Waste Paper Management Market by Service & Equipment (Collection & Transportation, Recycling, Incineration, Disposal), Recovery (Containerboard, Newsprint, Tissue), Source (Commercial, Industrial, Residential), Paper Grade - Global Forecast to 2020

Description: The global market for waste paper management has been growing proportionally with the increasing environmental concerns among people and enforcement of stringent environmental laws & regulations.

The paper industry has been dominated by North America for more than a century now. North America is the largest producer as well as consumer of paper & paper products with a yearly per capita consumption of 487 pounds of paper. This region also enjoys significant availability of fiber resources, which enables it to hold the highest position in the global export of pulp & waste paper. The U.S. ranks first in pulp & paper manufacture and exports, globally, followed by Canada. The global waste paper management market is projected to be valued at around USD 43.35 Billion by 2020, and to grow at a CAGR of 2.55% from 2015 to 2020. The commercial sector as a source of waste paper is projected to grow at the highest CAGR from 2015 to 2020.

This report provides a complete analysis of key companies and competitive analysis of developments recorded in the industry in the last five years. In this report, market drivers, restraints, opportunities, and challenges have been discussed in detail. Companies such as Veolia Environnement S.A. (France), International Paper Company (U.S.), Waste Management, Inc. (U.S.), UPM-Kymmene OYJ (Finland), and WestRock Company (U.S.), Republic Services Inc. (U.S.), Mondi Group (South Africa), Georgia-Pacific LLC (U.S.), Sappi Ltd. (South Africa), and DS Smith Plc. (U.K.) have been profiled to provide an insight into the competitive scenario of the waste paper management market.

Mergers & acquisitions have been the key strategies adopted by leading companies to accommodate the rapidly changing technologies in application areas and to increase their market share. Companies have also adopted strategic investments & expansions and new product developments to bridge the existing gaps in their product offerings, end-market requirements, and geographical constraints. These strategies have been adopted by leading companies to ensure retention of the existing market share within the highly fragmented waste paper management market.

The waste paper management market is primarily driven by socio-economic factors such as public awareness and population trends. Laws and regulations enforced by governments is another major factor that compels paper & paper product manufacturers to manage and recycle waste papers. The key players of the waste paper management market prefer agreements, expansions & investments, and mergers & acquisitions to gain a larger share in the market. Leading waste management service providers are focusing on emerging countries that are estimated to show potential for industrial development in the near future.

Scope of the Report

- On the basis of service, this market has been segmented as follows:
  - Collection & transportation
  - Collection & transportation equipment
  - Storage
  - Storage equipment
  - Sorting
  - Sorting equipment
  - Processing
  - Processing equipment
  - Disposal & landfill
- On the basis of source, this market has been segmented as follows:
  - Commercial & institutional
  - Industrial
  - Residential
  - Others
- On the basis of waste type, this market has been segmented as follows:
  - Old corrugated containers
  - Mixed paper
  - Newsprint
  - High-grade de-inked paper
  - Pulp substitutes
- On the basis of recovery potential, this market has been segmented as follows:
  - Container board
  - Other paper & paperboard
  - Newsprint
  - Tissue
  - Pulp substitutes
- On the basis of region, this market has been segmented as follows:
  - North America
  - Europe
  - Asia-Pacific
  - RoW

Contents:

1 Introduction
   1.1 Objectives of the Study
   1.2 Market Definition
   1.3 Study Scope
      1.3.1 Periodization
   1.4 Currency
   1.5 Package Size
   1.6 Stakeholders

2 Research Methodology
   2.1 Research Data
      2.1.1 Secondary Data
         2.1.1.1 Key Data From Secondary Sources
      2.1.2 Primary Data
         2.1.2.1 Key Data From Primary Sources
   2.2 Market Size Estimation
   2.3 Market Breakdown & Data Triangulation
   2.4 Research Assumptions & Limitations
      2.4.1 Assumptions Made for This Study
      2.4.2 Limitations for the Research Study

3 Executive Summary
   3.2 Waste Paper Management Market: Driving Factors
   3.3 Old Containerboard is Projected to Cover Major Market By 2020
   3.4 Commercial & Institutional Sector to Be the Largest Source of Waste Paper By 2020
   3.5 Asia-Pacific is Projected to Dominate the Waste Paper Management Market By 2020
   3.6 Waste Paper Management Industry in China Witnessed the Highest Growth in 2014

4 Premium Insights
   4.1 Emerging Economies to Have Higher Demand for Waste Paper Management
   4.2 Containerboard is Projected to Grow at the Highest CAGR Between 2015 & 2020
   4.3 Containerboard Captured the Largest Share in Asia-Pacific in 2014
   4.5 Old Corrugated Container Was the Most Recycled Paper Grade Across All the Regions in 2014

5 Market Overview
   5.1 Introduction
   5.2 Evolution
   5.3 Waste Paper Management Market Segmentation
   5.4 Market Dynamics
      5.4.1 Drivers
         5.4.1.1 Laws & Regulations Enforced By Governments
5.4.1.2 Increase in Awareness Programs for Waste Management is Expected to Systemize the Waste Segregation Process
5.4.1.3 Increasing Urbanization and Industrialization has Raised the Demand for Paper & Paper Products

5.4.2 Restraints
5.4.2.1 Less Participation of Source Sectors Towards Management of Waste
5.4.2.2 Absence of Proper Framework for Waste Paper Collection & Segregation in Developing Regions
5.4.2.3 Less Number of Treatment Plants and Lack of Expertise Restrict the Amount of Recycled Waste Paper

