Automotive Radiators - Global Strategic Business Report

Description:
This report analyzes the worldwide markets for Automotive Radiators in Thousand Units by the following Material and Market Segments - Material: Copper/Brass, and Aluminum; Market Segments: OEM, and Aftermarket. The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Latin America and Rest of World.

Annual estimates and forecasts are provided for the period 2014 through 2020. Also, a seven-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research. Company profiles are primarily based on public domain information including company URLs.

The report profiles 63 companies including many key and niche players such as -

- Calsonic Kansei Corporation
- CSF Radiators
- Delphi Automotive PLC
- Denso Corporation
- Mahle GmbH

Contents:
I. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS
- Study Reliability and Reporting Limitations
- Disclaimers
- Data Interpretation & Reporting Level
- Quantitative Techniques & Analytics
- Product Definitions and Scope of Study
- Copper/Brass Radiators
- Aluminum Radiators
- OEMs
- Aftermarket

II. EXECUTIVE SUMMARY

1. INDUSTRY OVERVIEW
- Automotive Radiators: A Deceptively Simple Looking Piece of Engineering Genius
- 2007-09 Recession Marks the Beginning of a Long Drawn Period of Volatility & Change in the Automotive Industry
- 2007-09 Recession Highlights the Role Played by Financial Markets in Global Economic Health
- How the Auto Industry Responded to the Recession Shock
- How the Auto Industry Recovered & What's Hampering a Full Recovery
- A Reinvented Industry: The Final Outcome of the 2007 Recession Crisis
- Asia-Pacific, the Largest Auto Production Hub, Dominates the Global Market

Table 1: With a 42% Share in World Production of Automobiles, Asia-Pacific Ranks as a Massive Market for Automotive Radiators: Percentage Breakdown of Volume Production of Automobiles by Geographic Region/Country for the Years 2015 & 2020 (includes corresponding Graph/Chart)

- Stable Automobile Production Fuels Growth Opportunities in the OEM Market

Table 2: Projected Growth in Volume Serial Production of Automobiles to Spur Demand for Radiators in the OEM Market: Breakdown of Global Automobile Production (in 000 Units) the Years 2015, 2017 & 2020 (includes corresponding Graph/Chart)

- Rising Passenger Car Density & Aging Vehicles Spurs Opportunities in the Aftermarket

Table 3: Rising Passenger Car Density Expands the Addressable Market for Automotive Radiators in the Aftermarket: Diffusion of Cars Worldwide As Measured by Total Number Of Passenger Cars Per 1,000 Inhabitants in Select Country/Region for the Year 2015 (includes corresponding Graph/Chart)

- Average Age of Light Vehicles in the United States in the Year 2010 & 2014 (includes corresponding Graph/Chart)

Table 4: Average Age of Cars in the EU (2014): Breakdown by Country (includes corresponding Graph/Chart)
Expanding Middle Class Population Fuels Broad Based Growth in New Vehicle Sales, Spurring Opportunities for Allied Component Businesses

Table 6: With 67% of the World Middle Class Population by 2030, Asia-Pacific Ranks as an Important Market for Automobiles & Allied Products/Components/Parts: Breakdown of World Middle Class Population (in Million) by Region for the Years 2015, 2020 & 2030 (includes corresponding Graph/Chart)

Table 7: With a 577% Increase in Middle Class Consumer Spending by 2030, Asia Represents a Major Market for Automobiles & Allied Products/Components/Parts: Breakdown of World Middle Class Spending (in US$ Trillion) by Region for the Years 2015 & 2030 (includes corresponding Graph/Chart)

