Global Procurement Outsourcing Market 2015-2019

Description: Global Procurement Outsourcing Market: Research Study 2015-2019
Covering: This report covers the growth prospects of the global procurement outsourcing market in the power industry. It includes market segmentation based on procurement outsourcing services. It also discusses standalone procurement outsourcing and procurement outsourcing as a part of BPO services offered until 2019. The major geographies included in this report are the Americas, APAC, and EMEA. Accenture, Capgemini, Genpact, GEP, IBM, and Xchanging are the major market vendors.

Market overview of procurement outsourcing
Growing adoption of IT in BPO effectively drives the adoption of procurement outsourcing services, and the market is likely to reach a CAGR of approximately 14.97% by 2019. There is a visible inclination toward automating BPO operations, which allows service providers to significantly improve their sustainability in the market. Importance is being given to building reusable service delivery platforms and increasing scalability and automation by leveraging new software tools that quantify, manage, and control the implementation of a process within as well as between organizations.

Technavio's research analysts predict, due to volatile economic conditions, companies often have to deal with declining budgets and CPOs are often forced to accomplish more with fewer resources. Budgetary restrictions are thus moving more CPOs to seek low-cost delivery solutions such as outsourcing. Procurement outsourcing service providers have invested significantly in their procurement offerings, enhancing their capabilities in a number of areas including new offerings such as risk analytics and value engineering, contract drafting, spend analytics, and SCM such as logistics support and inventory analysis.

Market segmentation of procurement outsourcing by type
- Standalone procurement outsourcing
- Procurement outsourcing as a part of BPO services offered

The majority of the market is occupied by the standalone procurement outsourcing segment with a market share of 52%, and the remaining 48% of the market is held by the procurement outsourcing as a portion of BPO services offered segment. It is expected that the standalone procurement outsourcing segment will witness rapid growth during the forecast period.

Market segmentation of procurement outsourcing by end-user
- Manufacturing sector
- BFSI sector
- Consumer packaged goods sector
- Software and telecom sector
- Energy and chemicals sector
- Automotive sector
- Pharmaceuticals sector
- Hospitality sector
- Others

The manufacturing and BFSI sectors are the early adopters of procurement outsourcing services, followed by the rest of the industry verticals. Global uncertain economic pressure requires organization to adapt cost-efficient solutions to boost up their procurement process. Strategic procurement management system can help an organization achieve the following: cost control, increased procurement approach, visibility in the entire procurement process, and process innovation.

Geographical segmentation of the procurement outsourcing market
- Americas
- APAC
- EMEA

The Americas is the largest contributor in terms of overall spending on the procurement outsourcing market, followed by EMEA and APAC. Based on overall spending, the US is the dominant country in this market, and procurement outsourcing spending on its states is expected to increase further during the
forecast period. The UK is the largest market in EMEA for procurement outsourcing.

Vendor landscape of the procurement outsourcing market
There are numerous enterprises in the marketplace that have been providing procurement outsourcing services for a long time. Some of the large companies dominate the market with their innovative and high-quality services. In the current scenario, companies are opting for the automation of processes, simplification of IT environment, and development of an economical cost structure, which suggests that there will be a favorable spending environment for the procurement outsourcing market during the forecast period.

The top six leading vendors of the market:
- Accenture
- Capgemini
- Genpact
- GEP
- IBM
- Xchanging

The other prominent vendors of the market include Aegis, ATS Group, CGI, Corpus, CSC, DSSI, HCL, HP, Infosys, Optimum Procurement, Proxima, Synise, TCS, TechMahindra, Wipro, WNS and Xerox.

Key questions answered in the report
- What are the key factors driving the procurement outsourcing market?
- What are the Key Market trends impacting the growth of the procurement outsourcing market?
- What are the various opportunities and threats faced by the procurement outsourcing market?
- Trending factors influencing the market shares for EMEA, APAC, and Americas?
- Key outcome of the five forces analysis on the procurement outsourcing market?
- Growth forecast of the procurement outsourcing market until 2019?

Related reports
- Global Procurement Outsourcing Market 2014-2018
- Global S2P Outsourcing Market 2015-2019
- Global CRM Outsourcing Market 2015-2019
- Global Data Center Outsourcing Market 2015-2019
- Global Data Analytics Outsourcing Market 2015-2019
PART 09: Market drivers
PART 10: Impact of drivers
PART 11: Market challenges
PART 12: Impact of drivers and challenges
PART 13: Market trends
PART 14: Vendor landscape
  Competitive scenario
  Other prominent vendors
PART 15: Key vendor analysis
  Accenture
  Capgemini
  Genpact
  GEP
  IBM
  Xchanging
PART 16: Appendix
  List of abbreviations
PART 17: About the Author

List of Exhibits
Exhibit 01: Product offerings
Exhibit 02: Economic outlook in procurement outsourcing market
Exhibit 03: Global procurement outsourcing market
Exhibit 04: Global procurement outsourcing market 2014-2019 ($ billions)
Exhibit 05: Five forces analysis
Exhibit 06: Global procurement outsourcing market segmentation 2014
Exhibit 07: Global procurement outsourcing market by end-user segmentation 2014
Exhibit 08: Global procurement outsourcing market by geographical segmentation 2014
Exhibit 09: Choices of BPO location
Exhibit 10: Impact of drivers
Exhibit 11: Impact of drivers and challenges
Exhibit 12: Capgemini: Business segmentation by revenue 2014
Exhibit 13: Capgemini: Geographical segmentation by revenue 2014
Exhibit 14: Genpact: Business segmentation 2014 by revenue
Exhibit 15: Genpact: Business segmentation by revenue 2013 and 2014 (US$ billions)
Exhibit 16: Genpact: Geographical segmentation by revenue 2014
Exhibit 17: GEP: Business/Product Segmentation 2013
Exhibit 18: Global technology services segment revenue 2014 ($ millions)
Exhibit 19: Global business services revenue 2014 ($ millions)
Exhibit 20: Xchanging: Business segmentation 2014
Exhibit 21: Xchanging: Business segmentation by revenue 2013 and 2014 ($ millions)
Exhibit 22: Xchanging: Geographical segmentation by revenue 2014

Ordering:
Order Online - http://www.researchandmarkets.com/reports/3498650/
Order by Fax - using the form below
Order by Post - print the order form below and send to
Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

| Product Name: | Global Procurement Outsourcing Market 2015-2019 |
| Web Address: | http://www.researchandmarkets.com/reports/3498650/ |
| Office Code: | SC2G2SW7 |

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Product Formats</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Electronic (PDF) - Single User: USD 2500</td>
</tr>
<tr>
<td></td>
<td>Electronic (PDF) - 1 - 5 Users: USD 3000</td>
</tr>
<tr>
<td></td>
<td>Electronic (PDF) - Site License: USD 4000</td>
</tr>
<tr>
<td></td>
<td>Electronic (PDF) - Enterprisewide: USD 10000</td>
</tr>
</tbody>
</table>

* The price quoted above is only valid for 30 days. Please submit your order within that time frame to avail of this price as all prices are subject to change.

Contact Information
Please enter all the information below in BLOCK CAPITALS

<table>
<thead>
<tr>
<th>Title:</th>
<th>Mr</th>
<th>Mrs</th>
<th>Dr</th>
<th>Miss</th>
<th>Ms</th>
<th>Prof</th>
</tr>
</thead>
<tbody>
<tr>
<td>First Name:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Last Name:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Email Address: *</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Job Title:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Organisation:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Address:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>City:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Postal / Zip Code:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Country:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Phone Number:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Fax Number:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ___________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World