5.4.3 Opportunities
5.4.3.1 Reduced Environmental Impact Through Paper Recycling
5.4.3.2 Economic Benefits Attract Paper Manufacturers to Recycle Paper

5.4.4 Challenges
5.4.4.1 Repeated Recycling Results in Poor Quality Paper

5.5 Value Chain Analysis

6 Waste Paper Management Market, By Paper Grade
6.1 Introduction
6.2 Old Corrugated Containers (OCC)
6.2.1 Old Corrugated Containers Market, By Region
6.3 Mixed Paper
6.3.1 Mixed Paper Market Size, By Region
6.4 Old Newspaper (ONP)
6.4.1 Old Newspaper Market Size, By Region
6.5 High-Grade De-Inked Paper
6.5.1 High-Grade De-Inked Paper Market Size, By Region
6.6 Pulp Substitutes
6.6.1 Pulp Substitutes Market Size, By Region

7 Waste Paper Management Market, By Source
7.1 Introduction
7.1.1 Comercial & Institutional Sector to Generate the Maximum Amount of Waste Paper
7.2 Waste Paper Management Source,
7.2.1 Commercial & Institutional
7.2.1.1 Commercial & Institutional Waste Paper Management Market, By Region
7.2.2 Industrial
7.2.2.1 Asia-Pacific to Lead the Market for Industrial Waste Paper Management Between 2015 and 2020
7.2.3 Residential
7.2.3.1 Residential Waste Paper Management Market is Projected to Witness the Highest Growth in Asia-Pacific Market

8 Waste Paper Management Market, By Recycled Product
8.1 Introduction
8.1.1 Growth in Demand for Containerboard to Drive Waste Paper Management Demand
8.2 Waste Paper Management Recycled Products, By Region
8.2.1 Containerboard
8.2.1.1 Containerboard Market is Projected to Witness the Highest Growth in Asia-Pacific Region
8.2.2 Other Paper & Paperboard
8.2.2.1 Asia-Pacific to Lead the Market for Other Paper & Paperboards Between 2015 and 2020
8.2.3 Newsprint
8.2.3.1 Newsprint Market, By Region
8.2.4 Tissue
8.2.4.1 Tissue Market, By Region
8.2.5 Pulp Substitute
8.2.5.1 Pulp Substitute Market, By Region

9 Waste Paper Management Market, By Service
9.1 Introduction
9.2 Collection & Transportation
9.2.1 Collection & Transportation Market, By Region
9.3 Equipment Market for Collection & Transportation
9.3.1 Garbage Truck
9.3.2 Garbage Trucks Market, By Region
9.4 Storage
9.4.1 Storage Market, By Region
9.5 Sorting
9.5.1 Sorting Market Size, By Region
9.5.2 Equipment Market for Sorting Operations
   9.5.2.1 Balers
   9.5.2.2 Balers Market Size, By Region
9.6 Compactors
9.6.1 Compactors Market Size, By Region
9.7 Shredders
9.7.1 Shredders Market Size, By Region
9.8 Recycling
9.8.1 Recycling Market Size, By Region
9.8.2 Equipment Market for Recycling Operations
9.9 Pulper
9.9.1 Pulper Market Size, By Region
9.1 De-Inking Machine
9.10.1 De-Inking Machine Market Size, By Region
9.11 Incineration
9.11.1 Incineration Market Size, By Region
9.12 Scrubbers
9.12.1 Scrubber Market Size, By Region
9.13 Precipitators
9.13.1 Precipitator Market Size, By Region
9.14 Combustors
9.14.1 Combustor Market Size, By Region
9.15 Disposal
9.15.1 Disposal Market Size, By Region
9.16 Equipment Market for Papermaking Operations
9.17 Drier
9.17.1 Drier Market Size, By Region
9.18 Mixers
9.18.1 Mixer Market Size, By Region
9.19 Forming Machine
9.19.1 Forming Machine Market Size, By Region
9.20 Air Heater
9.20.1 Air Heater Market Size, By Region
9.21 Pressing Machine
9.21.1 Pressing Machine Market Size, By Region
9.22 Sheet Cutter
9.22.1 Sheet Cutter Market Size, By Region

10 Waste Paper Management Market, By Region
10.1 Introduction
10.2 North America
   10.2.2 North America: Waste Paper Management Market, By Paper Grade
   10.2.3 North America: Waste Paper Management Market Size, By Recycled Product
   10.2.4 North America: Waste Paper Management Market Size, By Source
   10.2.5 North America: Waste Paper Management Market Size, By Service
   10.2.6 U.S.
      10.2.6.1 U.S.: Laws & Regulations
      10.2.6.2 U.S.: Waste Paper Management Market, By Paper Grade
      10.2.6.3 U.S.: Waste Paper Management Market, By Source
   10.2.7 Canada
      10.2.7.1 Canada: Economic Indicator
      10.2.7.2 Canada: Laws & Regulations
      10.2.7.3 Canada: Waste Paper Management Market, By Paper Grade
      10.2.7.4 Canada: Waste Paper Management Market, By Recycled Product
      10.2.7.5 Canada: Waste Paper Management Market, By Source
   10.2.8 Mexico
10.2.8.1 Mexico: Economic Indicators
10.2.8.2 Mexico: Laws & Regulations
10.2.8.3 Mexico: Waste Paper Management Market, By Paper Grade
10.2.8.4 Mexico: Waste Paper Management Market, By Recycled Product
10.2.8.5 Mexico: Waste Paper Management Market, By Source