2. NOTEWORTHY TRENDS AND DRIVERS
Advancements in Coolant Technology Improves Radiator Performance
Nanofluids as Next Generation Engine Coolants Fuel the Need for Changes in Radiator Designs
Launch of Novel Coatings for Radiators to Benefit the Market
Aluminum Radiators Dominate Market
Copper Radiators Grow in Popularity
Other Factors Influencing the Market
Weather Conditions
Environment
Prices
Cost Plays its Role
Hiring of Professional Technicians
Production of Parts in Abundance Increases Unit Demand
Vehicle Durability
Increasing Automotive Mileage Boosts Growth
Market Outlook
Global Trade Statistics
Table 8: Leading Global Exporters of Motor Vehicle Radiators (2014): Breakdown of Export Value (in US$ Million) by Country (includes corresponding Graph/Chart)
Table 9: Leading Global Importers of Motor Vehicle Radiators (2014): Breakdown of Import Value (US$ Million) by Country (includes corresponding Graph/Chart)

3. PRICING AND DISTRIBUTION
Pricing
Distribution Channels and Associated Activities
Retailers
Internet

4. AUTOMOTIVE RADIATORS OVERVIEW
Product Definition
History of Automotive Radiators
Radiator Designs
Types of Radiators
Types of Automotive Radiators by Material
Copper/Brass Radiators
Advantages of Copper/Brass Radiators
Copper Radiators as Scrap Metal
Aluminum Radiators
Advantages of Aluminum Radiators
Evolution of CuproBraze Technology
CuproBraze Process Scores Over Nocolok Process
NAJICO Implements CuproBraze
UAR and ICA Qualify CuproBraze Radiators
Radiators - Not the Solo Limit for CuproBraze Technology
Competitive Assessment of Copper/CuproBraze and Aluminum Radiators
Copper/Brass Vs. Aluminum
Physical Properties
Commercial
Technical
Copper/CuproBraze Radiators and Aluminum Radiators
Longer Life Cycle
Superior Recyclability
Low Cost of Production
Outstanding Operational Performance
Superior Energy Efficiency
Design Innovations
Conventional Side Assembly
Modified Tube-Header Joint
Enhancing Radiator's Performance
Common Radiator Problems

5. RAW MATERIAL OVERVIEW
Copper
World Copper Consumption and Production
Copper as Primary Metal
Copper Recycling Gaining Prominence
Aluminum

6. TECHNOLOGIES FOR ADVANCED RADIATORS
Advanced Radiators
Laser Welding
Coating (Electrophoretic)
Flux-less Brazing
Anneal Resistant Alloys
Technological Advantage
Sophisticated Systems Under Development
Technological Developments/Breakthroughs in the Recent Past
International Acceptance of CuproBraze Expands
Nylon Heat Exchanger
Keystone Introduces Platinum Plus Radiators
SF Cooling Module - World’s First Integrated Module
Fluidyne - The Novel Truck Cooling System

7. PRODUCT INNOVATIONS/INTRODUCTIONS
Detroit Radiator Unveils Powercool Radiator
Eastwood Introduces Maxx Power Line of Tri-flow Aluminum Radiators
Spdmaster.com Introduces Aluminum Racing Radiators
CSF INCO Unveils New Aluminum Radiators

8. RECENT INDUSTRY ACTIVITY
Driven Brands Enters Deal to Take Over 1-800-Radiator & A/C
UACJ and ELVAL to Set Up a European Joint Venture for Automotive Heat Exchanger Materials
Visteon Divests Stake in Halla Climate
MAHLE Signs Deal to Takeover Delphi’s Thermal Business Unit
ELSO and UC RUSAL to Establish Joint Venture for Aluminum Radiator Production
MAHLE Increases Stake in Behr

9. FOCUS ON SELECT GLOBAL PLAYERS
Calsonic Kansei Corporation (Japan)
CSF Radiators (US)
Delphi Automotive PLC (UK)
Denso Corporation (Japan)
Mahle GmbH (Germany)
Modine Manufacturing Company (US)
NISSENS A/S (Denmark)
Radiadores Ordóñez S.A. (Spain)
Setrab AB (Sweden)
Spectra Premium Industries, Inc. (Canada)
T. RAD Co., Ltd. (Japan)
Valeo S.A. (France)
Vista-Pro Automotive (US)

