Green and Bio-Solvents Market by Type (Alcohols, Glycols, Diols, Lactate Esters, D-Limonene, Methyl Soyate & Others), & by Application (Industrial & Domestic Cleaners, Paints & Coatings, Adhesives, Printing Inks & Others) - Global Forecast to 2020

Description: The green & bio-solvents market, along with its applications, witnessed a moderate-to-high growth in the past few years and is likely to continue so in the in the coming years. Bio-solvents have made rapid incursions into a variety of end-use segments such as printing inks, coatings, edible oil adhesives, food processing, and cleaning products, among others. These are based on soy methyl ester, lactate esters, and D-limonene from citrus rinds. Regulatory mandates for the printing ink industry have set stringent guidelines for the use of solvents, thereby driving the increased use of bio-solvents in the printing ink industry. The market size, in terms of value, of green & bio-solvents is estimated to be about USD 5.58 Billion in 2015 and is projected to reach USD 8.17 Billion by 2020, at a CAGR of 7.94% between 2015 and 2020.

Research Methodology

This study aims to estimate the market of green & bio-solvents for 2015 and project its demand by 2020. It also provides a detailed qualitative and quantitative analysis of the green & bio-solvents market. Various secondary sources such as directories, industry journals, and databases have been used to identify and collect information useful for this extensive commercial study of the green & bio-solvents market. Primary sources such as experts from related industries and suppliers have been interviewed to obtain and verify critical information as well as to assess prospects of the green & bio-solvents market. To know about assumptions, download pdf brochure.

Stakeholders

- Manufacturers of green & bio-solvents, green & bio-based resins, and other feedstock chemical manufacturers
- Traders, distributors, and suppliers of green & bio-solvents
- Regional manufacturers' associations and general green & bio-solvents associations
- Government and regional agencies and research organizations
- End-use application market participants of green & bio-solvents, such as chemical industry, automotive industry, pharmaceutical industry, cosmetic industry, food & flavors industry, and fragrance industry, among others
- Investment banks and private equity firms
- R&D institutions
- Environment support agencies

The study answers several questions for the stakeholders, primarily which market segments to focus in next two to five years for prioritizing efforts and investments and competitive landscape of the market.

Scope of the Report

The green & bio-solvents market has been covered in detail in this report. In order to provide an all-round picture, the current market demand and forecasts have also been included. The green & bio-solvents market is segmented as follows:

On the basis of type:

- Alcohols
  - Bio-propanol
  - Bio-butanol
  - Bio-methanol
  - Bio-ethanol
- Glycols
  - Bio-based Polypropylene Glycols
- Bio-based Ethylene Glycols
- Diols
- Bio-based Butanediol
- Lactate Esters
- D-Limonene
- Methyl Soyate
- Others (2-methyltetrahydrofuran and hydrogen peroxide)

On the basis of application:

- Industrial & Domestic Cleaners
- Paints & Coatings
- Adhesives
- Printing Inks
- Pharmaceuticals
- Cosmetics
- Others (Polymer Manufacturing, Agrochemicals, and Extraction of Food Products)

On the basis of region:

- North America
- Europe
- Asia-Pacific
- Rest of the World

The market is further analyzed for key countries in each of these regions.

Product Analysis

- Product Matrix which gives a detailed comparison of product portfolio of each company

Geographic Analysis

- Further breakdown of the Rest of Asia-Pacific green & bio-solvents market into Australia, New Zealand, and others
- Further breakdown of the RoW green & bio-solvents market into Latin America, Middle East and Africa
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