10.3 Europe
10.3.1 Europe: Waste Paper Management Market Size, By Country
10.3.2 Europe: Waste Paper Management Market, By Paper Grade
10.3.3 Europe: Waste Paper Management Market Size, By Recycled Product
10.3.4 Europe: Waste Paper Management Market Size, By Source
10.3.5 Europe: Waste Paper Management Market Size, By Service

10.3.6 Germany
10.3.6.1 Germany: Economic Indicators
10.3.6.2 Germany: Laws & Regulations
10.3.6.3 Germany: Waste Paper Management Market, By Paper Grade
10.3.6.4 Germany: Waste Paper Management Market, By Recycled Product
10.3.6.5 Germany: Waste Paper Management Market, By Source

10.3.7 Finland
10.3.7.1 Finland: Economic Indicators
10.3.7.2 Finland: Waste Paper Management Market, By Paper Grade
10.3.7.3 Finland: Waste Paper Management Market, By Recycled Product
10.3.7.4 Finland: Waste Paper Management Market, By Source

10.3.8 Sweden
10.3.8.1 Sweden: Economic Indicators
10.3.8.2 Sweden: Laws & Regulations
10.3.8.3 Sweden: Waste Paper Management Market, By Paper Grade
10.3.8.4 Sweden: Waste Paper Management Market, By Recycled Product
10.3.8.5 Sweden: Waste Paper Management Market, By Source

10.3.9 U.K.
10.3.9.1 U.K.: Economic Indicators
10.3.9.1.1 U.K.: Laws & Regulations
10.3.9.4 U.K.: Waste Paper Management Market, By Source

10.3.10 France
10.3.10.1 France: Economic Indicators
10.3.10.2 France: Laws & Regulations
10.3.10.3 France: Waste Paper Management Market, By Paper Grade
10.3.10.4 France: Waste Paper Management Market, By Recycled Product
10.3.10.5 France: Waste Paper Management Market, By Source

10.3.11 Rest of Europe
10.3.11.1 Rest of Europe: Waste Paper Management Market, By Paper Grade
10.3.11.2 Rest of Europe: Waste Paper Management Market, By Recycled Product
10.3.11.3 Rest of Europe: Waste Paper Management Market, By Source

10.4 Asia-Pacific
10.4.1 Asia-Pacific: Waste Paper Management Market, By Country
10.4.2 Asia-Pacific: Waste Paper Management Market, By Paper Grade
10.4.3 Asia-Pacific: Waste Paper Management Market, By Recycled Product
10.4.4 Asia-Pacific: Waste Paper Management Market, By Source
10.4.5 Asia-Pacific: Waste Paper Management Market, By Service

10.4.6 China
10.4.6.1 China: Economic Indicators
10.4.6.2 China: Laws & Regulations
10.4.6.3 China: Waste Paper Management Market, By Paper Grade
10.4.6.4 China: Waste Paper Management Market, By Recycled Product
10.4.6.5 China: Waste Paper Management Market, By Source

10.4.7 Japan
10.4.7.1 Japan: Economic Indicators
10.4.7.2 Japan: Laws & Regulations
10.4.7.3 Japan: Waste Paper Management Market, By Paper Grade
10.4.7.4 Japan: Waste Paper Management Market, By Recycled Product
10.4.7.5 Japan: Waste Paper Management Market, By Source

10.4.8 South Korea
11.6 China is Expected to Continue Leading the Waste Paper Management Market in the Coming Years

12 Competitive Landscape
12.1 Overview
12.1.1 Westrock Company Grew at the Highest Rate Between 2010 & 2014
12.2 Competitive Situation & Trends
12.2.1 Mergers & Acquisitions Have Fuelled the Growth of the Waste Paper Management Market
12.2.2 Mergers & Acquisitions Were the Key Strategies Undertaken By Market Leaders in Waste Paper Management Market
12.3 Mergers & Acquisitions
12.4 Expansions, Investments & Divestments
12.5 Partnerships, Contracts, Agreements & Joint Ventures
12.6 New Product Launches

13 Company Profiles
(Company at A Glance, Recent Financials, Products & Services, Strategies & Insights, & Recent Developments)*
13.1 Introduction
13.2 Veolia Environnement S.A.
13.3 International Paper Company
13.4 Waste Management Inc.
13.5 UPM-Kymmene OYJ
13.6 Westrock Company
13.7 Republic Services, Inc.
13.8 Mondi Group
13.9 Georgia-Pacific LLC
13.10 Sappi Ltd
13.11 DS Smith PLC

*Details on Company at A Glance, Recent Financials, Products & Services, Strategies & Insights, & Recent Developments Might Not Be Captured in Case of Unlisted Companies.

14 Appendix
14.1 Discussion Guide
14.2 Introducing RT: Real Time Market Intelligence
14.3 Available Customizations
14.4 Related Reports