10. GLOBAL MARKET PERSPECTIVE
Table 10: World Recent Past, Current & Future Analysis for Automotive Radiators by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets
Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 11: World Historic Review for Automotive Radiators by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 12: World 14-Year Perspective for Automotive Radiators by Geographic Region - Percentage Breakdown of Unit Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)
Automotive Radiators Market by Material
Table 13: World Recent Past, Current & Future Analysis for Copper/Brass Automotive Radiators by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 14: World Historic Review for Copper/Brass Automotive Radiators by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 15: World 14-Year Perspective for Copper/Brass Automotive Radiators by Geographic Region - Percentage Breakdown of Unit Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)
Table 16: World Recent Past, Current & Future Analysis for Aluminum Automotive Radiators by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 17: World Historic Review for Aluminum Automotive Radiators by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 18: World 14-Year Perspective for Aluminum Automotive Radiators by Geographic Region - Percentage Breakdown of Unit Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)
Automotive Radiators Market by Application
Table 19: World Recent Past, Current & Future Analysis for Automotive Radiators in OEM Applications by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 20: World Historic Review for Automotive Radiators in OEM Applications by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 21: World 14-Year Perspective for Automotive Radiators in OEM Applications by Geographic Region - Percentage Breakdown of Unit Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)
Table 22: World Recent Past, Current & Future Analysis for Automotive Radiators in Aftermarket Applications by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 23: World Historic Review for Automotive Radiators in Aftermarket Applications by Geographic Region - US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 24: World 14-Year Perspective for Automotive Radiators in Aftermarket Applications by Geographic Region - Percentage Breakdown of Unit Sales for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Latin America and Rest of World Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

III. MARKET

1. THE UNITED STATES
A. Market Analysis
Outlook
Imports Eat Away Market Share
Powerful Buying Groups Pose Challenge to the North American Radiator Aftermarket
Automakers Gradually Adopt Front-End Modules
CuproBraze Gains Ground
Distribution Logistics
Retailers
Warehouse Distributors
Mechanical Repair Radiator Aftermarket
Product Launches
Strategic Corporate Developments
Key Players
B. Market Analytics
Table 25: US Recent Past, Current & Future Analysis for Automotive Radiators by Material Type - Copper/Brass and Aluminum Radiators Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 26: US Historic Review for Automotive Radiators by Material Type - Copper/Brass and Aluminum Radiators Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 27: US 14-Year Perspective for Automotive Radiators by Material Type - Percentage Breakdown of Unit Sales for Copper/Brass and Aluminum Radiators Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)
Table 28: US Recent Past, Current & Future Analysis for Automotive Radiators by Application - OEM and Aftermarket Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 29: US Historic Review for Automotive Radiators by Application - OEM and Aftermarket Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 30: US 14-Year Perspective for Automotive Radiators by Application - Percentage Breakdown of Unit Sales for OEM and Aftermarket Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

2. CANADA
A. Market Analysis
Outlook
Spectra Premium Industries, Inc. - A Key Player
B. Market Analytics
Table 31: Canadian Recent Past, Current & Future Analysis for Automotive Radiators by Material Type - Copper/Brass and Aluminum Radiators Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 32: Canadian Historic Review for Automotive Radiators by Material Type - Copper/Brass and Aluminum Radiators Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 33: Canadian 14-Year Perspective for Automotive Radiators by Material Type - Percentage Breakdown of Unit Sales for Copper/Brass and Aluminum Radiators Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)
Table 34: Canadian Recent Past, Current & Future Analysis for Automotive Radiators by Application - OEM and Aftermarket Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 35: Canadian Historic Review for Automotive Radiators by Application - OEM and Aftermarket Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 36: Canadian 14-Year Perspective for Automotive Radiators by Application - Percentage Breakdown of Unit Sales for OEM and Aftermarket Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

