Global Naval Combat Systems Market 2016-2020

Description: Global Naval Combat Systems Market 2016-2020

Covering: This market research report presents a comprehensive segmentation of the global naval combat systems market by systems such as C4ISR, electronic warfare, and weapons. It outlines the market shares for key regions such as the Americas, APAC, and EMEA. The key vendors analyzed in this report are BAE Systems, IMI, Lockheed Martin, Raytheon, and Thales.

Market overview of naval combat systems
Technavio's research analyst predicts the global naval combat systems market to grow at a CAGR of 3% during the forecast period. The rising need to enhance the marine operational safety and efficiency is the primary driver for the growth of this market. The growing technology and investments have led to the evolution of numerous automated systems such as electro-optic detection, underwater acoustic weapons, fence, virtual fence, MACE, and integrated security systems. Moreover, the integration of advanced radar systems, EO/IR technologies, and underwater weapons with the combat ships is projected to lighten the workload of the naval crew of their workloads and assures the availability of essential maritime information with enhanced protection.

The emergence of the advanced airborne radar is expected to contribute to the market growth during the forecast period. For instance, the advanced airborne sensor (AAS) project, developed by Raytheon along with the US Navy, is equipped with a double-sided active, electronically scanned array (AESA) technology and is capable of automatically detecting vessels over a long distance. It can also deliver high-resolution imagery of surface areas from long range even during adverse weather conditions, prohibiting the use of EO/IR imaging.

Market segmentation by system type of naval combat systems
- C4ISR
- Electronic warfare
- Weapon

Weapons accounted for 45% of the market share during 2015 and is expected to reach a market value of around USD 16 billion by 2020. The extensive procurement of anti-ship missile defense systems and MANPADS (man-portable air defense systems) by combat ships is expected to drive the growth of this segment during the forecast period.

Geographical segmentation of the global naval combat systems market
- Americas
- APAC
- EMEA

The Americas dominated the market during 2015, with a market share of around 39%. The focus on the development and modernization of the Aegis combat ship in US Navy is expected to contribute to the market growth in this region. This research report predicts the region to reach a market value of around USD 14 billion by the end of 2020.

Competitive landscape and key vendors
The global naval combat systems market is highly competitive with the presence of well-established international providers. Vendors compete on the basis of cost, product quality, reliability, and aftermarket services. The report predicts the market to witness an increase in mergers and acquisitions, along with augmented collaboration with alliance partners around the world.

The five leading vendors in the market are -
- BAE Systems
- IMI
- Lockheed Martin
- Raytheon
- Thales
The other prominent vendors in this market include General Dynamics, Harris Corp, L-3 Communication, Northrop Grumman, and Sagem.

Key questions answered in the report
- What are the key factors driving the global naval combat systems market?
- What are the Key Market trends impacting the growth of the global naval combat systems market?
- What are the various opportunities and threats faced by the global naval combat systems market?
- Trending factors influencing the market shares for EMEA, APAC, and Americas?
- Key outcome of the five forces analysis on the global naval combat systems market?
- Growth forecast of the global naval combat systems market until 2020?

Related reports
- Global Military Electro-optical and Infrared Systems Market 2015-2019
- Global Offshore Patrol Vessel Market 2015-2019

Contents:
PART 01: Executive summary
    Highlights

PART 02: Scope of the report
    Market overview
    Top-vendor offerings

PART 03: Market research methodology
    Research methodology
    Economic indicators

PART 04: Introduction
    Key market highlights

PART 05: Market landscape
    Market overview
    Market size and forecast
    Five forces analysis

PART 06: Global aerospace and defense supply chain system

PART 07: Global aerospace and defense value chain system

PART 08: Market segmentation by system

PART 09: Market segmentation by system
    Global naval combat systems market segmentation by system

PART 10: Market share of the systems
    Market share of the systems
    Global naval weapon systems market
    Global naval C4ISR systems market
    Global naval EW systems market

PART 11: Geographical segmentation
    Geographical segmentation by market share
    Geographical segmentation of the global market
    Naval combat systems market in the Americas
    Naval combat systems market in APAC
    Naval combat systems market in EMEA

PART 12: Key leading countries

PART 13: Market trends

PART 14: Market drivers
PART 15: Impact of drivers

PART 16: Market challenges

PART 17: Impact of drivers and challenges

PART 18: Vendor landscape
  Competitive scenario
  Key vendors
  Other prominent vendors

PART 19: Key vendor analysis
  BAE Systems
  IMI
  Lockheed Martin
  Raytheon
  Thales

