Global Screw Pumps: Market Analysis 2015-2019

Description: Market outlook of the global screw pumps market

Screw pumps play an essential role in a wide range of applications such as the sewage, water and wastewater treatment, food and beverage, oil extraction, hydraulic fracturing, and chemical industries. The global screw pumps market is projected to grow significantly, posting a CAGR of over 7%, which is triggered by rapid urbanization and industrialization. Moreover, increase in urbanization has resulted in rising demand for improved infrastructure and water and wastewater treatment plants, thus expediting the demand for screw pumps.

Industrial growth in developing countries such as China and India are motivating global players to establish their manufacturing facilities in these countries, hence fueling the demand for screw pumps. Additionally, some enterprises are leveraging from the benefits of rotary positive displacement screw pumps for transporting crude oil. One primary reason behind the rising popularity of screw pumps is that they incur low maintenance.

Segmentation of the global screw pumps market by end-user
Oil and gas
Water and wastewater treatment
Chemical
Power
Others

The oil and gas industry contributes the largest market share with more than 25% share, as this industry deploys screw pumps for spanning oil exploration, drilling, pumping oil to surface, wellbore recovery, and processing application in oil refineries and petrochemical plants. Thus, increasing oil production play an important role in boosting the market growth during the forecast period.

Geographical segmentation of the global screw pumps market
Asia
Americas
EMEA
ROW

Asia contributes the majority share to the market revenue and also registers the highest growth rate of more than 8% by 2019. The market research analysts has established that the current pace of infrastructure development in process industries, rising standards of living, and rapid industrial development are factors enhancing the scope for sanitation infrastructure and food delivery systems in the region, thus fueling the screw pumps market.

Competitive landscape and key vendors
The existence of local as well as international players increases the competitiveness of the global screw pumps market. However, the well-established players in the market are expanding their footprint in the market by enhancing the product portfolio.

The key vendors in this market are -
Colfax
ITT Bornemanne
LeistritzPumpen
NETZSCH
PSG

Other prominent vendors included in this report are Alfa Laval, Flowserve, Gardner Denver, IWAKI CO, KRAL, MPD, Pfeiffer Vacuum, Roto Pumps, SEEPEX, SEIM, Settima, and SPX.

Key questions answered in the report include
- What will the market size and the growth rate be in 2019?
- What are the key factors driving the global screw pumps market?
- What are the key market trends impacting the growth of the global screw pumps market?
- What are the challenges to market growth?
- Who are the key vendors in the global screw pumps market?
- What are the market opportunities and threats faced by the vendors in the global screw pumps market?
- What are the key outcomes of the five forces analysis of the global screw pumps market?

Technavio also offers customization on reports based on specific client requirement.

Related reports:
- Screw Air Compressors Market in China 2015-2019
- Global Submersible Pump Market 2015-2019
- Global Automotive Electric Fuel Pump Market 2015-2019
- Global Positive Displacement Pumps Market 2015-2019
- Submersible Pump Market in China 2015-2019

Contents:

Part 1: Executive summary
- Highlights

Part 2: Scope of the report
- Market overview
- Top-vendor offerings

Part 3: Market research methodology
- Research methodology
- Economic indicators

Part 4: Introduction
- Key market highlights

Part 5: Market landscape
- Market overview
- Market size and forecast
- Five forces analysis

Part 6: Market segmentation by end-users
- Global screw pumps market by end-users
- Global screw pumps market by oil and gas industry
- Global screw pumps market by water and wastewater treatment industry
- Global screw pumps market by chemical industry
- Global screw pumps market by power industry
- Global screw pumps market by others

Part 7: Geographical segmentation
- Market segmentation by geography
- Screw pumps market in Asia
- Screw pumps market in Americas
- Screw pumps market in EMEA

Part 8: Market drivers

Part 9: Impact of drivers

Part 10: Market challenges

Part 11: Impact of drivers and challenges

Part 12: Market trends

Part 13: Vendor landscape
- Competitive scenario
- Other prominent vendors
Part 14: Key vendor analysis
- Colfax
- ITT Bornemann
- LeistritzPumpen
- NETZSCH Pumps and Systems
- PSG

Part 15: Appendix
- List of abbreviations

Part 16: About the Author

List of Exhibits:
Exhibit 01: Global screw pumps market
Exhibit 02: Global screw pumps market 2014-2019 ($ billions)
Exhibit 03: Five forces analysis
Exhibit 04: Global screw pumps market by end-users 2014-2019
Exhibit 05: Global screw pumps market by oil and gas industry 2014-2019 ($ millions)
Exhibit 06: Global oil production (million barrels per day)
Exhibit 07: Global natural gas production (trillion cubic feet)
Exhibit 08: Global screw pumps market by water and wastewater treatment industry 2014-2019 ($ millions)
Exhibit 09: Global screw pumps market by chemical industry 2014-2019 ($ millions)
Exhibit 10: Global screw pumps market by power industry 2014-2019 ($ millions)
Exhibit 11: Screw pumps market in Asia 2014-2019 ($ millions)
Exhibit 12: Screw pumps market in Americas 2014-2019 ($ millions)
Exhibit 13: Screw pumps market in EMEA 2014-2019 ($ millions)
Exhibit 14: Impact of drivers
Exhibit 15: Impact of drivers and challenges
Exhibit 16: Major M&A in global screw pumps market
Exhibit 17: Region-wise M&A activities
Exhibit 18: Colfax: Business segmentation by revenue 2014
Exhibit 19: Colfax: Business segmentation by revenue 2013 and 2014 ($ billions)
Exhibit 20: Colfax: Geographical segmentation by revenue 2014
Exhibit 21: ITT Bornemann: Product segmentation
Exhibit 22: LeistritzPumpen: Product segmentation
Exhibit 23: NETZSCH Pumps and Systems: Products and solutions segmentation

Ordering:
Order Online - http://www.researchandmarkets.com/reports/3492519/
Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

<table>
<thead>
<tr>
<th>Product Name:</th>
<th>Global Screw Pumps: Market Analysis 2015-2019</th>
</tr>
</thead>
<tbody>
<tr>
<td>Web Address:</td>
<td><a href="http://www.researchandmarkets.com/reports/3492519/">http://www.researchandmarkets.com/reports/3492519/</a></td>
</tr>
<tr>
<td>Office Code:</td>
<td>SCH35WSW</td>
</tr>
</tbody>
</table>

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) -</td>
<td>USD 2500</td>
</tr>
<tr>
<td>Single User:</td>
<td></td>
</tr>
<tr>
<td>Electronic (PDF) -</td>
<td>USD 3000</td>
</tr>
<tr>
<td>1 - 5 Users:</td>
<td></td>
</tr>
<tr>
<td>Electronic (PDF) -</td>
<td>USD 4000</td>
</tr>
<tr>
<td>Site License:</td>
<td></td>
</tr>
<tr>
<td>Electronic (PDF) -</td>
<td>USD 10000</td>
</tr>
<tr>
<td>Enterprisewide:</td>
<td></td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

<table>
<thead>
<tr>
<th>Title:</th>
<th>Mr ☐</th>
<th>Mrs ☐</th>
<th>Dr ☐</th>
<th>Miss ☐</th>
<th>Ms ☐</th>
<th>Prof ☐</th>
</tr>
</thead>
<tbody>
<tr>
<td>First Name:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Last Name:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Email Address: *</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Job Title:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Organisation:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Address:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>City:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Postal / Zip Code:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Country:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Phone Number:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Fax Number:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ______________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World