Subsea Systems Market by Subsea Production Technology (SURF, Trees, Manifolds, Control system), by Subsea Processing Technology (Boosting, Separation, Injection, Compression), & by Region - Global Trends & Forecast to 2020

Description: Subsea systems are the ideal solutions for enhanced oil recovery in matured offshore wells. These solutions are cost effective, and increase the reliability of offshore basins. Increasing deep water drilling activities across the globe is the major driver for the subsea systems market. Increasing oil discoveries in emerging economies such as Asia and Africa are other major drivers to this market. The growth in emerging economies is attributed to increasing E&P capital expenditures in the countries such as, China, India, Nigeria, Angola, Ghana, and Equatorial Guinea. Kenya, Tanzania, and Mozambique also provide exciting market opportunities for oil operators in the near future.

Arctic discoveries provide attractive opportunities for market players. Majority of Arctic discoveries are in offshore which further provide positive contribution to the subsea system market. Mexican oil and gas liberalization is another opportunity for the global market players to capitalize on. Mexico is the third largest oil producer in North America after U.S. and Canada.

Active players in subsea systems market through recent developments and other strategic market moves include FMC Technologies (U.S.), GE Oil & Gas (U.S.), Aker Solutions (Norway), One Subsea (U.S.), and Kongsberg Oil & Gas Technologies (Norway).

Europe leads the subsea systems market with largest estimated market share in 2015 and is projected to continue its dominance till 2020. This growth can be attributed to the offshore reserves in Norway and U.K. Major reforms by both the governments for increasing oil production would provide decent growth for subsea systems market. Majority of subsea compression system projects are in pipeline in the North Sea which would subsequently contribute to the growth of subsea systems market in the region.

Subsea systems market report also includes Porter's Five Force model, value chain analysis. In addition, the report also focuses on the competitive landscape for major market players. Key developments have been mapped against the market players involved to determine the growth strategies implemented by key players within the segment. The report presents a comprehensive study of major market drivers, restraints, opportunities, and challenges to understand and evaluate the market.

Scope of the Report:

The global subsea systems market is analyzed in terms of revenue (USD million) for the following segments:
- By Subsea Production Technology
  - SURF (Subsea Umbilicals Risers Flowlines)
  - Subsea Trees
  - Subsea Control System
  - Subsea manifolds
- By Subsea Processing Technology
  - Subsea Boosting System
  - Subsea Separation System
  - Subsea Injection System
  - Subsea Compression System
- By Region
  - North America
  - Europe
  - Asia-Pacific
  - Middle East
  - South America
  - Africa

The report caters to:
- Subsea production & processing system manufacturers, dealers, and suppliers
- Consulting companies from the oil & gas sector
- Government and research organizations
- Offshore operators
- Investment banks

The report also offers the following paid customizations:
- Detailed analysis and profiling of additional market players (Up to 5).
- Regional analysis of the market for country specific information

Contents:
1 Introduction
1.1 Objectives Of The Study
1.2 Market Definition
1.3 Market Scope
1.3.1 Markets Covered (Sub-Segments Including Geo Segmentation)
1.3.2 Years Considered For The Study
1.4 Currency
1.5 Limitations
1.6 Stakeholders

2 Research Methodology
2.1 Research Data
2.1.1 Secondary Data
2.1.1.1 Key Data From Secondary Sources
2.1.2 Primary Data
2.1.2.1 Key Data From Primary Sources
2.1.2.2 Key Industry Insights
2.1.2.3 Breakdown Of Primaries
2.2 Market Size Estimation
2.2.1 Bottom-Up Approach
2.2.2 Top-Down Approach
2.3 Market Breakdown & Data Triangulation
2.4 Research Assumptions & Limitations
2.4.1 Assumptions
2.4.2 Limitations

3 Executive Summary

4 Premium Insights
4.1 Attractive Market Opportunities In The Subsea Systems Market
4.2 Subsea Systems Market, By Subsea Production System
4.3 Subsea Systems Market In Europe
4.4 Europe Dominates The Subsea Systems Market
4.5 Market For Subsea Production System - Developed Vs Developing Nations, 2015-2020
4.6 Life Cycle Analysis By Region

