Ammunition Market by Ammunition Type (Small Caliber, Medium Caliber, Large Caliber, Artillery, Mortar), Application (Defense, Civil), & Region (North America, Europe, Asia-Pacific, Middle East, Latin America, Africa) - Global Forecasts to 2020

Description: This report covers the forecasts of the ammunition market and its dynamics over the next five years, while also recognizing the market application gaps, evolving technologies, recent developments in the market, and high potential geographic regions and countries. The ammunition market has been analyzed on the basis of ammunition type (including small caliber, medium caliber, large caliber, artillery, mortar) and application (defense, civil).

The increase in transnational disputes and terrorism is expected to drive the growth of the ammunition market during the forecast period of 2015 to 2020. While this will be offset by the reduction in defense spending by developed nations, the increasing defense budgets of emerging economies to meet the rising need for advanced, efficient, and reliable ammunition, and the trend of military modernization across these nations are expected to drive the overall market growth further.

With increased emphasis worldwide on range, weight, precision, and lethality of ammunition, guided precision munition is one of the major technologies that is expected to significantly impact the dynamics of the overall market during the forecast period.

The market size estimations for the various segments and subsegments of this market were arrived at through extensive secondary research, corroboration with primaries, and further market triangulation with the help of statistical techniques using econometric tools.

The ecosystem of the ammunition market comprises raw material suppliers, manufacturers, distributors, and end users. The key end users of the ammunition market are defense and homeland security sectors, followed by civilians. The ammunition market is characterized by direct distribution channels and the presence of mainly OEMs and Tier 1 & Tier 2 companies.

Some of the key players of the ammunition market include Orbital ATK (U.S.), General Dynamics Corp. (U.S.), Poongsan Corporation (South Korea), BAE Systems (U.K.), and Nammo AS (Norway), among others. These players are adopting strategies such as new product developments, long-term contracts, and business expansion to strengthen their positions in the global ammunition market. They are also focusing on developing new products by investing considerable amounts of their revenues into R&D to introduce advanced ammunition with higher precision and reduced weight.

Furthermore, this study answers several questions for the stakeholders; primarily which segments to focus over the next five years for prioritizing efforts and investments.

Target Audience
- Ammunition Manufacturers
- Ammunition Dealers
- Sub-component Manufacturers
- Technology Support Providers

Scope of the Report

This research report categorizes the global ammunition market into the following segments and subsegments:

Global Ammunition Market, By Type
- Small Caliber Ammunition
- Medium Caliber Ammunition
- Large Caliber Ammunition
- Artillery
5.3.3 Global Ammunition Market, By Region
5.4 Market Dynamics
5.4.1 Drivers
5.4.1.1 Rise In Terrorism
5.4.1.2 Modernization Programs
5.4.1.3 Increased Defense Expenditure In Emerging Economies
5.4.2 Restraints
5.4.2.1 Declining Defense Budgets In The Developed Nations
5.4.2.2 Difference In Economic, Legal, And Political Regulations, Which Affect Procurement
5.4.3 Opportunities
5.4.3.1 Advanced Warfare Techniques
5.4.3.2 Increasing Demand From Emerging Economies For Advanced Medium And Large Caliber Ammunitions
5.4.4 Challenges
5.4.4.1 Light-Weight Ammunitions Production
5.4.4.2 Defense Expenditure Still A Low % Of Gdp

6 Industry Trends
6.1 Introduction
6.2 Supply Chain Analysis
6.2.1 Key Influencers
6.3 Technology Trends
6.4 Etop Analysis
6.5 Porter’S Five Forces Analysis
6.5.1 Threats Of New Entrants
6.5.2 Threats Of Substitutes
6.5.3 Bargaining Power Of Buyers
6.5.4 Bargaining Power Of Suppliers
6.5.5 Intensity Of Competitive Rivalry

