid & semi-rigid films, wire & cables, coatings & flooring, and others. PVC pipes & fittings application is the largest market for PVC stabilizers globally. This application segment is projected to grow at a CAGR of 4.3%, in terms of volume, during the period of study. The fastest-growing PVC stabilizers application segment is coatings & flooring, projected to grow at a CAGR of 9.4%, in terms of value, between 2015 and 2020. Asia-Pacific is the largest market of PVC stabilizers, registering a significant share of 57.1% of the total market in 2014. The market patterns of PVC stabilizer types used for various applications are continuously witnessing an upward trend, mainly due to the increase in the use of PVC in various applications such as pipes & fittings, rigid & semi-rigid films, window profiles, coatings & flooring, and other applications which include medical and consumer goods. China is the leading country in Asia-Pacific as well as globally, in terms of volume and value.

In 2014, the market for PVC stabilizers in Europe was mainly driven by calcium-based stabilizers (that have replaced lead stabilizer), whereas North America shows a positive trend for the PVC stabilizers market, as the market will be driven by its increased use in pipes & fittings.

This study estimates the market size (value) for PVC stabilizers and projects the same by 2020. As a part of quantitative analysis, the study segments the market by types of PVC stabilizers, and applications at country level with the current market estimation and forecast till 2020. The countries covered in the report are China, Japan, India, Germany, Italy, France, the U.K., the U.S., Canada, Mexico, and Brazil. The segmentation by types includes tin, lead, mixed metal, and organic stabilizers. The segmentation by applications includes pipes & fittings, window profiles, rigid & semi-rigid films, wire & cables, coatings & flooring, and others. Further, as a part of qualitative analysis, the research provides a comprehensive review of key market drivers, restraints, opportunities, winning imperatives, challenges, and key issues. It also includes the company profiling and competitive strategies adopted by different market players, including Pau Tai Industrial Corporation (Taiwan), AkzoNobel N.V. (Netherlands), BASF SE (Germany), Baerlocher GmbH (Germany), Clariant AG (Switzerland), Arkema SA (France), Songwon Industrial Co. Ltd. (South Korea), Addvant USA LLC (U.S.), and Sun Ace (Singapore).

The mixed metal segment of different types of PVC stabilizers is further segmented into different types. The further segmentation can be included in the customization. As there are various manufacturers of PVC stabilizers, various other companies can be profiled as a part of customization.

Contents:
1 Introduction
1.1 Objectives Of The Study
1.2 Market Definition
1.3 Scope Of The Study
1.3.1 Markets Covered
1.3.2 Years Considered For The Study
1.4 Currency
1.5 Package Size
1.6 Stakeholders
2 Research Methodology
2.1 Research Data
2.1.1 Secondary Data
2.1.1.1 Key Data From Secondary Sources
2.1.2 Primary Data
2.1.2.1 Key Data From Primary Sources
2.2 Market Size Estimation
2.2.1 Bottom-Up Approach
2.2.2 Top-Down Approach
2.3 Market Breakdown And Data Triangulation
2.4 Assumptions
2.5 Limitations

3 Executive Summary

4 Premium Insights
4.1 Attractive Opportunities In The Pvc Stabilizers Market
4.2 Key Applications
4.3 Pvc Stabilizers Market In Asia-Pacific
4.4 Leading Countries In The Pvc Stabilizers Market, 2014
4.5 Pvc Stabilizers Market, By Key Countries
4.6 Pvc Stabilizers Market, By Applications, 2014
4.7 Lifecycle Analysis, By Regions

5 Market Overview
5.1 Introduction
5.2 Market Segmentation
5.3 Market Dynamics
5.3.1 Drivers
5.3.1.1 Dynamic Growth Of Building And Construction Industry In Asia-Pacific
5.3.1.2 Increased Use Of Pvc In Various Applications
5.3.1.3 Replacement Of Conventional Materials By Pvc In Various Applications
5.3.2 Restraints
5.3.2.1 Fluctuation In Raw Material Price
5.3.3 Opportunities
5.3.3.1 Organic Stabilizers: Upcoming Market
5.3.4 Challenges
5.3.4.1 Prohibited Use Of Pvc In The Construction Of Green Buildings
5.4 Burning Issues
5.4.1 Declining Lead Stabilizers Market In Europe

