Summary: Komatsu Ltd. Nov 15

Description:
World's second-largest construction and mining machinery maker, backed by a strong ability to develop high-value-added products and strong positions in major global markets. Diversified earnings sources thanks to global-scale production, distribution, and sales frameworks. Relatively volatile earnings as a result of fluctuating currency exchange rates and susceptibility of demand to economic conditions. Increasing resilience to changes in its operating environment, thanks to cost reductions and inventory management, an improved product lineup, and enhanced services. Solid cash flow and leverage ratios for the current ratings. Volatile cash flow in the industry and a risk it will decrease significantly in times of stress. A conservative financial policy emphasizing organic growth. The stable outlook on Japan-based Komatsu Ltd. reflects Standard & Poor's Ratings...

Companies mentioned in this report are:
- Komatsu Ltd.

Action: Review

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This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor’s issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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