Global Islamic Financing Market 2015-2019

Description: Market outlook of Islamic banking and financing

Islamic banking and financial vendors are increasingly seeking diversification into foreign investments on account of strong growth prospects and higher investment returns. The market research analysts predict the global Islamic financing market to record a CAGR of close to 19% during the 2015 to 2019 period.

The market is expected to witness an increase in the demand for sharia-compliant assets in Asian markets, including Malaysia, and Indonesia. Islamic banks located in Iran and GCC are also expanding operations in countries like Singapore to deploy Islamic funds strategically to corporates in the different regions across the globe, through Islamic bank financing, and Sukuk issuances. Similarly, other countries offering strong political support with various tax incentives for institutional investors will attract significant investments through Islamic banking in the years to come.

Global Islamic finance segmentation by product:

- Sukuk outstanding
- Islamic funds' assets
- Takaful contributions

Islamic banks will produce more customized products and services for the clients over the forecast period. Governments of different developing economies are also focusing on the regulatory intervention that help the key market players to expand their customer base. In countries like UAE the Islamic banking industry is estimated to grow at more than twice the rate of conventional banking which would considerably spur the growth of the Islamic banking assets over the next fore years.

Geographical segmentation and analysis of the global Islamic banking financing market

- GCC
- MENA
- Asia
- Sub-Saharan Africa
- Other regions

This market research report predicts the global Islamic financing in Asia to reach a market size of over USD 985 billion by 2019 with the growth of Islamic financing in countries like Bangladesh, Indonesia, Malaysia, and Pakistan.

The asset-backed nature of Islamic financing is ideal to build highway networks, new ports and other huge investment projects. An estimated USD 800 billion worth of infrastructure financing will be needed each year in Asia over the next decade. During the forecast period, countries such as Hong Kong, China, and Thailand will also witness a growing niche of Islamic finance.

Vendor analysis of the global Islamic financing market

Low market penetration of Islamic products in most of the emerging markets has created an attractive growth opportunity for the top market players. Market expansion strategies are crucial to the enhancement of Islamic products and services. To capitalize on the market opportunity, the leading players are expected to focus more on devising and developing effective marketing channels by affiliating with various distribution channels as per the forecast.

- Al Rajhi Bank
- Abu Dhabi Islamic Bank
- Al Baraka Banking Group
- Dubai Islamic Bank
- Emirates NBD
Key questions answered in the report
- What are the key factors driving the global Islamic financing market?
- What are the key Market trends impacting the growth of the global Islamic financing market?
- What are the various opportunities and threats faced by the vendors in the global Islamic financing market?
- Trending factors influencing the market shares for GCC, MENA (ex. GCC), Asia, Sub-Saharan Africa, and other regions?
- Key outcome of the five forces analysis on the global Islamic financing market?
- Growth forecast of the global Islamic financing market until 2019?

Related reports

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Contents:

PART 01: Executive summary
  Highlights

PART 02: Scope of the report
  Market overview
  Top-vendor offerings

PART 03: Market research methodology
  Research methodology
  Economic indicators

PART 04: Introduction
  Key market highlights
  Core principles of Islamic finance
  Difference between conventional financing and Islamic financing

PART 05: Market landscape
  Market overview
  Market size and forecast
  Five forces analysis

PART 06: Market segmentation by product
  Global Islamic finance segmentation
  Banking assets
  Islamic Sukuk outstanding
  Islamic funds’ assets
  Takaful contributions

PART 07: Geographical segmentation
  Global Islamic financing segmentation by regions
  Islamic financing market in GCC
  Islamic financing market in MENA (ex. GCC)
  Islamic financing market in Asia
  Islamic financing market in Sub-Saharan Africa
  Islamic financing market in other regions

PART 08: Market drivers

PART 09: Impact of drivers

PART 10: Market challenges

PART 11: Impact of drivers and challenges

PART 12: Market trends
PART 13: Vendor landscape
Competitive scenario
Market share analysis 2014
Other prominent vendors

