Home Infusion Therapy Market Analysis By Product, By Application And Segment - Forecasts To 2022

Description:
"Home Infusion Therapy Market Analysis By Product (Infusion Pumps, Intravenous Sets, IV Cannulas, Needleless Connectors), By Application (Anti-Infective, Hydration Therapy, Chemotherapy, Enteral Nutrition, Parenteral Nutrition, Specialty Pharmaceuticals) And Segment - Forecasts To 2022"

Global home infusion therapy market is expected to reach USD 31.9 billion by 2022. Rising incidence of chronic disorders has led to an augmentation in the demand for infusion therapy in outpatient settings, thereby boosting the home infusion therapy market. Rapidly growing geriatric population base globally, is also likely to serve this market as a high impact rendering driver. The home infusion therapy is considered beneficial for patients as they get the entire treatment at the comfort of their home. Furthermore, home infusion therapy is a cost effective alternative to placement in hospital, and allows patients to adhere to their normal lifestyle while receiving treatment. Rising incidences of hospital acquired infections is a high impact rendering driver of this market. Additional healthcare spending associated with these infections are expected to encourage patients to prefer home care over the conventional settings.

Further key findings from the study suggest:

Needleless connectors are expected to witness lucrative growth over the forecast period. Growing demand for enhanced healthcare service provider safety has led to the rise in demand for needleless connectors. Anti-Infective dominated the market with a revenue share of over 25.0% in 2014. Home administration of anti-infective therapy is preferred by patients who have chronic infections that cannot be treated through oral agents. It is considered as the most user friendly home infusion therapy.

North America accounted for more than 40% of the home infusion therapy market in 2014 on account of the presence of large geriatric population base. Presence of sophisticated healthcare infrastructure and favorable reimbursement plans laid out by regulatory bodies are also expected to make significant contributions towards market growth.

Asia Pacific is expected to emerge as a high growth market over the forecast period. Presence of large unmet needs in the emerging economies such as China and India. Rising patient awareness levels regarding the benefits of home infusion therapies over the in-hospital infusion therapies is expected to further boost the growth of this region.

Key players of home infusion therapy market include B. Braun Melsungen AG, Fresenius Kabi AG, Baxter, CareFusion Corporation and Hospira Inc. Mergers and acquisitions and entering into strategic collaborations with healthcare providers are two key sustainability strategies adopted by these market participants.

For the purpose of this study, the report has segmented the global home infusion therapy market on the basis of products, application, and region:

Global Home Infusion Therapy Product Outlook (Revenue, USD Million, 2012 – 2022)
- Infusion pumps
- Intravenous Sets
- IV Cannulas
- Needleless Connectors

Global Home Infusion Therapy Application Outlook (Revenue, USD Million, 2012 – 2022)
- Anti-Infective
- Hydration Therapy
- Chemotherapy
- Enteral Nutrition
- Parenteral Nutrition
- Specialty Pharmaceutical
- Others
Home Infusion Therapy Regional Outlook (Revenue, USD Million, 2012 – 2022)

North America
U.S.
Canada
Europe
Germany
UK
Asia Pacific
Japan
China
Latin America
Brazil
Middle East and Africa (MEA)
South Africa