5 Market Overview
5.1 Introduction
5.2 Subsea Systems: Market Segmentation
5.3 Market Dynamics
5.3.1 Drivers
5.3.1.1 Growing Focus In Deep Water Drilling
5.3.1.2 Rising Investments In Emerging Economies
5.3.2 Restraints
5.3.2.1 Slump In Oil Prices
5.3.3 Opportunities
5.3.3.1 Liberalization In Mexican Oil & Gas Industry
5.3.3.2 Arctic Discoveries
5.3.4 Challenge
5.3.4.1 Stringent Environmental & Safety Regulations
5.4 Impact Of Market Dynamics
5.5 Supply Chain Analysis
9.2.5 Other Developments

10 Company Profiles
(Company At A Glance, Recent Financials, Products & Services, Strategies & Insights, & Recent Developments)*
10.1 Introduction
10.2 Aker Solutions
10.3 Fmc Technologies
10.4 National Oilwell Varco
10.5 Oceaneering International, Inc.
10.6 Technip
10.7 GE Oil & Gas
10.8 Siemens AG
10.9 ABB Ltd.
10.10 Dril-Quip Inc.
10.11 Kongsberg
10.12 Nexans SA
10.13 Parker Hannifin Corporation
10.14 Vallourec
10.15 Onesubsea
10.16 Twister BV
*Details On Company At A Glance, Recent Financials, Products & Services, Strategies & Insights, & Recent Developments Might Not Be Captured In Case Of Unlisted Companies.

11 Appendix
11.1 Discussion Guide
11.2 Recent Developments
11.3 Introducing Rt: Real-Time Market Intelligence
11.4 Available Customizations
11.5 Related Reports