PART 14: Key vendor analysis
Al Rajhi Bank
Abu Dhabi Islamic Bank
Al Baraka Banking Group
Dubai Islamic Bank
Emirates NBD
HSBC
Kuwait Finance House
NBAD
NCB
Qatar International Islamic Bank
Samba Financial Group

PART 15: Appendix
List of abbreviations

PART 16: About the Author

List of Exhibits
Exhibit 01: Product offerings
Exhibit 02: Basic principles of Islamic finance
Exhibit 03: Difference between conventional financing and Islamic financing
Exhibit 04: Islamic financial contracts
Exhibit 05: The Murabaha model
Exhibit 06: Types of Musharaka
Exhibit 07: Types of Ijara
Exhibit 08: The Ijara model
Exhibit 09: Structure of Ijirna
Exhibit 10: Global Islamic financing market ($ billions)
Exhibit 11: Five forces analysis
Exhibit 12: Global Islamic financing segmentation by product
Exhibit 13: Global Islamic banking assets ($ billions)
Exhibit 14: Global Islamic Sukuk outstanding ($ billions)
Exhibit 15: Global Islamic funds assets ($ billions)
Exhibit 16: Global Islamic Takaful contributions ($ billions)
Exhibit 17: Global Islamic finance segmentation by region
Exhibit 18: Islamic financing market in GCC ($ billions)
Exhibit 19: Islamic financing market in MENA (ex. GCC) ($ billions)
Exhibit 20: Islamic financing market in Asia ($ billions)
Exhibit 21: Islamic financing market in Sub-Saharan Africa ($ billions)
Exhibit 22: Islamic financing market in other regions ($ billions)
Exhibit 23: Impact of drivers
Exhibit 24: Impact of drivers and challenges
Exhibit 25: Al Rajhi Bank: Business segmentation
Exhibit 26: Al Rajhi Bank: Business segmentation by gross financing and investments income 2014
Exhibit 27: Al Rajhi Bank: Business segmentation by gross financing and investments income 2013 and 2014 ($ millions)
Exhibit 28: Abu Dhabi Islamic Bank: Business segmentation
Exhibit 29: Abu Dhabi Islamic Bank: Business segmentation by revenue 2014
Exhibit 30: Abu Dhabi Islamic Bank: Business segmentation by revenue 2013 and 2014 ($ millions)
Exhibit 31: Al Baraka Banking: Geographical segmentation by revenue 2014
Exhibit 32: Dubai Islamic Bank: Business segmentation by net operating revenue 2014
Exhibit 33: Dubai Islamic Bank: Business segmentation by net operating revenue 2013 and 2014 ($ millions)
Exhibit 34: Dubai Islamic Bank: Geographical segmentation by revenue 2014
Exhibit 35: Emirates NBD: Business segmentation 2014 by revenue
Exhibit 36: Emirates NBD: Business segmentation by revenue 2013 and 2014 ($ billions)
Exhibit 37: HSBC: Business segmentation by net interest income 2014
Exhibit 38: HSBC: Business segmentation by net interest income 2013 and 2014 ($ millions)
Exhibit 39: HSBC: Geographical segmentation by revenue 2014
Exhibit 40: Kuwait Finance House: Business segmentation by revenue 2014
Exhibit 41: Kuwait Finance House: Business segmentation by revenue 2013 and 2014 ($ millions)
Exhibit 42: Kuwait Finance House: Geographical segmentation by revenue 2014
Exhibit 43: NBAD: Business segmentation 2014 by revenue
Exhibit 44: NBAD: Geographical segmentation by revenue 2014
Exhibit 45: NCB: Business segmentation 2014 by revenue
Exhibit 46: NCB: Product segmentation 2014
Exhibit 47: NCB: Business segmentation by revenue 2013 and 2014 ($ billions)
Exhibit 48: Qatar International Islamic Bank: Business segmentation by revenue 2014
Exhibit 49: Qatar International Islamic Bank: Business segmentation by revenue 2013 and 2014 ($ millions)
Exhibit 50: Qatar International Islamic Bank: Geographical segmentation by revenue 2014
Exhibit 51: Samba Financial Group: Business segmentation by operating income 2014
Exhibit 52: Samba Financial Group: Business segmentation by revenue 2013 and 2014 ($ millions)

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