Waste Management in the Automotive Industry 2015-2019

Description: Waste Management in the Automotive Industry 2015-2019
Covering: This industry research report presents detailed segmentation of the global waste management market in the automotive industry by waste type (recyclable and non-recyclable). The report also provides a detailed analysis of the key regions, including APAC, MEA, Europe, and the Americas. Leading vendors in this market are Autowaste, Befesa, FCC Environment, Northburn Industrial Services, RecycleXinc, Safety-Kleen, Skip waste, SWR, and Transpacific.

Market outlook of the waste management market in the automotive industry

The market research analysts estimate the global market for waste management in the automotive industry to post a moderate CAGR of nearly 10% by 2019. This market is expected to grow steadily during the forecast period and is positively influenced by factors like the rising production of automobiles and the increasing waste management initiatives by governments across the world.

Increasing production of automobiles is the key driver for the growth of this market. Since the production of automobiles involves the generation of waste materials, many manufacturers are now recycling these waste materials as it helps to resolve supply shortage during the manufacturing process. Automotive waste management involves the reuse and recycling of waste materials like metal, solvents, batteries, plastic, and glass. Recycling of these materials helps vendors to address environmental concerns and also allows them to address the issue of resource depletion.

Segmentation by waste type and analysis of: recyclable & non-recyclable waste
In this market research report, the market research analyst has estimated the recyclable waste segment to account for more than 82% of the total market share by 2019. Recycling of automotive wastes involves processes that convert the discarded wastes into useful materials and can be carried out either at the manufacturing site or at processing facilities.

The report offers an analysis of each of the following segments and discusses its impact on the overall market growth -
- Recyclable waste
- Non-recyclable waste

Geographical segmentation of the waste management market in the automotive industry
- APAC
- MEA
- Europe
- Americas

In this market study, The analysts have estimated the APAC region to account for approximately 53% of the total market share by 2019. In APAC, rising automobile manufacturing activities in regions like China, India, and Japan is expected to result in the generation of waste materials. Since the existing automotive waste processing systems in APAC are inadequate and need a lot of improvement, this region is expected to witness huge investments in the waste recycling sector, which in turn will promote market growth in APAC during the forecast period.

Competitive landscape and key vendors: Autowaste, Befesa, FCC Environment
This market is highly fragmented due to the presence of numerous local and international players like Skip waste and SWR. These vendors provide services that are limited to a particular region rather than global services. The Americas and APAC are the two critical regions where waste management services are primarily focused and factors like the increasing manufacturing activity and the introduction of stringent government policies augment the prospects for growth in this market during the forecast period.

Leading vendors in this market are -
- Autowaste
- Befesa
- FCC Environment
Key questions answered in the report include:
- What will the market size and the growth rate be in 2019?
- What are the key factors driving the waste management in the automotive industry?
- What are the key market trends impacting the growth of the waste management in the automotive industry?
- What are the challenges to market growth?
- Who are the key vendors in the waste management in the automotive industry?
- What are the market opportunities and threats faced by the vendors in the waste management in the automotive industry?
- What are the key outcomes of the five forces analysis of the waste management in the automotive industry?

Related reports:
- Global Packaged Waste Water Treatment Market 2015-2019
- Global Construction Waste Management Market 2015-2019
- Global Medical Waste Management Market 2015-2019

Contents:
- PART 01: Executive summary
  - Highlights

- PART 02: Scope of the report
  - Market overview
  - Top-vendor offerings

- PART 03: Market research methodology
  - Research methodology
  - Economic indicators

- PART 04: Introduction
  - Key market highlights

- PART 05: Market landscape
  - Market overview
  - Overview on recycling
  - Market size and forecast
  - Five forces analysis

- PART 06: Market segmentation by waste type
  - Global waste management in automotive industry by waste type 2014-2019
  - Global waste in automotive industry by waste type 2014-2019
  - Global waste in automotive industry by recyclable segment
  - Global waste in automotive industry by non-recyclable segment

- PART 07: Geographical segmentation
  - Global waste in automotive industry by geography
  - Automotive waste in APAC
  - Automotive waste in Americas
  - Automotive waste in Europe
  - Automotive waste in MEA

