Global Artificial Lift Market Size, Share, Development, Growth and Demand Forecast to 2020

Description: The continuously depleting oil reservoirs, maturing oil & gas fields, and increasing deep and ultradeep water activities, are the key drivers of the global artificial lift market. North America led the global artificial lift market in 2014, and is expected to maintain its dominance in the forecast period. North America artificial lift market is expected to grow, with the highest rate in the forecast period. The dominance of North America artificial lift market over other regions is due to the presence of recoverable shale oil and gas resources, in the region.

The increasing number of declining reservoirs is boosting the demand for artificial lift in other regions. The decrease in number of wells, are likely to account for declination in the reservoir pressure. Since the oil production has peaked in 33 countries out of 48, including some major producers such as Russia, Mexico and Kuwait; therefore the increasing demand for artificial lift, is likely to increase its production.

The artificial lift market includes Rod Lift, Electric Submersible Pumps, Progressing Cavity Pumps, Gas Lift, and Others. Rod Lift accounts for the highest share globally.

The presence of recoverable shale oil and gas reservoirs is one of the major opportunities, for the artificial lift market. Presently, four countries are the major shale oil and gas producers such as U.S., Canada, China, and Argentina. The U.S. is the most dominant producer, in both shale oil and gas production, thus leading to a huge demand for artificial lift in the country. Several other countries have also started the testing and evaluation of the production potential of shale formations. For instance, Poland has drilled 43 test wells as of April 2013. Also the other countries, such as Argentina, Australia, China, England, Mexico, Russia, Saudi Arabia, and Turkey have either started exploration or have shown interest towards shale formations. The shale revolution is expected to trigger the demand for artificial lift globally.

The increasing shale oil and gas production is one of the major trends experienced in the global artificial lift market. The oil & gas production is increasing majorly in the basins across the United States, due to increasing precision and efficiency of horizontal drilling and hydraulic fracturing, in the oil and natural gas extraction. This is further creating an upsurge in the artificial lift market, particularly the rod lift market.

The major companies operating in the global smart light fixture and control market include Baker Hughes, Schlumberger, Dover Corporation, Cameron International, Borets, Weatherford, GE Oil & Gas, Halliburton, John Crane, and National Oilwell Varco

Report Coverage

- Provides comprehensive understanding of the market with the help of informed market outlook, opportunities, challenges, trends, size and growth, competitive analysis, major competitors and Porter analysis
- Identifies the key drivers of growth and challenges of the key industry players. Also, assesses the future impact of the propellants and restraints on the market
- Uncovers potential demands in the market
- Porter analysis identifies competitive forces within the market
- Provides information on the historical and current market size and the future potential of the market
- Provides sizes of key regional markets using yardsticks of processes, segments, products, end user and technology, etc (as applicable)
- Highlights the competitive scenario of the market, major competitors, market share, benchmarking, investments and merger acquisitions
- Provides profiles of major competitors of the market including details of their operations, product and services, recent developments and key financial metrics. Profiles provide better understanding of competition as well as the demands of the market.

Contents:  
Chapter 1. Research Scope And Methodology  
1.1 Market Definition
1.2 Market Scope
1.2.1 Global Artificial Lift Market Breakdown By Type
1.2.2 Global Artificial Lift Market Breakdown By Geography
1.3 Research Methodology And Sources

Chapter 2. Executive Summary
2.1 Key Findings
2.2 Research Summary

Chapter 3. Market Outlook
3.1 Introduction
3.2 Trends In The Market
3.2.1 Increase In Unconventional Oil And Gas Production
3.2.2 Increase In Production Based Activities
3.3 Opportunities In The Market
3.3.1 Presence Of Recoverable Shale Oil & Gas Resources Boosting Demand For Artificial Lift
3.4 Factors Driving The Market And Its Impact On Market Forecast
3.4.1 Depleting Oil Reservoirs
3.4.2 Increasing Ultradeep And Deepwater Activities
3.4.3 Maturing Oil & Gas Fields
3.4.4 Impact Analysis Of Drivers On Market Forecast
3.5 Factors Hindering The Market And Its Impact On Market Forecast
3.5.1 Strict Government Regulations
3.5.2 Environmental Issues
3.5.3 Impact Analysis Of Restraints On Market Forecast

Chapter 4. Global Market Size And Forecasts (2014 – 2020)
4.1 Global Artificial Lift Market Breakdown By Type
4.2 Global Artificial Lift Market Breakdown By Region

Chapter 5. Global Artificial Lift Market Breakdown By Type
5.1 Rod Lift Market Breakdown By Region
5.2 Electric Submersible Pump Market Breakdown By Region
5.3 Progressive Cavity Pumps Breakdown By Region
5.4 Gas Lift Market Breakdown By Region
5.5 Global 'Others' Market Breakdown By Region