PART 20: Appendix
  List of abbreviations

PART 21: About the Author

List of Exhibits
Exhibit 01: Product offerings
Exhibit 02: Naval combat systems
Exhibit 03: Segmentation of the market
Exhibit 04: Global naval combat systems market ($ billions)
Exhibit 05: Five forces analysis
Exhibit 06: Global aerospace and defense supply chain system
Exhibit 07: Global aerospace and defense value chain system
Exhibit 08: Global market segmentation by system
Exhibit 09: Market share of the systems 2015
Exhibit 10: Market share of the systems 2020
Exhibit 11: Global market segmentation by system ($ billions)
Exhibit 12: Global naval weapon systems market ($ billions)
Exhibit 13: Global naval C4ISR systems market ($ billions)
Exhibit 14: Global naval EW systems market ($ billions)
Exhibit 15: Geographical segmentation 2015
Exhibit 16: Geographical segmentation 2020
Exhibit 17: Geographical segmentation of the global market ($ billions)
Exhibit 18: Naval combat systems market in the Americas ($ billions)
Exhibit 19: Naval combat systems market in APAC ($ billions)
Exhibit 20: Naval combat systems market in EMEA ($ billions)
Exhibit 21: Key leading countries
Exhibit 22: List of key market trends
Exhibit 23: 3D printing process
Exhibit 24: Modern naval combat systems
Exhibit 25: List of market drivers
Exhibit 26: List of advanced automated systems
Exhibit 27: UUV applications
Exhibit 28: Investments of the US Navy on UUVs
Exhibit 29: Investment cycle in naval combat systems
Exhibit 30: Impact of drivers
Exhibit 31: List of key market challenges
Exhibit 32: Effects of budget cuts on naval combat systems
Exhibit 33: New technology integration in naval combat systems
Exhibit 34: Impact of drivers and challenges
Exhibit 35: Major vendors in the global naval combat systems market
Exhibit 36: BAE Systems: Business segmentation by revenue in 2014 (% share)
Exhibit 37: BAE Systems: Business segmentation by sales in 2013 and 2014 ($ billions)
Exhibit 38: BAE Systems: Geographical segmentation by revenue 2014 (% share)
Exhibit 39: IMI: Business segmentation
Exhibit 40: Lockheed Martin: Business segmentation by revenue 2014 (% share)
Exhibit 41: Lockheed Martin: Business segmentation by revenue 2013 and 2014 ($ billions)
Exhibit 42: Raytheon: Business segmentation by revenue 2014 (% share)
Exhibit 43: Raytheon: Business segmentation by revenue 2013 and 2014 ($ billions)
Exhibit 44: Raytheon: Geographical segmentation by revenue 2014 (% share)
Exhibit 45: Thales: Business segmentation by revenue 2014
Exhibit 46: Thales: Business segmentation by revenue 2013 and 2014 ($ billions)
Exhibit 47: Thales: Geographical segmentation by revenue 2014

Ordering:
Order Online - http://www.researchandmarkets.com/reports/3498664/
Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Global Naval Combat Systems Market 2016-2020
Web Address: http://www.researchandmarkets.com/reports/3498664/
Office Code: SCDKAC6Z

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF)</td>
<td>USD 2500</td>
</tr>
<tr>
<td>Single User:</td>
<td></td>
</tr>
<tr>
<td>Electronic (PDF)</td>
<td>USD 3000</td>
</tr>
<tr>
<td>1 - 5 Users:</td>
<td></td>
</tr>
<tr>
<td>Electronic (PDF)</td>
<td>USD 4000</td>
</tr>
<tr>
<td>Site License:</td>
<td></td>
</tr>
<tr>
<td>Electronic (PDF)</td>
<td>USD 10000</td>
</tr>
<tr>
<td>Enterprisewide:</td>
<td></td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

<table>
<thead>
<tr>
<th>Title:</th>
<th>Mr</th>
<th>Mrs</th>
<th>Dr</th>
<th>Miss</th>
<th>Ms</th>
<th>Prof</th>
</tr>
</thead>
<tbody>
<tr>
<td>First Name:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Last Name:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Email Address: *</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Job Title:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Organisation:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Address:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>City:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Postal / Zip Code:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Country:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Phone Number:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Fax Number:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

<table>
<thead>
<tr>
<th>Account number</th>
<th>Sort code</th>
<th>Swift code</th>
<th>IBAN number</th>
<th>Bank Address</th>
</tr>
</thead>
<tbody>
<tr>
<td>833 130 83</td>
<td>98-53-30</td>
<td>ULSBIE2D</td>
<td>IE78ULSB98533083313083</td>
<td>Ulster Bank, 27-35 Main Street, Blackrock, Co. Dublin, Ireland.</td>
</tr>
</tbody>
</table>

If you have a Marketing Code please enter it below:

Marketing Code: ______________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World