List of Tables
Table 1 Impact of Key Drivers on Waste Paper Management Market
Table 2 World Urbanization Prospects
Table 3 Economic Downturn May Restrain Market Growth
Table 4 Opportunities for Growth of Waste Paper Management Market
Table 5 Efforts to Obtain High-Grade Paper Even After Repeated Recycling is the Major Challenge Faced By the Industry
Table 6 Classification of Waste Paper Grades According to En-643 Standard
Table 7 Waste Paper Management Market Size, By Paper Grade, 2013 - 2020 (USD Billion)
Table 8 Waste Paper Management Market Size, By Paper Grade, 2013 - 2020 (MMT)
Table 9 Old Corrugated Containers Market Size, By Region, 2013 - 2020 (USD Billion)
Table 10 Old Corrugated Containers Market Size, By Region, 2013 - 2020 (MMT)
Table 11 Mixed Paper Market Size, By Region, 2013 - 2020 (USD Billion)
Table 12 Mixed Paper Market Size, By Region, 2013 - 2020 (MMT)
Table 13 Old Newspaper Market Size, By Region, 2013 - 2020 (USD Billion)
Table 14 Old Newspaper Market Size, By Region, 2013 - 2020 (MMT)
Table 15 High-Grade De-Inked Paper Market Size, By Region, 2013 - 2020 (USD Billion)
Table 16 High-Grade De-Inked Paper Market Size, By Region, 2013 - 2020 (MMT)
Table 17 Pulp Substitutes Market Size, By Region, 2013 - 2020 (USD Million)
Table 18 Pulp Substitutes Market Size, By Region, 2013 - 2020 (MMT)
Table 19 Waste Paper Management Market Size, By Source, 2013 - 2020 (USD Billion)
Table 20 Waste Paper Management Market Size, By Source, 2013 - 2020 (MMT)
Table 22 Commercial & Institutional Waste Paper Management Market Size, By Region, 2013 - 2020 (MMT)
Table 23 Industrial Waste Paper Management Market Size, By Region, 2013 - 2020 (USD Billion)
Table 24 Industrial Waste Paper Management Market Size, By Region, 2013 - 2020 (MMT)
Table 29 Containerboard Market Size, By Region, 2013 - 2020 (USD Billion)
Table 30 Containerboard Market Size, By Region, 2013 - 2020 (MMT)
Table 31 Other Paper & Paperboards Market Size, By Region, 2013 - 2020 (USD Billion)
Table 32 Other Paper & Paperboards Market Size, By Region, 2013 - 2020 (MMT)
Table 33 Newsprint Market Size, By Region, 2013 - 2020 (USD Million)
Table 34 Newsprint Market Size, By Region, 2013 - 2020 (MMT)
Table 35 Tissue Market Size, By Region, 2013 - 2020 (USD Million)
Table 36 Tissue Market Size, By Region, 2013 - 2020 (MMT)
Table 37 Pulp Substitute Market Size, By Region, 2013 - 2020 (USD Million)
Table 38 Pulp Substitute Market Size, By Region, 2013 - 2020 (MMT)
Table 40 Waste Paper Management Market Size, By Service, 2013 - 2020 (MMT)
Table 41 Collection & Transportation Market Size, By Region, 2013 - 2020 (USD Billion)
Table 42 Collection & Transportation Market Size, By Region, 2013 - 2020 (MMT)
Table 43 Garbage Trucks Market Size, By Region, 2013 - 2020 (USD Billion)
Table 44 Garbage Trucks Market Size, By Region, 2013 - 2020 (Thousand Units)
Table 45 Storage Market Size, By Region, 2013 - 2020 (USD Billion)
Table 46 Storage Market Size, By Region, 2013 - 2020 (MMT)
Table 47 Sorting Market Size, By Region, 2013 - 2020 (USD Billion)
Table 48 Sorting Market Size, By Region, 2013 - 2020 (MMT)
Table 49 Balers Market Size, By Region, 2013 - 2020 (USD Million)
Table 50 Balers Market Size, By Region, 2013 - 2020 (Thousand Units)
Table 51 Compactors Market Size, By Region, 2013 - 2020 (USD Million)
Table 52 Compactors Market Size, By Region, 2013 - 2020 (Thousand Units)
Table 53 Shredders Market Size, By Region, 2013 - 2020 (USD Million)
Table 54 Shredders Market Size, By Region, 2013 - 2020 (Thousand Units)
Table 55 Recycling Market Size, By Region, 2013 - 2020 (USD Billion)
Table 56 Recycling Market Size, By Region, 2013 - 2020 (MMT)
Table 57 Pulper Market Size, By Region, 2013 - 2020 (USD Million)
Table 58 Pulper Market Size, By Region, 2013 - 2020 (Thousand Units)
Table 59 De-Inking Machine Market Size, By Region, 2013 - 2020 (USD Million)
Table 60 De-Inking Machine Market Size, By Region, 2013 - 2020 (Thousand Units)
Table 61 Incineration Market Size, By Region, 2013 - 2020 (USD Million)
Table 62 Incineration Market Size, By Region, 2013 - 2020 (MMT)
Table 63 Scrubber Market Size, By Region, 2013 - 2020 (USD Billion)
Table 64 Scrubber Market Size, By Region, 2013 - 2020 (Thousand Units)
Table 65 Precipitator Market Size, By Region, 2013 - 2020 (USD Billion)
Table 66 Precipitator Market Size, By Region, 2013 - 2020 (Units)
Table 67 Combustor Market Size, By Region, 2013 - 2020 (USD Billion)