Chapter 6. Global Artificial Lift Market Breakdown By Geography
6.1 North America Artificial Lift Market Breakdown By Country And By Type
6.1.1 The U.S. Artificial Lift Market Breakdown By Type
6.1.2 Canada Artificial Lift Market Breakdown By Type
6.1.3 Mexico Artificial Lift Market Breakdown By Type
6.2 Europe Artificial Lift Market Breakdown By Country, And By Type
6.2.1 The U.K. Artificial Lift Market Breakdown By Type
6.2.2 Russia Artificial Lift Market Breakdown By Type
6.2.3 Norway Artificial Lift Market Breakdown By Type
6.2.4 Rest Of Europe Artificial Lift Market Breakdown By Type
6.3 Asia-Pacific Artificial Lift Market Breakdown By Country, And By Type
6.3.1 China Artificial Lift Market Breakdown By Type
6.3.2 India Artificial Lift Market Breakdown By Type
6.3.3 Indonesia Artificial Lift Market Breakdown By Type
6.3.4 Rest Of Asia-Pacific Artificial Lift Market Breakdown By Type
6.4 Rest Of The World Artificial Lift Market Breakdown By Country, And By Type
6.4.1 Brazil Artificial Lift Market Breakdown By Type
6.4.2 Venezuela Artificial Lift Market Breakdown By Type
6.4.3 Saudi Arabia Artificial Lift Market Breakdown By Type
6.4.4 Rest Of Row Artificial Lift Market Breakdown By Type

Chapter 7. Competitive Positioning And Market Share
7.1 Porter’s Five Forces Of Competitive Position Analysis
7.1.1 Bargaining Power Of Buyers
7.1.2 Bargaining Power Of Suppliers
7.1.3 Threat Of New Entrants
7.1.4 Intensity Of Rivalry
7.1.5 Threat Of Substitutes
7.2 Competitive Positioning Of Key Competitors
7.3 Market Share Analysis Of Key Players

Chapter 8. Company Profiles And Strategic Developments
8.1 Key Company Profiles
8.1.1 Baker Hughes
8.1.1.1 Business Overview
8.1.1.2 Products And Services
8.1.2 Borets
8.1.2.1 Business Overview
8.1.2.2 Products And Services
8.1.3 Cameron International
8.1.3.1 Business Overview
8.1.3.2 Products And Services
8.1.4 Dover Corporation
8.1.4.1 Business Overview
8.1.4.2 Products And Services
8.1.5 Ge Oil & Gas
8.1.5.1 Business Overview
8.1.5.2 Products And Services
8.1.6 Halliburton
8.1.6.1 Business Overview
8.1.6.2 Products And Services
8.1.7 John Crane
8.1.7.1 Business Overview
8.1.7.2 Products And Services
8.1.8 National Oilwell Varco
8.1.8.1 Business Overview
8.1.8.2 Products And Services
8.1.9 Schlumberger
8.1.9.1 Business Overview
8.1.9.2 Products And Services
8.1.10 Weatherford
8.1.10.1 Business Overview
8.1.10.2 Products And Services
8.2 Strategic Developments In The Artificial Lift Market

Chapter 9. Appendix
9.1 List Of Abbreviations

List Of Tables
Table 1 Specific Primary And Secondary Sources Used For This Publication
Table 2 Global Artificial Lift Market Snapshot (2014 And 2020)
Table 3 Drivers For The Market: Impact Analysis
Table 4 Restraints For The Market: Impact Analysis
Table 5 Global Artificial Lift Market Breakdown By Type, $Million(2014 – 2020)
Table 6 Global Artificial Lift Market Breakdown By Region, $M (2014-2020)
Table 7 Global Rod Lift Market Breakdown By Region, $M (2014 – 2020)
Table 8 Global Electric Submersible Pumpmarket Breakdown By Region, $M (2014 – 2020)
Table 9 Global Progressive Cavity Pumps Market Breakdown By Region, $M (2014-2020)
Table 10 Global Progressive Cavity Pumps Market Breakdown By Region, $M (2014- 2020)
Table 11 Global Gas Lift Market Breakdown By Region, $M (2014-2020)
Table 12 Global Others Artificial Lift Market Breakdown By Region, $M (2014-2020)
Table 13 North America Artificial Lift Market Breakdown By Country, $M (2014 – 2020)
Table 14 North America Artificial Lift Market Breakdown By Type, $M (2014 – 2020)
Table 15 The U.S. Artificial Lift Market Breakdown By Type, $M (2014 – 2020)
Table 16 Canada Artificial Lift Market Breakdown By Type, $M (2014 – 2020)
Table 17 Mexico Artificial Lift Market Breakdown By Type, $M (2014-2020)
Table 18 Europe Artificial Lift Market Breakdown By Country, $M (2014 – 2020)
Table 19 Europe Artificial Lift Market Breakdown By Type, $M (2014 – 2020)
Table 20  The U.K. Artificial Lift Market Breakdown By Type, $M (2014 – 2020)
Table 21  Russia Artificial Lift Market Breakdown By Type, $M (2014 – 2020)
Table 22  Norway Artificial Lift Market Breakdown By Type, $M (2014 – 2020)
Table 23  Rest Of Europe Artificial Lift Market Breakdown By Type, $M (2014 – 2020)
Table 24  Asia-Pacific Artificial Lift Market Breakdown By Country, $M (2014 – 2020)
Table 25  Asia-Pacific Artificial Lift Market Breakdown By Type, $M (2014 – 2020)
Table 26  China Artificial Lift Market Breakdown By Type, $M (2014 – 2020)
Table 27  India Artificial Lift Market Breakdown By Type, $M (2014 – 2020)
Table 28  Indonesia Artificial Lift Market Breakdown By Type, $M (2014 – 2020)
Table 29  Rest Of Asia-Pacific Artificial Lift Market Breakdown By Type, $M (2014 – 2020)
Table 30  Rest Of The World Artificial Lift Market Breakdown By Country, $M (2014 – 2020)
Table 31  Rest Of The World Artificial Lift Market Breakdown By Type, $M (2014 – 2020)
Table 32  Brazil Artificial Lift Market Breakdown By Type, $M (2014 – 2020)
Table 33  Venezuela Artificial Lift Market Breakdown By Type, $M (2014-2020)
Table 34  Saudi Arabia Artificial Lift Market Breakdown By Type, $M (2014-2020)
Table 35  Rest Of Row Artificial Lift Market Breakdown By Type, $M(2014-2020)
Table 36  Rest Of Row Artificial Lift Market Breakdown By Type, $M(2014-2020)
Table 37  Baker Hughes – Key Facts
Table 38  Borets – Key Facts
Table 39  Cameron International – Key Facts
Table 40  Dover Corporation – Key Facts
Table 41  Ge Oil & Gas – Key Facts
Table 42  Halliburton – Key Facts
Table 43  John Crane – Key Facts
Table 44  National Oilwell Varco – Key Facts
Table 45  Schlumberger – Key Facts
Table 46  Weatherford – Key Facts