3. JAPAN
A. Market Analysis
Outlook
Key Players
B. Market Analytics
Table 37: Japanese Recent Past, Current & Future Analysis for Automotive Radiators by Material Type - Copper/Brass and Aluminum Radiators Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 38: Japanese Historic Review for Automotive Radiators by Material Type - Copper/Brass and Aluminum Radiators Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 39: Japanese 14-Year Perspective for Automotive Radiators by Material Type - Percentage Breakdown of Unit Sales for Copper/Brass and Aluminum Radiators Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)
corresponding Graph/Chart)
Table 40: Japanese Recent Past, Current & Future Analysis for Automotive Radiators by Application - OEM and Aftermarket Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 41: Japanese Historic Review for Automotive Radiators by Application - OEM and Aftermarket Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 42: Japanese 14-Year Perspective for Automotive Radiators by Application - Percentage Breakdown of Unit Sales for OEM and Aftermarket Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

4. EUROPE
A. Market Analysis
Outlook
B. Market Analytics
Table 43: European Recent Past, Current & Future Analysis for Automotive Radiators by Geographic Region - France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 44: European Historic Review for Automotive Radiators by Geographic Region - France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 45: European 14-Year Perspective for Automotive Radiators by Geographic Region - Percentage Breakdown of Unit Sales for France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)
Table 46: European Recent Past, Current & Future Analysis for Automotive Radiators by Material Type - Copper/Brass and Aluminum Radiators Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 47: European Historic Review for Automotive Radiators by Material Type - Copper/Brass and Aluminum Radiators Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 48: European 14-Year Perspective for Automotive Radiators by Material Type - Percentage Breakdown of Unit Sales for Copper/Brass and Aluminum Radiators Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)
Table 49: European Recent Past, Current & Future Analysis for Automotive Radiators by Application - OEM and Aftermarket Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 50: European Historic Review for Automotive Radiators by Application - OEM and Aftermarket Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 51: European 14-Year Perspective for Automotive Radiators by Application - Percentage Breakdown of Unit Sales for OEM and Aftermarket Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

4a. FRANCE
A. Market Analysis
Outlook
Valeo S.A. - A Key Player
B. Market Analytics
Table 52: French Recent Past, Current & Future Analysis for Automotive Radiators by Material Type - Copper/Brass and Aluminum Radiators Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 53: French Historic Review for Automotive Radiators by Material Type - Copper/Brass and Aluminum Radiators Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 54: French 14-Year Perspective for Automotive Radiators by Material Type - Percentage Breakdown of Unit Sales for Copper/Brass and Aluminum Radiators Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)
Table 55: French Recent Past, Current & Future Analysis for Automotive Radiators by Application - OEM and Aftermarket Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 56: French Historic Review for Automotive Radiators by Application - OEM and Aftermarket Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 57: French 14-Year Perspective for Automotive Radiators by Application - Percentage Breakdown of
Unit Sales for OEM and Aftermarket Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

4b. GERMANY

A. Market Analysis
Outlook

Strategic Corporate Developments
Mahle GmbH - A Key Player

B. Market Analytics

Table 58: German Recent Past, Current & Future Analysis for Automotive Radiators by Material Type - Copper/Brass and Aluminum Radiators Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 59: German Historic Review for Automotive Radiators by Material Type - Copper/Brass and Aluminum Radiators Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 60: German 14-Year Perspective for Automotive Radiators by Material Type - Percentage Breakdown of Unit Sales for Copper/Brass and Aluminum Radiators Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

Table 61: German Recent Past, Current & Future Analysis for Automotive Radiators by Application - OEM and Aftermarket Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 62: German Historic Review for Automotive Radiators by Application - OEM and Aftermarket Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 63: German 14-Year Perspective for Automotive Radiators by Application - Percentage Breakdown of Unit Sales for OEM and Aftermarket Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