Table 68 Combustor Market Size, By Region, 2013 - 2020 (Units)
Table 69 Disposal Market Size, By Region, 2013 - 2020 (USD Million)
Table 70 Disposal Market Size, By Region, 2013 - 2020 (MMT)
Table 71 Drier Market Size, By Region, 2013 - 2020 (USD Million)
Table 72 Drier Market Size, By Region, 2013 - 2020 (Thousand Units)
Table 73 Mixer Market Size, By Region, 2013 - 2020 (USD Million)
Table 74 Mixer Market Size, By Region, 2013 - 2020 (Thousand Units)
Table 75 Forming Machine Market Size, By Region, 2013 - 2020 (USD Million)
Table 76 Forming Machine Market Size, By Region, 2013 - 2020 (Thousand Units)
Table 77 Air Heater Market Size, By Region, 2013 - 2020 (USD Million)
Table 78 Air Heater Market Size, By Region, 2013 - 2020 (Thousand Units)
Table 79 Pressing Machine Market Size, By Region, 2013 - 2020 (USD Million)
Table 80 Pressing Machine Market Size, By Region, 2013 - 2020 (Thousand Units)
Table 81 Sheet Cutter Market Size, By Region, 2013 - 2020 (USD Million)
Table 82 Sheet Cutter Market Size, By Region, 2013 - 2020 (Thousand Units)
Table 83 Waste Paper Management Market Size, By Region, 2013 - 2020 (USD Billion)
Table 84 Waste Paper Management Market Size, By Region, 2013 - 2020 (MMT)
Table 86 North America: Market Size, By Country, 2013 - 2020 (MMT)
Table 87 North America: Market Size, By Paper Grade, 2013 - 2020 (USD Billion)
Table 88 North America: Market Size, By Paper Grade, 2013-2020 (MMT)
Table 89 North America: Market Size, By Recycled Product, 2013 - 2020 (USD Billion)
Table 90 North America: Market Size, By Recycled Product, 2013 - 2020 (MMT)
Table 91 North America: Market Size, By Source, 2013 - 2020 (USD Billion)
Table 92 North America: Market Size, By Source, 2013 - 2020 (MMT)
Table 93 North America: Market Size, By Service, 2013 - 2020 (USD Billion)
Table 94 North America: Market Size, By Service, 2013 - 2020 (MMT)
Table 95 U.S.: Economic Indicators
Table 97 U.S.: Market Size, By Paper Grade, 2013 - 2020 (MMT)
Table 98 U.S.: Market Size, By Recycled Product, 2013 - 2020 (USD Billion)
Table 99 U.S.: Market Size, By Recycled Product, 2013 - 2020 (MMT)
Table 101 U.S.: Market Size, By Source, 2013 - 2020 (MMT)
Table 102 Canada: Waste Paper Management Market Size, By Paper Grade, 2013 - 2020 (USD Billion)
Table 103 Canada: Market Size, By Paper Grade, 2013-2020 (MMT)
Table 104 Canada: Market Size, By Recycled Product, 2013 - 2020 (USD Million)
Table 105 Canada: Market Size, By Recycled Product, 2013 - 2020 (MMT)
Table 106 Canada: Market Size, By Source, 2013 - 2020 (USD Million)
Table 107 Canada: Market Size, By Source, 2013 - 2020 (MMT)
Table 109 Mexico: Market Size, By Paper Grade, 2013 - 2020 (MMT)
Table 110 Mexico: Market Size, By Recycled Product, 2013 - 2020 (USD Million)
Table 111 Mexico: Market Size, By Recycled Product, 2013 - 2020 (MMT)
Table 112 Mexico: Market Size, By Source, 2013 - 2020 (USD Million)
Table 113 Mexico: Market Size, By Source, 2013 - 2020 (MMT)
Table 115 Europe: Market Size, By Country, 2013 - 2020 (MMT)
Table 116 Europe: Market Size, By Paper Grade, 2013 - 2020 (USD Billion)
Table 117 Europe: Market Size, By Paper Grade, 2014-2020 (MMT)
Table 118 Europe: Market Size, By Recycled Product, 2013 - 2020 (USD Billion)
Table 119 Europe: Market Size, By Recycled Product, 2013 - 2020 (MMT)
Table 120 Europe: Market Size, By Source, 2013 - 2020 (USD Billion)
Table 121 Europe: Market Size, By Source, 2013 - 2020 (MMT)
Table 122 Europe: Market Size, By Service, 2013 - 2020 (USD Billion)
Table 123 Europe: Market Size, By Service, 2013 - 2020 (MMT)
Table 125 Germany: Market Size, By Paper Grade, 2013 - 2020 (MMT)
Table 126 Germany: Market Size, By Recycled Product, 2013 - 2020 (USD Million)
Table 127 Germany: Market Size, By Recycled Product, 2013 - 2020 (MMT)
Table 128 Germany: Market Size, By Source, 2013 - 2020 (USD Million)
Table 129 Germany: Market Size, By Source, 2013 - 2020 (MMT)
Table 130 Finland: Waste Paper Management Market Size, By Paper Grade, 2013 - 2020 (USD Million)
Table 131 Finland: Market Size, By Paper Grade, 2013-2020 (MMT)
Table 132 Finland: Market Size, By Recycled Product, 2013 - 2020 (USD Million)
Table 133 Finland: Market Size, By Recycled Product, 2013 - 2020 (MMT)
Table 134 Finland: Market Size, By Source, 2013 - 2020 (USD Million)
Table 135 Finland: Market Size, By Source, 2013 - 2020 (MMT)
Table 137 Sweden: Market Size, By Paper Grade, 2013 - 2020 (MMT)
