Europe Biosimilars Market Opportunity Outlook 2020

Description: Burgeoning pressure on healthcare system has caused the regulators across the globe to look for suitable therapeutic options. Biologic drugs are commonly used for treatment of various diseases but they are costly and their alternative options are difficult to find. Biosimilars have come forth as new modality having lesser cost with equivalent therapeutic efficacy like biologics. They are introduced in market after patent expiry of biologics and Europe became the first market to allow commercialization of biosimilars. European Commission (EC) passed legislation in 2004 creating approval pathway (Directive 2001/83/EC Directive 2004/27/EC) for biosimilars. European Medicines Agency (EMA) approved first biosimilar in 2006, since then several biosimilars have been introduced in European market owing to applicability in numerous indications and higher cost arbitrage. In this way, European nations are expected to relieve burden from their healthcare system with the help of biosimilars.

Safety and efficacy are main concerns with biosimilars; EMA requires head-to-head comparison for ensuring pharmacological parameters. Ensuring similarity or high similarity in bioanalytical way decreases market winding time. Consequently, clinical trials could be conducted with higher confidence levels to ensure patient safety. Many biosimilars belonging to different categories for different indications has been introduced in past years. They have been able to erode profit margins of biologics in past decades. Wide acceptance could also be observed leading to higher prescription for biosimilars as compared to biologics. This scenario shows that biosimilars developers will have lots of commercialization opportunities in European market.

Biosimilars have been introduced for several disease categories offering myriad of options to the patients. Cancer supportive therapies have large consumer base due to which associated biosimilars are in high demand. Filgrastim and Erythropoietins biosimilars are one of the widely used products in European market. These well-established segments have numbers of products as compared to other disease categories. Biosimilar monoclonal antibodies are in high demand as they have high safety and efficacy along with minimized side effects. Their cost is also lesser as compared to biologic monoclonal antibodies. Besides this, biosimilar insulin has also been introduced which have capability to generate significant revenues. Biosimilar insulin has created as new segment due to which more biosimilar products are expected to enter in coming years. In this way, European biosimilars market shows diverse categories and opportunities to venture in newly developed segments.

Extrapolation of biosimilars is allowed after establishing significant comparability with reference biologics. Depending on quality profile they are approved by EMA and biosimilar developers have to submit Risk Management Plan (RMP). This measure ensures that biosimilars entering in European market are harmless. Biosimilar developers from developing countries find it difficult to enter in European market as their fall short of EMA's standards. On the other hand, outsourced biosimilars products showing compliance with EMA's norms are allowed for commercialization. In this way, biosimilar developers from under developing countries find Europe as a suitable market place. Their competitive prices and highly developed manufacturing capabilities have also contributed in growth of European biosimilars market.

“Europe Biosimilars Market Opportunity Outlook 2020” Report Highlight:

- Europe Biosimilars Market Outlook
- Europe Biosimilars Market Trend Analysis by Country
- Introduction of Biosimilars in European Market by Segment
- Clinical & Non Clinical Guidelines
- Europe Biosimilar Clinical Pipeline by Country, Company, Indication & Phase
- Europe Biosimilar Clinical Pipeline: 109 Biosimilars
- Clinical Insight of Biosimilars Marketed in Europe
- Marketed Biosimilars in Europe: 20 Biosimilars

Contents:
1. Europe Biosimilars Market Outlook
   1.1 Market Overview
   1.2 Biosimilars in Clinical Trials in Europe
2. Europe Biosimilars Market Trend Analysis by Country
   2.1 Austria
   2.2 Belgium
   2.3 France
   2.4 Germany
   2.5 Hungary
   2.6 Italy
   2.7 Norway
   2.8 Poland
   2.9 Spain
   2.10 Sweden
   2.11 Switzerland
   2.12 UK

3. Introduction of Biosimilars in European Market by Segment
   3.1 Growth Hormones (2006)
   3.2 Epoetin (2007)
   3.3 G-CSF (2008)
   3.4 Monoclonal Antibodies (2013)
   3.5 Follitropin (2013)
   3.6 Insulin (2015)

4. Europe Biosimilars Risk Management Planning & Safety Regulation Scenario

5. Europe Biosimilars Market Dynamics
   5.1 Favorable Parameters
   5.2 Growth Inhibitors

6. Europe Biosimilars Market Future Outlook

7. Europe Biosimilars Market Regulatory Framework

8. Clinical & Non Clinical Guideline For Development of Biosimilars in Europe
   8.1 Development of Similar Biological Medicinal Products Containing r-hFSH
   8.2 Similar Biological Medicinal Products Containing Interferon Beta
   8.3 Immunogenicity Assessment of Monoclonal Antibodies Intended For In Vivo Clinical Use
   8.4 Similar Biological Medicinal Products Containing Monoclonal Antibodies
   8.5 Similar Biological Medicinal Products Containing Recombinant Erythropoietins
   8.6 Similar Medicinal Products Containing Recombinant Human Soluble Insulin
   8.7 Similar Medicinal Products Containing Somatropin
   8.8 Similar Biological Medicinal Products Containing Biotechnology Derived Proteins as Active Substance
   8.9 Immunogenicity Assessment of Biotechnology-Derived Therapeutic Proteins
   8.10 Comparability of Biotechnology-Derived Medicinal Products After A Change In The Manufacturing Process

   9.1 Unknown
   9.2 Research
   9.3 Preclinical
   9.4 Clinical
   9.5 Phase-I
   9.6 Phase-II
   9.7 Phase-III
   9.8 Preregistration
   9.9 Registered

