Bristow Group Inc. Senior Secured Issue-Level Rating Lowered To 'BB+'; New $200 Million Term Loan Rated 'BB+' Nov 15

Description:
NEW YORK (Standard & Poor's) Nov. 6, 2015--Standard & Poor's Ratings Services said today it lowered its issue--level ratings on Houston–based Bristow Group Inc.'s secured debt to 'BB+' from 'BBB-' and revised the recovery ratings to '2' (70% to 90% recovery; lower half of the range) from '1'. This reflects the higher amount of total secured debt and resulting lower recovery prospects following the issuance of a $200 million term loan due 2017. In addition, we assigned a 'BB+' issue-level rating (one notch above the corporate credit rating) and '2' recovery rating to the new $200 million senior secured term loan due 2017. The '2' recovery rating indicates our expectation of "substantial" (70% to 90%; lower half of the range)...
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