List Of Tables

Table 1 Impact Of Market Dynamics
Table 2 Subsea Production System Market Size, By Component, 2013–2020 (USD Million)
Table 3 Surf Market Size, By Type, 2013-2020 (USD Million)
Table 4 Surf Market Size, By Region, 2013-2020 (USD Million)
Table 5 Subsea Tree Market Size, By Region, 2013-2020 (USD Million)
Table 6 Subsea Control Systems Market Size, By Type, 2013-2020 (USD Million)
Table 7 Subsea Control Systems, By Region, 2013-2020 (USD Million)
Table 8 Subsea Manifolds, By Region, 2013-2020 (USD Million)
Table 9 Subsea Processing System Market Size, By Type, 2013–2020 (USD Million)
Table 10 Subsea Boosting System Market Size, By Region, 2013-2020 (USD Million)
Table 11 Subsea Separation System Market Size, By Region, 2013-2020 (USD Million)
Table 12 Subsea Systems Market Size, By Region, 2013-2020 (USD Million)
Table 13 Subsea Production System Market Size, By Region, 2013-2020 (USD Million)
Table 14 North America: Subsea Production System Market Size, By Component, 2013-2020 (USD Million)
Table 15 North America: Surf Market Size, By Country, 2013-2020 (USD Million)
Table 16 North America: Subsea Trees Market Size, By Country, 2013-2020 (USD Million)
Table 17 North America: Subsea Control System Market Size, By Country, 2013-2020 (USD Million)
Table 18 North America: Subsea Manifolds Market Size, By Country, 2013-2020 (USD Million)
Table 19 North America: Subsea Production System Market Size, By Country, 2013-2020 (USD Million)
Table 20 U.S.: Subsea Production System Market Size, By Component, 2013-2020 (USD Million)
Table 21 U.S.: Subsea Systems Market Size, By System, 2013-2020 (USD Million)
Table 22 Canada: Subsea Production System Market Size, By Component, 2013-2020 (USD Million)
<table>
<thead>
<tr>
<th>Table</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>23</td>
<td>Mexico: Subsea Production System Market Size, By Component, 2013-2020 (USD Million)</td>
</tr>
<tr>
<td>24</td>
<td>South America: Subsea Production System Market Size, By Component, 2013-2020 (USD Million)</td>
</tr>
<tr>
<td>25</td>
<td>South America: Surf Market Size, By Country, 2013-2020 (USD Million)</td>
</tr>
<tr>
<td>26</td>
<td>South America: Subsea Trees Market Size, By Country, 2013-2020 (USD Million)</td>
</tr>
<tr>
<td>27</td>
<td>South America: Subsea Control System Market Size, By Country, 2013-2020 (USD Million)</td>
</tr>
<tr>
<td>28</td>
<td>South America: Subsea Manifolds Market Size, By Country, 2013-2020 (USD Million)</td>
</tr>
<tr>
<td>29</td>
<td>South America: Subsea Manifolds Market Size, By Country, 2013-2020 (USD Million)</td>
</tr>
<tr>
<td>30</td>
<td>Brazil: Subsea Production System Market Size, By Component, 2013-2020 (USD Million)</td>
</tr>
<tr>
<td>31</td>
<td>Brazil: Subsea Systems Market Size, By Systems, 2013-2020 (USD Million)</td>
</tr>
<tr>
<td>32</td>
<td>Venezuela: Subsea Production System Market Size, By Component, 2013-2020 (USD Million)</td>
</tr>
<tr>
<td>33</td>
<td>Rest Of South America: Subsea Production System Market Size, By Component, 2013-2020 (USD Million)</td>
</tr>
<tr>
<td>34</td>
<td>Europe: Subsea Production System Market Size, By Component, 2013-2020 (USD Million)</td>
</tr>
<tr>
<td>35</td>
<td>Europe: Surf Market Size, By Country, 2013-2020 (USD Million)</td>
</tr>
<tr>
<td>36</td>
<td>Europe: Subsea Trees Market Size, By Country, 2013-2020 (USD Million)</td>
</tr>
<tr>
<td>37</td>
<td>Europe: Subsea Control System Market Size, By Country, 2013-2020 (USD Million)</td>
</tr>
<tr>
<td>38</td>
<td>Europe: Subsea Manifolds Market Size, By Country, 2013-2020 (USD Million)</td>
</tr>
<tr>
<td>39</td>
<td>Europe: Subsea Production System Market Size, By Component, 2013-2020 (USD Million)</td>
</tr>
<tr>
<td>40</td>
<td>Norway: Subsea Production System Market Size, By Component, 2013-2020 (USD Million)</td>
</tr>
<tr>
<td>44</td>
<td>Netherlands: Subsea Production System Market Size, By Component, 2013-2020 (USD Million)</td>
