Drill Pipe Market by Application, by Grade, and by Region - Global Trends & Forecast to 2020

Description:

Global oil and gas production has increased over the last five years, from 81.15 Million barrels per day in 2009, to 88.67 Million barrels per day by 2014. This has led to the supply for oil & gas exceeding its demand which has ultimately caused a decline in the prices of crude oil during the last six months of 2014.

Consequently, the oil and gas operators have reduced their capital expenditure outlook for 2015 citing concerns over low profit margins. This reduction has mainly impacted the upstream exploration and production (E&P) activities. However, the declining production from onshore oilfields in countries such as Russia, the U.K. and India among others has resulted in higher demand for exploring new offshore reserves.

Drill pipe which are used to support drilling and exploration activities are expected to grow at a CAGR of 3.8% to reach USD 1,133.8 Million by 2020 from USD 940.62 Million in 2015. In this report, 2014 is considered as the base year and 2020 is considered as the forecast year. The report covers the grade of drill pipe as well as the application segments.

Research Methodology

The market for the drill pipe report was arrived by using regional data for the well costs and the relative costs incurred for the drill pipe per well. Finally, the global values were arrived by consolidation of drill pipe markets for individual regions.

The size of the overall market has been determined by forecast techniques based on region-wise E&P capital expenditure along with the well count, rig count, and oil & gas E&P activities in different regions, which have been validated through primary sources. The primary sources considered for the report include market players from both the supply side as well as from the demand side.

The primary respondents targeted were from all over the world including the drilling and exploration hotspots such as North America, the Middle East, and Africa among others. The respondents were also working at different designation levels ranging from top level management to technical supervisors.

Drill Pipe Market

Market for drill pipe is projected to grow with a CAGR of 3.8% from 2015 to 2020. The crude oil prices are expected to increase gradually in the short term and are expected to reach USD 80/ barrel by 2018. This rebound in oil prices will be spurred by the delay in capacity addition as the oil & gas companies are currently shelving new projects to reduce their capital expenditure. With the increase in the price of crude oil, the investments for E&P activities will also increase which will lead to new projects in regions such as Europe and Asia-Pacific that are looking to overturn their production decline. This will in turn create further demand for the drill pipe in these regions.

This report caters to the requirements of certain stakeholders in the drill pipe market which includes the drill pipe manufacturing companies, oilfield rental companies, drilling contractors, oilfield service companies, industrial associations, and private equity investors among others.

The drill pipe market report covers the following segments:

On the basis of Grade
- API grade
- Premium grade

On the basis of Application
- Onshore
- Offshore

On the basis of Region
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