4c. ITALY

A. Market Analysis
Outlook

B. Market Analytics

Table 64: Italian Recent Past, Current & Future Analysis for Automotive Radiators by Material Type - Copper/Brass and Aluminum Radiators Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 65: Italian Historic Review for Automotive Radiators by Material Type - Copper/Brass and Aluminum Radiators Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 66: Italian 14-Year Perspective for Automotive Radiators by Material Type - Percentage Breakdown of Unit Sales for Copper/Brass and Aluminum Radiators Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

Table 67: Italian Recent Past, Current & Future Analysis for Automotive Radiators by Application - OEM and Aftermarket Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 68: Italian Historic Review for Automotive Radiators by Application - OEM and Aftermarket Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 69: Italian 14-Year Perspective for Automotive Radiators by Application - Percentage Breakdown of Unit Sales for OEM and Aftermarket Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

4d. THE UNITED KINGDOM

A. Market Analysis
Outlook

Delphi Automotive PLC - A Key Player

B. Market Analytics

Table 70: UK Recent Past, Current & Future Analysis for Automotive Radiators by Material Type - Copper/Brass and Aluminum Radiators Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 71: UK Historic Review for Automotive Radiators by Material Type - Copper/Brass and Aluminum Radiators Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 72: UK 14-Year Perspective for Automotive Radiators by Material Type - Percentage Breakdown of Unit Sales for Copper/Brass and Aluminum Radiators Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

Table 73: UK Recent Past, Current & Future Analysis for Automotive Radiators by Application - OEM and
Aftermarket Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 74: UK Historic Review for Automotive Radiators by Application - OEM and Aftermarket Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 75: UK 14-Year Perspective for Automotive Radiators by Application - Percentage Breakdown of Unit Sales for OEM and Aftermarket Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)
4e. SPAIN
A. Market Analysis
   Outlook
   Radiadores Ordóñez S.A. - A Key Player
B. Market Analytics
   Table 76: Spanish Recent Past, Current & Future Analysis for Automotive Radiators by Material Type - Copper/Brass and Aluminum Radiators Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2014 through 2020 (includes corresponding Graph/Chart)
   Table 77: Spanish Historic Review for Automotive Radiators by Material Type - Copper/Brass and Aluminum Radiators Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2007 through 2013 (includes corresponding Graph/Chart)
   Table 78: Spanish 14-Year Perspective for Automotive Radiators by Material Type - Percentage Breakdown of Unit Sales for Copper/Brass and Aluminum Radiators Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)
Table 79: Spanish Recent Past, Current & Future Analysis for Automotive Radiators by Application - OEM and Aftermarket Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 80: Spanish Historic Review for Automotive Radiators by Application - OEM and Aftermarket Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 81: Spanish 14-Year Perspective for Automotive Radiators by Application - Percentage Breakdown of Unit Sales for OEM and Aftermarket Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)
4f. RUSSIA
A. Market Analysis
   Outlook
   Strategic Corporate Development
B. Market Analytics
   Table 82: Russian Recent Past, Current & Future Analysis for Automotive Radiators by Material Type - Copper/Brass and Aluminum Radiators Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2014 through 2020 (includes corresponding Graph/Chart)
   Table 83: Russian Historic Review for Automotive Radiators by Material Type - Copper/Brass and Aluminum Radiators Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2007 through 2013 (includes corresponding Graph/Chart)
   Table 84: Russian 14-Year Perspective for Automotive Radiators by Material Type - Percentage Breakdown of Unit Sales for Copper/Brass and Aluminum Radiators Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)
Table 85: Russian Recent Past, Current & Future Analysis for Automotive Radiators by Application - OEM and Aftermarket Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 86: Russian Historic Review for Automotive Radiators by Application - OEM and Aftermarket Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 87: Russian 14-Year Perspective for Automotive Radiators by Application - Percentage Breakdown of Unit Sales for OEM and Aftermarket Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)
4g. REST OF EUROPE
A. Market Analysis
   Outlook
   Strategic Corporate Development
   Key Players
B. Market Analytics
   Table 88: Rest of Europe Recent Past, Current & Future Analysis for Automotive Radiators by Material Type - Copper/Brass and Aluminum Radiators Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2014 through 2020 (includes corresponding Graph/Chart)
   Table 89: Rest of Europe Historic Review for Automotive Radiators by Material Type - Copper/Brass and
Aluminum Radiator Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 90: Rest of Europe 14-Year Perspective for Automotive Radiators by Material Type - Percentage Breakdown of Unit Sales for Copper/Brass and Aluminum Radiators Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