</tr>
<tr>
<td>45</td>
<td>Rest Of Europe: Subsea Production System Market Size, By Component, 2013-2020 (USD Million)</td>
</tr>
<tr>
<td>46</td>
<td>Middle East: Subsea Production System Market Size, By Component, 2013-2020 (USD Million)</td>
</tr>
<tr>
<td>47</td>
<td>Middle East: Surf Market Size, By Country, 2013-2020 (USD Million)</td>
</tr>
<tr>
<td>48</td>
<td>Middle East: Subsea Trees Market Size, By Country, 2013-2020 (USD Million)</td>
</tr>
<tr>
<td>49</td>
<td>Middle East: Subsea Control System Market Size, By Country, 2013-2020 (USD Million)</td>
</tr>
<tr>
<td>50</td>
<td>Middle East: Subsea Manifolds Market Size, By Country, 2013-2020 (USD Million)</td>
</tr>
<tr>
<td>51</td>
<td>Middle East: Subsea Production System Market Size, By Component, 2013-2020 (USD Million)</td>
</tr>
<tr>
<td>52</td>
<td>Iran: Subsea Production System Market Size, By Component, 2013-2020 (USD Million)</td>
</tr>
<tr>
<td>54</td>
<td>Saudi Arabia: Subsea Production System Market Size, By Component, 2013-2020 (USD Million)</td>
</tr>
<tr>
<td>55</td>
<td>Qatar: Subsea Production System Market Size, By Component, 2013-2020 (USD Million)</td>
</tr>
<tr>
<td>56</td>
<td>Rest Of The Middle East: Subsea Production System Market Size, By Component, 2013-2020 (USD Million)</td>
</tr>
<tr>
<td>57</td>
<td>Africa: Subsea Production System Market Size, By Component, 2013-2020 (USD Million)</td>
</tr>
<tr>
<td>60</td>
<td>Africa: Subsea Control System Market Size, By Country, 2013-2020 (USD Million)</td>
</tr>
</tbody>
</table>
2013-2020 (USD Million)
Table 62 Africa: Subsea Production System Market Size, By Country, 2013-2020 (USD Million)
Table 63 Angola: Subsea Production System Market Size, By Component, 2013-2020 (USD Million)
Table 64 Angola: Subsea Systems Market Size, By Systems, 2013-2020 (USD Million)
Table 65 Nigeria: Subsea Production System Market Size, By Component, 2013-2020 (USD Million)
Table 66 Ghana: Subsea Production System Market Size, By Component, 2013-2020 (USD Million)
Table 67 Equatorial Guinea: Subsea Production System Market Size, By Component, 2013-2020 (USD Million)
Table 68 Equatorial Guinea: Subsea Systems Market Size, By System, 2013-2020 (USD Million)
Table 69 Rest Of Africa: Subsea Production System Market Size, By Component, 2013-2020 (USD Million)
Table 70 Asia-Pacific: Subsea Production System Market Size, By Component, 2013-2020 (USD Million)
Table 71 Asia-Pacific: Surf Market Size, By Country, 2013-2020 (USD Million)
Table 72 Asia-Pacific: Subsea Trees Market, By Country, 2013-2020 (USD Million)
Table 73 Asia-Pacific: Subsea Control System Market Size, By Country, 2013-2020 (USD Million)
Table 74 Asia-Pacific: Subsea Manifolds Market Size, By Country, 2013-2020 (USD Million)
Table 75 Asia-Pacific: Subsea Production System Market Size, By Country, 2013-2020 (USD Million)
Table 76 China: Subsea Production System Market Size, By Component, 2013-2020 (USD Million)
Table 77 India: Subsea Production System Market Size, By Component, 2013-2020 (USD Million)
Table 78 Malaysia: Subsea Production System Market Size, By Component, 2013-2020 (USD Million)
Table 79 Indonesia: Subsea Production System Market Size, By Component, 2013-2020 (USD Million)
Table 80 Australia: Subsea Production System Market Size, By Component, 2013-2020 (USD Million)
Table 81 Australia: Subsea Systems Market Size, By System, 2013-2020 (USD Million)
Table 82 Rest Of Asia-Pacific: Subsea Production System Market Size, By Component, 2013-2020 (USD Million)
Table 83 Contracts & Agreements, 2012-2015
Table 84 New Product Development, 2012-2015
Table 85 Mergers & Acquisitions, 2012-2015
Table 86 Expansions, 2012-2015
Table 87 Other Developments, 2012-2015
Table 88 Mergers & Acquisitions, 2012-2014
Table 89 Contracts & Agreements, 2012-2014
Table 90 New Product Launches, 2013-2014
Table 91 Expansions, 2012-2013
Table 92 Others, 2012-2015

