Description: A number of factors such as improvements in sonar and sensor technologies to boost the market for defense transducers, and modernization programs related to defense antennas are key driving factors influencing the growth of the antenna, transducer, and radome market.

On the other hand, factors such as operational efficiency and inadequate testing facilities related to radomes, and budgetary constraints are restricting the growth of this market. However, replacement and upgradation of submarines offers new growth opportunities for market players operating in the global ATR market.

The market size estimations for various segments and subsegments of this market were obtained through extensive secondary research, corroboration with primaries, and market triangulation data that are acquired with the help of statistical techniques using econometric tools.

The ecosystem of the antenna, transducer, and radome market comprises raw material suppliers, manufacturers, distributors, and end users. The antenna, transducer, and radome market is characterized by direct distribution channels and the presence of OEMs as well as Tier 1 & Tier 2 companies. Some of the key players of the antenna, transducer, and radome market include Cobham plc (U.K.), L-3 Communications Holdings Inc. (U.S.), Exelis Inc. (U.S.), Lockheed Martin Corporation (U.S.), Raytheon Company (U.S.), and Thales SA (France), among others.

These players are adopting strategies such as new product developments, long-term contracts, and expansions to strengthen their positions in the antenna, transducer, and radome market. They are also focusing on developing new products by investing considerable amount of their revenues into research & development.

Scope of the Report:

This report categorizes the antenna, transducer, and radome market into the following segments:

Antenna, Transducer, and Radome Market, by Product
- Antenna
- Transducer
- Radome

Antenna, Transducer, and Radome Market, by Application
- Defense
- Aerospace
- Homeland Security

Antenna, Transducer, and Radome Market, by Technology
- Radar
- Communication
- Sonar

Antenna, Transducer, and Radome Market, by Cost
- Procurement
- Operational

Antenna, Transducer, and Radome Market, by Region
- North America
- Europe
- Asia-Pacific
- Middle East
- Rest of the World (RoW)
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