Table 138 Sweden: Market Size, By Recycled Product, 2013 - 2020 (USD Million)
Table 139 Sweden: Market Size, By Recycled Product, 2013 - 2020 (MMT)
Table 140 Sweden: Market Size, By Source, 2013 - 2020 (USD Million)
Table 141 Sweden: Market Size, By Source, 2013 - 2020 (MMT)
Table 143 U.K.: Market Size, By Paper Grade, 2013 - 2020 (MMT)
Table 144 U.K.: Market Size, By Recycled Product, 2013 - 2020 (USD Million)
Table 145 U.K.: Market Size, By Recycled Product, 2013 - 2020 (MMT)
Table 146 U.K.: Market Size, By Source, 2013 - 2020 (USD Billion)
Table 147 U.K.: Market Size, By Source, 2013 - 2020 (MMT)
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Table 149</td>
<td>France: Market Size, By Paper Grade, 2013 - 2020 (MMT)</td>
</tr>
<tr>
<td>Table 150</td>
<td>France: Market Size, By Recycled Product, 2013 - 2020 (USD Million)</td>
</tr>
<tr>
<td>Table 151</td>
<td>France: Market Size, By Recycled Product, 2013 - 2020 (MMT)</td>
</tr>
<tr>
<td>Table 152</td>
<td>France: Market Size, By Source, 2013 - 2020 (USD Million)</td>
</tr>
<tr>
<td>Table 153</td>
<td>France: Market Size, By Source, 2013 - 2020 (MMT)</td>
</tr>
<tr>
<td>Table 154</td>
<td>Rest of Europe: Waste Paper Management Market Size, By Paper Grade, 2013-2020 (USD Million)</td>
</tr>
<tr>
<td>Table 155</td>
<td>Rest of Europe: Market Size, By Paper Grade, 2013-2020 (MMT)</td>
</tr>
<tr>
<td>Table 156</td>
<td>Rest of Europe: Market Size, By Recycled Product, 2013-2020 (USD Billion)</td>
</tr>
<tr>
<td>Table 157</td>
<td>Rest of Europe: Market Size, By Recycled Product, 2013-2020 (MMT)</td>
</tr>
<tr>
<td>Table 158</td>
<td>Rest of Europe: Market Size, By Source, 2013-2020 (USD Billion)</td>
</tr>
<tr>
<td>Table 159</td>
<td>Rest of Europe: Market Size, By Source, 2013-2020 (MMT)</td>
</tr>
<tr>
<td>Table 161</td>
<td>Asia-Pacific: Market Size, By Country, 2013 - 2020 (MMT)</td>
</tr>
<tr>
<td>Table 162</td>
<td>Asia-Pacific: Market Size, By Paper Grade, 2013 - 2020 (USD Billion)</td>
</tr>
<tr>
<td>Table 163</td>
<td>Asia-Pacific: Market Size, By Paper Grade, 2013 - 2020 (MMT)</td>
</tr>
<tr>
<td>Table 164</td>
<td>Asia-Pacific: Market Size, By Recycled Product, 2013 - 2020 (USD Billion)</td>
</tr>
<tr>
<td>Table 165</td>
<td>Asia-Pacific: Market Size, By Recycled Product, 2013 - 2020 (MMT)</td>
</tr>
<tr>
<td>Table 166</td>
<td>Asia-Pacific: Market Size, By Source, 2013 - 2020 (USD Billion)</td>
</tr>
<tr>
<td>Table 167</td>
<td>Asia-Pacific: Market Size, By Source, 2013 - 2020 (MMT)</td>
</tr>
<tr>
<td>Table 168</td>
<td>Asia-Pacific: Market Size, By Service, 2013 - 2020 (USD Billion)</td>
</tr>
<tr>
<td>Table 169</td>
<td>Asia-Pacific: Market Size, By Service, 2013 - 2020 (MMT)</td>
</tr>
<tr>
<td>Table 171</td>
<td>China: Market Size, By Paper Grade, 2013 - 2020 (MMT)</td>
</tr>
<tr>
<td>Table 172</td>
<td>China: Market Size, By Recycled Product, 2013 - 2020 (USD Billion)</td>
</tr>
<tr>
<td>Table 173</td>
<td>China: Market Size, By Recycled Product, 2013 - 2020 (MMT)</td>
</tr>
<tr>
<td>Table 174</td>
<td>China: Market Size, By Source, 2013 - 2020 (USD Billion)</td>
</tr>
<tr>
<td>Table 175</td>
<td>China: Market Size, By Source, 2013 - 2020 (MMT)</td>
</tr>
<tr>
<td>Table 177</td>
<td>Japan: Market Size, By Paper Grade, 2013 - 2020 (MMT)</td>
</tr>
<tr>
<td>Table 178</td>
<td>Japan: Market Size, By Recycled Product, 2013 - 2020 (USD Billion)</td>
</tr>
<tr>
<td>Table 179</td>
<td>Japan: Market Size, By Recycled Product, 2013 - 2020 (MMT)</td>
</tr>
<tr>
<td>Table 180</td>
<td>Japan: Market Size, By Source, 2013 - 2020 (USD Billion)</td>
</tr>
<tr>
<td>Table 181</td>
<td>Japan: Market Size, By Source, 2013 - 2020 (MMT)</td>
</tr>
<tr>
<td>Table 182</td>
<td>South Korea: Waste Paper Management Market Size, By Paper Grade, 2013 - 2020 (USD Million)</td>
</tr>
<tr>
<td>Table 183</td>
<td>South Korea: Market Size, By Paper Grade, 2013 - 2020 (MMT)</td>
</tr>
<tr>
<td>Table 184</td>
<td>South Korea: Market Size, By Recycled Product, 2013 - 2020 (USD Million)</td>
</tr>
<tr>
<td>Table 185</td>
<td>South Korea: Market Size, By Recycled Product, 2013 - 2020 (MMT)</td>
</tr>
<tr>
<td>Table 186</td>
<td>South Korea: Market Size, By Source, 2013 - 2020 (USD Billion)</td>
</tr>
<tr>
<td>Table 187</td>
<td>South Korea: Market Size, By Source, 2013 - 2020 (MMT)</td>
</tr>
<tr>
<td>Table 188</td>
<td>Indonesia: Waste Paper Management Market Size, By Paper Grade, 2013 - 2020 (USD Million)</td>