6 Industry Trends
6.1 Introduction
6.2 Value-Chain Analysis
6.3 Porter'S Five Forces Analysis
6.3.1 Threat Of New Entrants
6.3.2 Threat Of Substitutes
6.3.3 Bargaining Power Of Suppliers
6.3.4 Bargaining Power Of Buyers
6.3.5 Intensity Of Competitive Rivalry
6.4 Raw Material Analysis
6.4.1 Lead
6.4.2 Tin
6.4.3 Mixed Metal
6.4.3.1 Calcium
6.4.3.2 Zinc
6.4.3.3 Barium
6.4.4 Organic Substances
6.5 Regulations

7 Pvc Stabilizers Market, By Type
7.1 Introduction
7.2 Lead Stabilizers
Table 1 PVC Stabilizers Market, By Type
Table 2 Source: Expert Interviews, Magazines, Industry Journals, And Marketsandmarkets Analysis PVC Stabilizers Market, By Applications
Table 3 PVC Stabilizers Market Size, By Type, 2013–2020 (Kiloton)
Table 4 PVC Stabilizers Market Size, By Type, 2013–2020 (USD Million)
Table 5 Lead Stabilizers Market Size, By Region 2013–2020 (Kiloton)
Table 6 Lead Stabilizers Market Size, By Region, 2013–2020 (USD Million)
Table 7 Mixed Metal PVC Stabilizers Market Size, By Region, 2013–2020 (Kiloton)
Table 8 Mixed Metal PVC Stabilizers Market Size, By Region, 2013–2020 (USD Million)
Table 9 Tin PVC Stabilizers Market Size, By Region, 2013–2020 (Kiloton)
Table 10 Tin PVC Stabilizers Market Size, By Region, 2013–2020 (USD Million)
Table 11 Organic PVC Stabilizers Market Size, By Region, 2013–2020 (Kiloton)
Table 12 Organic PVC Stabilizers Market Size, By Region, 2013–2020 (USD Million)
Table 13 PVC Stabilizers Market Size, By Application, 2013–2020 (Kiloton)
Table 14 PVC Stabilizers Market Size, By Application, 2013–2020 (USD Million)
Table 15 PVC Stabilizers Market Size In Pipes & Fittings Application, By Region, 2013–2020 (Kiloton)
Table 16 PVC Stabilizers Market Size In Pipes & Fittings Application, By Region, 2013–2020 (USD Million)
Table 17 PVC Stabilizers Market Size In Window Profiles Application, By Region, 2013–2020 (Kiloton)
Table 18 PVC Stabilizers Market Size In Window Profiles Application, By Region, 2013–2020 (USD Million)
Table 19 PVC Stabilizers Market Size In Rigid & Semi-Rigid Films Application, By Region, 2013–2020 (Kiloton)
Table 20 PVC Stabilizers Market Size In Rigid & Semi-Rigid Films Application, By Region, 2013–2020 (USD Million)
Table 21 PVC Stabilizers Market Size In Wires & Cables Application, By Region, 2013–2020 (Kiloton)
Table 22 PVC Stabilizers Market Size In Wires & Cables Application, By Region, 2013–2020 (USD Million)
Table 23 PVC Stabilizers Market Size In Coatings & Flooring Application, By Region, 2013–2020 (Kiloton)
Table 24 PVC Stabilizers Market Size In Coatings & Flooring Application, By Region, 2013–2020 (USD Million)
Table 25 PVC Stabilizers Market Size In Other Applications, By Region, 2013–2020 (Kiloton)
Table 26 PVC Stabilizers Market Size In Other Applications, By Region, 2013–2020 (USD Million)