Table 91: Rest of Europe Recent Past, Current & Future Analysis for Automotive Radiators by Application - OEM and Aftermarket Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 92: Rest of Europe Historic Review for Automotive Radiators by Application - OEM and Aftermarket Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 93: Rest of Europe 14-Year Perspective for Automotive Radiators by Application - Percentage Breakdown of Unit Sales for OEM and Aftermarket Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

5. ASIA-PACIFIC
A. Market Analysis
   Outlook

B. Market Analytics
Table 94: Asia-Pacific Recent Past, Current & Future Analysis for Automotive Radiators by Country - China, India, South Korea, and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 95: Asia-Pacific Historic Review for Automotive Radiators by Country - China, India, South Korea, and Rest of Asia-Pacific Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 96: Asia-Pacific 14-Year Perspective for Automotive Radiators by Country - Percentage Breakdown of Unit Sales for China, India, South Korea, and Rest of Asia-Pacific Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

Table 97: Asia-Pacific Recent Past, Current & Future Analysis for Automotive Radiators by Material Type Copper/Brass and Aluminum Radiators Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 98: Asia-Pacific Historic Review for Automotive Radiators by Material Type - Copper/Brass and Aluminum Radiators Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 99: Asia-Pacific 14-Year Perspective for Automotive Radiators by Material Type - Percentage Breakdown of Unit Sales for Copper/Brass and Aluminum Radiators Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

Table 100: Asia-Pacific Recent Past, Current & Future Analysis for Automotive Radiators by Application - OEM and Aftermarket Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 101: Asia-Pacific Historic Review for Automotive Radiators by Application - OEM and Aftermarket Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 102: Asia-Pacific 14-Year Perspective for Automotive Radiators by Application - Percentage Breakdown of Unit Sales for OEM and Aftermarket Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

5a. CHINA
A. Market Analysis
   Outlook

B. Market Analytics
Table 103: Chinese Recent Past, Current & Future Analysis for Automotive Radiators by Material Type Copper/Brass and Aluminum Radiators Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 104: Chinese Historic Review for Automotive Radiators by Material Type - Copper/Brass and Aluminum Radiators Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 105: Chinese 14-Year Perspective for Automotive Radiators by Material Type - Percentage Breakdown of Unit Sales for Copper/Brass and Aluminum Radiators Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

Table 106: Chinese Recent Past, Current & Future Analysis for Automotive Radiators by Application - OEM and Aftermarket Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 107: Chinese Historic Review for Automotive Radiators by Application - OEM and Aftermarket Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2014 through 2020 (includes corresponding Graph/Chart)
Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 108: Chinese 14-Year Perspective for Automotive Radiators by Application - Percentage Breakdown of Unit Sales for OEM and Aftermarket Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

5b. INDIA

A. Market Analysis

Outlook

Multi-Tiering of Industry - A Growth Essential

A Potential R&D Hub for Auto Stalwarts

Motor Vehicle Segment to Witness Mixed Growth

B. Market Analytics

Table 109: Indian Recent Past, Current & Future Analysis for Automotive Radiators by Material Type - Copper/Brass and Aluminum Radiators Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 110: Indian Historic Review for Automotive Radiators by Material Type - Copper/Brass and Aluminum Radiators Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 111: Indian 14-Year Perspective for Automotive Radiators by Material Type - Percentage Breakdown of Unit Sales for Copper/Brass and Aluminum Radiators Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