7 Global Caliber Ammunition Market, By Ammunition Type
7.1 Introduction
7.2 Global Ammunition Market, By Ammunition Type
7.2.1 Small Caliber Ammunition Market
7.2.2 Medium Caliber Ammunition Market
7.2.3 Large Caliber Ammunition Market
7.2.4 Artillery Market
7.2.5 Mortar Market

8 Global Ammunition Market, By Application
8.1 Introduction
8.2 North America: Ammunition Market, By Application
8.3 Europe: Ammunition Market, By Application
8.4 Asia-Pacific: Ammunition Market Size, By Application
8.5 Middle East: Ammunition Market Size, By Application
8.6 Latin America : Ammunition Market, By Application
8.7 Africa : Ammunition Market, By Application

9 Regional Analysis
9.1 Introduction
9.2 North America
9.2.1 North America: Ammunition Market Size, By Country
9.2.2 North America: Ammunition Market Size, By Ammunition Type
9.2.3 North America: Ammunition Market Size, By Application
9.2.4 U.S.
9.2.4.1 U.S.: Ammunition Market Size, By Application
9.2.5 Canada
9.2.5.1 Canada: Ammunition Market Size, By Application
9.3 Europe
9.3.1 Europe: Ammunition Market Size, By Country
9.3.2 Europe: Ammunition Market Size, By Ammunition Type
9.3.3 Europe: Ammunition Market Size, By Application
9.3.4 U.K.
10.3.4 Other Developments

11 Company Profiles
11.1 Introduction (Overview, Financials, Products & Services, Strategy, And Developments)*
11.2 Key Financial Ratios
11.3 Orbital Atk Inc.
11.4 Olin Corporation
11.5 General Dynamics Corporation
11.6 Nammo As
11.7 Bae Systems
11.8 Remington Arms Company, Inc.
11.9 Cci Ammunition
11.10 Federal Premium Ammunition
11.11 Ruag Ammotech
11.12 Magtech Ammunition Company, Inc.
11.13 Denel Pmp
11.14 Poongsan Corporation
11.15 Maxam
11.16 Global Ordnance
11.17 Nexter Munitions
11.18 Hornady Manufacturing

*Details On Overview, Financials, Product & Services, Strategy, And Developments Might Not Be Captured In Case Of Unlisted Companies.

12 Appendix
12.1 Discussion Guide
12.2 Introducing Rt: Real Time Market Intelligence
12.3 Available Customizations
12.4 Related Reports