List Of Figures

Figure 1 Markets Covered: Subsea Systems
Figure 2 Subsea Systems Market: Research Design
Figure 3 Market Size Estimation Methodology: Top-Down Approach
Figure 4 Market Breakdown & Data Triangulation
Figure 5 Limitations Of Research Study
Figure 6 Europe Occupied The Largest Market Share In 2014
Figure 7 Subsea Systems Market Snapshot (2015 Vs 2020): Europe Is Expected To Exhibit The Highest Growth Rate In The Forecast Period
Figure 8 Subsea Production System Is The Largest Segment, By Component
Figure 9 Surf Market Is Expected To Dominate The Subsea Production System Market In The Next Five Years
Figure 10 Fmc Technologies Is The Most Active Company In Terms Of Market Developments During 2012-
2015

Figure 11 Rising Deep Water Drilling Is Likely To Boost The Subsea Systems Market
Figure 12 Surf Is Expected To Hold The Largest Market Share During 2015-2020
Figure 13 Subsea Control System Accounted For The Maximum Share In The Subsea Systems Market, 2014
Figure 14 Europe Held A Market Share Of 28.97% In 2014
Figure 15 Developing Economies (African Region) Are Expected To Grow At The Highest Rate
Figure 16 Europe Is Expected To Hold The Largest Share In Subsea Production System
Figure 17 Subsea Systems Market Segmentation, By Subsea Systems & Region
Figure 18 Growing Focus In Deep Water Drilling Is Driving The Subsea Systems Market
Figure 19 Regional Distribution Of Undiscovered Arctic Region Oil Resources
Figure 20 Subsea Systems Market: Supply Chain Analysis
Figure 21 Porter's Five Forces Analysis: Subsea Systems Market
Figure 22 Subsea Production Systems Market Share (Value), By Component, 2014
Figure 23 Subsea Trees Is Expected To Grow With The Highest Cagr During The Forecast Period
Figure 24 Surf Market Share (Value), By Type, 2014
Figure 25 Surf Market Share (Value), By Region, 2014
Figure 26 Subsea Tree Market Share (Value), By Region, 2014
Figure 27 Subsea Control Systems Market Share (Value), By Type, 2014
Figure 28 Subsea Control Systems (Value), By Region, 2014
Figure 29 Subsea Manifolds (Value), By Region, 2014
Figure 30 Subsea Processing System Market Share (Value), By Type, 2014
Figure 31 Subsea Injection System Is Expected To Grow At The Fastest Pace, 2015-2020
Figure 32 Subsea Boosting System Market Share (Value), By Region, 2014
Figure 33 Subsea Separation System Market Share (Value), By Region, 2014
Figure 34 Subsea Separation System Market, By Region, 2015-2020 (USD Million)
Figure 35 Subsea Injection System Market Share (Value), By Region, 2014
Figure 36 Subsea Injection System Market, By Region, 2015-2020 (USD Million)
Figure 37 Subsea Compression System Market, By Region, 2015-2020 (USD Million)
Figure 38 Regional Snapshot Of Subsea Systems Market (2015-2020): African Region Is Expected To Grow At The Highest Cagr
Figure 39 North America: Subsea Processing System Market, By Type, 2013-2020 (USD Million)
Figure 40 South America: Subsea Injection System Market Is Expected To Grow At Highest Cagr During The Forecast Period
Figure 41 Europe Subsea Systems Market Snapshot
Figure 42 Europe: Subsea Processing System Market Size, By Type, 2013-2020 (USD Million)
Figure 43 Middle East: Subsea Processing System Market Size, By Type, 2013-2020 (USD Million)
Figure 44 UAE Subsea Systems Market Size, By System, 2013-2020 (USD Million)
Figure 45 Africa: Subsea Systems Market Snapshot
Figure 46 Africa: Subsea Processing System Market Size, By Type, 2013-2020 (USD Million)
Figure 47 Asia-Pacific: Subsea Processing System Market Size, By Type, 2013-2020 (USD Million)
Figure 48 China: Subsea Systems Market Size, By System, 2013-2020 (USD Million)
Figure 49 Companies Adopted Contracts & Agreements And New Product/Service/Technology Development To Capture The Market, 2012-2015
Figure 50 Market Leaders Based On Recent Developments, 2012-2015
Figure 51 Market Evaluation Framework: Contracts & Agreements, Have Fuelled The Growth Of Companies During 2012-2015
Figure 52 Regional Revenue Mix Of Top Five Players
Figure 53 Aker Solutions: Company Snapshot
Figure 54 SWOT Analysis: Aker Solutions
Figure 55 FMC Technologies: Company Snapshot
Figure 56 SWOT Analysis: FMC Technologies
Figure 57 National Oilwell Varco: Company Snapshot
Figure 58 SWOT Analysis: National Oilwell Varco
Figure 59 Oceaneering International, Inc.: Company Snapshot
Figure 60 Swot Analysis: Oceaneering International, Inc.
Figure 61 Technip: Company Snapshot
Figure 62 Swot Analysis: Technip
Figure 63 Ge Oil & Gas: Company Snapshot
Figure 64 Siemens Ag: Company Snapshot
Figure 65 Abb Ltd.: Company Snapshot
Figure 66 Drill-Quip Inc.: Company Snapshot
Figure 67 Kongsberg: Company Snapshot
Figure 68 Nexans Sa: Company Snapshot
Figure 69 Parker Hannifin Corporation: Company Snapshot
Figure 70 Vallourec: Company Snapshot


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