Table 112: Indian Recent Past, Current & Future Analysis for Automotive Radiators by Application - OEM and Aftermarket Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 113: Indian Historic Review for Automotive Radiators by Application - OEM and Aftermarket Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 114: Indian 14-Year Perspective for Automotive Radiators by Application - Percentage Breakdown of Unit Sales for OEM and Aftermarket Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

5c. SOUTH KOREA

A. Market Analysis

Outlook

Automobiles - OEM and Aftermarket

B. Market Analytics

Table 115: South Korea Recent Past, Current & Future Analysis for Automotive Radiators by Material Type - Copper/Brass and Aluminum Radiators Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 116: South Korea Historic Review for Automotive Radiators by Material Type - Copper/Brass and Aluminum Radiators Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 117: South Korea 14-Year Perspective for Automotive Radiators by Material Type - Percentage Breakdown of Unit Sales for Copper/Brass and Aluminum Radiators Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

Table 118: South Korea Recent Past, Current & Future Analysis for Automotive Radiators by Application - OEM and Aftermarket Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 119: South Korea Historic Review for Automotive Radiators by Application - OEM and Aftermarket Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 120: South Korea 14-Year Perspective for Automotive Radiators by Application - Percentage Breakdown of Unit Sales for OEM and Aftermarket Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

5d. REST OF ASIA-PACIFIC

A. Market Analysis

Outlook

B. Market Analytics

Table 121: Rest of Asia-Pacific Recent Past, Current & Future Analysis for Automotive Radiators by Material Type - Copper/Brass and Aluminum Radiators Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 122: Rest of Asia-Pacific Historic Review for Automotive Radiators by Material Type - Copper/Brass and Aluminum Radiators Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years
2007 through 2013 (includes corresponding Graph/Chart)
Table 123: Rest of Asia Pacific 14-Year Perspective for Automotive Radiators by Material Type - Percentage Breakdown of Unit Sales for Copper/Brass and Aluminum Radiators Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)
Table 124: Rest of Asia-Pacific Recent Past, Current & Future Analysis for Automotive Radiators by Application OEM and Aftermarket Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 125: Rest of Asia-Pacific Historic Review for Automotive Radiators by Application - OEM and Aftermarket Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 126: Rest of Asia-Pacific 14-Year Perspective for Automotive Radiators by Application - Percentage Breakdown of Unit Sales for OEM and Aftermarket Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

6. LATIN AMERICA
A. Market Analysis
B. Market Outlook

Table 127: Latin American Recent Past, Current & Future Analysis for Automotive Radiators by Country - Brazil, Mexico, and Rest of Latin America Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 128: Latin American Historic Review for Automotive Radiators by Country - Brazil, Mexico, and Rest of Latin America Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 129: Latin American 14-Year Perspective for Automotive Radiators by Country - Percentage Breakdown of Unit Sales for Brazil, Mexico, and Rest of Latin America Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)
Table 130: Latin American Recent Past, Current & Future Analysis for Automotive Radiators by Material Type Copper/Brass and Aluminum Radiators Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 131: Latin American Historic Review for Automotive Radiators by Material Type - Copper/Brass and Aluminum Radiators Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 132: Latin American 14-Year Perspective for Automotive Radiators by Material Type - Percentage Breakdown of Unit Sales for Copper/Brass and Aluminum Radiators Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)
Table 133: Latin American Recent Past, Current & Future Analysis for Automotive Radiators by Application - OEM and Aftermarket Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 134: Latin American Historic Review for Automotive Radiators by Application - OEM and Aftermarket Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 135: Latin American 14-Year Perspective for Automotive Radiators by Application - Percentage Breakdown of Unit Sales for OEM and Aftermarket Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