List of Tables
Table 1 Market Drivers: Regional Analysis
Table 2 Breakdown of Ammunition Types
Table 3 Rise in Armed Conflicts Between Developing Nations is Fueling the Market Growth
Table 4 Declining Defense Budgets of the Major Investing Nations is Limiting the Market Growth
Table 5 Advanced Warfare Techniques are Enhancing the Usage of Ammunitions
Table 6 Lightweight Ammunitions is Posing as the Biggest Challenge for the Global Ammunition Market
Table 7 Etop Analysis: Ammunition Market
Table 8 Global Ammunition Market Size, By Ammunition Type, 2014-2020 (USD Million)
Table 9 Global Ammunition Market Size, By Application, 2014-2020 (USD Million)
Table 10 Small Caliber Ammunition Market Size, By Type, 2014-2020 (USD Million)
Table 11 Small Caliber Ammunition Market Size, By Application, 2014-2020 (USD Million)
Table 12 Medium Caliber Ammunition Market Size, By Type, 2014-2020 (USD Million)
Table 13 Medium Caliber Ammunition Market Size, By Application, 2014-2020 (USD Million)
Table 14 Large Caliber Ammunition Market Size, By Type, 2014-2020 (USD Million)
Table 15 Global Ammunition Market Size, By Application, 2014-2020 (USD Million)
Table 16 North America Ammunition Market Size, By Application, 2014-2020 (USD Million)
Table 17 Europe Ammunition Market Size, By Application, 2014-2020 (USD Million)
Table 18 APAC Ammunition Market Size, By Application, 2014-2020 (USD Million)
Table 19 The Middle East Ammunition Market Size, By Application, 2014-2020 (USD Million)
Table 20 Latin America Ammunition Market Size, By Application, 2014-2020 (USD Million)
Table 21 Africa Ammunition Market Size, By Application, 2014-2020 (USD Million)
Table 22 Major Countries in Arms & Ammunition Trade, 2010-2014:
Table 23 Major Arms & Ammunition Importing Nations, 2007-2012 (USD Million)
Table 24 Major Arms & Ammunition Exporting Nations, 2007-2012 (USD Million)
Table 25 Global Ammunition Market Size, By Region, 2014-2020 (USD Million)
Table 26 North America: Ammunition Market Size, By Country, 2014-2020 (USD Million)
Table 27 North America: Ammunition Market Size, By Ammunition Type, 2014-2020 (USD Million)
Table 28 North America: Ammunition Market Size, By Application, 2014-2020 (USD Million)
Table 29 The U.S.: Market Landscape, 2014
Table 30 U.S.: Ammunition Market Size, By Application, 2014-2020 (USD Million)
Table 31 The U.S. Models of Mortars
Table 32 Canada: Market Landscape, 2014
Figure 53 SWOT Analysis
Figure 54 General Dynamics Corporation: Company Snapshot
Figure 55 SWOT Analysis
Figure 56 Nammo As: Company Snapshot
Figure 57 SWOT Analysis
Figure 58 BAE Systems: Company Snapshot
Figure 59 Remington Arms Company, Inc.: Company Snapshot
Figure 60 Ruag Ammotech: Company Snapshot
Figure 61 Denel Pmp: Company Snapshot
Figure 62 Poongsan Corporation: Company Snapshot
Figure 63 Maxam: Company Snapshot

Ordering:

Order Online - [http://www.researchandmarkets.com/reports/3493690/](http://www.researchandmarkets.com/reports/3493690/)

Order by Fax - using the form below

Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Ammunition Market by Ammunition Type (Small Caliber, Medium Caliber, Large Caliber, Artillery, Mortar), Application (Defense, Civil), & Region (North America, Europe, Asia-Pacific, Middle East, Latin America, Africa) - Global Forecasts to 2020
Web Address: http://www.researchandmarkets.com/reports/3493690/
Office Code: SCPL1JZN

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User:</td>
<td>USD 5650</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 5 Users:</td>
<td>USD 6650</td>
</tr>
<tr>
<td>Electronic (PDF) - Site License:</td>
<td>USD 8150</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide:</td>
<td>USD 10000</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

<table>
<thead>
<tr>
<th>Title:</th>
<th>Mr</th>
<th>Mrs</th>
<th>Dr</th>
<th>Miss</th>
<th>Ms</th>
<th>Prof</th>
</tr>
</thead>
<tbody>
<tr>
<td>First Name:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Last Name:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Email Address: *</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Job Title:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Organisation:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Address:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>City:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Postal / Zip Code:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Country:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Phone Number:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Fax Number:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
**Payment Information**

Please indicate the payment method you would like to use by selecting the appropriate box.

- [ ] Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

- [ ] Pay by check: Please post the check, accompanied by this form, to:
  
  Research and Markets,  
  Guinness Center,  
  Taylors Lane,  
  Dublin 8,  
  Ireland.

- [ ] Pay by wire transfer: Please transfer funds to:
  
  Account number: 833 130 83  
  Sort code: 98-53-30  
  Swift code: ULSBIE2D  
  IBAN number: IE78ULSB98533083313083  
  Bank Address: Ulster Bank, 27-35 Main Street, Blackrock, Co. Dublin, Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: _______________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

---

**Please fax this form to:**

(646) 607-1907 or (646) 964-6609 - From USA  
+353-1-481-1716 or +353-1-653-1571 - From Rest of World