- PART 08: Key leading countries
PART 09: Market drivers
Increase in number of automobiles
Increased government regulations and legislation
Growing environmental and health concerns

PART 10: Impact of drivers

PART 11: Market challenges

PART 12: Impact of drivers and challenges

PART 13: Market trends

PART 14: Vendor landscape
Competitive landscape
Other prominent vendors

PART 15: Key vendor analysis
Autowaste
Befesa
Emerald
Northburn
Recyclex
Safety-Kleen
SkipWaste
Specialist waste recycling
Transpacific industries

PART 16: Appendix
List of abbreviations

PART 17: About the Author

List of Exhibits
Exhibit 01: Product offerings
Exhibit 02: Global waste management in automotive industry
Exhibit 03: Life cycle of vehicle
Exhibit 04: GHG emissions from production of materials (kilograms of CO2-equivalent emissions per kilogram of material)
Exhibit 05: Volume of fluids available in a car (in liters)
Exhibit 06: Global automotive waste (million tons)
Exhibit 07: Five forces analysis
Exhibit 08: Global waste in automotive industry by waste type 2014-2019
Exhibit 09: Global waste in automotive industry by waste type 2014-2019
Exhibit 10: Global waste in automotive industry by recyclable segment 2014-2019 (million tons)
Exhibit 11: Global waste in automotive industry by non-recyclable segment 2014-2019 (million tons)
Exhibit 12: Global waste in automotive industry by geography for 2014-2019
Exhibit 13: Global waste in automotive industry by geographical segmentation 2014-2019
Exhibit 14: Automotive waste management in APAC 2014-2019 (million tons)
Exhibit 15: Automotive waste management in Americas 2014-2019 (million tons)
Exhibit 16: Automotive waste management in Europe 2014-2019 (million tons)
Exhibit 17: Government initiatives related to ELVs
Exhibit 18: Automotive waste management in Europe 2014-2019 (million tons)
Exhibit 19: Key leading countries
Exhibit 20: Impact of drivers
Exhibit 21: Landfill charge for waste tires (in $)
Exhibit 22: Impact of drivers and challenges
Exhibit 23: Autowaste: Services
Exhibit 24: Befesa: Business segmentation 2014 by revenue
Exhibit 25: Befesa: Business segmentation by revenue 2013 and 2014 ($ millions)
Exhibit 26: Befesa: Geographical segmentation by revenue 2014
Exhibit 27: Emerald: Business segmentation
Exhibit 28: RecycleX: Services
Exhibit 29: Safety-Kleen: Product segmentation
Exhibit 30: SWR: Service segmentation
Exhibit 31: Transpacific Industries: Business segmentation by revenue 2015
Exhibit 32: Transpacific Industries: Business segmentation by revenue 2014 and 2015 ($ millions)

Ordering:

Order Online - [http://www.researchandmarkets.com/reports/3455228/](http://www.researchandmarkets.com/reports/3455228/)

Order by Fax - using the form below

Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Waste Management in the Automotive Industry 2015-2019
Web Address: http://www.researchandmarkets.com/reports/3455228/
Office Code: SCPLYHXO

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User:</td>
<td>USD 2500</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 5 Users:</td>
<td>USD 3000</td>
</tr>
<tr>
<td>Electronic (PDF) - Site License:</td>
<td>USD 4000</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide:</td>
<td>USD 10000</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: Mr □ Mrs □ Dr □ Miss □ Ms □ Prof □
First Name: __________________________ Last Name: __________________________
Email Address: * __________________________
Job Title: __________________________
Organisation: __________________________
Address: __________________________
City: __________________________
Postal / Zip Code: __________________________
Country: __________________________
Phone Number: __________________________
Fax Number: __________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:

Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

<table>
<thead>
<tr>
<th>Account number</th>
<th>833 130 83</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sort code</td>
<td>98-53-30</td>
</tr>
<tr>
<td>Swift code</td>
<td>ULSBIE2D</td>
</tr>
<tr>
<td>IBAN number</td>
<td>IE78ULSB98533083313083</td>
</tr>
</tbody>
</table>
| Bank Address   | Ulster Bank,
                 | 27-35 Main Street,
                 | Blackrock,
                 | Co. Dublin,
                 | Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:

(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World