6a. BRAZIL
A. Market Analysis
B. Market Outlook

Table 136: Brazilian Recent Past, Current & Future Analysis for Automotive Radiators by Material Type Copper/Brass and Aluminum Radiators Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 137: Brazilian Historic Review for Automotive Radiators by Material Type - Copper/Brass and Aluminum Radiators Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 138: Brazilian 14-Year Perspective for Automotive Radiators by Material Type - Percentage Breakdown of Unit Sales for Copper/Brass and Aluminum Radiators Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)
Table 139: Brazilian Recent Past, Current & Future Analysis for Automotive Radiators by Application - OEM and Aftermarket Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 140: Brazilian Historic Review for Automotive Radiators by Application - OEM and Aftermarket Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 141: Brazilian 14-Year Perspective for Automotive Radiators by Application - Percentage Breakdown of Unit Sales for OEM and Aftermarket Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

6b. MEXICO
A. Market Analysis
Outlook
B. Market Analytics
Table 142: Mexican Recent Past, Current & Future Analysis for Automotive Radiators by Material Type - Copper/Brass and Aluminum Radiators Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 143: Mexican Historic Review for Automotive Radiators by Material Type - Copper/Brass and Aluminum Radiators Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 144: Mexican 14-Year Perspective for Automotive Radiators by Material Type - Percentage Breakdown of Unit Sales for Copper/Brass and Aluminum Radiators Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

6c. REST OF LATIN AMERICA
A. Market Analysis
Outlook
B. Market Analytics
Table 148: Rest of Latin American Recent Past, Current & Future Analysis for Automotive Radiators by Material Type - Copper/Brass and Aluminum Radiators Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 149: Rest of Latin American Historic Review for Automotive Radiators by Material Type - Copper/Brass and Aluminum Radiators Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 150: Rest of Latin American 14-Year Perspective for Automotive Radiators by Material Type - Percentage Breakdown of Unit Sales for Copper/Brass and Aluminum Radiators Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

7. REST OF WORLD
A. Market Analysis
Outlook
B. Market Analytics
Table 154: Rest of World Recent Past, Current & Future Analysis for Automotive Radiators by Material Type - Copper/Brass and Aluminum Radiators Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 155: Rest of World Historic Review for Automotive Radiators by Material Type - Copper/Brass and Aluminum Radiators Markets Independently Analyzed with Annual Sales Figures in Thousand Units for Years 2007 through 2013 (includes corresponding Graph/Chart)
IV. COMPETITIVE LANDSCAPE

Total Companies Profiled: 63 (including Divisions/Subsidiaries - 69)

The United States (11)
   Canada (1)
   Japan (7)
   Europe (30)
      - France (1)
      - Germany (6)
      - The United Kingdom (10)
      - Spain (2)
      - Rest of Europe (11)
   Asia-Pacific (Excluding Japan) (18)
   Middle-East (2)

Ordering: 
Order Online - [http://www.researchandmarkets.com/reports/347939/](http://www.researchandmarkets.com/reports/347939/)

Order by Fax - using the form below

Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Automotive Radiators - Global Strategic Business Report
Web Address: http://www.researchandmarkets.com/reports/347939/
Office Code: SCH3H8PY

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Format</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User:</td>
<td>USD 4500</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 5 Users:</td>
<td>USD 6300</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 10 Users:</td>
<td>USD 8550</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 15 Users:</td>
<td>USD 10800</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title:    Mr [ ]    Mrs [ ]    Dr [ ]    Miss [ ]    Ms [ ]    Prof [ ]
First Name: ___________________________ Last Name: ___________________________
Email Address: * ________________________________
Job Title: __________________________________
Organisation: ________________________________
Address: ____________________________________
City: _______________________________________
Postal / Zip Code: ___________________________
Country: ____________________________________
Phone Number: ______________________________
Fax Number: ________________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ______________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World