</tr>
<tr>
<td>Table 189</td>
<td>Indonesia: Market Size, By Paper Grade, 2013 - 2020 (MMT)</td>
</tr>
<tr>
<td>Table 190</td>
<td>Indonesia: Market Size, By Recycled Product, 2013 - 2020 (USD Million)</td>
</tr>
<tr>
<td>Table 191</td>
<td>Indonesia: Market Size, By Recycled Product, 2013 - 2020 (MMT)</td>
</tr>
<tr>
<td>Table 192</td>
<td>Indonesia: Market Size, By Source, 2013 - 2020 (USD Million)</td>
</tr>
<tr>
<td>Table 193</td>
<td>Indonesia: Market Size, By Source, 2013 - 2020 (MMT)</td>
</tr>
<tr>
<td>Table 195</td>
<td>India: Market Size, By Paper Grade, 2013 - 2020 (MMT)</td>
</tr>
<tr>
<td>Table 196</td>
<td>India: Market Size, By Recycled Product, 2013 - 2020 (USD Million)</td>
</tr>
<tr>
<td>Table 197</td>
<td>India: Market Size, By Recycled Product, 2013 - 2020 (MMT)</td>
</tr>
<tr>
<td>Table 198</td>
<td>India: Market Size, By Source, 2013 - 2020 (USD Million)</td>
</tr>
<tr>
<td>Table 199</td>
<td>India: Market Size, By Source, 2013 - 2020 (MMT)</td>
</tr>
<tr>
<td>Table 201</td>
<td>Rest of Asia-Pacific: Market Size, By Paper Grade, 2013 - 2020 (MMT)</td>
</tr>
<tr>
<td>Table 202</td>
<td>Rest of Asia-Pacific: Market Size, By Recycled Product, 2013 - 2020 (USD Million)</td>
</tr>
<tr>
<td>Table 203</td>
<td>Rest of Asia-Pacific: Market Size, By Recycled Product, 2013 - 2020 (MMT)</td>
</tr>
<tr>
<td>Table 204</td>
<td>Rest of Asia-Pacific: Market Size, By Source, 2013 - 2020 (USD Billion)</td>
</tr>
<tr>
<td>Table 205</td>
<td>Rest of Asia-Pacific: Market Size, By Source, 2013 - 2020 (MMT)</td>
</tr>
<tr>
<td>Table 207</td>
<td>RoW: Market Size, By Country, 2013 - 2020 (MMT)</td>
</tr>
<tr>
<td>Table 208</td>
<td>RoW: Market Size, By Paper Grade, 2013 - 2020 (USD Billion)</td>
</tr>
<tr>
<td>Table 209</td>
<td>RoW: Market Size, By Paper Grade, 2013 - 2020 (MMT)</td>
</tr>
</tbody>
</table>
Table 210 RoW: Market Size, By Recycled Products, 2013 - 2020 (USD Million)
Table 211 RoW: Market Size, By Recycled Products, 2013 - 2020 (MMT)
Table 212 RoW: Market Size, By End User, 2013 - 2020 (USD Billion)
Table 213 RoW: Market Size, By Source, 2013 - 2020 (MMT)
Table 214 RoW: Market Size, By Service, 2013 - 2020 (USD Billion)
Table 215 RoW: Market Size, By Service, 2013 - 2020 (MMT)
Table 216 Brazil: Waste Paper Management Market Size, By Paper Grade, 2013 - 2020 (USD Million)
Table 217 Brazil: Market Size, By Paper Grade, 2013 - 2020 (MMT)
Table 218 Brazil: Market Size, By Recycled Products, 2013 - 2020 (USD Million)
Table 219 Brazil: Market Size, By Recycled Products, 2013 - 2020 (MMT)
Table 220 Brazil: Market Size, By Source, 2013 - 2020 (USD Million)
Table 221 Brazil: Market Size, By Source, 2013 - 2020 (MMT)
Table 223 Saudi Arabia: Market Size, By Paper Grade, 2013 - 2020 (MMT)
Table 224 Saudi Arabia: Market Size, By Recycled Products, 2013 - 2020 (USD Million)
Table 225 Saudi Arabia: Market Size, By Recycled Products, 2013 - 2020 (MMT)
Table 226 Saudi Arabia: Market Size, By Source, 2013 - 2020 (USD Million)
Table 227 Saudi Arabia: Market Size, By Source, 2013 - 2020 (MMT)
Table 228 South Africa: Market Size, By Paper Grade, 2013 - 2020 (USD Million)
Table 229 South Africa: Market Size, By Paper Grade, 2013 - 2020 (MMT)
Table 230 South Africa: Market Size, By Recycled Products, 2013 - 2020 (USD Million)
Table 231 South Africa: Market Size, By Recycled Products, 2013 - 2020 (MMT)
Table 232 South Africa: Market Size, By Source, 2013 - 2020 (USD Million)
Table 233 South Africa: Market Size, By Source, 2013 - 2020 (MMT)
Table 235 Others in RoW: Market Size, By Paper Grade, 2013 - 2020 (MMT)
Table 236 Others in RoW: Market Size, By Recycled Products, 2013 - 2020 (USD Million)
Table 237 Others in RoW: Market Size, By Recycled Products, 2013 - 2020 (MMT)
Table 238 Others in RoW: Market Size, By Source, 2013 - 2020 (USD Million)
Table 239 Others in RoW: Market Size, By Source, 2013 - 2020 (MMT)
Table 240 Pulp & Waste Paper Import and Export Data, 2008 - 2013 (USD Billion)
Table 241 Pulp & Waste Paper Export Data, Top Exporting Countries, 2013 (USD Billion)
Table 242 Pulp & Waste Paper Import Data, By Top Importing Country, 2013 (USD Billion)
Table 243 Mergers & Acquisitions, 2013 - 2015
Table 244 Expansions, Investments & Divestments, 2012 - 2015
Table 245 Partnerships, Contracts, Agreements & Joint Ventures, 2013 - 2015
Table 246 New Product Launches, 2012 - 2015

