Global Excavator Market 2015-2019

Description:

About excavators

Excavators are used to unearth, transport, and unload materials with the help of a bucket fitted to a boom. They move on crawlers or wheels. Excavators are versatile heavy construction machines used for below- and above-ground operations, including land leveling, digging trenches, and sinking wells.

The global excavator market witnessed a healthy growth of 10.24% Y-o-Y in 2014, as compared to 10.17% in 2013. The market was driven by increased investment in the construction sector, particularly in APAC. In 2014, APAC accounted for the highest market share of 70.41% of the global excavator market. Countries such as China, India, Indonesia, Singapore, Malaysia, and Philippines have significantly contributed to the growth of the market. Large-scale investments have been planned across these countries for the development of transport infrastructure and construction of new power plants, particularly nuclear. Further, investments in the mining sector, particularly in Latin America, have also contributed to the growth of the market. Owing to the above-mentioned factors, the demand for excavators is expected to grow significantly during the forecast period. According to Technavio, the global excavator market is expected to grow at a CAGR of 10.52% during the period 2014-2019.

In 2014, the crawler excavator segment dominated the global excavator market with a market share of 78.37%, while the remaining share was accounted for by the mini excavator segment with a share of 21.63%. This trend is likely to continue during the forecast period. Owing to such high demand for excavators, equipment manufacturers are developing new excavators that are fuel-efficient and technologically advanced with features such as display of real time information regarding performance. In addition, the equipment rental business is also growing rapidly in Europe and the US, but the sector is still in the nascent stage in APAC.

The report forecasts the global excavator market to grow at a CAGR of 10.52% over the period 2014-2019.

Covered in this Report

This report covers the present scenario and the growth prospects of the global excavators market for the period 2015-2019. The market size has been calculated based on the total revenue generated from the consumption of excavators. It does not consider the sale of used equipment or revenue generated from contracts and maintenance.

The report also presents a detailed analysis of the geographical segmentation. In addition, the report also presents a detailed analysis on the key vendors in the market. The report also discusses the major drivers that influence the growth of the market. It also outlines the challenges faced by vendors and the market at large, as well as the key trends emerging in the market.

Key vendors
- Caterpillar
- Deere & Company
- Hitachi Construction Machinery
- Komatsu
- Volvo Construction Equipment

Other prominent vendors
- Bharat Earth Movers
- Doosan Heavy Industries & Construction
- Guangxi LiuGong Machinery
- JCB
- Sany Group
- XCMG
- Zoomlion Heavy Industry Science and Technology

Market drivers
- Increased focus on public transport infrastructure
- For a full, detailed list, view the full report
Market challenges
- Stringent emission norms
- For a full, detailed list, view the full report

Market trends
- Growing demand for fuel-efficient excavators
- For a full, detailed list, view the full report.

Key questions answered in this report
- What will the market size be in 2019 and what will the growth rate be?
- What are the key market trends?
- What is driving this market?
- What are the challenges to market growth?
- Who are the key vendors in this market space?
- What are the market opportunities and threats faced by the key vendors?
- What are the strengths and weaknesses of the key vendors?

Contents:
PART 01: Executive summary
   Highlights

PART 02: Scope of the report
   Market overview
   Top-vendor offerings

PART 03: Market research methodology
   Research methodology
   Economic indicators

PART 04: Introduction
   Key market highlights

PART 05: Market landscape
   Market overview
   Market size and forecast
   Five forces analysis

PART 06: Market segmentation by type

PART 07: Geographical segmentation
   Excavator market in APAC
   Excavator market in EMEA
   Excavator market in the Americas

PART 08: Market drivers

PART 09: Impact of drivers

PART 10: Market challenges

PART 11: Impact of drivers and challenges

PART 12: Market trends

PART 13: Vendor landscape
   Competitive landscape
   Other prominent vendors

PART 14: Key vendor analysis
   Caterpillar
   Deere & Company (John Deere)
   Hitachi Construction Machinery
PART 15: Appendix
List of abbreviations

PART 16: About the Author

List of Exhibits
Exhibit 01: Product offerings
Exhibit 02: Global excavator market size 2014-2019 ($ billions)
Exhibit 03: Five forces analysis
Exhibit 04: Global excavator market segmentation by type 2014-2019
Exhibit 05: Global excavator market by geographical segmentation 2014-2019
Exhibit 06: Global excavator market in APAC market size 2014-2019
Exhibit 07: Global excavator market segment by type in APAC 2014-2019
Exhibit 08: Investment in construction sector in APAC 2014 ($ billions)
Exhibit 09: Key leading countries in APAC by market size and forecast
Exhibit 10: Excavators sold in Japan (in units) 2011-2014
Exhibit 11: Global excavator market in EMEA 2014-2019 ($ billions)
Exhibit 12: Excavator market segmentation in EMEA 2014-2019
Exhibit 13: Investment in construction sector in EMEA 2014 ($ billions)
Exhibit 14: Key leading countries in EMEA by market size and forecast
Exhibit 15: Global excavator market in Americas 2014-2019 ($ billions)
Exhibit 16: Global excavator market segmentation by type in Americas 2014-2019
Exhibit 17: Investment in construction sector in Americas 2014 ($ billions)
Exhibit 18: Key leading countries in the Americas by market size and forecast
Exhibit 19: Impact of drivers
Exhibit 20: Impact of drivers and challenges
Exhibit 21: Caterpillar: Business segmentation 2014 by revenue
Exhibit 22: Caterpillar: Geographical segmentation by revenue 2014
Exhibit 23: John Deere: Business segmentation 2014
Exhibit 24: John Deere: Business segmentation by revenue 2014
Exhibit 25: John Deere: Business segmentation by revenue 2013 and 2014 ($ billions)
Exhibit 26: John Deere: Geographical segmentation by revenue 2014
Exhibit 27: Hitachi Construction Machinery: Product segmentation
Exhibit 28: Hitachi Construction Machinery: Product segmentation by revenue 2015
Exhibit 29: Hitachi Construction Machinery: Product segmentation by revenue 2014 and 2015 ($ billions)
Exhibit 30: Hitachi Construction Machinery: Geographical segmentation by revenue 2015
Exhibit 31: Komatsu: Business segmentation 2014
Exhibit 32: Business segmentation by revenue 2014 and 2015
Exhibit 33: Volvo: Geographical segmentation by revenue 2014
Exhibit 34: Volvo: Geographical segmentation by revenue 2013 and 2014 ($ billions)

Ordering:
Order Online - http://www.researchandmarkets.com/reports/3455213/
Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Global Excavator Market 2015-2019
Web Address: http://www.researchandmarkets.com/reports/3455213/
Office Code: SCPLS3YJ

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User:</td>
<td>USD 2500</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 5 Users:</td>
<td>USD 3000</td>
</tr>
<tr>
<td>Electronic (PDF) - Site License:</td>
<td>USD 4000</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide:</td>
<td>USD 10000</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: [ ] Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof
First Name: ________________________________________
Last Name: ________________________________________
Email Address: * ____________________________________
Job Title: _________________________________________
Organisation: ______________________________________
Address: _________________________________________
City: _____________________________________________
Postal / Zip Code: _________________________________
Country: _________________________________________
Phone Number: ____________________________________
Fax Number: ______________________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:

Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

Account number: 833 130 83
Sort code: 98-53-30
Swift code: ULSBIE2D
IBAN number: IE78ULSB98533083313083
Bank Address: Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: __________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:

(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World