Table 27 PVC Stabilizers Market Size In Asia-Pacific: PVC Stabilizers Market Size, By Country, 2013–2020 (Kiloton)
Table 28 PVC Stabilizers Market Size In Asia-Pacific: PVC Stabilizers Market Size, By Country, 2013–2020 (USD Million)
Table 29 China: PVC Stabilizers Market Size, By Type, 2013–2020 (Kiloton)
Table 30 China: PVC Stabilizers Market Size, By Type, 2013–2020 (USD Million)
Table 31 China: PVC Stabilizers Market Size, By Application, 2013–2020 (Kiloton)
Table 32 China: PVC Stabilizers Market Size, By Application, 2013–2020 (USD Million)
Table 33 Japan: PVC Stabilizers Market Size, By Type, 2013–2020 (Kiloton)
Table 34 Japan: PVC Stabilizers Market Size, By Type, 2013–2020 (USD Million)
Table 35 Japan: PVC Stabilizers Market Size, By Application, 2013–2020 (Kiloton)
Table 36 Japan: PVC Stabilizers Market Size, By Application, 2013–2020 (USD Million)
Table 37 India: PVC Stabilizers Market Size, By Type, 2013–2020 (Kiloton)
Table 38 India: PVC Stabilizers Market Size, By Type, 2013–2020 (USD Million)
Table 39 India: PVC Stabilizers Market Size, By Application, 2013–2020 (Kiloton)
Table 40 India: PVC Stabilizers Market Size, By Application, 2013–2020 (USD Million)
<table>
<thead>
<tr>
<th>Table</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>47</td>
<td>Europe: PVC Stabilizers Market Size, By Country, 2013–2020 (Kiloton)</td>
</tr>
<tr>
<td>49</td>
<td>Europe: PVC Stabilizers Market Size, By Type, 2013–2020 (Kiloton)</td>
</tr>
<tr>
<td>50</td>
<td>Europe: PVC Stabilizers Market Size, By Type, 2013–2020 (USD Million)</td>
</tr>
<tr>
<td>51</td>
<td>Europe: PVC Stabilizers Market Size, By Application, 2013–2020 (Kiloton)</td>
</tr>
<tr>
<td>52</td>
<td>Europe: PVC Stabilizers Market Size, By Application, 2013–2020 (USD Million)</td>
</tr>
<tr>
<td>53</td>
<td>Germany: PVC Stabilizers Market Size, By Type, 2013–2020 (Kiloton)</td>
</tr>
<tr>
<td>54</td>
<td>Germany: PVC Stabilizers Market Size, By Type, 2013–2020 (USD Million)</td>
</tr>
<tr>
<td>55</td>
<td>Germany: PVC Stabilizers Market Size, By Application, 2013–2020 (Kiloton)</td>
</tr>
<tr>
<td>56</td>
<td>Germany: PVC Stabilizers Market Size, By Application, 2013–2020 (USD Million)</td>
</tr>
<tr>
<td>57</td>
<td>Italy: PVC Stabilizers Market Size, By Type, 2013–2020 (Kiloton)</td>
</tr>
<tr>
<td>58</td>
<td>Italy: PVC Stabilizers Market Size, By Type, 2013–2020 (USD Million)</td>
</tr>
<tr>
<td>59</td>
<td>Italy: PVC Stabilizers Market Size, By Application, 2013–2020 (Kiloton)</td>
</tr>
<tr>
<td>60</td>
<td>Italy: PVC Stabilizers Market Size, By Application, 2013–2020 (USD Million)</td>
</tr>
<tr>
<td>61</td>
<td>France: PVC Stabilizers Market Size, By Type, 2013–2020 (Kiloton)</td>
</tr>
<tr>
<td>62</td>
<td>France: PVC Stabilizers Market Size, By Type, 2013–2020 (USD Million)</td>
</tr>
<tr>
<td>63</td>
<td>France: PVC Stabilizers Market Size, By Application, 2013–2020 (Kiloton)</td>
