
Description: GCC water & wastewater treatment (W&WWT) chemicals are the specialty and commodity chemicals used for the removal of suspended solids, hazardous components, microorganisms and making it fit for drinking purposes. The water treatment chemicals are consumed for production of potable drinking water in desalination process along with industrial process water. Water participates in various industries which depends heavily on water for its processes mainly oil & gas, refineries, chemicals and fertilizer industry, power plants, food and beverages, mining and metals among others.

Market for water & wastewater treatment chemicals in the GCC region is driven by depleting water reserves and harsh climatic conditions. The region total water demand was about 4,070 Million Cubic Meters in 2014, with per capita consumption as high as 476 liters per day in Kuwait. Booming population and huge power demand continues to threaten the water supply. Meanwhile, GCC has witnessed burgeoning growth in the production of petrochemicals and downstream chemicals, along with construction chemicals, fertilizers and mining. Burgeoning growth in water intensive industry continues to pave path for water treatment chemicals.

Apart from this, recent financial model followed by the government called Independent Water & Power Projects (IWPP) reduces financial burden of operation on the desalination and power plants. In this model, the desalination plants gain heat and electricity from the power plant working alongside. Also, government initiative for privatization in water industry and subsidized power and water supply continues to propel water treatment industry in the country.

The report also estimates, forecasts and analyses the total market size of GCC water & wastewater treatment chemicals on the basis of types of chemicals, application, end user industry, and country and competitor analysis.

Coagulants & Flocculants, Corrosion & Scales Inhibitor, Biocides & Disinfectants, pH and Softeners among other types such as anti-foaming agents, defoamers, membrane cleaners, and oxygen scavengers are the various types of water & wastewater treatment chemicals used for industrial and municipal applications. The report along gives a comprehensive study on regional analysis by the six GCC countries, Saudi Arabia, Oman, Bahrain, Kuwait, UAE and Qatar.

Finally, the report also contains estimation of revenues for major market leaders along with their revenue generation from industrial and municipal customers. Competitive landscape provides brief about the market leaders which would help in understanding the company's financial details, product portfolio and upcoming developments in the industry.

Contents:

1 Research Methodology
2 Executive Summary
3 Report Scope & Coverage
4 Market Dynamics
   4.1. Impact Analysis
   4.2. Market Drivers
   4.3. Market Challenges
5 GCC Water & Wastewater Treatment Chemicals Market
   5.1. Water Treatment Industry Timeline
   5.2. Water Distribution Model
   5.3. Value Chain
   5.4. Market Size, By Value & Volume
   5.5. Market Size, By Value, By Application
   5.6. Market Size, By Volume, By Application
6 GCC Water & Wastewater Treatment Chemicals Market, Competition Analysis
   6.1. Market Size & Forecast, By Value, By Company
   6.2. Market Share & Forecast, By Value, By Company
   6.3. Competition Analysis
7 GCC Water & Wastewater Treatment Chemicals Market, Regional Analysis
   7.1. Market Share & Forecast, By Value, By Country
   7.2. Market Size & Forecast, By Value, By Country
   7.3. Market Size & Forecast, By Value, By Country, By Application
   7.4. Saudi Arabia Country Analysis
   7.5. Uae Country Analysis
   7.6. Kuwait Country Analysis
   7.7. Qatar Country Analysis
   7.8. Bahrain Country Analysis
   7.9. Oman Country Analysis
   7.10. Water & Wastewater Treatment Chemicals Market Country Analysis

8 GCC Industrial Water & Wastewater Treatment Chemicals Market
   8.1. Market Size, By Value, By Type
   8.2. Market Share, By Value, By Type
   8.3. Market Size, By Volume, By Type
   8.4. Market Share, By Volume, By Type
   8.5. Market Size, By Value, By End User Industry
   8.6. Market Size, By Value, By Process
   8.7. Market Share, By Value, By Process

9 GCC Municipal Water & Wastewater Treatment Chemicals Market
   9.1. Market Size, By Value
   9.2. Market Size, By Value, By Type
   9.3. Market Size & Share, By Value, By Type
   9.4. Market Size, By Volume, By Type
   9.5. Market Share, By Volume, By Type
   9.6. Market Size, By Value, By Process
   9.7. Market Share, By Value, By Process

10 Competitive Landscape
   10.1. Veolia
   10.2. Kemira
   10.3. Nalco Ecolab
   10.4. Wetico
   10.5. Metito
   10.6. Al-Jazira Water Treatment Chemicals
   10.7. Fouz Chemical Company
   10.8. Ge

11 Appendix

List of Figures
   Figure 1 Subsidized Water & Power Production In Gulf
   Figure 2 Water Treatment Industry Timeline In GCC
   Figure 3 Water Distribution Model In GCC
   Figure 4 GCC Water & Wastewater Treatment Chemicals Value Chain
   Figure 5 GCC Water & Wastewater Treatment Chemicals Market Value ($Million) & Volume ('000 Mt), 2010-2014
   Figure 6 GCC Water & Water Treatment Chemicals Market Value & Volume Cumulative Annual Growth Rate (Cagr), 2010-2014, 2015-2020
   Figure 7 GCC Industrial Water & Wastewater Treatment Chemicals Market Value, 2014 ($ Million)
   Figure 8 GCC Municipal Water & Wastewater Treatment Chemicals Market Value, 2014 ($ Million)
   Figure 9 GCC Water & Wastewater Treatment Chemicals Market Value Cagr (%), 2010-2014, 2015-2020
   Figure 10 GCC Water & Wastewater Treatment Chemicals Market Value Share, 2014
   Figure 11 GCC Water & Wastewater Treatment Chemicals Market Value Share, 2020
   Figure 12 GCC Water & Wastewater Treatment Chemicals Market Volume Share, 2014
   Figure 13 GCC Water & Wastewater Treatment Chemicals Market Volume Share, 2020
   Figure 14 GCC Water & Wastewater Treatment Chemicals Market Volume, 2010-2014 ('000 Mt)
   Figure 15 GCC Water & Wastewater Treatment Chemicals Market Volume Y-O-Y Growth Rate, 2010-2014
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Web Address: http://www.researchandmarkets.com/reports/3455087/
Office Code: SCH3RW2J

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Format</th>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF)</td>
<td>Single User</td>
<td>USD 2999</td>
</tr>
<tr>
<td>Hard Copy</td>
<td></td>
<td>USD 3299 + USD 58 Shipping/Handling</td>
</tr>
<tr>
<td>Electronic (PDF)</td>
<td>Enterprisewide</td>
<td>USD 4388</td>
</tr>
<tr>
<td>Electronic (PDF)</td>
<td>Site License</td>
<td>USD 3395</td>
</tr>
</tbody>
</table>

* Shipping/Handling is only charged once per order.

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: [ ] Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof
First Name: ___________________________ Last Name: ___________________________
Email Address: * ___________________________
Job Title: ___________________________
Organisation: ___________________________
Address: ___________________________
City: ___________________________
Postal / Zip Code: ___________________________
Country: ___________________________
Phone Number: ___________________________
Fax Number: ___________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World