List Of Figures

Fig 1  Research Scope For Global Artificial Lift Market
Fig 2  Research Methodology For Artificial Lift Market
Fig 3  Technically Recoverable Shale Oil Resources, By Country (2014)
Fig 4  World Crude Oil And Liquid Fuels Production Growth Rate (2014-2016)
Fig 5  Worldwide Deepwater Wells Drilling (2005-2012)
Fig 6  Global Artificial Lift Market Share By Type (2014)
Fig 7  Global Artificial Lift Market By Type, $Million (2015-2020)
Fig 8  Global Artificial Lift Market Share By Region (2014)
Fig 9  Global Artificial Lift Market Breakdown By Region, $M (2014-2020)
Fig 10 Global Rod Lift Market Share, By Region (2014)
Fig 11 Global Rod Lift Market Breakdown By Region, $M (2014-2020)
Fig 12 Global Electric Submersible Pump Market Share, By Region (2014)
Fig 13 Global Electric Submersible Pump Market Breakdown By Region, $M (2014-2020)
Fig 14 Global Progressive Cavity Pumps Market Share, By Region (2014)
Fig 15 Global Gas Lift Market Share, By Region (2014)
Fig 16 Global Gas Lift Market Breakdown By Region, $M (2014-2020)
Fig 17 Global Others Artificial Lift Market Share, By Region (2014)
Fig 18 Global Others Market Breakdown By Region, $M (2014-2020)
Fig 19 Global Artificial Lift Market, By Country (2020)
Fig 20 North America Artificial Lift Market Share, By Country (2014)
Fig 21 North America Artificial Lift Market By Country, $M(2014-2020)
Fig 22 North America Artificial Lift Market Share, By Type (2014)
Fig 23 North America Artificial Lift Market Breakdown By Type, $M (2014-2020)
Fig 24 The U.S. Artificial Lift Market Share, By Type (2014)
Fig 25 The U.S. Artificial Lift Market Breakdown By Type, $M (2014-2020)
Fig 26 Canada Artificial Lift Market Share, By Type (2014)
Fig 27 Canada Artificial Lift Market Breakdown By Type, $M (2014-2020)
Fig 28 Mexico Artificial Lift Market Share, By Type (2014)
Fig 29 Mexico Artificial Lift Market Breakdown By Type, $M (2014-2020)
Fig 30 Offshore Oil Producing Countries – Eu28 (2012)
Fig 31 Europe Artificial Lift Market Breakdown By Country, $M (2014-2020)
Fig 32 Europe Artificial Lift Market Share, By Type (2014)
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Global Artificial Lift Market Size, Share, Development, Growth and Demand Forecast to 2020
Web Address: http://www.researchandmarkets.com/reports/3497241/
Office Code: SCH3ODUY

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Format Type</th>
<th>Single User</th>
<th>Site License</th>
<th>Enterprisewide</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF)</td>
<td>USD 5100</td>
<td>USD 8100</td>
<td>USD 11100</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: [ ] Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof
First Name: ____________________________ Last Name: ____________________________
Email Address: * ____________________________
Job Title: ____________________________
Organisation: ____________________________
Address: ____________________________
City: ____________________________
Postal / Zip Code: ____________________________
Country: ____________________________
Phone Number: ____________________________
Fax Number: ____________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:

Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

Account number: 833 130 83
Sort code: 98-53-30
Swift code: ULSBIE2D
IBAN number: IE78ULSB98533083313083
Bank Address: Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

---

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World