10. Clinical Insight of Biosimilars Marketed in Europe
    10.1 Epoetin Alfa Biosimilar (Sandoz)
    10.2 Epoetin Alfa Biosimilar (Wockhardt)
    10.3 Epoetin Theta Biosimilar (Teva Pharmaceutical)
    10.4 Epoetin Zeta (Hospira ,STADA Arzneimittel)
    10.5 Filgrastim Biosimilar (CT Arzneimittel)
10.6 Filgrastim Biosimilar (Hexal)
10.7 Filgrastim Biosimilar (Hospira)
10.8 Filgrastim Biosimilar (Ratiopharm/Teva)
10.9 Filgrastim Biosimilar (Sandoz)
10.10 Follitropin Alfa Biosimilar (Teva)
10.11 Infliximab (Janssen Biotech)
10.12 Infliximab Biosimilar (Celltrion)
10.13 Insulin Biosimilar (Wockhardt)
10.14 Insulin Suspension Isophane Biosimilar (Wockhardt)
10.15 Insulin/Insulin Suspension Isophane Biosimilar (Wockhardt)
10.16 Lipegfilgrastim (Teva Pharmaceutical)
10.17 Peginterferon Alfa-2a (Roche)
10.18 Peginterferon Alfa-2b (Merck Sharp & Dohme)
10.19 Somatropin Biosimilar (Sandoz)
10.20 Trastuzumab (Genentech)

11. Suspended & Discontinued Biosimilars Clinical Insight
11.1 No Development Reported
11.2 Discontinued

12. Competitive Landscape
12.1 Alvotech
12.2 Allergan
12.3 Amgen
12.4 Biocad
12.5 Bio-Ker
12.6 BioXpress Therapeutics
12.7 Boehringer Ingelheim
12.8 Cerbios Pharma
12.9 Celltrion
12.10 Gedeon Richter
12.11 Genentech
12.12 Genexine
12.13 Glycotope
12.14 Harvest Moon Pharmaceuticals
12.15 Hospira
12.16 Janssen Biotech
12.17 LFB Biotechnologies
12.18 Mabion
12.19 mAbxience
12.20 Merck
12.21 Momenta Pharmaceuticals
12.22 Novartis
12.23 Perosphere
12.24 Pfizer
12.25 Reliance Life Sciences
12.26 Roche
12.27 R-Pharm
12.28 Samsung Bioepis
12.29 Sanofi
12.30 Teva Pharmaceutical
12.31 Wockhardt

List of Figures:
Figure 1-1: Europe - Biosimilars Market Opportunity (US$ Million), 2015-2020
Figure 1-2: Europe - Biosimilars Market Favorable Parameters
Figure 1-3: Europe - Biosimilar Pipeline by Phase (%)
Figure 1-4: Europe - Biosimilar Pipeline by Phase (Number)
Figure 1-5: Europe - No Development Reported in Biosimilar Pipeline by Phase (%)
Figure 1-6: Europe - No Development Reported in Biosimilar Pipeline by Phase (Number)
Figure 1-7: Europe - Suspended Biosimilar Pipeline by Phase (%)
Figure 1-8: Europe - Suspended Biosimilar Pipeline by Phase (%)
Figure 3-1 Europe - Biosimilar Product Approval Timeline
Figure 3-2: Europe - Biosimilars Market Emerging Segment
Figure 3-3: Europe - Approved Biosimilars by Segment
Figure 3-4: Europe - HGH Biosimilars Approved & Available in Market
Figure 3-5: Europe - EPO Biosimilars Approved & Available in Market
Figure 3-6: Europe - G-CSF Biosimilars Approved & Available in Market
Figure 3-7: Europe - mAbs Biosimilars Approved & Available in Market
Figure 3-8: Europe - Follitropin Biosimilars Approved & Available in Market
Figure 3-9: Europe - Insulin Biosimilars Approved & Available in Market
Figure 4-1: Europe - Safety Evaluation of Biosimilars after Marketing Approval
Figure 4-2: Risk Management of Biosimilars
Figure 4-3: Overview of Demonstrating Biosimilarity
Figure 5-1: Bolar Provision for the Development of Biosimilars in Europe
Figure 5-2: Effects of Reimbursement Policies on Healthcare System
Figure 5-3: Available Biosimilars in Market by Company & Segment
Figure 5-4: Europe - Drivers for Success in European Biosimilars Market
Figure 5-5: Europe - Market Growth Challenges
Figure 7-1: Europe - Regulatory Timeline for the Approval of Biosimilars
Figure 7-2: European Union - Schematic Overview of Biosimilar Approval
Figure 7-3: Biosimilars Development Process

Ordering:
Order Online - http://www.researchandmarkets.com/reports/3455740/
Order by Fax - using the form below
Order by Post - print the order form below and send to
Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Europe Biosimilars Market Opportunity Outlook 2020
Web Address: http://www.researchandmarkets.com/reports/3455740/
Office Code: SCH3XYTS

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Format</th>
<th>Quantity</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF)</td>
<td>USD 2400</td>
</tr>
<tr>
<td>- Single User</td>
<td></td>
</tr>
<tr>
<td>CD-ROM</td>
<td>USD 2800</td>
</tr>
<tr>
<td>Hard Copy</td>
<td>USD 3300</td>
</tr>
<tr>
<td>- Enterprisewide</td>
<td>USD 4800</td>
</tr>
</tbody>
</table>

* Shipping/Handling is only charged once per order.

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof [ ]
First Name: ___________________________ Last Name: ___________________________
Email Address: * ___________________________
Job Title: ___________________________
Organisation: ___________________________
Address: ___________________________
City: ___________________________
Postal / Zip Code: ___________________________
Country: ___________________________
Phone Number: ___________________________
Fax Number: ___________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:

Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

- Account number: 833 130 83
- Sort code: 98-53-30
- Swift code: ULSBIE2D
- IBAN number: IE78ULSB98533083313083
- Bank Address: Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: 

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:

(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World