List of Figures

Figure 1 Waste Paper Management Market
Figure 2 Waste Paper Management Market: Research Design
Figure 3 Market Size Estimation Methodology: Bottom-Up Approach
Figure 4 Market Size Estimation Methodology: Top-Down Approach
Figure 5 Data Triangulation Methodology
Figure 6 Evolution of Waste Paper Management Market
Figure 7 Waste Paper Management Market Snapshot (2015 vs 2020)
Figure 8 Waste Paper Generation By Commercial & Institutional Sector Will Be the Highest By 2020
Figure 9 Asia-Pacific is Projected to Dominate the Waste Paper Management Market By 2020
Figure 10 China Was the Fastest-Growing Country for the Waste Paper Management Market in 2014
Figure 11 Leading Market Players Adopted Mergers & Acquisitions as the Key Strategy From 2011 to 2015
Figure 12 Emerging Economies Offer Attractive Opportunities in the Waste Paper Management Market
Figure 13 Containerboard Segment Was the Largest Market in 2014
Figure 14 The Largest Share Was Captured By China in the Emerging Asia-Pacific Market in 2014
Figure 15 Waste Paper Management Industry Life Cycle, By Region
Figure 16 Old Corrugated Container: Most Recycled Paper Grade in 2014
Figure 17 Evolution of Waste Paper Management
Figure 18 Waste Paper Management Market Segmentation
Figure 19 Laws & Regulations and Increasing Urbanization & Industrialization Result in Increased Demand for Waste Paper Management Services
Figure 20 Value Chain Analysis
Figure 21 Waste Paper Management Market, By Paper Grade, 2015 vs 2020 (USD Billion)
Figure 22 Asia-Pacific Led the Global Waste Paper Management Market in 2014
Figure 23 Old Corrugated Containers Market Size, 2015 vs 2020 (USD Billion)
Figure 24 Mixed Paper Market Size, 2015 vs 2020 (USD Billion)
Figure 25 Old Newspaper Market Size, 2015 vs 2020 (USD Billion)
Figure 26 High-Grade De-Inked Paper Market Size, 2015 vs 2020 (USD Billion)
Figure 27 Pulp Substitutes Market Size, 2015 vs 2020 (USD Billion)
Figure 28 The Commercial & Institutional Segment is Projected to Grow at the Highest CAGR, in Terms of Value
Figure 29 Commercial & Institutional Waste Paper Management Market Size, By Region, 2015 - 2020 (USD Billion)
Figure 30 Industrial Waste Paper Management Market Size, By Region, 2015 - 2020 (USD Billion)
Figure 31 Asia-Pacific Region is Projected to Be the Largest Market for Residential Waste Paper Management, 2015 - 2020
Figure 32 Containerboard is Projected to Grow at the Highest CAGR, 2015 - 2020
Figure 33 Asia-Pacific Region is Projected to Be the Largest Market for Containerboard in Waste Paper Management, 2015 - 2020
Figure 34 Other Paper & Paperboards Market, By Region, 2015 - 2020
Figure 35 Newsprint Market, By Region, 2015 - 2020
Figure 36 Tissue Market, By Region, 2015 - 2020
Figure 37 Pulp Substitute Market Size, By Region, 2015 - 2020
Figure 38 Recycling to Form the Largest Segment for the Waste Paper Management Services in 2015
Figure 39 Geographic Snapshot (2015 - 2020): the Markets in Asia-Pacific is Projected to Register the Highest Growth Rates, in Terms of Value
Figure 40 North American Waste Paper Management Market Snapshot: the U.S is Projected to Be the Leading Country in North America
Figure 41 Asia-Pacific Waste Paper Management Market Snapshot: China is the Most Lucrative Market
Figure 42 Companies Adopted Mergers & Acquisitions as the Key Growth Strategy During the Studied Period (2012 - 2015)
Figure 43 Growth Scenario of Top Five Waste Paper Management Companies Between 2010 & 2014
Figure 44 Mergers & Acquisitions in Waste Paper Management Market
Figure 45 Mergers & Acquisitions: the Key Strategies, 2011 - 2015
Figure 46 Annual Developments in Waste Paper Management Market, 2011 - 2015
Figure 47 Geographic Revenue Mix of Top 5 Market Players
Figure 48 Veolia Environnement S.A.: Company Snapshot
Figure 49 Veolia Environnement S.A.: SWOT Analysis
Figure 50 International Paper Company: Company Snapshot
Figure 51 International Paper Company: SWOT Analysis
Figure 52 Waste Management, Inc. : Company Snapshot
Figure 53 Waste Management, Inc. :SWOT Analysis
Figure 54 UPM-Kymmene OYJ: Company Snapshot
Figure 55 UPM-Kymmene OYJ: SWOT Analysis
Figure 56 Westrock Company: Company Snapshot
Figure 57 Westrock Company: SWOT Analysis
Figure 58 Republic Services, Inc.: Company Snapshot
Figure 59 Mondi Group: Company Snapshot
Figure 60 Sappi Limited: Company Snapshot
Figure 61 DS Smith PLC: Company Snapshot

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