</tr>
<tr>
<td>64</td>
<td>France: PVC Stabilizers Market Size, By Application, 2013–2020 (USD Million)</td>
</tr>
<tr>
<td>65</td>
<td>U.K.: PVC Stabilizers Market Size, By Type, 2013–2020 (Kiloton)</td>
</tr>
<tr>
<td>66</td>
<td>U.K.: PVC Stabilizers Market Size, By Type, 2013–2020 (USD Million)</td>
</tr>
<tr>
<td>71</td>
<td>North America: PVC Stabilizers Market Size, By Type, 2013–2020 (Kiloton)</td>
</tr>
<tr>
<td>72</td>
<td>North America: PVC Stabilizers Market Size, By Type, 2013–2020 (USD Million)</td>
</tr>
<tr>
<td>73</td>
<td>North America: PVC Stabilizers Market Size, By Application, 2013–2020 (Kiloton)</td>
</tr>
<tr>
<td>74</td>
<td>North America: PVC Stabilizers Market Size, By Application, 2013–2020 (USD Million)</td>
</tr>
<tr>
<td>75</td>
<td>U.S.: PVC Stabilizers Market Size, By Type, 2013–2020 (Kiloton)</td>
</tr>
<tr>
<td>76</td>
<td>U.S.: PVC Stabilizers Market Size, By Type, 2013–2020 (USD Million)</td>
</tr>
<tr>
<td>77</td>
<td>U.S.: PVC Stabilizers Market Size, By Application, 2013–2020 (Kiloton)</td>
</tr>
<tr>
<td>79</td>
<td>Canada: PVC Stabilizers Market Size, By Type, 2013–2020 (Kiloton)</td>
</tr>
<tr>
<td>80</td>
<td>Canada: PVC Stabilizers Market Size, By Type, 2013–2020 (USD Million)</td>
</tr>
<tr>
<td>81</td>
<td>Canada: PVC Stabilizers Market Size, By Application, 2013–2020 (Kiloton)</td>
</tr>
<tr>
<td>82</td>
<td>Canada: PVC Stabilizers Market Size, By Application, 2013–2020 (USD Million)</td>
</tr>
<tr>
<td>83</td>
<td>Mexico: PVC Stabilizers Market Size, By Type, 2013–2020 (Kiloton)</td>
</tr>
<tr>
<td>84</td>
<td>Mexico: PVC Stabilizers Market Size, By Type, 2013–2020 (USD Million)</td>
</tr>
<tr>
<td>85</td>
<td>Mexico: PVC Stabilizers Market Size, By Application, 2013–2020 (Kiloton)</td>
</tr>
<tr>
<td>86</td>
<td>Mexico: PVC Stabilizers Market Size, By Application, 2013–2020 (USD Million)</td>
</tr>
<tr>
<td>87</td>
<td>RoW: PVC Stabilizers Market Size, By Country, 2013–2020 (Kiloton)</td>
</tr>
<tr>
<td>89</td>
<td>RoW: PVC Stabilizers Market Size, By Type, 2013–2020 (Kiloton)</td>
</tr>
</tbody>
</table>
Table 90 RoW: PVC Stabilizers Market Size, By Type, 2013-2020 (USD Million)
Table 91 RoW: PVC Stabilizers Market Size, By Application, 2013–2020 (Kiloton)
Table 92 RoW: PVC Stabilizers Market Size, By Application, 2013–2020 (USD Million)
Table 93 Brazil: PVC Stabilizers Market Size, By Type, 2013–2020 (Kiloton)
Table 94 Brazil: PVC Stabilizers Market Size, By Country, 2013–2020 (USD Million)
Table 95 Brazil: PVC Stabilizers Market Size, By Application, 2013–2020 (Kiloton)
Table 96 Brazil: PVC Stabilizers Market Size, By Type, 2013-2020 (USD Million)
Table 97 Partnerships, Expansions, Agreements, Joint Ventures, And Collaborations, 2011–2015
Table 98 New Product Launches, 2011–2015
Table 99 Acquisitions, 2011–2015