Contents:
Chapter 1. Methodology and Scope
  1.1. Research Methodology
  1.2. Research Scope & Assumption
  1.3. List of Data Sources
Chapter 2. Executive Summary
Chapter 3. Home Infusion Therapy Industry Outlook
  3.1. Home infusion therapy market segmentation
  3.2. Home infusion therapy market size and growth prospects
  3.3. Home infusion therapy market dynamics
    3.3.1. Market driver analysis
    3.3.2. Market restraint analysis
  3.4. Key opportunities prioritized
  3.5. Industry analysis - Porter's
  3.6. Home infusion therapy market PESTEL analysis, 2014
  3.7. Home infusion therapy - Unmet need analysis
Chapter 4. Home Infusion Therapy Product Outlook
  4.1. Home infusion therapy market share by product, 2014 & 2022
  4.2. Infusion pumps
    4.2.1. Infusion pumps market estimates and forecasts, 2012 – 2022 (USD Million)
  4.3. Intravenous sets
    4.3.1. Intravenous sets market estimates and forecasts, 2012 – 2022 (USD Million)
  4.4. Needleless connectors
    4.4.1. Needleless connectors market estimates and forecasts, 2012 – 2022 (USD Million)
Chapter 5. Home Infusion Therapy Application Outlook
  5.1. Home infusion therapy market share by application, 2014 & 2022
  5.2. Anti-infective
    5.2.1. Anti-infective market estimates and forecasts, 2012 – 2022 (USD Million)
  5.3. Hydration therapy
    5.3.1. Hydration therapy market estimates and forecasts, 2012 – 2022 (USD Million)
  5.4. Chemotherapy
    5.4.1. Chemotherapy market estimates and forecasts, 2012 – 2022 (USD Million)
  5.5. Enteral Nutrition
    5.5.1. Enteral nutrition market estimates and forecasts, 2012 – 2022 (USD Million)
  5.6. Parenteral nutrition
    5.6.1. Parenteral nutrition market estimates and forecasts, 2012 – 2022 (USD Million)
  5.7. Specialty pharmaceuticals
    5.7.1. Specialty pharmaceuticals market estimates and forecasts, 2012 – 2022 (USD Million)
  5.8. Others
    5.8.1. Others market estimates and forecasts, 2012 – 2022 (USD Million)
Chapter 6. Home Infusion therapy Regional Outlook
  6.1. Home infusion therapy market share by region, 2014 & 2022
  6.2. North America
    6.2.1. North America home infusion therapy market estimates and forecasts, by product, 2012 – 2022 (USD Million)
      6.2.1.1. U.S. market estimates and forecasts
6.2.1.2. Canada market estimates and forecasts
6.2.2. North America home infusion therapy market estimates and forecasts, by application, 2012 – 2022 (USD Million)
  6.2.2.1. U.S. market estimates and forecasts
  6.2.2.2. Canada market estimates and forecasts
6.3. Europe
  6.3.1. Europe home infusion therapy market estimates and forecasts, by product, 2012 – 2022 (USD Million)
    6.3.1.1. Germany market estimates and forecasts
    6.3.1.2. UK market estimates and forecasts
  6.3.2. Europe home infusion therapy market estimates and forecasts, by application, 2012 – 2022 (USD Million)
    6.3.2.1. Germany market estimates and forecasts
    6.3.2.2. UK market estimates and forecasts
6.4. Asia Pacific
  6.4.1. Asia Pacific home infusion therapy market estimates and forecasts, by product, 2012 – 2022 (USD Million)
    6.4.1.1. China market estimates and forecasts
    6.4.1.2. Japan market estimates and forecasts
  6.4.2. Asia Pacific home infusion therapy market estimates and forecasts, by application, 2012 – 2022 (USD Million)
    6.4.2.1. China market estimates and forecasts
    6.4.2.2. Japan market estimates and forecasts
6.5. Latin America
  6.5.1. Latin America home infusion therapy market estimates and forecasts, by product, 2012 – 2022 (USD Million)
  6.5.2. Latin America home infusion therapy market estimates and forecasts, by application, 2012 – 2022 (USD Million)
6.6. MEA
  6.6.1. MEA home infusion therapy market estimates and forecasts, by product, 2012 – 2022 (USD Million)
  6.6.2. MEA home infusion therapy market estimates and forecasts, by application, 2012 – 2022 (USD Million)
Chapter 7. Competitive Landscape
  7.1. Terumo Corporation
    7.1.1. Company Overview
    7.1.2. Financial Performance
    7.1.3. Product Benchmarking
    7.1.4. Strategic Initiatives
  7.2. B. Braun Melsungen
    7.2.1. Company Overview
    7.2.2. Financial Performance
    7.2.3. Product Benchmarking
    7.2.4. Strategic Initiatives
  7.3. Caesarea Medical Electronics
    7.3.1. Company Overview
    7.3.2. Financial Performance
    7.3.3. Product Benchmarking
    7.3.4. Strategic Initiatives
  7.4. Smiths Medical
    7.4.1. Company Overview
    7.4.2. Financial Performance
    7.4.3. Product Benchmarking
    7.4.4. Strategic Initiatives
  7.5. CareFusion Corporation
    7.5.1. Company Overview
    7.5.2. Financial Performance
    7.5.3. Product Benchmarking
    7.5.4. Strategic Initiatives
  7.6. ICU Medical Inc.
    7.6.1. Company Overview
    7.6.2. Financial Performance
    7.6.3. Product Benchmarking
7.6.4. Strategic Initiatives
7.7. JMS Co. Ltd.
  7.7.1. Company Overview
  7.7.2. Financial Performance
  7.7.3. Product Benchmarking
  7.7.4. Strategic Initiatives
7.8. Baxter Inc.
  7.8.1. Company Overview
  7.8.2. Financial Performance
  7.8.3. Product Benchmarking
  7.8.4. Strategic Initiatives
7.9. Fresenius Kabi
  7.9.1. Company Overview
  7.9.2. Financial Performance
  7.9.3. Product Benchmarking
  7.9.4. Strategic Initiatives

