Global Butterfly Valve Market 2015-2019

Description: Market outlook of the global butterfly valve market

The market research analysts expect the global butterfly valves market to grow significantly, posting a CAGR of over 6% in the forecast period, which is driven by the booming oil and gas industry in Latin America, Africa, and the Middle East. The increasing demand from the oil and gas industry will drive the demand for butterfly valve due to an increase in exploration and upgradation activity.

New oil and gas discoveries in the African region is expected to increase its contribution to the global oil supply. Moreover, the growing population, urbanization, and expanding middle class are also boosting the oil and gas industry in Africa. For instance, six out of 10 major discoveries in the global oil and gas industry in 2013 were made in Africa. Therefore, the rising demand for oil and gas has led to widespread exploration activities in Africa, triggering the demand for industrial valves in the region, and thus propelling the growth of the overall butterfly valve market.

Segmentation of the global butterfly valve market by end-user
- Oil and gas industry
- Water and wastewater industry
- Power industry
- Chemical industry
- Others

Oil and gas industry dominated the global butterfly valves market in 2014 with over 23% share, and this is expected to grow during the forecast period. New oil and gas exploration activities coupled with heavy investments in pipelines and refineries in the Americas, the Middle East, Africa, and APAC are the major factors influencing the market growth.

Geographical segmentation of the global butterfly valve market
- APAC
- EMEA
- Americas

APAC is expected to maintain the highest market share throughout the forecasting period with a 39% market share. Factors such as urbanization has surged construction activities in the region, boosting the consumption of chemicals. Also, the rapid industrialization of developing countries such as India and China has propelled the demand for oil and gas and electricity in the APAC region.

Competitive landscape and key vendors

Key vendors in this market are:
- Emerson Electric
- Flowserve
- Pentair
- Weir

The valves and actuators industries are seeking for vendors that can provide complete solutions rather than following the traditional multi-vendor approach to meet requirements. Therefore, valve manufacturers are increasingly trying to enhance their product portfolio either through strategic M&A or by developing new products themselves.

Other prominent vendors include Alfa Laval, AVK Group, Cameron, Crane, Curtiss-Wright, Honeywell, and KSB Group.

Key questions answered in the report include
- What will the market size and the growth rate be in 2019?
- What are the key factors driving the global butterfly valve market?
- What are the key Market trends impacting the growth of the global butterfly valve market?
- What are the challenges to market growth?
- Who are the key vendors in the global butterfly valve market?
- What are the market opportunities and threats faced by the vendors in the global butterfly valve market?
- Trending factors influencing the market shares of the APAC, EMEA, and the Americas.
- What are the key outcomes of the five forces analysis of the global butterfly valve market?

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Contents:

PART 01: Executive summary
  Highlights

PART 02: Scope of the report
  Market overview
  Top-vendor offerings

PART 03: Market research methodology
  Research methodology
  Economic indicators

PART 04: Introduction
  Key market highlights

PART 05: Market landscape
  Market size and forecast
  Five forces analysis

PART 06: Market segmentation by end-users
  Global butterfly valves market by oil and gas industry
  Global butterfly valves market by water and wastewater industry
  Global butterfly valves market by power industry
  Global butterfly valves market by chemical industry

PART 07: Geographical segmentation
  Butterfly valves market in APAC
  Butterfly valves market in EMEA
  Butterfly valves market in Americas

PART 08: Market drivers

PART 09: Impact of drivers

PART 10: Market challenges

PART 11: Impact of drivers and challenges

PART 12: Market trends

PART 13: Vendor landscape
  Key vendors
  Other prominent vendors

PART 14: Key vendor analysis
  Emerson Electric
  Flowserve
  Pentair
  Weir
PART 15: Appendix
List of abbreviations

PART 16: About the Author

List of Exhibits
Exhibit 01: Global butterfly valves market
Exhibit 02: Global industrial valves market 2014-2019 ($ billions)
Exhibit 03: Global butterfly valves market 2014-2019 ($ billions)
Exhibit 04: Urbanization in APAC 1990-2020 (%)
Exhibit 05: Five forces analysis
Exhibit 06: Global butterfly valves market by end-users 2014-2019
Exhibit 07: Global butterfly valves market by oil and gas industry 2014-2019 ($ billions)
Exhibit 08: Global butterfly valves market by water and wastewater industry 2014-2019 ($ billions)
Exhibit 09: World water consumption (billion m³ per year)
Exhibit 10: Global butterfly valves market by power industry 2014-2019 ($ billions)
Exhibit 11: Global butterfly valves market by chemical industry 2014-2019 ($ billions)
Exhibit 12: Chemical industry in China 2006-2014 ($ billions)
Exhibit 13: Global butterfly valves market by geography 2014-2019
Exhibit 14: Butterfly valves market in APAC 2014-2019 ($ billions)
Exhibit 15: Urban population in India (millions)
Exhibit 16: Butterfly valves market in West Asia and East Asia 2014-2019
Exhibit 17: Butterfly valves market in EMEA 2014-2019 ($ billions)
Exhibit 18: Butterfly valves market in Americas 2014-2019 ($ billions)
Exhibit 19: CAPEX of oil and gas companies in Africa (2010-2013)
Exhibit 20: Dry natural gas production in 2014 (billion cubic feet)
Exhibit 21: Impact of drivers
Exhibit 22: Costs of copper ($/mt) August 2014- January 2015
Exhibit 23: Impact of drivers and challenges
Exhibit 24: Emerson Electric: Business segmentation by revenue 2014
Exhibit 25: Emerson Electric: Business segmentation by revenue 2013 and 2014
Exhibit 26: Emerson Electric: Geographical segmentation by revenue 2014
Exhibit 27: Flowserve: Business segmentation by revenue 2014
Exhibit 28: Flowserve: Business segmentation by revenue 2013 and 2014 ($ millions)
Exhibit 29: Flowserve: Geographical segmentation by revenue 2014
Exhibit 30: Pentair: Business segmentation by revenue 2014
Exhibit 31: Pentair: Business segmentation by revenue 2013 and 2014 ($ billions)
Exhibit 32: Pentair: Geographical segmentation by revenue 2014
Exhibit 33: Weir: Business segmentation by revenue 2014
Exhibit 34: Weir: Business segmentation by revenue 2013 and 2014 ($ billions)
Exhibit 35: Weir: Geographical segmentation by revenue 2014
Exhibit 36: Weir: Applications by revenue 2014

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