List Of Figures

Figure 1 Pvc Stabilizers Market Segmentation
Figure 2 Pvc Stabilizers: Research Design
Figure 3 Breakdown Of Primary Interviews: By Company Type, Designation, And Region
Figure 4 Market Size Estimation Methodology: Bottom-Up Approach
Figure 5 Market Size Estimation Methodology: Top-Down Approach
Figure 6 Data Triangulation
Figure 7 Coatings & Flooring Segment Is Projected To Grow At The Highest Rate (2013-2020)
Figure 8 Lead Stabilizers: The Largest Segment By Types For Pvc Stabilizers (2015 Vs. 2020)
Figure 9 China: The Largest Market For Pvc Stabilizers (Value), 2015–2020
Figure 10 Asia-Pacific Accounted For The Largest Share In The Global Pvc Stabilizers Market, 2014
Figure 11 Pvc Stabilizers Market To Grow At 6.9%, By Value, Between 2015 And 2020
Figure 12 Pipes & Fittings: Key Application Of Pvc Stabilizers, 2014
Figure 13 Lead-Based Pvc Stabilizers Accounted For The Maximum Share In Asia-Pacific, 2014
Figure 14 India: Projected To Register The Highest Growth, 2015–2020
Figure 15 China & U.S.: Key Pvc Stabilizers Market (Volume), 2014
Figure 16 Pipes & Fittings Segment Dominated The Market
Figure 17 Asia-Pacific To Be In The Growth Phase Between 2015-2020
Figure 18 Pvc Stabilizers Market, By Regions
Figure 19 Dynamic Growth In Building & Construction Industry In Asia-Pacific Drives The Pvc Stabilizers Market
Figure 20 Value-Chain Analysis: Major Value Is Added During Manufacturing Phase
Figure 21 Porter’S Five Forces Analysis
Figure 22 Lead Stabilizers: Largest Market Share (Volume), Between 2015 And 2020
Figure 23 Asia-Pacific Is The Largest Market, In Terms Of Demand, For Lead Stabilizers
Figure 24 Asia-Pacific: Fastest-Growing Market For Mixed Metal Stabilizers Produced From Lead
Figure 25 Asia-Pacific & North America: Major Markets Of Tin Stabilizers
Figure 26 North America: The Fastest Growing Market (Volume) For Organic Stabilizers, 2015 - 2020
Figure 27 Wires & Cables Expected To Grow Rapidly Between 2015 And 2020
Figure 28 Asia-Pacific: The Biggest Market For Pvc Stabilizers Application
Figure 29 Asia-Pacific: The Fastest-Growing Market For Pvc Stabilizers In Window Profiles Application
Figure 30 Row Is The Fastest-Growing Market For Pvc Stabilizers In Rigid & Semi-Rigid Films Application
Figure 31 Row: The Fastest-Growing Market For Pvc Stabilizers In Wires & Cables Application
Figure 32 Asia-Pacific: The Fastest-Growing Market For Pvc Stabilizers In Coatings & Flooring Application
Figure 33 Asia-Pacific: The Fastest Growing Market For Pvc Stabilizers In Other Applications Segment
Figure 34 Regional Snapshot–Rapid Growth Markets Emerging As New Destinations
Figure 35 Asia-Pacific: The Biggest Market For Pvc Stabilizers In 2014
Figure 36 Asia-Pacific Pvc Stabilizers Market Snapshot: China Accounts For The Largest Regional Pvc Stabilizers Market
Figure 37 Window Profiles & Pipes And Fittings: The Key Applications Of Pvc Stabilizers In Europe
Figure 38 North America Pvc Stabilizers Market Snapshot: U.S. Accounted For The Largest Pvc Stabilizers Market
Figure 39 Pipes & Fittings Application Dominated The Pvc Stabilizers Market In The U.S. In 2014
Figure 40 Revenue Of Key Players For Pvc Stabilizers
Figure 41 Companies Adopted Partnerships, Expansions, Agreements, Joint Ventures, And Collaborations As Key Strategies, 2011–2015
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

| Product Name: | PVC Stabilizer Market by Type (TIN, Mixed Metal, Lead and Organic Stabilizers), by Application (Pipes & Fittings, Rigid & Semi-Rigid Films, Window Profiles, Wires & Cables, Coatings & Flooring), by Region - Trends & Forecasts to 2020 |
| Web Address:  | http://www.researchandmarkets.com/reports/3446124/ |
| Office Code:  | SCPLZ9WI |

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) -</td>
<td>USD 5650</td>
</tr>
<tr>
<td>Single User:</td>
<td></td>
</tr>
<tr>
<td></td>
<td>USD 6650</td>
</tr>
<tr>
<td>1 - 5 Users:</td>
<td></td>
</tr>
<tr>
<td></td>
<td>USD 8150</td>
</tr>
<tr>
<td>Site License:</td>
<td></td>
</tr>
<tr>
<td></td>
<td>USD 10000</td>
</tr>
<tr>
<td>Enterprisewide:</td>
<td></td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

<table>
<thead>
<tr>
<th>Title:</th>
<th>Mr</th>
<th>Mrs</th>
<th>Dr</th>
<th>Miss</th>
<th>Ms</th>
<th>Prof</th>
</tr>
</thead>
<tbody>
<tr>
<td>First Name:</td>
<td>___________________________</td>
<td></td>
<td></td>
<td>Last Name:</td>
<td>___________________________</td>
<td></td>
</tr>
<tr>
<td>Email Address: *</td>
<td>___________________________</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Job Title:</td>
<td>___________________________</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Organisation:</td>
<td>___________________________</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Address:</td>
<td>___________________________</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>City:</td>
<td>___________________________</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Postal / Zip Code:</td>
<td>___________________________</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Country:</td>
<td>___________________________</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Phone Number:</td>
<td>___________________________</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Fax Number:</td>
<td>___________________________</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ________________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World