List of Tables
1. Home Infusion Therapy– Industry Summary and Key Buying Criteria
2. Home Infusion Therapy Market by Product, (USD million), 2012 – 2022
3. Home Infusion Therapy Market by Application, (USD million), 2012 – 2022
4. Home Infusion Therapy Market by Region, (USD million), 2012 – 2022
5. Home Infusion Therapy Market – Key market drivers analysis
6. Home Infusion Therapy Market – Key market restraints analysis
7. Infusion Pumps Market, 2012 to 2022 (USD million)
8. Intravenous Sets Market, 2012 to 2022 (USD million)
9. IV Cannulas Market, 2012 to 2022 (USD million)
10. Needle Less Connectors Market, 2012 to 2022 (USD million)
11. Anti-Infective Market, 2012 to 2022 (USD million)
12. Hydration Therapy Market, 2012 to 2022 (USD million)
13. Chemotherapy Market, 2012 to 2022 (USD million)
14. Enteral Nutrition Market, 2012 to 2022 (USD million)
15. Parenteral Nutrition Market, 2012 to 2022 (USD million)
16. Specialty Pharmaceuticals Market, 2012 to 2022 (USD million)
17. Others Market, 2012 to 2022 (USD million)
18. Global Home Infusion Therapy Market, By Region, 2012 to 2022 (USD million)
20. North America Home Infusion Therapy Demand, By Application, (USD million), 2012 – 2022
21. Europe Home Infusion Therapy Demand, By Products, (USD million), 2012 – 2022
22. Europe Home Infusion Therapy Demand, By Applications, (USD million), 2012 – 2022
23. Asia Pacific Home Infusion Therapy Demand, By Products, (USD million), 2012 – 2022
24. Asia Pacific Home Infusion Therapy Demand, By Applications, (USD million), 2012 – 2022
25. Latin America Home Infusion Therapy Demand, By Products, (USD million), 2012 – 2022
26. Latin America Home Infusion Therapy Demand, By Application, (USD million), 2012 – 2022
27. MEA Home Infusion Therapy Demand, By Products, (USD million), 2012 – 2022
28. MEA Home Infusion Therapy Demand, By Application, (USD million), 2012 – 2022

List of Figures
1. Home Infusion Therapy Market Segmentation
2. Global Home Infusion Therapy Market Revenue, 2012 - 2022
3. Home Infusion Therapy Market Dynamics
4. Key Opportunities Prioritized
5. Industry Analysis - Porter's
6. Home Infusion Therapy PESTEL Analysis, 2012
8. Infusion Pumps Market, 2012 to 2022 (USD million)
9. Intravenous Sets Market, 2012 to 2022 (USD million)
10. IV Cannulas Market, 2012 to 2022 (USD million)
11. Needleless Connectors Market, 2012 to 2022 (USD million)
12. Global Home Infusion Therapy Market, By Application, (USD million), 2012 – 2022
13. Anti-Infective Market, 2012 to 2022 (USD million)
14. Hydration Therapy Market, 2012 to 2022 (USD million)
15. Chemotherapy Market, 2012 to 2022 (USD million)
16. Enteral Nutrition Market, 2012 to 2022 (USD million)
17. Parenteral Nutrition Market, 2012 to 2022 (USD million)
18. Specialty Pharmaceuticals Market, 2012 to 2022 (USD million)
19. Others Market, 2012 to 2022 (USD million)
20. Global Home Infusion Therapy Market, By Region 2012 to 2022 (USD million)
21. Infusion Pumps Market, 2012 to 2022 (USD million)
22. Intravenous Sets Market, 2012 to 2022 (USD million)
23. IV Cannulas Market, 2012 to 2022 (USD million)
24. Needleless Connectors Market, 2012 to 2022 (USD million)
25. Anti-Infective Market, 2012 to 2022 (USD million)
26. Hydration Therapy Market, 2012 to 2022 (USD million)
27. Chemotherapy Market, 2012 to 2022 (USD million)
28. Enteral Nutrition Market, 2012 to 2022 (USD million)
29. Parenteral Nutrition Market, 2012 to 2022 (USD million)
30. Specialty Pharmaceuticals Market, 2012 to 2022 (USD million)
31. Others Market, 2012 to 2022 (USD million)
32. Home Infusion Therapy market - Company market share analysis, 2014 (%)

Ordering: Order Online - [http://www.researchandmarkets.com/reports/3450686/](http://www.researchandmarkets.com/reports/3450686/)

Order by Fax - using the form below

Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Home Infusion Therapy Market Analysis By Product, By Application And Segment - Forecasts To 2022
Web Address: http://www.researchandmarkets.com/reports/3450686/
Office Code: SCH3Q6OQ

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Format</th>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User</td>
<td></td>
<td>USD 4700</td>
</tr>
<tr>
<td>Electronic (PDF) - Site License</td>
<td></td>
<td>USD 8000</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide</td>
<td></td>
<td>USD 10500</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: [ ] Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof
First Name: __________________________________________ Last Name: _______________________
Email Address: * __________________________________________
Job Title: __________________________________________
Organisation: __________________________________________
Address: __________________________________________
City: __________________________________________
Postal / Zip Code: __________________________________________
Country: __________________________________________
Phone Number: __________________________________________
Fax Number: __________________________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World